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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 1115844063 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 06/07/2011 03:39 PM Pg: 1 of 5

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Belmont Bank & Trust Company
8250 West Belmont Avenue
Chicago, IL 60634

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
CHICAGO FILM STUDIOS NORTH LLC

OR

1b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
2558 WEST 16TH STREET | **CHICAGO** | **IL** | **60608** | **USA**

1d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any

NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

2d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any

NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
BELMONT BANK & TRUST COMPANY

OR

3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
8250 WEST BELMONT AVENUE | **CHICAGO** | **IL** | **60634** | **USA**

4. This FINANCING STATEMENT covers the following collateral:
All collateral described in Exhibit B.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

4 of 7 Stewart 11000030514

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME			
CHICAGO FILM STUDIOS NORTH LLC			
OR			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
Exhibit A.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction
 Filed in connection with a Public-Finance Transaction

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EXHIBIT A

Legal Description

PARCEL D

LOTS 1 TO 11, INCLUSIVE AND LOTS 17 TO 22, INCLUSIVE IN POPE'S SUBDIVISION OF LOTS 1, 2, 3, 4, 10, 11, 12 AND 13 IN BLOCK 8 IN COOK AND ANDERSON'S SUBDIVISION OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL K

LOTS 1 THROUGH 25, BOTH INCLUSIVE, IN BLOCK 8 IN OGDEN & COGHILL'S SUBDIVISION OF LOTS 2, 3, 5, 6, 7, 8, 13, 14, 15, 16, 17, AND 18 IN WILLIAM B. OGDEN'S SUBDIVISION OF THE EAST ½ OF THE NORTHEAST ¼ OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL L:

LOTS 2, 3, 6, 7, 10, 11, 14, 15, 18, 19, 22 AND 23 IN BLOCK 7 IN OGDEN & COGHILL'S SUBDIVISION OF LOTS 2, 3, 5, 6, 7, 8, 13, 14, 15, 16, 17, AND 18 IN WILLIAM B. OGDEN'S SUBDIVISION OF THE EAST ½ OF THE NORTHEAST ¼ OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN.

ALSO

A TRACT OF LAND BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 2 IN BLOCK 7 IN OGDEN AND COGHILL'S SUBDIVISION AFORESAID AND RUNNING THENCE NORTH 33 FEET; THENCE WEST 148.55 FEET; THENCE NORTH 24 DEGREES 16 MINUTES WEST 108.4 FEET TO THE SOUTHERLY LINE OF OGDEN AVENUE; THENCE SOUTHWESTERLY ALONG THE SOUTHERLY LINE OF OGDEN AVENUE 33 FEET TO THE NORTHEAST CORNER OF BLOCK 8 IN SAID OGDEN AND COGHILL'S SUBDIVISION; THENCE SOUTHERLY ALONG THE EAST LINE OF SAID BLOCK 8 TO THE NORTH LINE OF WEST 15TH STREET; THENCE EAST 66 FEET TO THE SOUTHWEST CORNER OF SAID BLOCK 7, THENCE NORTH ALONG THE WEST LINE OF SAID BLOCK 7 TO THE NORTHWEST CORNER THEREOF AND THENCE EAST ALONG THE NORTH LINE OF SAID BLOCK 7 TO THE PLACE OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL M:

THE WEST 5 FEET OF LOTS 1, 4, 5, 8, 9, 12, 13, 16, 17, 20, 21, AND 24 IN BLOCK 7 IN OGDEN & COGHILL'S SUBDIVISION OF LOTS 2, 3, 5, 6, 7, 8, 13, 14, 15, 16, 17, AND 18 IN WILLIAM B. OGDEN'S SUBDIVISION OF THE EAST ½ OF THE NORTHEAST ¼ OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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PARCEL N.

LOTS 7 AND 8 IN BLOCK 5 IN OGDEN & COGHILL'S SUBDIVISION OF LOTS 2, 3, 5, 6, 7, 8, 13 14, 15, 16, 17 AND 18 IN WILLIAM B. OGDEN'S SUBDIVISION OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

TOGETHER WITH VACATED AS FOLLOWS:

ALL VACATED ALLEYS LOCATED WITHIN THE LAND, TAKEN AS A TRACT.

Permanent Index Number(s):	16-24-222-014	16-24-222-038
	16-24-222-013	16-24-222-012
	16-24-222-011	16-24-222-031
	16-24-222-037	16-24-219-001
	16-24-219-002	16-24-219-009
	16-24-219-011	16-24-219-012

Common Address: 2530 W. 15th Street and 2600 W. 16th Street, Chicago, Illinois

Property of Cook County Clerk's Office

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EXHIBIT B

COLLATERAL

Debtor hereby grants to Secured Party a continuing security interest in, and assigns, hypothecates and transfers to Secured Party, the following property or types of property now owned by Debtor or hereafter created or acquired by Debtor, wherever located:

(a) Accounts (including without limitation all rights to payment for services or the Inventory, as the same is hereinafter defined) however arising, and all rights to payment under leases of real property and the Equipment (as the same is hereinafter defined), any other leases, chattel paper, contract rights, instruments, life insurance policies, and documents (the “**Accounts**”);

(b) General intangibles (including without limitation inventions, designs, patents, patent applications, trademarks, service marks, trade names, copyrights, licenses, leasehold interests, tax refund claims, guaranty claims and security interests or other security held by Debtor to secure account);

(c) Payment intangibles;

(d) Inventory, including without limitation finished goods, returned and repossessed goods, raw materials, and work in progress (the “**Inventory**”);

(e) Goods (other than Inventory), equipment, vehicles, furniture and fixtures, together with accessions thereto and replacement parts therefore, but excluding property used exclusively for personal, household, or family use (the “**Equipment**”);

(f) All monies, accounts, deposits, and property owned by the Debtor now or at any time hereafter in the possession or under the control of Secured Party or its bailee;

(g) All books and records, including without limitation customer lists, credit files, computer programs, printouts, and other materials and records, pertaining to any of the foregoing;

(h) All documents of title evidencing or issued with respect to any of the foregoing; and

(i) All proceeds and products of all of the foregoing, including without limitation proceeds of insurance policies insuring the foregoing.