FOLI A. N. Joh B. S. Joh Wo	C FINANCING: LOW INSTRUCTIONS AME & PHONE OF CO IN W. Hamilto END ACKNOWLEDGE IN W. Hamilto Oden & McLa e Indiana Squ lianapolis, Ind	STATEMENT (front and back) C/ONTACT AT FILER [ON MENT TO: (Name and back	optional) and Address)	IAL	COP	Doc#: Eugene Cook Co	1114622050 1114622050 "Gene" Moore Ri Dunty Recorder of 5/26/2011 01:58 P.	13P Fee:\$10.00
1. D£	EBTOR'S EXACT FUL 1a. ORGANIZATION'S MELROSE	NAME	nsert only <u>one</u> debtor name	(1a or 1b) do not	THE ABOVE S abbreviate or combine	PACE IS F	OR FILING OFFICE	JSE ONLY
OR	1b. INDIVIDUAL'S LAS			FIRST NAME		MIDDLE	NAME	SUFFIX
133	S North King			Chicago		STATE	POSTAL CODE	COUNTRY
	DEBTOR Limited Partier hip			Illinois		1g. ORGANIZATIONAL ID#, if any C003643		
2. AD	DITIONAL DEBTOR'S 2a. ORGANIZATION'S	SEXACT FULL LEG NAME	AL NAME - insert only one	debtor name (2a	ог 2b) do not abbreviat	e or comb	ine names	

FIRST NAME

CIY

2e. TYPE OF ORGANIZATION 2f. JURISDICT OF OF ORGANIZATION

FIRST NAME

Carmel

See Addendum, Extension Sheet and Exhibit "A" attached hereto and by reference incorporated herein.

CITY

3. SECURED PARTY'S NAME (or NAME of TOTAL ASIGNEE of ASSIGNOR S/P) - insert only or e secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

MIDDLE NAME

MIDDLE NAME

POSTAL CODE

2g. ORGANIZATIONAL ID#, if any

POSTAL CODE

46032

STATE

SUFFIX

COUNTRY

SUFFIX

COUNTRY

US

NONE

OR

OR

2c MAILING ADDRESS

2d TAX ID #: SSN OR EIN

3c MAILING ADDRESS

Suite 400

2b. INDIVIDUAL'S LAST NAME

3b. INDIVIDUAL'S LAST NAME

11555 North Meridian Street,

4. This FINANCING STATEMENT covers the following collateral:

ADD'L INFO RE ORGANIZATION

P/R MORTGAGE & INVESTMENT CORP.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIG	NEE/CONSIGNOR	BAILEE/BAILO	SELLER/BUYE	AG. LIEN	NOI	N-UCC FILING
6. X This FINANCING STATEMENT is to be REAL ESTATE RECORDS. Attach Add	filed [for record] (or record dendum [if applicable]	orded) in the	7. Check to REQU Debtor(s) [Additional FE	EST SEARCH REPORT(S)	1	All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA Recorder of Cook County.	, Illinois					P	<u> </u>	<u> </u>

BOX 430

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	FILING OFFICE COPY - NA	ATIONAL UCC F	INANCING STAT	EMENT (I	FORM UCC1) (RE	V. 07/29/98						
UCC	C FINANCING STA	TEMENT A	DDEND									
FOLL	OW INSTRUCTIONS (front	and back) CAR	EFULLY				_					
9. NA	ME OF FIRST DEBTOR (1			IG STATE	MENT		_					
	1	9a. ORGANIZATION'S NAME MELROSE APARTMENTS					İ					
OR	9b. INDIVIDUAL'S LAST	FIRST NAME	15		MIDDLE NAME	CUPER	_					
	NAME				MUDDE MAME	, SUFFIX	İ					
40.84	ISCELLANEOUS											
IU. IVI	ISCELLANEOUS						Ì					
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11. A	DDITIONAL DEBTOR'S EX	AC FULL LEG	AL NAME - inser	t only <u>on</u>	e debtor name (1	1a or 11b) -	do not abbr	eviate or o	ombine names			
		10										
OR	11b. INDIVIDUAL'S LAST NAI	WE	7		FIRST NAME			MIDDLE MANE			louren.	
					THE THATE			MIDDLE NAME		SUFFIX		
11c MA	AILING ADDRESS				CITY	·		STATE	POSTAL CODE	COUNTRY		
			Ux					JAIL	FOSTAL CODE	COUNTRY		
11d TA		D'L INFO RE	11e. TYPE OF JRG	A IIZATION	11f. JURISDIČTIO	N OF ORGAN	ZATION	110 OR	GANIZATIONAL ID#, I	fami		
		GANIZATION STOR						To the state of th				
				9								
42 5	7 ADDITIONAL SECURED		ASSIG	NOD S/F	C NAME :					NOI	NE	
12. 12	ADDITIONAL SECURED 12a. ORGANIZATION'S NAME		or Assid	INCK 3/I	S NAME – inser	only one s	ecured party	name (12	a or 12b)			
			NG AND I	TRRAT	V DE OFT	ADMEN	T OF V	V A CITI	NCTON D		ъ	
OR	SECRETARY OF HOUSING AND URBAY SUCCESSORS AND ASSIGNS AS THEIR				INTENE	ST WEEK	V ADDI	YASHI	INGTON, D	.C., THE	.K	
.	12b. INDIVIDUAL'S LAST NAME				FIRST NAME			LAK MIDDLE NAME SUFFIX				
									<u>-</u>	COLLEX		
	ILING ADDRESS				CITY			STATE	POSTAL CODE	COUNTRY		
77 V	Vest Jackson Stre	eet			Chicago		-/-	IL	60604	US		
13. This	FINANCING STATEMENT COV	ers timber to	be cut or as-	extracted	16. Additional	oliateral de	scription	<u> </u>	<u> </u>			
coll	lateral, or is filed as a $oxed{\mathbf{X}}$ fi	cture filing.										
	cription of real estate:						1	.0				
See J	cription of real estate: Extension Sheet a		t "A" attac	hed			1	Ś				
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EXHIBIT "A" LEGAL DESCRIPTION 537 MELROSE APARTMENTS HUD 071-11227 537 West Melrose Street, Chicago, Illinois 60657

LOT 5 AND THE WEST 54 FEET OF LOT 4 IN COUNTY CLERK'S DIVISION OF LOTS 3 TO 9 INCLUSIVE AND PART OF LOT 2 IN ASSESSOR'S DIVISION LC.
LOTS 21..
ACTIONAL SECT.
HIRD PRINCIPAL MERID.

TIM: 14-21-314-045-0000 OF LOTS 27 AND 28 IN PINE GROVE BEING A SUBDIVISION OF PART OF FRACTIONAL SECTION 21. TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE

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UCC FINANCING STATEMENT EXTENSION SHEET

This Financing Statement covers the following types or items of property:

All estates, rights, title and interest which Debtor now has or may later acquire in and to the following properties, rights and interests:

- A. All buildings, structures, improvements and fixtures (including but not limited to all lighting fixtures and mechanical equipment) now or hereafter erected or placed in or upon the real estate more particularly described in Exhibit "A" attached hereto and by reference made a part hereof (the "Real Estate") or now or hereafter attached to or used in connection with the Real Estate to the extent such items may be considered part of the Real Estate under applicable law;
- B. All lements, hereditaments, easements, appurtenances and other rights and privileges thereunto now or hereafter attaching and belonging, or in any way appertaining to the Real Estate, including all minerals, on, sas, elements, and other commercially valuable substances which may be in, under or produced from any part of the Real Estate, and all air rights, water and water rights;
- C. All rents, issues, prefits, income, cash, proceeds, accounts, accounts receivable, instruments, letter of credit rights, insurance proceeds, deposit and other accounts, contract rights and general intangibles arising of or from the Real Estate or the improvements from time to time located thereon (the Real Estate and the improvements from time to time located thereon hereinafter collectively are referred to as the "Premises"), including but not limited to the rents, income and profits arising from the operation of any business and all fees, charges accounts or other payments for the use or occupancy of rooms and other public facilities in any hotel, model, or other lodging properties located on the Real Estate (funds obtained as such rents, income, profits, ices, charges, accounts or other payments and held in any reserve, account or credit balance shall retain the character of such rents, income, profits, fees, charges, accounts or other payments);
- D. All leases, subleases, subtenancies, licenses, occupancy agreements and other and agreements for the leasing, use, occupancy or enjoyment of any portion or all of the Premises now or hereafter existing, and all amendments, renewals and extensions thereof (hereinafter collectively referred to as the "Leases");
- E. All present and future guaranties of the performance of any lessee under any of the Leases;
- F. All monies, deposit accounts, furniture, equipment, inventory, fixtures, accounts, accounts receivable, chattel paper, documents, investment property, trademarks and all trade name agreements, logos, licenses, instruments, contract rights, insurance proceeds, commercial tort claims, franchise agreements, software, letter of credit rights, and general intangibles (including payment intangibles) in which Debtor now or hereafter has an interest, individually or with others, and which are located upon, used in connection with, related to or arising out of the Premises, and all additions, accessions and accretions to, replacements and substitutions for, products of and proceeds from any of the foregoing;
- G. All insurance policies relating to the Premises and all claims and rights to payment of proceeds and other sums payable thereunder or in connection therewith;

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- H. All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the Premises, including any awards for damages sustained to the Premises, for a temporary taking, change of grade of streets or taking of access;
- I. All present and future deposits and revenues relating to the Premises, including without limitation security deposits, replacement reserve escrows, tax and insurance escrows and working capital reserves or escrows;
- J. All present and future building permits, operating permits, variances, licenses, governmental approvals, utility permits and other permits, licenses and agreements relating to the construction, equipping, operation or maintenance of the Premises including, without limitation, all warranties and contract rights, whether now owned by Debtor or hereafter acquired or arising;
- K. All cresent and future contracts or agreements for the design, construction, furnishing and equipping of the improvements located or to be located on the Premises, together with any existing or future changes, extensions, revisions, modifications, guarantees of performance or warranties of any kind thereunder, whether now owned by Debtor or hereafter acquired or arising;
- L. All present and future service and other agreements relating to the operation, management, maintenance and repair of the Premises or the buildings and improvements thereon, whether now owned by Debtor or hereafter acquired or arising;
- M. All present and future plans and specifications, surveys, site plans, soil reports, drawings and papers relating to the Premises and the development, design, construction and equipping of the improvements on the Premises, whether now owned by Debtor or hereafter acquired or arising or arising;
- N. All building supplies and materials ordered or purchased for use in connection with the construction and equipping of the improvements on the Premises, whether now owned by Debtor or hereafter acquired or arising;
- O. All proceeds and contract rights and payments payable to Debtor under any loan commitment for financing of the Premises;
- P. All present and future purchase and sale agreements for the purchase of any portion of the Premises or other property located on the Premises, including without limitation, security deposits, earnest money deposits, association fees or assessments, and related escrows; and
- Q. All additions, accessions and accretions to, replacements and substitutions for, products thereof and any and all cash and non-cash proceeds therefrom, which proceeds include but are not limited to (i) any and all types of collateral heretofore described and (ii) any and all types of collateral in which a security interest may be perfected by filing in the Office of the Recorder of Cook County, Illinois.