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Doc#: 1116431068 Fee: \$46.00 Eugene "Gene" Moore RHSP Fee;\$10.00

Cook County Recorder of Deeds Date: 06/13/2011 04:32 PM Pg: 1 of 6

PREPARED BY:

RECORDING SHEET COVER PAGE

MAIL TO:

BRUCE MILLER
DAWNDALE CHR JENNIFER DEVITT FOLEY & LARDNER LLP 777 EAST WISCONSIN AVE. MILWAUKEE, WI 53202

4404333

LAWNDALE CHRISTIAN HFALTH CENTER 3860 WEST OGDEN AVE. CHICAGO, IL 60623 750 OFFICE

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AFFIDAVIT

The undersigned hereby certifies and represents that she is the attorney for Lawndale Christian Health Center ("LCHC") and the attached EXHIBIT A is a true and correct copy of a letter received by LCHC in April, 2011 from the Department of Health & Human Services regarding its Health Resources and Services Administration grant of permission to record a mortgage against property owned by LCHC and located at 3748 W. Ogden Avenue, Chicago, IL as more particularly described on the attached EXHIBIT B.

PREPARED POST [Signatures Begin on Next Page]

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IN WITNESS WHEREOF, this June, 2011.	s document has been executed as of the 6th day of
,	Jeppiffer A. Devitt of Foley & Lardner LLP
STATE OF WISCONSIN)	
MILWAUKEE COUNTY) SS.	
Personally came before me this <u>b</u> day of June, 2011, the Jennifer A. Devitt, to me known to be the person who executed the foregoing instrument and acknowledged the same.	
	molament
Or Coop	Notary Public, Milwaukee County, WI My Commission is Permanent

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EXHIBIT A



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DEPARTMENT OF HEALTH & HUMAN SERVICES

Health Resources and Services Administration

Office of Federal Assistance Management

Rockville, MD 20857

Mr. Bruce Miller Executive Director Lawndale Christian Health Center 3860 W. Ogden Avenue Chicago, IL 60623

APR 1 : 2011

Dear Mr. Miller:

This responds to your correspondence dated December 15, 2010, requesting the Health Resources and Services Administration (HRSA) grant permission to record mortgages on the property located at 3748 W. Ogden Avenue, Chicago, IL 60623 and to subordinate its Federal Interest to the mortgages for the purposes of utilizing New Market Tax Credit (NMTC) financing.

HRSA awarded Facility Investment Program (FIP) grant C80CS16969 for the construction of the Lawndale Christian Health Center, for which a Notice of Federal Interest was filed against on February 22, 2010. The total project costs for the project is \$18,127,781. Of this amount, \$17,052,974 is allocated directly towards construction costs. The FIP grant was awarded in the amount of \$10,000,000. HRSA has a calculated Federal Interest of approximately 58.6 percent in the project.

Lawndale Christian Health Center is in the process of securing financing from US Bancorp Community Development Corporation (USBCDC) (c. NMTC financing. The mortgage will be with entities operated by NCB Capital Impact (NCBCI) and Park National Bank Initiatives (PNBI) that will provide financing totaling \$24.400.000 in the NMTC allocation. Please note that HRSA grant funds may not be used as part of the investment in the NMTCs or used to pay NMTC closing costs or bank fees. HRSA funds must be used for ourposes outlined in the Notice of Grant Award. The approved project timeline remains in effect.

After careful review, HRSA agrees to grant permission for Lawndale Christian Health Center to mortgage the property located 3748 W. Ogden Avenue, Chicago, IL 60623 for the purposed of NMTC financing, HRSA agrees to subordinate its Federal Interest in the property to USBCDC, NCBCI and PNBI. Please be aware that future modifications of the proposed financing, or any new financing will require prior approval from HRSA.

Should you have any questions or require additional information, please contact Carolyn Cobb, Grants Management Specialist, at ccobb2@hrsa.gov or (301) 443-0829. If you require any information regarding your FIP grant, please contact Cametrick Nesmith, Project Officer, at cnesmith@hrsa.gov or (301) 443-2453.

Michael J. Nelson V Associate Administrator

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EXHIBIT B

PARCEL 1:

LOT 69 (EXCEPT THAT PART OF SAID LOT CONVEYED FOR ELEVATED RAILWAY BY DOCUMENT NUMBER 3129986) IN LANSINGH'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 146.17 FEET OF LOTS 14 AND 17 AND ALL OF LOTS 5, 6, 15 AND 16 IN J.H. KEDZIE'S SUBDIVISION OF THE SOUTH WEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,

PARCEL 2:

LOTS 70, 71, 72, 73 AND 74 (EXCEPT THAT PART OF SAID LOTS CONVEYED FOR ELEVATED RAILWAY BY DOCUMENT NUMBER 3129986) IN LANSINGH'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 146.17 FEET OF LOTS 14 AND 17 AND ALL OF LOTS 5, 6, 15 AND 16 IN J.H. KEDZIE'S SUBDIVISION OF THE SOUTH WEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LOT 75 IN LANSINGH'S AD DITION TO CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LACEPTING FROM SAID LOT 75 THAT PORTION THEREOF CONVEYED TO METROPOLITAN WEST SIDE ELEVATED RAILWAY COMPANY, WHICH SAID POR POR IS LEGALLY DESCRIBED AS FOLLOWS:

ALL THAT PART OF LOT 75 AFCPESAID, BEING AS FOLLOWS:

BEGINNING AT THE NORTH WEST CORNER OF LOT 75 AND RUNNING THENCE SOUTH ALONG THE WEST LINE OF SAID LOT TO A POINT IN SAID LINE, A DISTANCE OF 46.92 FEET FROM SAID NORTHWEST CORNER; THENCE EAST TO A POINT IN THE EAST LINE OF SAID LOT, A DISTANCE OF 56.74 FEET FROM THE NORTH EAST CORNE'S OF SAID LOT; THENCE NORTH ALONG SAID EAST LINE OF SAID LOT 75 TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH WESTERLY ALONG THE NORTHERLY LINE OF SAID LOT TO THE PLACE OF BEGINNING) IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOT 76 IN LANSINGH'S ADDITION TO CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT FROM SAID LOT 76 THAT PC ATI ON THEREOF CONVEYED TO METROPOLITAN WEST SIDE ELEVATED RAILWAY COMPANY, WHICH SAID PORTION IS LEGALLY DESCRIBED AS FOL DWS:

BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 76 AND FUNNING THENCE SOUTH ALONG THE WEST LINE OF SAID LOT 76 TO A POINT IN SAID LINE, A DISTANCE OF 56.74 FEET FROM SAID NORTHWEST CURNER OF SAID LOT; THENCE EAST TO A POINT IN THE EAST LINE OF SAID LOT A DISTANCE OF 66.66 FEET FROM THE NORTHEAST CORNER OF SAID LOT TO THE NORTH EAST CORNER THEREOF; THENCE SOUTHWESTERLY ALONG THE NOTIFIERLY LINE OF SAID LOT TO THE PLACE OF BEGINNING) IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT PART OF LOTS 72 TO 76 IN LANSINGHS ADDITION TO CHICAGO BEING A SUBDIVISION OF THE WEST 146.17 FEET OF LOTS 14 AND 17 AND ALL OF LOTS 5, 6, 15 AND 16 IN J.H. KEDZIE'S SUBDIVISION IN THE SOUTHWEST 1/4 OF SECT. ON 25, TOGETHER WITH AN UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS 39 NORTH, RANGE 13, EAST OF THE THIRD PAINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE EAST LINE OF LOT 76, 58.0 FEET SOUTH OF THE NORTHEAST CORNER OF CAID LOT; THENCE WEST 89.0 FEET TO A POINT; THENCE SOUTH PARALLEL TO SAID EAST LINE 0.5 FEET; THENCE EAST AT RIGHT ANGLES TO A PO NT ON THE WEST LINE OF LOT 74; THENCE SOUTH 7.7 FEET ALONG THE WEST LINE OF LOT 74; THENCE EAST TO A POINT ON THE EAST LINE OF 34'U LOT 76; THENCE NORTH 8.2 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

LOTS 78 AND 79 IN DOWNING'S SUBDIVISION OF LOTS 7 TO 14 INCLUSIVE IN J. H. KEDZIE'S SUBDIVISION OF PART OF THE SOUTHWEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LOTS 70 THROUGH 77, BOTH INCLUSIVE IN DOWNING'S SUBDIVISION OF LOTS 7 TO 14, BOTH INCLUSIVE, IN J.H. KEDZIES SUBDIVISION IN THE SOUTHWEST 1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT STREETS HERETOFORE DEDICATED) IN COOK COUNTY, ILLINOIS.

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