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This instrument was prepared by and
after recording return to:

NEAL, GERBER & EISENBERG LLP
Corin M. Korenaga
Two North LaSalle Street, Suite 1700
Chicago, Illinois 60602



Doc#: 1124444050 Fee: \$62.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 09/01/2011 12:56 PM Pg: 1 of 14

7/5/11
10/1 01090750
MAY/JC



AMENDMENT
TO
MORTGAGE, ASSIGNMENT OF LEASES AND RENTS,
SECURITY AGREEMENT AND FIXTURE FILING (SKYBRIDGE)
UNIVERSITY CLUB OF CHICAGO,
an Illinois not-for-profit corporation,
Mortgagor
to
BANK OF AMERICA, N.A.,
Mortgagee

Property of Cook County Clerk's Office

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THIS AMENDMENT TO MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING (SKYBRIDGE) (this "Amendment") is made as of the 31st day of August, 2011, between UNIVERSITY CLUB OF CHICAGO, an Illinois not-for-profit corporation (the "Mortgagor") and BANK OF AMERICA, N.A. (the "Mortgagee").

RECITALS:

A. Pursuant to the terms of that certain Loan Agreement dated as of July 23, 2004, as amended (the "Original Loan Agreement"), by and between Mortgagee, as lender, and Mortgagor, as borrower, Mortgagee made certain loans and advances to Mortgagor, which loans and advances are secured by, among other things, that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing dated as of March 10, 2010 made by Mortgagor in favor of Mortgagee and recorded with the Recorder of Deeds in Cook County, Illinois on April 23, 2010 as Document No. 1011334089 (as amended, restated, modified or supplemented and in effect from time to time, the "Existing Mortgage"), encumbering the real property more particularly described on Exhibit A attached hereto and made a part hereof and the improvements and fixtures located thereon.

B. Mortgagor and Mortgagee have entered into that certain Amended and Restated Loan Agreement of even date herewith (the "Amended and Restated Loan Agreement"), pursuant to which Mortgagor and Mortgagee amended and restated the Original Loan Agreement and replaced the term loan facility set forth in the Original Loan Agreement with the term loan facility in the aggregate amount of \$11,750,000 set forth in the Amended and Restated Loan Agreement.

C. Mortgagor and Mortgagee desire the Existing Mortgage to continue to secure Mortgagor's Obligations (as defined in the Existing Mortgage).

D. Mortgagor and Mortgagee desire to amend and modify the Existing Mortgage as pursuant to the terms of this Amendment. The Existing Mortgage, as amended by this Amendment, is herein referred to as the "Mortgage".

NOW THEREFORE, the parties hereto hereby agree as follows:

1. **Amendments to Mortgage.**

(a) Loan Agreement. The definition of "Loan Agreement" as set forth in Article 1 of the Existing Mortgage is hereby deleted in its entirety and replaced with the following:

"Loan Agreement" means that certain Amended and Restated Loan Agreement dated August 31, 2011, between Mortgagor and Lender which sets forth, among other things, the terms and conditions upon which the proceeds of the Loan will be disbursed, as the same may from time to time be extended, amended, restated, supplemented or otherwise modified.

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(b) Note. The definition of "Note" as set forth in Article 1 of the Existing Mortgage is hereby deleted in its entirety and replaced with the following:

"Note" means, collectively, (a) that certain Promissory Note dated as of June 1, 2007, in the original principal amount of Two Million and No/100 Dollars (\$2,000,000) made by Mortgagor payable to the order of Lender, which note has been amended so that its current principal amount is One Million Two Hundred Fifty Thousand and No/100 Dollars (\$1,250,000) (as amended, and as it may be further amended, restated, modified or supplemented and in effect from time to time, the "Revolving Note"); (b) that certain Term Note A made by Mortgagor payable to the order of Lender in the principal amount of Six Million Seven Hundred Fifty Thousand and No/100 Dollars (\$6,750,000) (as it may be amended, restated, modified or supplemented and in effect from time to time, "Term Note A"); and (c) that certain Term Note B made by Mortgagor payable to the order of Lender in the principal amount of Five Million and No/100 Dollars (\$5,000,000) (as it may be amended, restated, modified or supplemented and in effect from time to time, "Term Note B").

(c) Section 9.20. Section 9.20 (Revolving Credit) of the Existing Mortgage is hereby deleted in its entirety and replaced with the following:

Section 9.20 Revolving Credit. The Mortgagee is obligated under the terms of the Revolving Note to make advances as provided therein, and the Mortgagor acknowledges and intends that all such advances, including future advances whenever hereafter made, shall be secured by the lien of this Mortgage, as provided in Section 15-1302(b)(1) of the Illinois Mortgage Foreclosure Law (735 ILCS 5/15-1101, et seq.). That portion of the obligations secured hereby which comprises the principal amount then outstanding constitutes revolving credit indebtedness secured by a mortgage on real property, pursuant to the terms and conditions of 205 ILCS 5/5(d).

2. Conditions. This Amendment will be effective when Mortgagee receives the following items, in form and content acceptable to Mortgagee:

(a) Evidence that the execution, delivery and performance by Mortgagor of this Amendment has been duly authorized.

(b) Payment by Mortgagor of all costs, expenses and attorneys' fees incurred by Mortgagee in connection with this Amendment.

(c) An original of this Amendment duly executed by Mortgagor.

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(d) Such other documents, in instruments or agreements as Mortgagee may reasonably request in order to effectuate fully the transactions contemplated herein, each duly executed.

3. **Representations and Warranties of Mortgagor.** Mortgagor hereby represents, covenants and warrants to Mortgagee as follows:

(a) The representations and warranties in the Existing Mortgage and the other Loan Documents (as defined in the Mortgage) are true and correct in all material respects as of the date hereof.

(b) There is currently no Event of Default (as defined in the Mortgage) under the Mortgage or the other Loan Documents and Mortgagor does not know of any event or circumstance which with the giving of notice or passing of time, or both, would constitute an Event of Default under the Mortgage or the other Loan Documents.

(c) The Loan Documents are in full force and effect and, following the execution and delivery of this Amendment, they continue to be the legal, valid and binding obligations of Mortgagor, to the extent a party thereto, enforceable in accordance with their respective terms, subject to limitations imposed by general principles of equity.

(d) There has been no material adverse change in the financial condition of Mortgagor or any other party whose financial statement has been delivered to Mortgagee in connection with the Loan (as defined in the Mortgage) from the date of the most recent financial statement received by Mortgagee.

(e) As of the date hereof, Mortgagor has no claims, counterclaims, defenses, or set-offs with respect to the Loan or the Existing Mortgage as modified herein.

(f) Mortgagor is validly existing under the laws of the State of its formation or organization and has the requisite power and authority to execute and deliver this Amendment and to perform its obligations under the Existing Mortgage as modified herein. The execution and delivery of this Amendment and the performance of Mortgagor's obligations under the Existing Mortgage as modified herein have been duly authorized by all requisite action by or on behalf of Mortgagor. This Amendment has been duly executed and delivered on behalf of Mortgagor.

4. **Miscellaneous.**

(a) This Amendment shall be governed by and construed in accordance with the laws of the State of Illinois.

(b) This Amendment shall not be construed more strictly against Mortgagee than against Mortgagor merely by virtue of the fact that the same has been prepared by counsel for Mortgagee, it being recognized that Mortgagor and Mortgagee have contributed substantially and materially to the preparation of this Amendment, and Mortgagor and Mortgagee each acknowledges and waives any claim contesting the existence and the adequacy of the consideration given by the other in entering into this Amendment. Each of the parties to this

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Amendment represents that it has been advised by its respective counsel of the legal and practical effect of this Amendment, and recognizes that it is executing and delivering this Amendment, intending thereby to be legally bound by the terms and provisions thereof, of its own free will, without promises or threats or the exertion of duress upon it. The signatories hereto state that they have read and understand this Amendment, that they intend to be legally bound by it and that they expressly warrant and represent that they are duly authorized and empowered to execute it.

(c) Notwithstanding the execution of this Amendment by Mortgagee, the same shall not be deemed to constitute Mortgagee a venturer or partner of or in any way associated with Mortgagor nor shall privity of contract be presumed to have been established with any third party.

(d) Mortgagor and Mortgagee each acknowledges that there are no other understandings, agreements or representations, either oral or written, express or implied, that are not embodied in the Existing Mortgage and this Amendment, which collectively represent a complete integration of all prior and contemporaneous agreements and understandings of Mortgagor and Mortgagee; and that all such prior understandings, agreements and representations are hereby modified as set forth in this Amendment. Except as expressly modified hereby, the terms of the Loan Documents are and remain unmodified and in full force and effect.

(e) This Amendment shall bind and inure to the benefit of the parties hereto and their respective heirs, executors, administrators, successors and assigns.

(f) Any references to the "Mortgage" or the "Loan Documents" contained in any of the Loan Documents shall be deemed to refer to the Mortgage and the other Loan Documents as amended hereby. The paragraph and section headings used herein are for convenience only and shall not limit the substantive provisions hereof. All words herein which are expressed in the neuter gender shall be deemed to include the masculine, feminine and neuter genders. Any word herein which is expressed in the singular or plural shall be deemed, whenever appropriate in the context, to include the plural and the singular.

(g) This Amendment may be executed in one or more counterparts, all of which, when taken together, shall constitute one original agreement.

(h) Time is of the essence of each of Mortgagor's obligations under this Amendment.

(i) Each provision of this Amendment shall be valid and enforceable to the fullest extent permitted by law. If any provision of this Amendment or the application of such provision to any person or circumstance shall, to any extent, be invalid or unenforceable, then the remainder of this Amendment, or the application of such provision to persons or circumstances other than those as to which it is held invalid or enforceable, shall not be affected by such invalidity or unenforceability.

(j) Mortgagor agrees to execute and deliver to Mortgagee such additional documents, instruments or agreements as may be necessary or appropriate to effectuate the purposes of this Amendment.

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5. **Customer Identification** - USA Patriot Act Notice; OFAC and Bank Secrecy Act. Mortgagee hereby notifies Mortgagor that pursuant to the requirements of the USA Patriot Act (Title III of Pub. L. 107-56, signed into law October 26, 2001) (the "Act"), and Mortgagee's policies and practices, Mortgagee is required to obtain, verify and record certain information and documentation that identifies Mortgagor, which information includes the name and address of Mortgagor and such other information that will allow Mortgagee to identify Mortgagor in accordance with the Act. In addition, Mortgagor shall (a) ensure that no person who owns a controlling interest in or otherwise controls Mortgagor or any subsidiary of Mortgagor is or shall be listed on the Specially Designated Nationals and Blocked Person List or other similar lists maintained by the Office of Foreign Assets Control ("OFAC"), the Department of the Treasury or included in any Executive Orders, (b) not use or permit the use of the proceeds of the Loans to violate any of the foreign asset control regulations of OFAC or any enabling statute or Executive Order relating thereto, and (c) comply, and cause any of its subsidiaries to comply, with all applicable Bank Secrecy Act ("BSA") laws and regulations, as amended.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

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IN WITNESS WHEREOF, the parties hereto have executed this Amendment dated as of the day and year first above written.

LENDER:

BANK OF AMERICA, N.A., a national banking association

By: *George Kalas*
Name: George Kalas
Title: Senior Vice President

MORTGAGOR:

UNIVERSITY CLUB OF CHICAGO, Illinois not-for-profit corporation

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

[signature page to Amendment to Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing (Skybridge)]

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IN WITNESS WHEREOF, the parties hereto have executed this Amendment dated as of the day and year first above written.

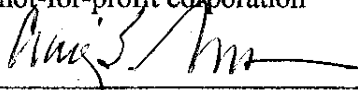
LENDER:

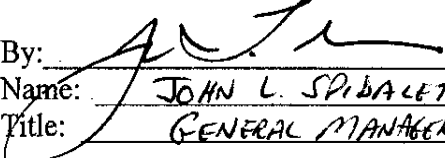
BANK OF AMERICA, N.A., a national banking association

By: _____
Name: _____
Title: _____

MORTGAGOR:

UNIVERSITY CLUB OF CHICAGO, an Illinois not-for-profit corporation

By: 
Name: CRAIG S. MORRIS
Title: TREASURER

By: 
Name: JOHN L. SPIDALETTE
Title: GENERAL MANAGER

[signature page to Amendment to Future Advance Mortgage, Assignment, Security Agreement and Fixture Filing (Leasehold)]

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STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that George Kalas, whose name as SVP of Bank of America, N.A., is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such SVP and with full authority, he/she executed the same voluntarily for and as the act of said bank.

Given under my hand and official seal this 31 day of August, 2011.



Connie J. Brinner
Notary Public

My Commission Expires: 9-15-2013

Notary Public in and for the State of Illinois

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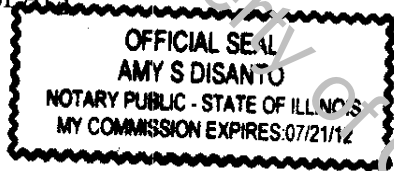
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STATE OF ILLINOIS)
) ss
COUNTY OF)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that CRAIG MORRIS, the TREASURER of University Club of Chicago signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such TREASURER and with full authority, he/she executed the same voluntarily for and as the act of said not-for-profit corporation.

Given under my hand and official seal this 30th day of AUGUST, 2011.

[SEAL]



Amy S. Disanto
Notary Public

My Commission Expires: 7/21/2012

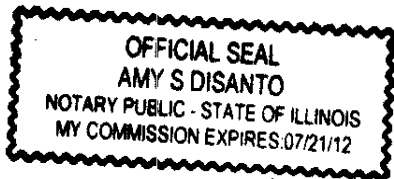
Notary Public in and for the State of Illinois

STATE OF ILLINOIS)
) ss
COUNTY OF)

The undersigned, a Notary Public in and for said County, in said State, hereby certifies that JOHN L. SPIDALETTE, whose name as GENERAL MANAGER of University Club of Chicago, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, as such GM and with full authority, he/she executed the same voluntarily for and as the act of said not-for-profit corporation.

Given under my hand and official seal this 30th day of AUGUST, 2011.

[SEAL]



Amy S. Disanto
Notary Public

My Commission Expires: 7/21/2012

Notary Public in and for the State of Illinois

UNOFFICIAL COPY**EXHIBIT A****(13th Floor and Skybridge Parcel)****PARCEL 1:****U-CLUB U1**

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +190.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 41.53 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°54'23" WEST, ALONG SAID SOUTH LINE, 46.83 FEET; THENCE NORTH 00°00'24" EAST, 29.44 FEET; THENCE SOUTH 89°57'35" EAST, 46.83 FEET; THENCE SOUTH 00°00'24" WEST, 29.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

U-CLUB U2

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +176.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 9.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°01'44" EAST, 44.51 FEET; THENCE NORTH 79°42'19" EAST, 6.18 FEET; THENCE NORTH 00°21'06" WEST, 16.94 FEET; THENCE NORTH 77°34'59" WEST, 6.11 FEET; THENCE NORTH 00°01'44" EAST, 58.38 FEET; THENCE NORTH 89°44'30" WEST, 80.27 FEET; THENCE SOUTH 00°10'40" WEST, 6.75 FEET; THENCE SOUTH 89°44'30" EAST, 3.00 FEET; THENCE SOUTH 00°10'40" WEST, 0.89 FEET; THENCE SOUTH 89°44'30" EAST, 2.51 FEET; THENCE SOUTH 00°00'00" EAST, 8.63 FEET; THENCE SOUTH 90°00'00" EAST, 20.35 FEET; THENCE NORTH 14°56'24" EAST, 8.83 FEET; THENCE SOUTH 89°44'30" EAST, 5.34 FEET; THENCE SOUTH 00°10'40" WEST, 3.62 FEET; THENCE SOUTH 89°44'30" EAST, 25.34 FEET; THENCE SOUTH 00°11'47" EAST, 48.21 FEET; THENCE NORTH 89°48'13" EAST, 3.01 FEET; THENCE SOUTH 87°39'09" EAST, 19.33 FEET; THENCE SOUTH 00°07'06" WEST, 15.82 FEET; THENCE SOUTH 78°51'12" WEST, 19.25 FEET; THENCE SOUTH 00°02'25" EAST, 7.69 FEET; THENCE NORTH 89°57'35" WEST, 14.08 FEET; THENCE SOUTH 00°02'25" EAST, 5.60 FEET; THENCE NORTH 89°57'35" WEST, 0.60 FEET; THENCE SOUTH 00°00'24" WEST, 29.33

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FEET; THENCE NORTH 89°54'23" EAST, 32.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

U-CLUB U3

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +174.32 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 9.00 FEET; THENCE NORTH 00°01'44" EAST, 46.08 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 78°51'12" WEST, 18.22 FEET; THENCE NORTH 00°02'25" WEST, 4.93 FEET; THENCE NORTH 89°56'58" WEST, 3.35 FEET; THENCE NORTH 00°11'47" WEST, 15.39 FEET; THENCE NORTH 89°48'13" EAST, 3.01 FEET; THENCE SOUTH 87°59'09" EAST, 19.33 FEET; THENCE SOUTH 00°07'06" WEST, 15.82 FEET; THENCE SOUTH 78°51'12" WEST, 1.03 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

U-CLUB U4

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +190.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'21" WEST, ALONG THE NORTH LINE OF SAID TRACT, 9.00 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'44" WEST, 38.30 FEET; THENCE NORTH 89°44'30" WEST, 89.92 FEET; THENCE NORTH 00°08'48" EAST, 37.87 FEET; THENCE NORTH 89°59'21" EAST, 89.84 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENTS FOR THE BENEFIT OF PARCEL 1 ABOVE (AND ALSO FOR THE BENEFIT OF THE LAND DESCRIBED IN EXHIBITS C AND D IN DOCUMENT NUMBER 0613922072) AS GRANTED IN THE SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT ENTERED INTO AS OF APRIL 30, 2006 AND RECORDED MAY 19, 2006 AS DOCUMENT NUMBER 0613922072, AS AMENDED BY FIRST AMENDMENT TO SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT DATED SEPTEMBER 25, 2009 AND RECORDED SEPTEMBER 25, 2009, AS DOCUMENT NUMBER 0926818078, AND AS AMENDED BY SECOND

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AMENDMENT TO SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT DATED MARCH 10, 2010 AND RECORDED APRIL 23, 2010 AS DOCUMENT NUMBER 1011334088, OVER AND ACROSS THE PROPERTY LEGALLY DESCRIBED AS FOLLOWS:

SKYBRIDGE EASEMENT PARCEL E1

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +181.10 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +161.70 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, 0.77 FEET TO THE POINT OF BEGINNING; THENCE NORTH 64°06'56" WEST, 10.10 FEET; THENCE NORTH 00°04'56" WEST, 12.24 FEET; THENCE SOUTH 64°06'56" EAST, 40.17 FEET; THENCE SOUTH 00°09'00" WEST, 5.10 FEET; THENCE SOUTH 88°56'53" WEST, 4.18 FEET; THENCE SOUTH 00°09'00" WEST, 1.78 FEET; THENCE NORTH 90°00'00" WEST, 1.85 FEET; THENCE SOUTH 00°19'37" EAST, 0.78 FEET; THENCE SOUTH 89°40'23" WEST, 8.04 FEET; THENCE NORTH 00°19'37" WEST, 0.90 FEET; THENCE SOUTH 88°23'03" WEST, 1.76 FEET; THENCE NORTH 00°09'00" EAST, 2.39 FEET; THENCE NORTH 64°06'56" WEST, 12.14 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SKYBRIDGE EASEMENT PARCEL E2

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +161.70 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +149.32 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, 0.12 FEET TO THE POINT OF BEGINNING; THENCE NORTH 79°17'07" WEST, 9.25 FEET; THENCE NORTH 00°04'56" WEST, 18.96 FEET; THENCE SOUTH 52°57'30" EAST, 30.93 FEET; THENCE SOUTH 25°53'04" WEST, 5.09 FEET; THENCE NORTH 79°17'07" WEST, 13.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SKYBRIDGE EASEMENT PARCEL E3

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +149.32 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN

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ELEVATION OF +140.32 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, 0.12 FEET TO THE POINT OF BEGINNING; THENCE NORTH 79°17'07" WEST, 9.25 FEET; THENCE NORTH 00°04'56" WEST, 18.96 FEET; THENCE SOUTH 52°57'30" EAST, 11.43 FEET; THENCE SOUTH 00°01'44" WEST, 13.80 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Address: 21 29 S. Wabash Avenue, Chicago, Illinois

PIN: 17-15-101-024