



Doc#: 1114431036 Fee: \$154.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/24/2011 12:42 PM Pg: 1 of 60

Recording requested by:
John Apostolou
and when recorded,
please return this presentment
to: John Apostolou
c/o 740 North Rush Street
Chicago, Illinois (60611)

RECORD OF PRESENTMENT

- 1) ALLONGE (1 LEAF);
- 2) TRANSFER TAX CERTIFICATE (1 LEAF);
- 3) ORDER DISMISSING INVOLUNTARY CASE (5 LEAVES);
- 4) B-10 FORM (MARSHALL HOME 1 leaf);
- 5) UCC FINANCING STATEMENT (MARSHAL HOME 4 LEAVES);
- 6) PROOF OF CLAIM B-10 (FIFTH THIRD BANK 3 LEAVES);
- 7) UCC FINANCING STATEMENT (JOHN AND EVA 4 LEAVES);
- 8) LIST OF BANKS (1 LEAF);
- 9) PROOF OF CLAIM B-10 (BRIDGEVIEW BANK 22 LEAVES);
- 10) PROOF OF CLAIM B-10 (WELLSFARGO 7 LEAVES);
- 11) PROOF OF CLAIM B-10 (IRS 7 LEAVES);
- 12) TRANSFER TAX CERTIFICATE, (1 LEAF):

(Cover Page)

S P S M S C E I N T

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MAY 20, 2011 ALLONGE TO THE COURT ORDER FROM THE UNITED BANKRUPTCY COURT, TUCSON ARIZONA herein attached signed by Judge Eileen Hollowell, dated May 18, 2011 and entered May 19, 2011

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the parties hereto :

The Secured Creditors John and Eva Apostolou™ and Secured Creditor Marshall E. Home™ of the GIORDANO'S ENTERPRISES, INC. Estate Acceptance For Value in Honor of all unbonded unsecured claims of the Trustee, Bridgeview Bank and Fifth Third Bank et.al, hereinafter the debtors in the UNITED STATES BANKRUPTCY COURT FOR

THE NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION Case No: 11-06098 and Return for Full Settlement in the amount of \$150,000,000.00 Million Dollars Credit on Account and \$50 Million Dollars Credit on account for Damages, Attorneys fees, and closure of the COURT ORDER FROM THE UNITED STATES BANKRUPTCY COURT,

TUCSON ARIZONA herein attached signed by Judge Eileen Hollowell, dated May 18, 2011 and entered May 19, 2011 WITHOUT RECOURSE.

IN WITNESS WHEREOF, the parties hereto set their hands and seals as of the 23 day of May, 2011

By: John Apostolou
John Apostolou™
Secured Creditor

By: Marshall E Home
Marshall E. Home™
Secured Creditor

Eva Apostolou
By: Eva Apostolou™
Secured Creditor

John Apostolou
By: John Apostolou™, Secured Creditor
For GIORDANO'S ENTERPRISES, INC.

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Acceptance For Value

**in Honor and Return for
Settlement**

and Closure. Tax Exempt.

**Deposit to the Treasury and
Charge**

JOHN APOSTOLOU

ss# [REDACTED] 5783

EVA APOSTOLOU

ss# [REDACTED] 2059

Without Recourse.

John Apostolou

John Apostolou

Eva Apostolou

Eva Apostolou

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OMB No. 1545-0877 (1099-A)
TRANSFER TAX CERTIFICATE

Property of
THIS IS A GIFT
WHERE IS MY CHECK FOR MY BENEFIT?
I NEED IT TODAY!
BENEFIT= TERMINATION AND TRAFNER TAX
County Clerk's Office

**THIS ITEM
IS THE OMISSION
FOR THE EXPIRATION
OF THE ITEM AND IS YOUR
AUTHORIZATION TO LEVY
THE STATE THROUGH MY
RESIDENT NAME**

UNOFFICIAL COPY

ORDERED.



Dated: May 18, 2011

EILEEN W. HOLLOWELL
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re:)	
)	Involuntary Chapter 11
US CORP.,)	Case No. 4:11-bk-06731-EWH
)	
)	ORDER DISMISSING INVOLUNTARY
)	CASE AND RELATED PROCEEDINGS
Debtor.)	

For the reasons set forth in the Court's memorandum decision of this date:

- (1) The involuntary petition against US Corp and all named parties on the attachments to the petition, as amended, is **DISMISSED WITH PREJUDICE.**
- (2) All proofs of claims filed in this case are deemed **DISALLOWED.**
- (3) Any outstanding motion or pleading not previously addressed by the Court or addressed in this order is **DENIED AS MOOT.**
- (4) All associated adversaries or cases which are subject to a "notice of removal" will be dismissed or remanded by separate order.
- (5) The Clerk of the Court is directed to close the case.

Dated and signed above.

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1 Notice to be sent by the Bankruptcy
2 Noticing Center ("BNC") to the following:

3 Marshall E. Home
4 3051 W. Mexico St.
5 Tucson, AZ 85746

6 J. Daryl Dorsey
7 Tiffany & Bosco
8 2525 E. Camelback Rd., 3rd Floor
9 Phoenix, AZ 85016

10 All Petitioning Creditors

11 Office of the U.S. Trustee
12 230 N. First Ave., Suite 204
13 Phoenix, AZ 85003

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15
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Property of Cook County Clerk's Office

UNOFFICIAL COPY**Notice Recipients**District/Off: 0970-4
Case: 4:11-bk-06731-EWHUser: hallp
Form ID: pdf002Date Created: 5/19/2011
Total: 159**Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:**

cr MONTE SMITH
cr LINDA SMISKO
cr JOSEPH SMISKO
unk CITIBANK N.A.
unk MARY E HOME

TOTAL: 5

Recipients of Notice of Electronic Filing:

aty GERARD R O'MEARA gromeara@gustlaw.com
aty JESSICA R. KENNEY jkenney@mhlevine.com
aty JOSEPH D DORSEY jdd@tblaw.com
aty LEONARD J MCDONALD, JR. ljm@tblaw.com

TOTAL: 4

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db US CORP AND ITS FEDERAL STATE OF ARIZONA EMPLOYEES AGENTS INSTRUMENTALITIES
ATTACHED LIST AS ATTACHMENT 1 405 W CONGRESS STE 4800 TUCSON, AZ 85701

pterd M & E HOME 3051 W MEXICO STREET TUCSON, AZ 85746
pterd JERALD J GUSTAFSON 7311 E 33RD ST TUCSON, AZ
pterd JAMES P MORENO 3031 N EDITH BLVD TUCSON, AZ 85716
pterd MARSHALL E HOME 3051 W MEXICO ST TUCSON, AZ 85746
cr BARBARA BUSCH 3051 W MEXICO ST TUCSON, AZ 85746
op Tiffany & Bosco, P.A. c/o Down Glen a Othand. Agent Third Floor Camelback Esplanade 2525 E.
Camelback Road Phoenix, AZ 85016-4277

pterd JUDY ELIZABETH MISCHEL 3330 SOUTH GILBERT RD #2091 CHANDLER, AZ 85286
pterd CYNTHIA VICKERS 1609 HOMESTEAD ST FLOWER MOUND, TX 75028
pterd SHIRLEY CAMPBELL CRAWFORD 1942 W 24TH ST LOS ANGELES, CA 90047
pterd CHARLES DAVIS 2469 E AVENIDA DE POSADA TUCSON, AZ
pterd WILLIAM CLAYTON COX 95 E BENCH ROAD GLENDALE, UT 84729
pterd GARY L DOYLE 10280 TENTH AVENUE BLYTHE, CA 92225
pterd GAYE TISSAW FRANK PO BOX 162 COTTONWOOD, AZ 86326
pterd DON SHERMAN 4851 E. LOS REALES RD TUCSON AZ 85756
pterd RUTH ANN ANDERSON 689 ROCKY LOOP CRESTLINE, CA 92325
pterd JAMES B ANDERSON 689 ROCKY LOOP CRESTLINE, CA 92325
pterd ANDERSON FARM RLT PO BOX 3765 RANCHO CACUMONGA, CA 91730
pterd SHARON MICHAEL 3534 N G ST SAN BERNARDINO, CA 92405
pterd RICK CARR 5107 EAST CORRINE DRIVE SCOTTSDALE, AZ 85254
pterd DEB TRUH 5107 EAST CORRINE DRIVE SCOTTSDALE, AZ 85254
pterd JAMES RICHARD KELDER 6207 E Winchcomb Drive Scottsdale, AZ 85254
pterd ELIZABETH JANE KELDER 6207 E Winchcomb Drive Scottsdale, AZ 85254
pterd LANNY KAY TALBOT 371 N VERMILLION CIRCLE KANAB, UT 84741
pterd ROSS HELD 3226 COUNTY ROAD #136 ST CLOUD, MN 56301
pterd ALVA VERN BRISCOE 5112 WHITAKER RD CHUBBUCK, ID 83202
pterd SANDRA MARIE BRISCOE 5112 WHITAKER RD CHUBBUCK, ID 83202
pterd DAVID BOWMAN 6452 E ELDORADO DR PRESCOTT, AZ 86303
pterd JOHANNA BOWMAN 6452 E ELDORADO DR PRESCOTT, AZ 86303
pterd JERRY T MCCLAIN PO BOX 8104 ST LOUIS, MO 63156
pterd KAREN S MCCLAIN PO BOX 8104 ST LOUIS, MO 63156
pterd ANGIE S COX 95 EAST BENCH RD GLENDALE, UT 84729
pterd MY-KEY BELLAMY 6343 E SAGE STONE ST TUCSON, AZ 85756
cr Federal Home Loan Mortgage Corporation, its assignees and/or successors c/o McCarthy, Holthus
& Levine 8502 E. Via De Ventura, Suite 200 Scottsdale, AZ 85258

pterd KATHRYN S RAUCH 2140 WEST RUTHRAUFF ROAD TUCSON, AZ 85705
pterd JOHN E CASTLE 16020 N SOTOL AVE TUCSON, AZ
cr BARBARA MILLER 2602 AHTANUM RD YAKIMA, WA
cr ALAN J MILLER 2602 AHTANUM RD YAKIMA, WA
db TIFFANY AND BOSCO, PA 2525 E. CAMELBACK RD STE 300 PHOENIX, AZ 85016
db GUST ROSENFELD PLC ONE CHURCH AVENUE, STE 1900 TUCSON, AZ 85701
db Recontrust Company, N.A. 2380 Performance Drive Richardson, TX 75082
db FEDERAL NATIONAL MORTGAGE ASSOCIATION 2380 PERFORMANCE DR RICHARDSON, TX
75082

db MORTGAGE ELECTRONIC REGISTRATION SYSTEMS INC 400 COUNTRYWIDE WAY
SV-35 SIMI VALLEY, CA 93065

db MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC PO BOX 2026 FLINT, MI 48501
db AMERICAN FAMILY INSURANCE GROUP 6131 BLUE CIRCLE DRIVE EDEN PRAIRIE, MN 55343
db TUCSON PROPERTY EXECUTIVES 3025 N CAMPBELL AVE SUITE 261 TUCSON, AZ 85719
db COUNTYWIDE HOME LOANS INC PO BOX 10423 VAN NUYS, CA 91410

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db DIMONT & ASSOCIATES 1333 EAST MADISON AVE STE 200 EL CAJON, CA 92021
db STEWART TITLE & TRUST OF TUCSON 3939 E BROADWAY BLVD TUCSON, AZ 85711
db BANK OF AMERICA PO BOX 10423 VAN NUYS, CA 91410
db PERRY & SHAPIRO, L.L.P. 3300 N CENTRAL AVE #2200 PHOENIX, AZ 85012
db FEDERAL HOME LOAN MORTGAGE CORP 5000 PLANO PARKWAY CARROLLTON, TX 75010
db WELLS FARGO BANK NATIONAL ASSOCIATION 2338 W ROYAL PALM RD STE-J PHOENIX, AZ 85021
db AURORA HOME LOANS LLC 2338 W ROYAL PALM RD STE-J PHOENIX, AZ 85021
pterd CAREY B PAVLISH C/O TEMPORARY POST LOCATION C/O 1956 ORIENTAL AVE PRESCOTT, AZ 86301
pterd ANNE H PAVLISH C/O TEMPORARY POST LOCATION C/O 1956 ORIENTAL AVE PRESCOTT, AZ 86301
pterd LUIS B CASTILLO 3512 S. 343RD AVENUE TONOPAH, AZ 85354
pterd BRIGITTE C MOOSMANN 14278 N PALOVERDE DR MARICOPA, AZ 85239
pterd LARRY SMART 13315 S BRIDGES AVE YUMA, AZ 85365
cr CYNTHIA L GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCO MIRAGE, CA 92270
cr RONALD J GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCHO MIRAGE, CA 92270
pterd DONALD W ERNLE 4210 E CAMINO DE LA COLINA TUCSON, AZ 85711
pterd KRISTAL HATCHELL 3271 W VUELTA DE LOS MINERO TUCSON, AZ
pterd EDWIN M HAYES PO BOX 5290 GREENEHAVEN, AZ 86040-9998
pterd APRIL JO HAYES PO BOX 5290 GREENEHAVEN, AZ 86040-9998
cr COMMONWEALTH MORTGAGE COMPANY Gust Rosenfeld PLC One South Church Avenue Suite 1907 Tucson AZ, 85701 U.S.
pterd JOHN APOSTOLOU 740 NORTH RUSH ST. STE 400 CHICAGO, IL 60611
pterd EVA APOSTOLOU 740 NORTH RUSH ST STE 400 CHICAGO, IL 60611
cr FRANCES G WILL 8674 N MAY AVE OKLAHOME CITY, OK 73120
cr JAMES H WILL, JR 8674 N MAY AVE OKLAHOME CITY, OK 85746
unk JULIO VARGAS PO BOX 7122 TUCSON, AZ
pterd NANCY WEENIG MORGAN 5138 W DAY PARK DR WEST VALLEY CITY, UT 84120
pterd MICHAEL C BROOK 583 NORTH 780 W SANTAQUIN, UT 84655
pterd CONSTANCE TAYLOR 4212 E SIXTH STREET TUCSON, AZ
pterd RONALD J GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCHO MIRAGE, CA 92270
pterd CYNTHIA L GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCO MIRAGE, CA 92270
pterd JOHN THOMAS PARKINSON 340 WEST 24TH STREET SAN BERNARDINO, CA 92405
pterd LYSTRA MONIQUE HIBBERT LLOYD 7126 E FLAMENCO DRIVE TUCSON, AZ 85710
pterd ISHMAEL HUNTER 2307 HYDE PARK STREET LOS ANGELES, CA
pterd TERRY JONES 2307 HYDE PARK STREET LOS ANGELES, CA
pterd PHILLIP JONES 1253 EAST 106TH STREET LOS ANGELES, CA 90002
pterd LELAND L LEHR 10868 CAMINO SAN CLEMENTE MAIL, AZ 85641
pterd SUSAN CARLSEN 104 SEGOVIA WAY JUPITER, FL 33476
pterd JOEL CARLSEN 104 SEGOVIA WAY JUIPTER, FL 33451
pterd MARK GOODMAN 1742 EAST ANGELINE AVE QUEEN CREEK, AZ 85140
pterd CAROLYN PEKRUL 23623 NORTH SCOTTSDALE ROAD D3-285 SCOTTSDALE, AZ 85255
pterd GORDON PEKRUL 23623 NORTH SCOTTSDALE ROAD D3-285 SCOTTSDALE, AZ 85255
pterd HARRISON WILLAR 3225 E MOUNTAINAIRE DRIVE TUCSON, AZ 85739
pterd HELEN C WILLAR 3225 E MOUNTAINAIRE DR TUCSON, AZ 85739
pterd MARYANN ZABORSKY 2626 N LAKEVIEW AVENUE APT 2309 CHICAGO, IL
pterd DENNIS E GIROUD 12953 ABILINE COURT VICTORVILLE, CA 92394
pterd GEORGE PANAGIOTAKOPOULOUS 8611 N KARLOV AVENUE SKOKIE, IL 60076
pterd LISA LAGIOS 1314 FRANKLIN AVENUE RIVER FOREST, IL 60305
pterd THEODORE LAGIOS 1314 FRANKLIN AVENUE RIVER FOREST, IL 60305
pterd RONALD LEE BREKKE C/O 19744 BEACH BLVD #213 HUNTINGTON BEACH, CA 92648
aty RICHARD S SONTAG RUZICKA & WALLACE LLP 16520 BAKE PARKWAY, SUITE 280 IRVIN, CA 92618
smg AZ DEPARTMENT OF REVENUE BANKRUPTCY & LITIGATION 1600 W. MONROE, 7TH FL. PHOENIX, AZ 85007-2650
10294625 ALLEN AND BARBARA MILLER 2602 AHTANUM RD YAKIMA, WASHINGTON
10309937 BARBARA BUSCH 3051 W MEXICO STREET TUCSON AZ 85746
10304887 BARBARA BUSCH C/O MARSHALL HOME 3051 W MEXICO ST TUCSON AZ 85746
10309833 BRIGITTE C MOOSMANN 14278 N PALOVERDE DR MARICOPA AZ 85239
10304870 CAREY B AND ANNE H PAVLISH C/O TEMPORARY POST LOCATION C/O 1956 ORIENTAL AVENUE PRESCOTT AZ 86301
10393233 CAROLINE L PEKRUL 23623 N SCOTTSDALE RD D3-285 SCOTTSDALE AZ 85255
10304921 CHARLIE A DAVIS 1101 VOLUNTEER PKWY-5184 BRISTOL, TN
10310172 CONSTANCE TAYLOR C/O DONALD W ERNLE 4210 E CAMINO DE LA COLINA TUCSON AZ 85711
10304937 CYNTHIA L GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCHO MIRAGE CA 92270
10326767 CYNTHIA VICKERS 1609 HOMESTEAD STREET FLOWER MOUND TX 75028
10289664 DAVID AND JOHANNA BOWMAN 6452 E EL DORADO DRIVE PRESCOTT AZ 86303
10289643 DEB TRUHRICK CARR 5107 E CORRINE DR SCOTTSDALE AZ
10299736 DONALD SHERMAN 4851 E LOS REALES RD TUCSON AZ 85748
10310077 DONALD W ERNLE 4210 E CAMINO DE LA COLINA TUCSON AZ 85711
10326625 DONALD W ERNLE PO BOX 57315 TUCSON AZ 85732-7315

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10344940 EDWIN M HAYES PO BOX 5290 GREENHAVEN AZ 86040
 10289647 GARY L DOYLE VALLEY BEVERAGE DISTRIBUTORS 390 N EUCALYPTUS
 AVE BLYTHEM CA 92225
 10358461 GARY LEE DOYLE 10280 TENTH AVENUE BLYTHE CA 92225
 10370503 GORDON DENNIS PEKRUL AND CAROLYN PEKRUL 23623 N. SCOTTSDALE RD.
 D3-285 SCOTTSDALE, AZ 85255
 10393283 GORDON PEKRUL 23623 N SCOTTSDALE RD D3-285 SCOTTSDALE AZ 85255
 10311652 Gerard R. O'Meara, Esq. Gust Rosenfeld PLC One South Church Avenue, Suite 1900 Tucson, AZ
 85701 gromcara@gustlaw.com
 10409760 HARRISON WILLAR 3225 E MOUNTAINAIRE DRIVE TUCSON AZ 85739
 10409698 HELEN C WILLAR 3225 E MOUNTAINAIRE DRI TUCSON AZ 85739
 10299735 JAMES P MORENO 3031 N EDITH BLVD TUCSON AZ 85719
 10294544 JERALD J GUSTAFSON 7311 E 33RD ST TUCSON AZ 85710
 10344920 JIM AND ELIZABETH KELDER 6702 E WINCHCOMB DR SCOTTSDALE AZ
 10322124 JIM H WILL, JR AND FRANCES WILL 8674 N MAY AVE OKLAHOMA CITY, OK 73120
 10370388 JOHN APOSTALOU AND EVA APOSTALOU LELAND L. LEHR 10868 CAMINO SAN
 CLEMENTE VAIL AZ 85641
 10321616 JOHN APOSTOLOU AND EVA APOSTOLOU 740 NORTH RUSH ST., STE 400 CHICAGO IL
 60611
 10358456 JOHN THOMAS PARKINSON 340 WEST 24TH STREET SAN BERNARDINO CA 92405
 10299781 JOSEPH P O'CONNOR 1945 W SUNKIST ROAD TUCSON AZ 85755
 10409762 JUDY ELIZABETH MISCHEL 3330 SOUTH GILBERT RD #2091 CHANDLER, AZ 85286
 10340567 KATHRYN RAUCH 2140 WEST RUTHRAUFF TUCSON AZ 85705
 10310066 KRISTAL HATCHELL 3271 W VUELTA DE LOS MINERO TUCSON AZ 85745
 10289775 LANNY KAY TALPOT 371 N VERMILION CIRCLE KANAB UT 84741
 10304910 LARRY SMART 1315 S BRIDGES AVE YUMA AZ 85365
 10381181 LYSTRA MONIQUE AND HIBBERT LLOYD 7126 E LFAMENCO DR TUCSON AZ 85710
 10340403 LYSTRA MONIQUE LLOYD 7126 E FLAMENCO DR TUCSON AZ 85710
 10381168 MARK GOODMAN 1742 EAST ANGELINE AVENUE QUEEN CREEK, AZ 85140
 10246505 MARSHALL E HOME 3051 W MEXICO ST TUCSON AZ 85746
 10304903 MARSHALL HOME AND MY-KEY BELLAMY C/O MARSHALL HOME 3051 W MEXICO
 STREET TUCSON, AZ 85746
 10409793 MARYANN ZABORSKY 2626 N LAKEVIEW AVENUE APT 2309 CHICAGO ILLINOIS
 10330249 MICHAEL C BROOK 583 N 380 W SANTAQUIN UT 84655
 10310180 MY-KEY BELLAMY C/O MARSHALL HOME 3051 W MEXICO STREET TUCSON AZ
 85746
 10326765 NANCY WEENIG MORGAN 5138 W DAY PARK DR WEST VALLEY CITY UT 84120
 10304936 RONALD J GENGLER 40101 MONTEREY AVENUE SUITE B-1, #318 RANCHO MIRAGE CA
 92270
 10309348 ROSS HELD 3226 COUNTY ROAD #136 ST CLOUD MN 56301
 10282298 RUTH ANN AND JAMES B ANDERSON PO BOX 1527 CRESTLINE CA 92325
 10282715 SANDRA M BRISCOE AND ALVA V BRISCOE 5112 WHITAKER RD CHUBBUCK ID 83202
 10282639 SHARON MICHAS 3534 NO. G ST. SAN BERNARDINO, CA 92405
 10294079 SHIRLEY CAMPBELL CRAWFORD 1942 W 74TH ST LOS ANGELES CA 90047
 10344939 TERRY JONES AND ISHMAEL HUNTER 2307 HYDE PARK ST. LOS ANGELES CA
 10294257 WILLIAM CLAYTON COX 95 EAST BENCH RD. GLENDALE, UT 85729

TOTAL: 150

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UNITED STATES BANKRUPTCY COURT Northern District of Illinois		PROOF OF CLAIM
Name of Debtor: GIORDANO'S ENTERPRISES, INC. GIORDANO'S FRANCHISE, INC. GIORDANO'S OF FL		Case Number: 11-06098
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Marshall E Home		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where notices should be sent: Marshall E Home 3051 W. Mexico Street, Tucson, AZ 85746		
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Name and address where payment should be sent (if different from above): Marshall E Home 3051 W. Mexico Street, Tucson, AZ 85746		
Telephone number: (520) 908-3281		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ <u>150,000,000.00</u> *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
1. Amount of Claim as of Date Case Filed: \$ <u>150,000,000.00</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		
2. Basis for Claim: <u>Exemption</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: <u>CUSIP BOND & NUMBER ON ORIGINAL LOAN APPLICATION</u> Value of Property: \$ <u>150,000,000.00</u> Annual Interest Rate <u> </u> % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ <u>150,000,000.00</u> Basis for perfection: <u>UCC1 priority lien</u> Amount of Secured Claim: \$ <u>150,000,000.00</u> Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>5/13/11</u> Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. All Rights Reserved <u>Marshall E Home</u> Secured Party Creditor		FOR COURT USE ONLY

RECEIVED
 UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF ILLINOIS
 MAY 16 2011
 KENNETH S. GARDNER, CLERK
 PS REP. - CM

UNOFFICIAL COPY

State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 3 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

May 13, 2011

Debra Bowen

Secretary of State

FILE # 117269686208

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]ELIZABETH M BRODERICK
520-908-3281**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**INDEPENDENT RIGHTS PARTY
3051 W. MEXICO ST
Tucson, AZ 85746
USA

DOCUMENT NUMBER: 28940090002

FILING NUMBER: 11-7269686208

FILING DATE: 05/13/2011 13:11

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME				
1. Giordano's Enterprises, Inc.				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
740 North Rush Street, Suite 400		CHICAGO	IL	60611
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, if any
		CORPORATION		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any
				<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
HOME		MARSHALL	E	
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
3051 W MEXICO ST		TUCSON	AZ	85746

4. This FINANCING STATEMENT covers the following collateral:

The following property is collateral for the:
GIORDANO & S ENTERPRISES AND ALL ENTITIES ON THIS LIST
KNOWN COLLECTIVELY AS "GIORDANO & S"

RANDOLPH PARTNERS, L.P.
RANDOLPH PARTNERS, LLC-308 SERIES
RANDOLPH PARTNERS, LLC - 740 SERIES
JBA EQUIPMENT FINANCE, INC.
SHERBERTH DEVELOPMENT PARTNERS, L.L.C.

5. ALT DESIGNATION: <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AGENT <input type="checkbox"/> NON-UCC FILING	
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA	

FILING OFFICE COPY

UCC FINANCING STATEMENT ADDENDUM

UNOFFICIAL COPY

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME 1. Giordano's Enterprises, Inc.		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
10. MISCELLANEOUS:		

DOCUMENT NUMBER: 28940090002

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
11d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
			11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

15. Name and address of RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

16. Additional collateral description:

OAKBROOK PARTNERS, LLC
 RANDOLPH PARTNERS, LLC 20-24 SERIES
 RANDOLPH PARTNERS, LLC 327 SERIES
 RANDOLPH PARTNERS, LLC LAKE STREET SERIES
 RANDOLPH PARTNERS, LLC FORMOSA SERIES
 RANDOLPH PARTNERS, LLC - M. NOOKA SERIES
 RANDOLPH PARTNERS, LLC
 RANDOLPH PARTNERS, LLC - OGDEN CANYON SERIES
 RANDOLPH PARTNERS, LLC - 1425 SERIES
 RANDOLPH PARTNERS, LLC - MOUNT PROSPECT SERIES

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction - effective 30 years Filed in connection with a Public-Finance Transaction - effective 30 years

FILING OFFICE COPY

UCC FINANCING STATEMENT ADDENDUM**UNOFFICIAL COPY**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

1. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
1a. ORGANIZATION'S NAME 1. Giordano's Enterprises, Inc.		
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
2. MISCELLANEOUS:		

DOCUMENT NUMBER: 28940090002
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

3. This FINANCING STATEMENT covers the following collateral:

BELMONT PIZZA, INC.
 RUSH PIZZA, INC.
 GREEKTOWN PIZZA, INC.
 ROSEMONT PIZZA, INC.
 WILLOWBROOK PIZZA, INC.
 RANDOLPH PARTNERS, LLC-SHERBERTH SERIES
 ILLINOIS MANAGEMENT COMPANY, INC.
 RANDOLPH PARTNERS, LLC-OAKBROOK PARTNERS
 SERIES
 RANDOLPH PARTNERS, LLC- COTTON LANE SERIES
 ALTAMONTE PARTNERS, LLC
 RANDOLPH PARTNERS, LLC-RANDALL ORCHARD
 GIORDANO'S ENTERPRISES, INC.
 GIORDANO'S FRANCHISE, INC.
 GIORDANO'S OF FLORIDA, INC.
 GIORDANO'S RESTAURANTS, INC.
 GIORDANO'S FAMOUS STUFFED PIZZA, INC.
 AMERICANA FOODS, INC.
 PIZZA PIZAZZE, INC.
 GIORDANO'S, LLC
 For \$150,000,000.00 U.S. Dollars

FILING OFFICE COPY

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED

2011 APR 20 AM 10:41

CLERK
 U.S. BANKRUPTCY COURT
 DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,

Debtor(s)

Chapter 11**Case No. 11-06731**

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10**Re: Fifth Third Bank**

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the property U.S. Route 6 and Ridge., Minooka, Grundy County, IL and the CUSIP BOND's on the loan application in the approximate amount of \$50,000,000.00 in favor of John Apostolou and Eva Apostolou lienholders.

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2. That such property is used primarily for personal or family and household use, and that the debt incurred constitutes a "consumer debt" within the meaning of Section 101(7) of the Code, which is dischargeable under Section 727(b) of the Code.

3 That such property is exempt from inclusion in the debtor's estate under the terms of Section 522 of the Code and the Uniform Commercial Code.

4 That any objections must be served and filed within fifteen (15) days of service, otherwise an order granting the relief requested by this motion may be entered.

WHEREFORE: the creditor prays that the court issue an Order:

a. Requiring the debtor to accept creditor's exemption in full satisfaction of the lien upon the property described above.

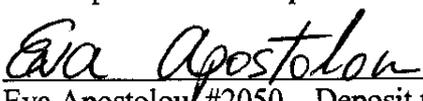
b. Authorizing the Creditors, John Apostolou™ and Eva Apostolou™ .stay in possession of the property, U.S. Route 6 and Ridge Rd., Minooka, Grundy County, IL.

c. To the Grundy County Recorder's Office, in Grundy, Illinois to remove all inchoate, unsecured, invisible claims recorded against John Apostolou™ and Eva Apostolou's™ title.

d. To the lender Fifth third Bank., to turn over the full value of the CUSIP bonds on the original loans of the lender to John Apostolou™ and Eva Apostolou™ .

e. Granting the creditor such other and further relief as the court may deem just in the circumstances.

f. Accepted for Value. Exempt from Levy. By: 
 DATED; April 7, 2011 John Apostolou Exemption Identification # 5783


 Eva Apostolou #2050 . Deposit to

The Secretary of the Treasury and charge the same to™ and Eva Apostolou™
 WITHOUT RECOURSE.

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B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT

District of Arizona

PROOF OF CLAIMName of Debtor:
State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.Case Number:
11-06731

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
John Apostolou and Eva Apostolou Check this box to indicate that this claim amends a previously filed claim.Name and address where notices should be sent:
John Apostolou and Eva Apostolou
740 North Rush St., Ste 400
Chicago, IL 60611Court Claim Number: _____
(If known)Telephone number:
(312) 641-6500

Filed on: _____

Name and address where payment should be sent (if different from above):
Independent Rights Party, Marshall E. Home, Chairman
3051 W. Mexico Street
Tucson, Arizona 85746 Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.Telephone number:
(520) 908-3281 Check this box if you are the debtor or trustee in this case.1. Amount of Claim as of Date Case Filed: \$ 50,000,000.00

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

 Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: EXEMPTION
(See instruction #2 on reverse side.) Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: 5783
(See instruction #3a on reverse side.) Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe: CUSIP BOND & NUMBER ON LOAN MODIFICATION Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).Value of Property: \$ 50,000,000.00 Annual Interest Rate _____ % Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ 50,000,000.00 Basis for perfection: UCC1prioritylien Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).Amount of Secured Claim: \$ 50,000,000.00 Amount Unsecured: \$ _____ Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$ 50,000,000.00

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

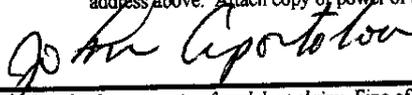
*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:
4-18-11

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.



Secured Party Creditor

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 18, 2011

Debra Bowen

Secretary of State

FILE # 117266809232

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]ELIZABETH M BRODERICK
520-908-3281**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**INDEPENDENT RIGHTS PARTY
3051 W. MEXICO ST
Tucson, AZ 85746
USA

DOCUMENT NUMBER: 28642530006

FILING NUMBER: 11-7266809232

FILING DATE: 04/18/2011 20:18

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME Fifth Third Bank						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 38 Fountain Square Plaza, 13th Floor		CITY Cincinnati		STATE OH	POSTAL CODE 45263	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR (S/P)) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME						
OR	3b. INDIVIDUAL'S LAST NAME Apostolou		FIRST NAME John	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago		STATE IL	POSTAL CODE 60611	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

The Limited Partnership covers the following property U.S. Route 6 and Ridge., Minooka, Grundy County, IL and the CUSIP BONDS ON THE LOAN APPLICATION in the amount of \$50,000,000.00

5. ALT DESIGNATION: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
 [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA

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Page 2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Fifth Third Bank		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

DOCUMENT NUMBER: 28642530006
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR 12b. INDIVIDUAL'S LAST NAME Apostolou	FIRST NAME Eva	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE ILL	POSTAL CODE 60611	COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

15. Name and address of RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction - effective 30 years Filed in connection with a Public-Finance Transaction - effective 30 years

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DATED: April ¹⁹7, 2011

Copy of the foregoing:

(1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL PROPERTY mailed this day of ____, 2011

(2.) PROOF OF CLAIM-- B-10

(3) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn; Dennis Burke U.S. Attorney
405 W. Congress Ste 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

FIFTH THIRD BANK
38 FOUNTAIN SQUARE PLAZA, 13TH FL
Cincinnati, OH 45263

Randolph Partners, LP
740 N. Rush St.
Chicago, IL 60611

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Fifth Third Bank

38 FOUNTAIN SQUARE PLAZA 13TH FLOOR CINCINNATI, OH 45263

Kevin T. Kabat President, Chairman, & CEO Fifth Third Bancorp

Fifth Third Bank headquarters building in Cincinnati, Ohio.

Bruce K. Lee Executive Vice President Fifth Third Bancorp

ATTORNEY: FOR 5th /3rd BANK

GOLBERG KOHN LAW FIRM

55 EAST MONROE STREET, SUITE 3300 CHICAGO, ILLINOIS 60603-5792

RANDALL KLEIN

WILLIAM STARSHACK

BRIDGEVIEW BANK:

7940 SOUTH HARLEM AVENUE BRIDGEVIEW, ILLINOIS 60455

The chairman of the Bank Peter Haleas and

William Iaculla Vice President

ATTORNEY: FOR BRIDGEVIEW BANK

LEVENFELD PEARLSTEIN, LLC Bryan I. Schwartz

2 North LaSalle Street Suite 1300 Chicago, Illinois 60602

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Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED

2011 APR 20 AM 10:38

CLERK
 U.S. BANKRUPTCY COURT
 DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,

Debtor(s)

Chapter 11**Case No. 11-06731**

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10**Re: Bridgeview Bank Group**

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the property and the CUSIP BOND's on the loan application in the approximate amount of \$1,000,000.00 in favor of John Apostolou and Eva Apostolou lienholders.

2. That such property is used primarily for personal or family use, and that the debt incurred

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constitutes a "consumer debt" within the meaning of Section 101(7) of the Code, which is dischargeable under Section 727(b) of the Code.

3 That such property is exempt from inclusion in the debtor's estate under the terms of Section 522 of the Code and the Uniform Commercial Code.

4 That any objections must be served and filed within fifteen (15) days of service, otherwise an order granting the relief requested by this motion may be entered.

WHEREFORE the creditor prays that the court issue an Order:

- a. Requiring the debtor Bridgeview Bank Group to accept creditor's exemption in full satisfaction of the lien upon the property described above.
- b. Authorizing the Creditors John ApostolouTM and Eva ApostolouTM stay in possession of the property.
- c. To the Osceola County Recorder's Office, in Osceola, Florida to remove all inchoate, unsecured, invisible claims recorded against John ApostolouTM and Eva Apostolou'sTM title.
- d. To the Internal revenue Service, to turn over the full value of the CUSIP bonds on the original loans of the lender to John ApostolouTM and Eva ApostolouTM.
- e. Granting the creditor such other and further relief as the court may deem just in the circumstances.

f. Accepted for Value. Exempt from Levy. By: John Apostolou
 DATED; April 19, 2011 John Apostolou Exemption Identification # 5783

Eva Apostolou

Eva Apostolou #2050 . Deposit to

The Secretary of the Treasury and charge the same to TM and Eva ApostolouTM
 WITHOUT RECOURSE.

DATED: April 19, 2011

UNOFFICIAL COPY

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		District of Arizona	PROOF OF CLAIM
Name of Debtor: State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.		Case Number: 11-06731	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): John Apostolou and Eva Apostolou		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: John Apostolou and Eva Apostolou 740 North Rush St., Ste 400 Chicago, IL 60611		Court Claim Number: _____ (If known)	
Telephone number: (312) 641-6500		Filed on: _____	
Name and address where payment should be sent (if different from above): Independent Rights Party, Marshall E. Home, Chairman 3051 W. Mexico Street Tucson, Arizona 85746		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>1,000,000.00</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 4.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>EXEMPTION</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: <u>5783</u>		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: <u>5783</u> (See instruction #3a on reverse side.)		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(6).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().	
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other		Amount entitled to priority: <u>\$ 1,000,000.00</u>	
Describe: <u>CUSIP BOND & NUMBER ON ORIGINAL LOAN APPLICATION</u>		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Value of Property: \$ <u>1,000,000.00</u> Annual Interest Rate _____ %			
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ <u>1,000,000.00</u> Basis for perfection: <u>UCC1prioritylien</u>			
Amount of Secured Claim: \$ <u>1,000,000.00</u> Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.			
If the documents are not available, please explain:			
Date: <u>4-18-11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>John Apostolou</u> Secured Party Creditor		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

UNOFFICIAL COPY

State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 18, 2011

Debra Bowen

Secretary of State

FILE # 117266809090

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 ELIZABETH M BRODERICK
 520-908-3281

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
 INDEPENDENT RIGHTS PARTY
 3051 W. MEXICO ST
 Tucson, AZ 85746
 USA

DOCUMENT NUMBER: 28642530004
 FILING NUMBER: 11-7266809090
 FILING DATE: 04/18/2011 20:10
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Bridgeview Bank Group						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 7940 S Harlem Ave		CITY Bridgeview		STATE IL	POSTAL CODE 60455	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR (S/P)) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME						
OR	3b. INDIVIDUAL'S LAST NAME Apostolou		FIRST NAME John	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago		STATE IL	POSTAL CODE 60611	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

The Limited Partnership covers the following property CUSIP BONDS ON THE LOAN APPLICATION in the amount of \$2,250,000.00

Legal description as follows: 7530 Bliss Way, Kissimmee, FL 34747

5. ALT DESIGNATION: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
 Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
 [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

FILING OFFICE COPY

UNOFFICIAL COPY

Page 2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Bridgeview Bank Group		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

DOCUMENT NUMBER: 28642530004
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
11d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR 12b. INDIVIDUAL'S LAST NAME Apostolou	FIRST NAME Eva	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE IL	POSTAL CODE 60611
				COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

15. Name and address of RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction - effective 30 years

Filed in connection with a Public-Finance Transaction - effective 30 years

FILING OFFICE COPY

UNOFFICIAL COPY

Copy of the foregoing:

- (1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL PROPERTY mailed this day of____,2011
- (2.) PROOF OF CLAIM-- B-10
- (3) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn: Dennis Burke, U.S. Attorney
405 W. Congress Ste 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

Bridgeview Bank Group
7940 S. Harlem Ave
Bridgeview, IL 60455

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED
2011 APR 20 AM 10:37
 CLERK
U.S. BANKRUPTCY COURT
DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,

Debtor(s)

Chapter 11

Case No. 11-06731

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10

Re: Bridgeview Bank Group

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the property and the CUSIP BOND's on the loan application in the approximate amount of \$2,500,000.00 in favor of John Apostolou and Eva Apostolou lienholders.
2. That such property is used primarily for personal or family use, and that the debt incurred

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constitutes a "consumer debt" within the meaning of Section 101(7) of the Code, which is dischargeable under Section 727(b) of the Code.

3 That such property is exempt from inclusion in the debtor's estate under the terms of Section 522 of the Code and the Uniform Commercial Code.

4 That any objections must be served and filed within fifteen (15) days of service, otherwise an order granting the relief requested by this motion may be entered.

WHEREFORE the creditor prays that the court issue an Order:

- a. Requiring the debtor Bridgeview Bank Group to accept creditor's exemption in full satisfaction of the lien upon the property described above.
- b. Authorizing the Creditors, John ApostolouTM and Eva ApostolouTM stay in possession of the property.
- c. To the Osceola County Recorder's Office, in Osceola, Florida to remove all inchoate, unsecured, invisible claims recorded against John ApostolouTM and Eva Apostolou'sTM title.
- d. To the Internal revenue Service, to turn over the full value of the CUSIP bonds on the original loans of the lender to John ApostolouTM and Eva ApostolouTM.
- e. Granting the creditor such other and further relief as the court may deem just in the circumstances.
- f. Accepted for Value. Exempt from Levy. By: John Apostolou
DATED; April 19, 2011 John Apostolou Exemption Identification # 5783

Eva Apostolou
Eva Apostolou #2050 . Deposit to

The Secretary of the Treasury and charge the same to TM and Eva ApostolouTM
WITHOUT RECOURSE.

DATED: April 19, 2011

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B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		District of Arizona	PROOF OF CLAIM
Name of Debtor: State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.		Case Number: 11-06731	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): John Apostolou and Eva Apostolou		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: John Apostolou and Eva Apostolou 740 North Rush St., Ste 400 Chicago, IL 60611		Court Claim Number: _____ (If known)	
Telephone number: (312) 641-6500		Filed on: _____	
Name and address where payment should be sent (if different from above): Independent Rights Party, Marshall E. Home, Chairman 3051 W. Mexico Street Tucson, Arizona 85743		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>2,500,000.00</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>EXEMPTION</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: _____		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: <u>5783</u> (See instruction #3a on reverse side.)		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().	
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other		Amount entitled to priority: <u>\$ 2,500,000.00</u>	
Describe: <u>CUSIP BOND & NUMBER ON LOAN MODIFICATION</u>		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Value of Property: \$ <u>2,500,000.00</u> Annual Interest Rate _____ %			
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ <u>2,500,000.00</u> Basis for perfection: <u>UCC1 priority/lien</u>			
Amount of Secured Claim: \$ <u>2,500,000.00</u> Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.			
If the documents are not available, please explain:			
Date: <u>4-18-11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>John Apostolou</u>		FOR COURT USE ONLY
	Secured Party Creditor		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

UNOFFICIAL COPY

State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 18, 2011

Debra Bowen

Secretary of State

FILE # 117266809111

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] ELIZABETH M BRODERICK 520-908-3281					DOCUMENT NUMBER: 28642530005 FILING NUMBER: 11-7266809111 FILING DATE: 04/18/2011 20:13 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY				
B. SEND ACKNOWLEDGMENT TO: (Name and Address) INDEPENDENT RIGHTS PARTY 3051 W. MEXICO ST Tucson, AZ 85746 USA									
1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names									
OR									
1a. ORGANIZATION'S NAME Bridgeview Bank Group					FIRST NAME		MIDDLE NAME		SUFFIX
1b. INDIVIDUAL'S LAST NAME					FIRST NAME		MIDDLE NAME		SUFFIX
1c. MAILING ADDRESS 7940 S Harlem Ave				CITY Bridgeview		STATE IL	POSTAL CODE 60455		COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO			1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE			
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names									
OR									
2a. ORGANIZATION'S NAME					FIRST NAME		MIDDLE NAME		SUFFIX
2b. INDIVIDUAL'S LAST NAME					FIRST NAME		MIDDLE NAME		SUFFIX
2c. MAILING ADDRESS				CITY		STATE	POSTAL CODE		COUNTRY
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO			2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE			
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)									
OR									
3a. ORGANIZATION'S NAME					FIRST NAME		MIDDLE NAME		SUFFIX
3b. INDIVIDUAL'S LAST NAME Apostolou					FIRST NAME John		MIDDLE NAME		SUFFIX
3c. MAILING ADDRESS 740 North Rush Street ste 400				CITY Chicago		STATE IL	POSTAL CODE 60611		COUNTRY USA
4. This FINANCING STATEMENT covers the following collateral: The Limited Partnership covers the following CUSIP BONDS ON THE LOAN APPLICATION in the amount of \$1,000,000.00									
5. ALT DESIGNATION: <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING									
<input type="checkbox"/> 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]					7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2				
8. OPTIONAL FILER REFERENCE DATA									

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Page 2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Bridgeview Bank Group		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

DOCUMENT NUMBER: 28642530005
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR 12b. INDIVIDUAL'S LAST NAME Apostolou	FIRST NAME Eva	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE Ill	POSTAL CODE 60611	COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

15. Name and address of RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction - effective 30 years

Filed in connection with a Public-Finance Transaction - effective 30 years

FILING OFFICE COPY

UNOFFICIAL COPY

Copy of the foregoing:

- (1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL PROPERTY mailed this day of ____, 2011
- (2.) PROOF OF CLAIM-- B-10
- (3) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn: Dennis Burke, U.S. Attorney
405 W. Congress Ste 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

Bridgeview Bank Group
7940 S. Harlem Ave
Bridgeview, IL 60455

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED

2011 APR 20 AM 10:41

CLERK
 U.S. BANKRUPTCY COURT
 DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,
 Bridgeview Bank Group

Debtor(s)

Chapter 11

Case No. 11-06731

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10

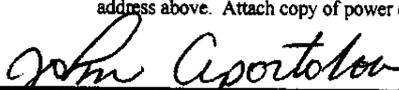
Re: 6314 S. Cicero
Ave, Chicago, IL
60638

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the property **6314 S. Cicero Ave, Chicago, IL 60638** and the CUSIP BOND's on the loan application in the approximate amount of \$6,250,000.00 in favor of John Apostolou and Eva Apostolou lienholders.

UNOFFICIAL COPY

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		District of Arizona	PROOF OF CLAIM
Name of Debtor: State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.		Case Number: 11-06731	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): John Apostolou and Eva Apostolou		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: John Apostolou and Eva Apostolou 740 North Rush St., Ste 400 Chicago, IL 60611		Court Claim Number: (If known)	
Telephone number: (312) 641-6500		Filed on: _____	
Name and address where payment should be sent (if different from above): Independent Right's Party, Marshall E. Home, Chairman 3051 W. Mexico Street Tucson, Arizona 85746		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>6,250,000.00</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>EXEMPTION</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: _____		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: <u>5783</u> (See instruction #3a on reverse side.)		<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input checked="" type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____).	
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other		Amount entitled to priority: \$ 6,250,000.00	
Describe: <u>CUSIP BOND & NUMBER ON LOAN MODIFICATION</u>		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Value of Property: \$ <u>6,250,000.00</u> Annual Interest Rate _____ %			
Amount of arrearage and other charges as of time case filed included in secured claim,			
if any: \$ <u>6,250,000.00</u> Basis for perfection: <u>UCC1prioritylien</u>			
Amount of Secured Claim: \$ <u>6,250,000.00</u> Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.			
If the documents are not available, please explain:			
Date: <u>4-18-11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 		FOR COURT USE ONLY
		Secured Party Creditor	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 19, 2011

Debra Bowen

Secretary of State

FILE #

1172668104

UNOFFICIAL COPY

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] ELIZABETH M BRODERICK 520-908-3281				DOCUMENT NUMBER: 28643010007 FILING NUMBER: 11-72668104 FILING DATE: 04/18/2011 21:33 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY																									
B. SEND ACKNOWLEDGMENT TO: (Name and Address) INDEPENDENT RIGHTS PARTY 3051 W. MEXICO ST Tucson, AZ 85746 USA																													
1a. INITIAL FINANCING STATEMENT FILE # 11-7266809232			1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.																										
2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.																													
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.																													
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.																													
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these. Also check <u>one</u> of the following three boxes and provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c																													
6. CURRENT RECORD INFORMATION:																													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="6" style="padding: 2px;">6a. ORGANIZATION'S NAME</td> </tr> <tr> <td colspan="6" style="padding: 2px;">OR</td> </tr> <tr> <td colspan="2" style="padding: 2px;">6b. INDIVIDUAL'S LAST NAME</td> <td colspan="2" style="padding: 2px;">FIRST NAME</td> <td colspan="2" style="padding: 2px;">MIDDLE NAME</td> </tr> <tr> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;">SUFFIX</td> </tr> </table>						6a. ORGANIZATION'S NAME						OR						6b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME						SUFFIX	
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OR																													
6b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME																									
				SUFFIX																									
7. CHANGED (NEW) OR ADDED INFORMATION:																													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="6" style="padding: 2px;">7a. ORGANIZATION'S NAME</td> </tr> <tr> <td colspan="6" style="padding: 2px;">OR</td> </tr> <tr> <td colspan="2" style="padding: 2px;">7b. INDIVIDUAL'S LAST NAME</td> <td colspan="2" style="padding: 2px;">FIRST NAME</td> <td colspan="2" style="padding: 2px;">MIDDLE NAME</td> </tr> <tr> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;">SUFFIX</td> </tr> </table>						7a. ORGANIZATION'S NAME						OR						7b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME						SUFFIX	
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OR																													
7b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME																									
				SUFFIX																									
7c. MAILING ADDRESS			CITY		STATE																								
			POSTAL CODE		COUNTRY																								
7d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE																								
8. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral <input type="checkbox"/> deleted or <input checked="" type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned. The Limited Partnership covers the following property: 6314 S. Cicero Ave., IL 60638 The legal description is as follows: Schedule A Description of Property PARCEL 1:																													
9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this amendment.																													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="6" style="padding: 2px;">9a. ORGANIZATION'S NAME</td> </tr> <tr> <td colspan="6" style="padding: 2px;">OR</td> </tr> <tr> <td colspan="2" style="padding: 2px;">9b. INDIVIDUAL'S LAST NAME</td> <td colspan="2" style="padding: 2px;">FIRST NAME</td> <td colspan="2" style="padding: 2px;">MIDDLE NAME</td> </tr> <tr> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;"></td> <td colspan="2" style="padding: 2px;">SUFFIX</td> </tr> </table>						9a. ORGANIZATION'S NAME						OR						9b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME						SUFFIX	
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OR																													
9b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME																									
				SUFFIX																									
10. OPTIONAL FILER REFERENCE DATA																													

FILING OFFICE COPY

UNOFFICIAL COPY

Page 2

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form) 11-7266809232		
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)		
12a. ORGANIZATION'S NAME		
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

DOCUMENT NUMBER: 28643010007
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

13. Use this space for additional information

LOTS 1, 2, 3, 4 IN BLOCK 1 IN FREDERICK H BARTLETT'S MARQUETTE HIGHLANDS, BEING A SUBDIVISION IN THE NORTHEAST 1/4 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PART OF SAID LOTS TAKEN FOR WEST 63RD STREET AND SOUTH CICERO AVENUE) IN COOK COUNTY, ILLINOIS

PARCEL 2

LOTS 37 AND 38 (EXCEPT THAT PART OF SAID) LOTS LYING WITHIN THE EAST 50 FEET OF SECTION) IN BLOCK 1 IN FREDERICK H. BARTLETT'S MARQUETTE HIGHLANDS, BEING A SUBDIVISION IN THE NORTHEAST 1/4 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH CICERO AVENUE) IN COOK COUNTY, ILLINOIS

PARCEL 3

THAT PART OF THE 16 FOOT RIGHT-OF-WAY OF EXISTING ALLEY LYING WEST OF THE WEST LINE OF SOUTH CICERO AVENUE AS WIDENED AND LYING EASTERLY OF THE NORTHERLY PROLONGATION OF THE WEST LINE OF LOT 38, IN FREDERICK H. BARTLETT'S MARQUETTE HIGHLANDS SUBDIVISION, BEING IN THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN; NORTHERLY OF THE NORTHERLY LINE OF SAID LOT 38; SOUTHERLY OF THE SOUTHERLY LINE OF LOTS 1 AND 2 IN SAID FREDERICK H. BARTLETT'S MARQUETTE HIGHLANDS SUBDIVISION, SITUATED IN THE EAST 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION, IN COOK COUNTY, ILLINOIS

Common known address 6314 S Cicero Ave., Chicago, IL 60638
 Property Tax Identification #19-21-204.004, 005,006, 007, 022 & 023

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DATED: April 19, 2011

Copy of the foregoing:

(1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL
PROPERTY mailed this day of ____, 2011

(2.) PROOF OF CLAIM-- B-10

(3.) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn; Dennis Burke, U.S. Attorney
405 W. Congress St. 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

Bridgeview Bank Group
7940 S. Harlem Ave
Bridgeview, IL 60455

Property of Cook County Clerk's Office

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Brigevue Loan Summary
June-10

<u>Entity</u>	<u>Account Number</u>	<u>Note</u>	<u>Current Balance</u>
John Apostolou	618041800	10201	\$ 2,072,688.78
Oakwater, LLC	617678800	10301	\$ 3,478,368.20
Randolph Partners - 5159 Series	616270500	11501	\$ 1,816,571.67
Randolph Partners - 5159 Series	616270500	11502	\$ 286,252.21
Randolph Partners - 6314 Series	64008	1	\$ 2,012,135.66
Ranolph Partners - 333 Series	64213	1	\$ 440,361.00
Petrol Enterprises, Inc.	532841400	11602	\$ 1,956,343.98
Petrol Enterprises, Inc.	532841400	11601	\$ 3,399,756.47
			<u>\$ 15,462,477.97</u>

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED

2011 APR 20 AM 10:40

CLERK
 U.S. BANKRUPTCY COURT
 DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,

Debtor(s)

Chapter 11**Case No. 11-06731**

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10

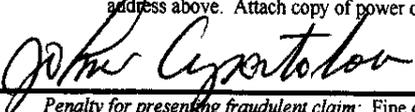
Re: Intenal Revenue
Services

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the CUSIP BOND on the IRS Levies in the approximate amount of \$5,200,233.44 in favor of John Apostolou and Eva Apostolou lienholders.
2. That such property is used primarily for personal or family use, and that the debt incurred

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B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		District of Arizona	PROOF OF CLAIM
Name of Debtor: State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.		Case Number: 11-06731	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): John Apostolou and Eva Apostolou		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: John Apostolou and Eva Apostolou 740 North Rush St., Ste 400 Chicago, IL 60611		Court Claim Number: (If known) _____	
Telephone number: (312) 641-6500		Filed on: _____	
Name and address where payment should be sent (if different from above): Independent Rights Party, Marshall E. Home, Chairman 3051 W. Mexico Street Tucson, Arizona 85743		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>5,134,233.44</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>EXEMPTION</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: <u>9198</u>		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: <u>5783</u> (See instruction #3a on reverse side.)		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)() _____	
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: <u>CUSIP BOND & NUMBER ON ORIGINAL LOAN APPLICATION</u>		Amount entitled to priority: <u>\$ 5,134,233.44</u>	
Value of Property: \$ <u>5,134,233.44</u> Annual Interest Rate _____ %		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ <u>5,134,233.44</u> Basis for perfection: <u>UCC1prioritylien</u>			
Amount of Secured Claim: \$ <u>5,134,233.44</u> Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.			
If the documents are not available, please explain:			
Date: <u>4-18-11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 		FOR COURT USE ONLY
			Secured Party Creditor
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

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State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 18, 2011

Debra Bowen

Secretary of State

FILE # 117266805298

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 ELIZABETH M BRODERICK
 520-908-3281

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
 INDEPENDENT RIGHTS PARTY
 3051 W. MEXICO ST
 Tucson, AZ 85746
 USA

DOCUMENT NUMBER: 28642530002
 FILING NUMBER: 11-7266805298
 FILING DATE: 04/18/2011 19:56
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME INTERNAL REVENUE SERVICES				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 225 W. Broadway 3rd floor		CITY Glendale	STATE CA	POSTAL CODE 91204
1d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION
1g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE				

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE				

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
3b. INDIVIDUAL'S LAST NAME Apostolou		FIRST NAME John	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE IL	POSTAL CODE 60611
COUNTRY USA				

4. This FINANCING STATEMENT covers the following collateral:

The limited Partnership covers the following property in the amount of \$5,200,233.44 of IRS tax levies.

5. ALT DESIGNATION: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
 Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
 [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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Page 2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME INTERNAL REVENUE SERVICES		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

DOCUMENT NUMBER: 28642530002
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR 12b. INDIVIDUAL'S LAST NAME Apostolou	FIRST NAME Eva	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE POSTAL CODE COUNTRY IL 60611 USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

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Copy of the foregoing:

(1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL
PROPERTY mailed this day of ____, 2011

(2.) PROOF OF CLAIM-- B-10

(3) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn: Dennis Burke, U.S. Attorney
405 W. Congress Ste 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

Internal Revenue Service
225 W. Broadway 3rd floor
Glendale, CA 91204

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Marshall E. Home™
General Partner
3051 W. Mexico St.
Tucson, Arizona
520-908-3281
John Apostolou™
and Eva Apostolou™
Limited Partners

RECEIVED

2011 APR 20 AM 10:40

CLERK
 U.S. BANKRUPTCY COURT
 DISTRICT OF ARIZONA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

U.S. Corp et.al,

Debtor(s)

Chapter 11**Case No. 11-06731**

MOTION FOR ORDER
AUTHORIZING REDEMPTION OF
PERSONAL PROPERTY

PROOF OF CLAIM B-10**Re: Wells Fargo Bank**

John Apostolou and Eva Apostolou, Creditor, moves the court to issue an order authorizing the redemption of certain tangible personal property described below, and in support of this motion states:

1. Creditors have an interest in certain tangible personal property consisting of a UCC-1 Financing Statement secured by a Priority, Pre-Paid UCC lien on the property and the CUSIP BOND's on the loan application in the approximate amount of \$160,000.00 in favor of John Apostolou and Eva Apostolou lienholders.
2. That such property is used primarily for personal or family use, and that the debt incurred

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constitutes a "consumer debt" within the meaning of Section 101(7) of the Code, which is dischargeable under Section 727(b) of the Code.

3 That such property is exempt from inclusion in the debtor's estate under the terms of Section 522 of the Code and the Uniform Commercial Code.

4 That any objections must be served and filed within fifteen (15) days of service, otherwise an order granting the relief requested by this motion may be entered.

WHEREFORE: the creditor prays that the court issue an Order:

- a. Requiring the debtor Bridgeview Bank Group to accept creditor's exemption in full satisfaction of the lien upon the property described above.
- b. Authorizing the Creditors John ApostolouTM and Eva ApostolouTM stay in possession of the property.
- c. To the Osceola County Recorder's Office, in Osceola, Florida to remove all inchoate, unsecured, invisible claims recorded against John ApostolouTM and Eva Apostolou'sTM title.
- d. To the Internal revenue Service, to turn over the full value of the CUSIP bonds on the original loans of the lender to John ApostolouTM and Eva ApostolouTM.
- e. Granting the creditor such other and further relief as the court may deem just in the circumstances.

f. Accepted for Value. Exempt from Levy. By: John Apostolou
 DATED; April 19, 2011 John Apostolou Exemption Identification # 5783

Eva Apostolou
 Eva Apostolou #2050 . Deposit to

The Secretary of the Treasury and charge the same to TM and Eva ApostolouTM
 WITHOUT RECOURSE.

DATED: April 19, 2011

UNOFFICIAL COPY

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		District of Arizona	PROOF OF CLAIM
Name of Debtor: State of Arizona, U.S. Corporation, Tiffany & Bosco, P.A., Gus Rosenfeld, P.L.		Case Number: 11-06731	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): John Apostolou and Eva Apostolou		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: John Apostolou and Eva Apostolou 740 North Rush St., Ste 400 Chicago, IL 60611		Court Claim Number: _____ (If known)	
Telephone number: (312) 641-6500		Filed on: _____	
Name and address where payment should be sent (if different from above): Independent Rights Party, Marshall E. Home, Chairman 3051 W. Mexico Street Tucson, Arizona 85746		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: (520) 908-3281		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>158,151.00</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>EXEMPTION</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: <u>5783</u>		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: <u>5783</u> (See instruction #3a on reverse side.)		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().	
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other		Amount entitled to priority: \$ <u>158,151.00</u>	
Describe: <u>CUSIP BOND & NUMBER ON ORIGINAL LOAN APPLICATION</u>		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Value of Property: \$ <u>158,151.00</u> Annual Interest Rate _____ %			
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ <u>158,151.00</u> Basis for perfection: <u>UCC1prioritylien</u>			
Amount of Secured Claim: \$ <u>158,151.00</u> Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.			
If the documents are not available, please explain:			
Date: <u>4-19-2011</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>John Apostolou</u> Secured Party Creditor		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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State of California

Secretary of State

I, **Debra Bowen**, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

April 18, 2011

Debra Bowen

Secretary of State

FILE # 117266805319

UNOFFICIAL COPY**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]ELIZABETH M BRODERICK
520-908-3281**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**INDEPENDENT RIGHTS PARTY
3051 W. MEXICO ST
Tucson, AZ 85746
USA

DOCUMENT NUMBER: 28642530003

FILING NUMBER: 11-7266805319

FILING DATE: 04/18/2011 20:02

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME Wells Fargo Bank					
OR	1b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
1c. MAILING ADDRESS P.O. Box Box 11701		CITY Newark	STATE NJ	POSTAL CODE 07101-4701	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SP) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
OR	3b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
3c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE IL	POSTAL CODE 60611	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

The limited Partnership covers the following property CUSIP BONDS ON LOAN APPLICATION in the amount of \$160,000.00

5. ALT DESIGNATION: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Attach Addendum [if applicable]7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
[ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2**8. OPTIONAL FILER REFERENCE DATA**

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Page 2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Wells Fargo Bank		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

DOCUMENT NUMBER: 28642530003
 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR 12b. INDIVIDUAL'S LAST NAME Apostolou	FIRST NAME Eva	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS 740 North Rush Street ste 400		CITY Chicago	STATE POSTAL CODE COUNTRY IL 60611 USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

17. Check **only** if applicable and check **only** one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check **only** if applicable and check **only** one box.

Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

FILING OFFICE COPY

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Copy of the foregoing:

- (1.) MOTION FOR ORDER AUTHORIZING REDEMPTION OF PERSONAL PROPERTY mailed this day of ____, 2011
- (2.) PROOF OF CLAIM-- B-10
- (3) UCC-1 Certified Secured Claim

TO:

U.S. Attorney's Office
Attn: Dennis Burke, U.S. Attorney
405 W. Congress Ste 4800
Tucson, Arizona 85701

STATE OF ARIZONA
410 W. Congress St.
Tucson, Arizona 85701

Wells Fargo Bank
P.O. Box ~~Box~~ 11701
Newark, NJ 07101-4701

Property of Cook County Clerk's Office

UNOFFICIAL COPY

OMB No. 1545-0877 (1099-A)
TRANSFER TAX CERTIFICATE

Property of
THIS IS A GIFT
WHERE IS MY CHECK FOR MY BENEFIT?
I NEED IT TODAY!
BENEFIT= TERMINATION AND TRAFNER TAX

**THIS ITEM
IS THE OMISSION
FOR THE EXPIRATION
OF THE ITEM AND IS YOUR
AUTHORIZATION TO LEVY
THE STATE THROUGH MY
RESIDENT NAME**

County Clerk's Office

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