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Doc#: 1112929080 Fee: \$42.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/09/2011 04:05 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME AND PHONE OF CONTACT AT FILER [optional]
David L. Dubrow, Esq. - 212-484-3900

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

Arent Fox LLP
1675 Broadway
New York, New York 10019
Attention: David L. Dubrow, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
WRIGHTWOOD II, L.L.C.

1b. INDIVIDUAL'S LAST NAME: _____ FIRST NAME: _____ MIDDLE NAME: _____ SUFFIX: _____

1c. MAILING ADDRESS: **324 W. Touhy Avenue** CITY: **Park Ridge** STATE: **IL** POSTAL CODE: **60068** COUNTRY: **USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION: **LLC** 1f. JURISDICTION OF ORGANIZATION: **Illinois** 1g. ORGANIZATIONAL ID#, if any: **0046263-2** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME: _____

OR

2b. INDIVIDUAL'S LAST NAME: _____ FIRST NAME: _____ MIDDLE NAME: _____ SUFFIX: _____

2c. MAILING ADDRESS: _____ CITY: _____ STATE: _____ POSTAL CODE: _____ COUNTRY: _____

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION: _____ 2f. JURISDICTION OF ORGANIZATION: _____ 2g. ORGANIZATIONAL ID#, if any: _____ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
PILLAR MULTIFAMILY, LLC

OR

3b. INDIVIDUAL'S LAST NAME: _____ FIRST NAME: _____ MIDDLE NAME: _____ SUFFIX: _____

3c. MAILING ADDRESS: **8330 Boone Boulevard** CITY: **Vienna** STATE: **VA** POSTAL CODE: **22182** COUNTRY: **USA**

4. This FINANCING STATEMENT covers the following collateral:

See "Exhibit A" and "Exhibit B", the Legal Description and Collateral Description, respectively, attached hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(s) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

FIXTURE UCC FILING (443 W. Wrightwood) - To be filed with Cook County, Illinois

Stamp: Cook County Recorder of Deeds, Cook County, Illinois

4

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Debtor: WRIGHTWOOD II, L.L.C.
Secured Party: PILLAR MULTIFAMILY, LLC

EXHIBIT A Legal Description

The East 17 feet of Lot 43 and all of Lot 44 in Andrew's Spafford and Colehour's subdivision of Blocks 1 and 2 of out Lot "A" of Wrightwood, a subdivision of the Southwest 1/4 of Section 28, Township 40 North, Range 14 East of the Third Principal Meridian, except that part of the Easterly 17 feet of Lot 43 in Andrew's Spafford and Colehour's subdivision of Blocks 1 and 2 of out Lot "A" of Wrightwood, a subdivision of the Southwest 1/4 of Section 28, Township 40 North, Range 14 East of the Third Principal meridian, described as follows:

Commencing at Southwest corner of the Easterly 17 feet of said lot 43, thence Northerly along the Westerly line of the Easterly 17 feet of said lot 43, a distance of 23 feet; thence Easterly parallel to the Southerly line of said lot 43; a distance of 1.68 feet; thence Southerly to a point on the Southerly line of said lot 43 which is 15.37 feet Westerly of the Southeast corner of said lot 43; thence Westerly along the Southerly line of said lot 43, a distance of 1.63 feet to the point of beginning in Cook County, Illinois.

Address: 443 W. Wrightwood Avenue
Chicago, Illinois

Tax Number 14-28-318-057-0000

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Debtor: WRIGHTWOOD II, L.L.C.
Secured Party: PILLAR MULTIFAMILY, LLC

EXHIBIT B**COLLATERAL DESCRIPTION**

All of Debtor's present and future right, title and interest in and to all of the following:

- (1) the Land;
- (2) the Improvements;
- (3) the Fixtures;
- (4) the Personalty;
- (5) all current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;
- (6) all proceeds paid or to be paid by any insurer of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, whether or not Debtor obtained the insurance pursuant to Lender's requirement;
- (7) all awards, payments and other compensation made or to be made by any municipal, state or federal authority with respect to the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof;
- (8) all contracts, options and other agreements for the sale of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations;
- (9) all proceeds from the conversion, voluntary or involuntary, of any of the above into cash or liquidated claims, and the right to collect such proceeds;
- (10) all Rents and Leases;

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Secured Party: PILLAR MULTIFAMILY, LLC

- (11) all earnings, royalties, accounts receivable, issues and profits from the Land, the Improvements or any other part of the Mortgaged Property, and all undisbursed proceeds of the loan secured by this Instrument and, if Debtor is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;
- (12) all Imposition Deposits;
- (13) all refunds or rebates of Impositions by any municipal, state or federal authority or insurance company (other than refunds applicable to periods before the real property tax year in which this Instrument is dated);
- (14) all tenant security deposits which have not been forfeited by any tenant under any Lease;
- (15) all proceeds paid or to be paid by any insurer of Borrower's title to the Land; and
- (16) all names under or by which any of the above Mortgaged Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Mortgaged Property.

Capitalized terms used herein without definition shall have the meanings accorded to them under that certain Multifamily Mortgage, Assignment of Rents and Security Agreement dated as of May 1st, 2011, among Debtor and Secured Party.