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Prepared By
and After Recording Return To:

Steven R. Davidson, Esq.
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233 S. Wacker Drive
Suite 7800
Chicago, Illinois 60606

Doc#: 1117840087 Fee: \$52.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 06/27/2011 11:57 AM Pg: 1 of 9

MEMORANDUM OF AMENDMENT TO LOAN DOCUMENTS

THIS MEMORANDUM OF AMENDMENT TO LOAN DOCUMENTS (this "Memorandum"), made as of the 23rd day of June, 2011, by and between MJH NORTHBROOK LLC, a Delaware limited liability company ("Borrower"), and JPMORGAN CHASE BANK, N.A., a national banking association ("Lender").

WITNESSETH:

A. Borrower is the owner of that certain parcel of real property located in Northbrook, Illinois and more particularly described in Exhibit A (the "Project").

B. Lender agreed to provide to Borrower a loan of up to \$30,000,000 pursuant to the terms of a Loan Agreement dated as of June 25, 2008 (as amended from time to time, the "Loan Agreement"), secured by, among other things, that certain Mortgage, Assignment of Rents and Leases, Security Agreement, and Fixture Financing Statement dated as of June 25, 2008 (as further amended from time to time, the "Mortgage") from Borrower, as mortgagor, to Lender, as mortgagee, recorded June 27, 2008 with the Cook County Recorder's Office as Document No. 0817905150 which created a first and prior lien on the Project. All capitalized terms used in this Amendment and not otherwise defined herein shall have the meanings ascribed to such terms in the Loan Agreement.

C. Borrower has requested that the Loan Documents be amended to, among other things, extend the maturity date, and Lender has agreed to do so on the terms and conditions set forth in that certain Amendment to Loan Documents bearing even date herewith (the "Amendment").

NOW THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

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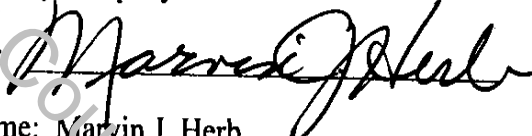
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1. The foregoing Recitals are incorporated herein and expressly made a part hereof.
2. This Memorandum is being executed and recorded in order to give notice of the existence of the Amendment and the provisions contained therein, including the extension of the Maturity Date to June 24, 2014.
3. The provisions of this Memorandum are subject in all respects to the provisions of the Amendment, to which reference must be made in connection with any matters affecting this Memorandum. All of the terms and conditions of the Amendment are incorporated herein by reference to the same extent as if set forth herein at length. In the event of any conflict between the provisions of this Memorandum and the provisions of the Amendment, the provisions of the Amendment shall control, it being the intent of the parties that this Memorandum shall not alter or vary the terms of the agreement between the parties as set out in the Amendment.

IN WITNESS WHEREOF, the parties have caused this Memorandum to be executed on the date first above written.

BORROWER:

MJH NORTHBROOK LLC, a Delaware limited liability company

By: 

Name: Marvin J. Herb

Title: Manager

LENDER:

JPMORGAN CHASE BANK, N.A., a national banking association

By: _____

Name:

Title:

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1. The foregoing Recitals are incorporated herein and expressly made a part hereof.
2. This Memorandum is being executed and recorded in order to give notice of the existence of the Amendment and the provisions contained therein, including the extension of the Maturity Date to June 24, 2014.
3. The provisions of this Memorandum are subject in all respects to the provisions of the Amendment, to which reference must be made in connection with any matters affecting this Memorandum. All of the terms and conditions of the Amendment are incorporated herein by reference to the same extent as if set forth herein at length. In the event of any conflict between the provisions of this Memorandum and the provisions of the Amendment, the provisions of the Amendment shall control, it being the intent of the parties that this Memorandum shall not alter or vary the terms of the agreement between the parties as set out in the Amendment.

IN WITNESS WHEREOF, the parties have caused this Memorandum to be executed on the date first above written.

BORROWER:

MJH NORTHBROOK LLC, a Delaware limited liability company

By: _____

Name: Marvin J. Herb

Title: Manager

LENDER:

JPMORGAN CHASE BANK, N.A., a national banking association

By:  _____

Name: Elizabeth Johnson

Title: Vice President

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, Meta Suzanne Petter, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Marvin J. Herb, Manager of MJH Northbrook, LLC, a Delaware limited liability partnership, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such partner, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act, and as the free and voluntary act of said limited liability partnership, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 20th day of June, 2011.

Meta Suzanne Petter
Notary Public
My Commission Expires: 1/23/15



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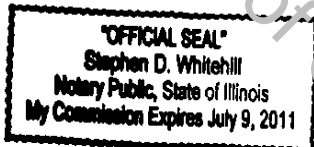
STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I HEREBY CERTIFY, that on this 20th day of June, 2011, before me, the undersigned Notary Public of said State, that Elizabeth Johnson as Vice President of JPMorgan Chase Bank, N.A., personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Vice President, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act, and as the free and voluntary act of said limited liability company and such other entities, for the uses and purposes therein set forth.

WITNESS my hand and Notarial Seal.

 7/9/2011

Notary Public
My Commission Expires:



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EXHIBIT A

LEGAL DESCRIPTION

See Attached

**COOK COUNTY
RECORDER OF DEEDS
SCANNED BY _____**

**COOK COUNTY
RECORDER OF DEEDS
SCANNED BY _____**

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EXHIBIT "A" **LEGAL DESCRIPTION**

PARCEL 1:

LOT 2 IN LANE PARK SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JULY 15, 1976 AS DOCUMENT 23560771, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

A PERMANENT NON-EXCLUSIVE EASEMENT FOR PARKING PURPOSES CREATED BY EASEMENT DATED APRIL 19, 1985 AND RECORDED MAY 17, 1985 AS DOCUMENT 85025160 ON, OVER AND ACROSS:

THAT PART OF LOT 3 IN LANE PARK SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH PART OF SAID LOT IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHWESTERLY CORNER OF SAID LOT 3 AND RUNNING THENCE EAST ALONG THE NORTH LINE OF SAID LOT 3, A DISTANCE OF 152.04 FEET; THENCE SOUTHWESTERLY ALONG A LINE, WHICH IS PERPENDICULAR TO THE WESTERLY LINE OF SAID LOT 3, A DISTANCE OF 136.06 FEET TO A POINT ON SAID WESTERLY LINE; THENCE NORTHWESTERLY ALONG SAID WESTERLY LINE, A DISTANCE OF 67.85 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 3 IN NORTHWOOD EDENS, A SUBDIVISION OF PART OF HUGHES, BROWN, MOORE CORPORATION RESUBDIVISION OF UNITED REALTY COMPANY'S DUNDEE ROAD SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JANUARY 12, 1968 AS DOCUMENT 20377823 (EXCEPT THAT PART OF SAID LOT 3 DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 3; THENCE WESTERLY ALONG THE CENTERLINE OF VACATED MAPLE HILL DRIVE, ON A CURVE TO THE LEFT HAVING A RADIUS OF 524.13 FEET, A DISTANCE OF 410.77 FEET TO A POINT OF TANGENCY; THENCE CONTINUING ALONG SAID CENTERLINE, TANGENT TO THE LAST DESCRIBED CURVE, TAKEN AS BEING SOUTH 66 DEGREES, 15 MINUTES, 30 SECONDS WEST, FOR THIS DESCRIPTION, A DISTANCE OF 22.22 FEET TO THE NORTHEASTERLY LINE OF SKOKIE BOULEVARD, BEING THE SOUTHWESTERLY LINE OF SAID LOT 3, OR THE SOUTHEASTERLY EXTENSION OF SAID

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SOUTHWESTERLY LINE; THENCE ALONG SAID NORTHEASTERLY LINE OF SKOKIE BOULEVARD, TAKEN AS BEING NORTH 26 DEGREES, 07 MINUTES, 00 SECOND WEST, FOR THIS DESCRIPTION, A DISTANCE OF 65.00 FEET; THENCE PARALLEL TO AND 65.00 FEET NORTHWESTERLY OF THE AFORESAID CENTERLINE OF VACATED MAPLE HILL DRIVE, THENCE NORTH 66 DEGREES, 15 MINUTES, 30 SECONDS EAST, A DISTANCE OF 29.28 FEET TO A POINT OF CURVE; THENCE CONCENTRIC WITH AND 65.00 FEET NORTHERLY OF SAID CENTERLINE, ON A CURVE TO THE RIGHT HAVING A RADIUS OF 589.13 FEET, A DISTANCE OF 231.87 FEET TO A POINT, SAID POINT BEING 128.00 FEET SOUTHWESTERLY FROM, MEASURED AT RIGHT ANGLES TO, THE NORTHEASTERLY LINE OF SAID LOT 3; THENCE PARALLEL TO AND 128.00 FEET SOUTHWESTERLY OF SAID NORTHEASTERLY LINE OF LOT 3, THENCE NORTH 26 DEGREES, 06 MINUTES, 00 SECOND WEST, A DISTANCE OF 49.84 FEET; THENCE AT RIGHT ANGLES TO THE LAST DESCRIBED LINE, NORTH 63 DEGREES, 54 MINUTES, 00 SECOND EAST, A DISTANCE OF 128.00 FEET TO A POINT IN THE AFORESAID NORTHEASTERLY LINE OF LOT 3; THENCE ALONG SAID NORTHEASTERLY LINE OF LOT 3, SOUTH 26 DEGREES, 06 MINUTES, 00 SECONDS EAST, A DISTANCE OF 95.40 FEET TO AN ANGLE POINT; THENCE CONTINUING ALONG SAID NORTHEASTERLY LINE, SOUTH 26 DEGREES, 45 MINUTES, 00 SECOND EAST, A DISTANCE OF 129.60 FEET TO THE POINT OF BEGINNING); IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THAT PART OF VACATED HENRICI DRIVE (ALSO KNOWN AS FRONTAGE ROAD), BEING THAT PART OF BLOCK 11 IN HUGHES BROWN-MOORE CORPORATION'S RESUBDIVISION OF UNITED REALTY COMPANY'S DUNDEE ROAD SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JUNE 21, 1927 AS DOCUMENT 9692524, DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST NORTHERLY CORNER OF LOT 3 IN NORTHWOOD EDENS, A SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 2 AFORESAID, ACCORDING TO THE PLAT THEREOF RECORDED JANUARY 12, 1968 AS DOCUMENT 20377823; THENCE NORTHEASTERLY ALONG THE NORTHEASTERLY EXTENSION OF THE NORTHWESTERLY LINE OF SAID LOT 3, A DISTANCE OF 59.0 FEET; THENCE SOUTHEASTERLY ALONG A LINE PARALLEL WITH THE NORTHEASTERLY LINE OF SAID LOT 3, A DISTANCE OF 268.29 FEET; THENCE SOUTHWESTERLY ALONG A LINE PARALLEL WITH THE NORTHWESTERLY LINE OF SAID LOT 3, A DISTANCE OF 69.0 FEET TO AN INTERSECTION WITH THE NORTHEASTERLY LINE OF SAID LOT 3; THENCE NORTHWESTERLY ALONG THE NORTHEASTERLY LINE OF SAID LOT 3, A DISTANCE OF 268.29 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOT 1 IN 707 CONSOLIDATED SUBDIVISION, BEING A RESUBDIVISION OF PART OF

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THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JULY 3, 1979 AS DOCUMENT 25034175, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

THAT PART OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST NORTHERLY CORNER OF LOT 1 IN 707 CONSOLIDATED SUBDIVISION, BEING A RESUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 2, AFORESAID; THENCE NORTH 63 DEGREES, 27 MINUTES, 13 SECONDS EAST ALONG THE NORTHEASTERLY EXTENSION OF THE NORTHWESTERLY LINE OF SAID LOT 1, A DISTANCE OF 69.55 FEET; THENCE SOUTH 26 DEGREES, 29 MINUTES, 35 SECONDS EAST, A DISTANCE OF 292.80 FEET; THENCE SOUTH 24 DEGREES, 38 MINUTES, 13 SECONDS EAST, A DISTANCE OF 94.41 FEET; THENCE SOUTH 13 DEGREES, 24 MINUTES, 33 SECONDS EAST, A DISTANCE OF 100.37 FEET; THENCE SOUTH 05 DEGREES, 16 MINUTES, 30 SECONDS EAST, A DISTANCE OF 100.15 FEET; THENCE SOUTH 02 DEGREES, 12 MINUTES, 33 SECONDS EAST, A DISTANCE OF 82.27 FEET TO AN INTERSECTION WITH AN EASTERLY EXTENSION OF THE SOUTH LINE OF SAID LOT 1; THENCE NORTH 89 DEGREES, 19 MINUTES, 56 SECONDS WEST ALONG SAID LAST DESCRIBED LINE, A DISTANCE OF 63.43 FEET TO THE SOUTHEAST CORNER OF SAID LOT 1; THENCE NORTH 00 DEGREE, 49 MINUTES, 56 SECONDS WEST ALONG THE EAST LINE OF SAID LOT 1, A DISTANCE OF 195.60 FEET TO A CORNER OF SAID LOT 1; THENCE NORTH 26 DEGREES 44 MINUTES 37 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID LOT 1, A DISTANCE OF 447.95 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN Nos.: 04-02-402-030-0000
 04-02-412-023-0000
 04-02-424-034-0000

Common Address: 500, 555, 699 and 707 Skokie Boulevard, Northbrook, Illinois 60062