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Doc#: 1114618070 Fee: \$40.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/26/2011 03:32 PM Pg: 1 of 3

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

| |
|------------------------------------------------------------------------------------------------------------|
| A. NAME & PHONE OF CONTACT AT FILER [optional] |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) |
| Kaye Scholer LLP 425 Park Avenue New York, New York 10022 Attention: Aaron Lehrfield, Esq. |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

| | |
|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| 1a. INITIAL FINANCING STATEMENT FILE # 1114618070 | 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input checked="" type="checkbox"/> |
|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 8a or 8b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

| | | | |
|-------------------------------|------------|-------------|--------|
| 6a. ORGANIZATION'S NAME | | | |
| OR 6b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | | | |

7. CHANGED (NEW) OR ADDED INFORMATION:

| | | | |
|-------------------------------|--------------------------------------------|-------------|--------|
| 7a. ORGANIZATION'S NAME | German American Capital Corporation | | |
| OR 7b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | | | |

| | | | | |
|---------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------------|-----------------------------|-----------------------|
| 7c. MAILING ADDRESS c/o Deutsche Bank Securities Inc., Commercial Real Estate Group, 60 Wall Street, 10th Floor | CITY New York | STATE NY | POSTAL CODE 10005 | COUNTRY USA |
|---------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------------|-----------------------------|-----------------------|

| | | | | |
|----------------------------------------|-----------------------------------|--------------------------|----------------------------------|------------------------------------------------------------------|
| 7d. SEE INSTRUCTIONS Not Applicable | ADD'L INFO RE ORGANIZATION DEBTOR | 7e. TYPE OF ORGANIZATION | 7f. JURISDICTION OF ORGANIZATION | 7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE |
|----------------------------------------|-----------------------------------|--------------------------|----------------------------------|------------------------------------------------------------------|

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

FIDELITY NATIONAL TITLE

BOX 15

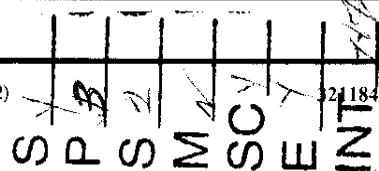
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

| | | | |
|---------------------------------------------------------------|------------|-------------|--------|
| 9a. ORGANIZATION'S NAME PFP Holding Company II, LLC | | | |
| OR 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | | | |

10. OPTIONAL FILER REFERENCE DATA

Cook County IL

010545396 (7 of 7)



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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

PFP Holding Company II, LLC

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

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Debtor: CFRI BLACKPARK/HALSTED SPE, L.L.C.

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EXHIBIT A

Legal Description

Parcel 1:

The West 66 feet of Lots 14 and 15 (except the South 2 feet 6 inches of the East 6 feet thereof); the West 60 feet of Lots 16, 17, 18, 19, 20, 21 and 22; and the North 2 feet 11 inches of the West 60 feet of Lot 23 in J. A. Yale's Resubdivision of Block 59 in Elston's Addition to Chicago (heretofore vacated) in the Northeast $\frac{1}{4}$ of Section 5, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 2:

Lots 1 to 8, both inclusive; the North $\frac{1}{2}$ of Lot 9; that portion of the vacated alley West of and adjoining said Lots 1 to 3, both inclusive, and the North $\frac{1}{2}$ of Lot 9 and East of and adjoining Lots 14 to 21, both inclusive, and the North $\frac{1}{2}$ of Lot 22, Lots 14 and 15, except the West 66 feet thereof; the South 2 feet 6 inches of the East 6 feet of the West 66 feet of Lot 15; Lots 16 to 21, both inclusive, except the West 60 feet thereof and the North $\frac{1}{2}$ of Lot 22, except the West 60 feet thereof, all in J. A. Yale's Resubdivision of Block 59 in Elston's Addition to Chicago (heretofore vacated as to said lots and said Block 59) in the Northeast $\frac{1}{4}$ of Section 5, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3:

The South $\frac{1}{2}$ of Lot 9, all of Lots 10, 11, 12 and 13, the South $\frac{1}{2}$ of Lot 22 (except the West 60 feet thereof), Lot 23 (except the North 2 feet 11 inches of the West 60 feet thereof), and Lots 24, 25 and 26, and that portion of the vacated alley West of and adjoining said Lots 10 to 13 both inclusive, and the South $\frac{1}{2}$ of Lot 9, and East of and adjoining said Lots 23 to 26, both inclusive, and the South $\frac{1}{2}$ of Lot 22 in Block 59 in Elston's Addition to Chicago (heretofore vacated) in the Northeast $\frac{1}{4}$ of Section 5, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Addresses: 1460 North Halsted Street, Chicago, Illinois 60642
819 West Blackhawk Street, Chicago, Illinois 60642
814 West Eastman Street, Chicago, Illinois 60642

Permanent Real Estate Index Numbers: 17-05-219-002-0000
17-05-219-003-0000
17-05-219-005-0000
17-05-219-006-0000