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Cook County Recorder of Deeds
Date: 07/14/2011 12:14 PM Pg: 1 of 5

Holland & Knight LLP
131 S. Dearborn Street
30th Floor
Chicago, Illinois 60603
Francis L. Keldermans, Esq.

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MEMORANDUM OF SECOND MODIFICATION OF LOAN DOCUMENTS

The undersigned declare that they have entered into a Second Modification of Loan Documents dated as of April 15, 2011 ("Second Modification Agreement"), wherein provision is made for amendment of (i) that certain Construction Mortgage, Assignment of Leases and Rents, and Security Agreement dated December 18, 2009, by Borrower in favor of Lender, recorded in the Office of the Recorder of Deeds of Cook County, Illinois on December 24, 2009 as Document No. 0935804020 ("Mortgage"), which Mortgage encumbers the real property and all improvements thereon legally described on Exhibit A hereto ("Property"), (ii) that certain Collateral Assignment of Leases and Rents dated December 18, 2009, made by Borrower in favor of Lender and recorded on December 24, 2009 as Document No. 0935804021 ("Assignment"), and (iii) certain other loan documents.

IN WITNESS WHEREOF, the parties hereto have executed this Memorandum of Second Modification of Loan Documents dated as of the day and year first above written.

LENDER:

MB Financial Bank, N.A.,
a national banking association

By: [Signature]
Name: Henry Lesser
Title: Vice President

BORROWER:

Dickens Storage Properties LLC,
an Illinois limited liability company

By: JSM Venture Inc.,
an Illinois corporation

By: _____
John S. Mengel, President

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Box 400-CTCC

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IN WITNESS WHEREOF, the parties hereto have executed this Memorandum of Second Modification of Loan Documents dated as of the day and year first above written.

LENDER:

MB Financial Bank, N.A.,
a national banking association

By: _____
Name: _____
Title: _____

BORROWER:

Dickens Storage Properties LLC,
an Illinois limited liability company

By: JSM Venture Inc.,
an Illinois corporation

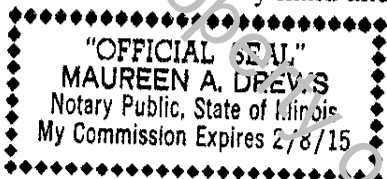
By: 
John S. Mengel, President

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STATE OF ILLINOIS)
).ss
COUNTY OF COOK)

I Maureen A. Drews, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that **John S. Mengel**, President of JSM Venture Inc., is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 3rd day of May, 2011.



Maureen A. Drews
Notary Public

My Commission Expires: 2/8/2015

STATE OF ILLINOIS)
).ss
COUNTY OF _____)

I _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____ of MB Financial Bank, N.A., is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this _____ day of _____, 2011.

Notary Public

My Commission Expires: _____

UNOFFICIAL COPY

STATE OF ILLINOIS)
) .ss
COUNTY OF COOK)

I _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that **John S. Mengel**, President of JSM Venture Inc., is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this _____ day of _____, 2011.

Notary Public

My Commission Expires: _____

STATE OF ILLINOIS)
) .ss
COUNTY OF Cook)

I Rose Marie Thomas, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Henry Wessel, VP of MB Financial Bank, N.A., is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 3rd day of May, 2011.

Rose Marie Thomas
Notary Public

My Commission Expires: 05-01-15



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EXHIBIT A

THE PROPERTY

PARCEL 1:

A TRACT OF LAND IN THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BETWEEN THE SOUTH LINE OF DICKENS AVENUE AND THE CHICAGO, MILWAUKEE AND ST. PAUL RAILROAD (NOW CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY) RIGHT OF WAY, BEING THE SOUTH 466 FEET, EXCEPT THE SOUTH 50 FEET FOR RAILROAD AND EXCEPT THE WEST 33 FEET FOR AUSTIN AVENUE AND EXCEPT THAT PORTION OF SAID TRACT LYING EAST OF A STRAIGHT LINE DRAWN THROUGH A POINT IN THE NORTH LINE OF SAID SOUTH 466 FEET (BEING THE SOUTH LINE OF DICKENS AVENUE), WHICH POINT IS 562.25 FEET EAST OF THE EAST LINE OF NORTH AUSTIN AVENUE (SAID EAST LINE OF NORTH AUSTIN AVENUE BEING 33 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHEAST 1/4 OF SAID SECTION 32) AND A POINT IN NORTH LINE OF SAID RIGHT OF WAY OF CHICAGO, MILWAUKEE AND ST. PAUL RAILROAD COMPANY, WHICH POINT IS 561.89 FEET OF SAID EAST LINE OF NORTH AUSTIN AVENUE, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 23 AND 24 IN RESUBDIVISION OF PART OF GRANDVIEW, BEING JOHN T. KELLEY AND OTHERS SUBDIVISION OF THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF CENTER LINE OF GRAND AVENUE AND NORTH OF THE SOUTH LINE OF DICKENS AVENUE PRODUCED WEST, ACCORDING TO THE PLAT OF SAID RESUBDIVISION RECORDED JANUARY 31, 1914 AS DOCUMENT NO. 5349766, IN COOK COUNTY, ILLINOIS.

P.I.N.: 13-32-219-032

13-32-225-001

PROPERTY ADDRESS: 5921 S. Dickens, Chicago, Illinois 60639

#10300588_v2