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Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 09/14/2011 04:20 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

11-0203

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CONTINUUM CAPITAL FUNDING, LLC
520 W. ERIE ST., STE. 300-S
CHICAGO, IL 60654

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME SUGARS BAR, LLC		FIRST NAME		MIDDLE NAME		SUFFIX			
OR 1b. INDIVIDUAL'S LAST NAME		CITY		STATE		POSTAL CODE		COUNTRY	
1c. MAILING ADDRESS 12359 SOUTH RACINE		CALUMET PARK		IL		60827		USA	
1d. <u>SEE INSTRUCTIONS</u>		ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION LLC		1f. JURISDICTION OF ORGANIZATION ILLINOIS		1g. ORGANIZATIONAL ID #, if any 90-0707633	
								<input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME		FIRST NAME		MIDDLE NAME		SUFFIX			
OR 2b. INDIVIDUAL'S LAST NAME		CITY		STATE		POSTAL CODE		COUNTRY	
2c. MAILING ADDRESS									
2d. <u>SEE INSTRUCTIONS</u>		ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID #, if any	
								<input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME CONTINUUM CAPITAL FUNDING LLC		FIRST NAME		MIDDLE NAME		SUFFIX			
OR 3b. INDIVIDUAL'S LAST NAME		CITY		STATE		POSTAL CODE		COUNTRY	
3c. MAILING ADDRESS 520 WEST ERIE STREET SUITE 300-S		CHICAGO		IL		60654		USA	

4. This FINANCING STATEMENT covers the following collateral:

ALL OF THE RIGHT, TITLE AND INTEREST OF DEBTOR IN, TO, AND UNDER THE COLLATERAL DESCRIBED IN EXHIBIT A ATTACHED HERETO AND MADE PART HEREOF.

5. ALTERNATIVE DESIGNATION (if applicable):		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)				All Debtors Debtor 1 Debtor 2	
8. OPTIONAL FILER REFERENCE DATA							

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Exhibit A to UCC-1 Financing Statement

Debtor (Pledgor): Sugars Bar, LLC

Secured Party: Continuum Capital Funding LLC, an Illinois limited liability company

Date: August 16, 2011

1. **DESCRIPTION OF COLLATERAL.** The Collateral covered by the UCC-1 financing statement or Security Agreement (as defined below) to which this **Exhibit** is attached (the "**UCC-1**"), and constituting the Collateral in which Debtor grants a perfected security interest to Secured Party pursuant to the Security Agreement to which this **Exhibit** is attached, consists of the "**Collateral**," as defined below. A complete description of all such Collateral is hereby included and incorporated by reference in the UCC-1 or Security Agreement, as if the entirety of this description of Collateral were set forth in full on the face of the UCC-1.

2. **DEFINITIONS.** For purposes of the foregoing, the following terms shall have the following meanings:

2.1 "**Borrower**" means Sugars Bar, LLC, an Illinois limited liability company.

2.2 "**Collateral**" shall include all personal property and fixtures in which the Borrower has an interest, now or hereafter existing or acquired, and wherever located, tangible or intangible, including but not limited to all present and hereafter existing or acquired accounts, contract rights, general intangibles, equipment, goods, inventory (raw materials, components, work-in-process, finished merchandise and packing and shipping materials), personal property made available to Borrower by the Secured Party (or its agent or bailee) pursuant to a trust receipt or other security agreement the effect of which is to continue the Secured Party's security interest therein, money, instruments, documents, chattel paper, securities, deposits, credits, claims and demands against the Secured Party, and all Proceeds, products, returns, additions, accessions and substitutions of and to any of the foregoing.

2.3 "**Proceeds**" shall include the following, whether in cash or not in cash:

2.3.1 **Certain Payments.** Any proceeds, products, rents, revenues, issues, profits, royalties, income, benefits, accessions, additions, substitutions, and replacements of any Collateral;

2.3.2 **Dispositions.** Whatever is received by Debtor upon the sale, exchange, collection

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or other disposition of any item of Collateral, whether such proceeds constitute inventory, accounts, accounts receivable, general intangibles, instruments, securities, credits, documents, letters of credit, chattel paper, documents of title, warehouse receipts, leases, deposit accounts, money, contract rights, goods or equipment;

2.3.3 Applications of Proceeds. Any such items that are now or hereafter acquired by Debtor with any proceeds of any Collateral hereunder; and

2.3.4 Insurance. Any insurance proceeds payable by reason of loss or damage to any item of Collateral or any proceeds thereof

2.4 "Security Agreement" means Assignment, Pledge and Security Agreement, given by Debtor to the benefit of the Secured Party, as the same may be amended, modified, extended, restated or replaced from time to time.

3. **LIMITATION OF LIABILITY**. Notwithstanding anything to the contrary in the foregoing, Secured Party shall have no obligations or liability with respect to the Collateral unless and until Secured Party has succeeded to the ownership of the Collateral. Even if the Secured Party shall acquire ownership of the Collateral, Secured Party's liability shall: (a) terminate if and when Secured Party has transferred or abandoned such Collateral; and (b) under all circumstances be limited to Secured Party's interest in the Collateral.

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FIDELITY NATIONAL TITLE INSURANCE COMPANY

Title No.: 11-0203
Agent Order/File No.: 11-0203

LEGAL DESCRIPTION EXHIBIT "A"

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF COOK, STATE OF ILLINOIS, AND IS DESCRIBED AS FOLLOWS:

LOT 25 IN BLOCK 4 IN W.F. KAISER AND COMPANY'S FAIRLAND SUBDIVISION OF THE EAST HALF OF THE NORTHEAST QUARTER OF THE SOUTHWEST QUARTER AND THE NORTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 29, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

FOR INFORMATIONAL PURPOSES ONLY, PROPERTY IS COMMONLY KNOWN AS: 12359 S. RACINE, CALUMET PARK, IL

PIN: 25-29-400-025-0000