THIS DOCUMENT PREPARED BY AND AFTER RECORDING RETURN TO:

Andrew W. Lapin MUCH SHELIST 191 North Wacker Drive **Suite 1800** Chicago, Illinois 60606.1615

1127322067 Fee: \$68.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds

Date: 09/30/2011 01:15 PM Pg: 1 of 17

This space reserved for Recorder's use only

FIFTH MODIFICATION OF CERTAIN LOAN DOCUMENTS

This Fifth Modification of Carrin Loan Documents (the "Modification Agreement") is made and entered into as of July 31, 2007, by and between (a) (i) WATER TOWER REALTY COMPANY, an Illinois corporation ("Water Tower"), (ii) CHICAGO TITLE AND TRUST COMPANY AS TRUSTEE U/T/A DATED JULY 7, 1993, AND KNOWN AS TRUST NO. 1098385 ("42 E. Superior Trust"), (iii) NICHOLAS A. KARRIS, individually ("NAK"), (iv) 33 HURON, LLC, an Illinois limited liability company ("Huron LLC"), (v) CHICAGO TITLE AND TRUST COMPANY AS TRUSTEE UT/A DATED SEPTEMBER 8, 2000, AND KNOWN AS TRUST NO. 1108820 ("16 W. Er'e Trust"), (vi) 16 W. ERIE, LLC, an Illinois limited liability company ("Erie LLC"), (vii) KARPIS FAMILY, LLC, a Delaware limited liability company ("Karris LLC"), (viii) CHICACO TITLE AND TRUST COMPANY AS TRUSTEE U/T/A DATED SEPTEMBER 1, 1977, AND KNOWN AS TRUST NO. 1070589 ("679 N. Michigan Trust"), and (ix) WATER TOWER CAPITAL GROUP, LTD. NO. 1 LIMITED PARTNERSHIP, an Illinois limited partnership ("Capital Group"), Water Tower, 42 E. Superior Trust, NAK, Huron LLC, 16 W. Erie Trust, Erie LLC, Karris LLC, 679 N. Michigan Trust, and Capital Group are collectively referred to herein as "Borrowers"; and any of them individually, a "Borrower"), and (b) BANCO POPULAR NORTH AMERICA, its successors and assigns ("Lender").

RECITALS:

Borrowers and Lender previously entered into that certain Loan Agreement dated as of August 8, 2005 a certain First Amendment to Loan Agreement dated as of January 26, 2006, a certain Second Amendment to Loan Agreement dated July 31, 2006, a certain Third Amendment to Loan Agreement dated as of June 29, 2007 and a certain Fourth Amendment to Loan Agreement dated as of even date herewith (collectively, the "Loan Agreement"), by which Lender made certain loans to Borrowers, all as more fully identified in the Loan Agreement. The loans and credit facility described herein and more fully identified in the Loan Agreement are referred to herein collectively as the "Loans".

Lender has agreed to:

- (i) extend the Term Loan #1 Maturity Date from July 31, 2007 to July 31, 2012;
- (ii) modify the Term Loan #1 Interest Rate;
- (iii) extend the Revolving Facility #2 Maturity Date from October 5, 2007 to July 31, 2012;
 - (iv) modify the Revolving Facility #2 Interest Rate;
- (v) convert the Revolving Facility #2 from an interest only loan facility to a twenty-five (25) year fully amortizing loan facility;
 - (vi) extend the LOC Facility #1 Maturity Date from July 31, 2007 to July 31, 2012;
 - (vii) modify the LOC Facility #1 Interest Rate; and
- (viii) convert the LOC Facility #1 from an interest only loan facility to a twenty-five (25) year fully amortizing loan facility, (collectively, "Fourth Amendment Loan Requests").

Pursuant to the terms of the Loan Agreement, as amended by that certain Fourth Amendment to Loan Agreement dated as of July 31, 2007, the Loans described in the Loan Agreement are secured by, among other things, the following (each dated as of June 30, 2004 unless otherwise indicated):

- (a) A first mortgage, security agreement, assignment of rents and leases and fixture filing ("42 E. Superior Mortgage") duly executed by 42 E. Superior Trust and recorded with the Cook County, Illinois Recorder's Office (the "County Recorder") on October 12, 2004, as Document Number 0428641079, encumbering the property commonly known as 42 East Superior Street, Chicago, Illinois, and legally described on the attached and incorporated Exhibit A-1 (the "42 E. Superior Property");
- (b) A first mortgage, security agreement, assignment of rents and leases and fixture filing ("33 W. Huron Mortgage") duly executed by Huron LLC and recorded with the County Recorder on October 12, 2004, as Document Number 0428641082, encumbering the property commonly known as 33 West Huron Street, Chicago, Illinois, and legally described on the attached and incorporated Exhibit A-2 (the "33 W. Huron Property");
- (c) A first mortgage, security agreement, assignment of rents and leases and fixture filing ("16 W. Erie Mortgage") duly executed by 16 W. Erie Trust and recorded with the County Recorder on October 12, 2004, as Document Number 0428641085, encumbering the property commonly known as 16 West Erie Street, Chicago, Illinois, and legally described on the attached and incorporated Exhibit A-3 (the "16 W. Erie Property");

- (d) A leasehold mortgage ("717 N. Michigan Leasehold Mortgage") duly executed by NAK and granting a first lien on the 717 N. Michigan Lease and recorded with the County Recorder on October 12, 2004, as Document Number 0428641076 and re-recorded as Document Number 0604519059, encumbering the property commonly known as 717 North Michigan Avenue, Chicago, Illinois, and legally described on the attached and incorporated Exhibit A-4 (the "717 N. Michigan Property");
- (e) A first collateral assignment ("42 E. Superior Collateral Assignment") from 42 E. Superior Trust and NAK to Lender of all rents, leases and profits of the 42 E. Superior Property and recorded with the County Recorder on October 12, 2004, as Document Number 0428641080.
- (f) A first collateral assignment ("33 W. Huron Collateral Assignment") from Huron LLC to Lender of all rents, leases and profits of the 33 W. Huron Property and recorded with the County Recorder on October 12, 2004, as Document Number 0428641083;
- (g) A first collateral assignment ("16 W. Erie Collateral Assignment") from 16 W. Erie Trust and Karris LLC to Lender of all rents, leases and profits of the 16 W. Erie Property and recorded with the County Recorder on October 12, 2004, as Document Number 0428641086;
- (h) A first collateral assignment ("717 N. Michigan Collateral Assignment") from NAK to Lender of all rents, leases and profits of the 717 N. Michigan Property and recorded with the County Recorder on October 12, 2004, as Document Number 0428641077 and rerecorded as Document Number 0604519060;
- (i) A leasehold mortgage ("679 N. Michigar Leasehold Mortgage") dated as of October 6, 2004, duly executed by Capital Group and granting a first lien on the 679 N. Michigan Lease and recorded with the County Recorder on October 19, 2004, as Document Number 0429334162, encumbering the property commonly known as 679 N. Michigan Avenue, Chicago, Illinois and legally described on the attached and incorporated Exhibit A-5 (the "679 N. Michigan Property");
- (j) A first collateral assignment ("679 N. Michigan Collateral Assignment") dated as of October 6, 2004, from Capital Group to Lender of all rents, leases and profits of the 679 N. Michigan Property and recorded with the County Recorder on October 19, 2004, as Locument Number 0429334163;
- (k) A First Modification of Loan Agreement and Mortgages ("First Modification") dated as of October 6, 2004, duly executed by the Borrowers and recorded with the County Recorder on October 18, 2004, as Document Number 0429334161, and re-recorded on February 14, 2006, as Document Number 0604519061, to add legal description A-2;
- (1) A Second Modification of Certain Loan Documents ("Second Modification") dated as of January 26, 2006, duly executed by the Borrowers and recorded with the County Recorder on February 14, 2006, as Document Number 0604519062;

(m)	A Third Modification of Certain Loan Documents ("Third Modification") dated
as of July 31,	2006 duly executed by the Borrowers and recorded with the County Recorder on
August 23, 20	06 as Document Number 0623545079; and

	(n												("Fourt			
dated	as	of	June	29,	2007	duly	executed	l by	the	Borr	owers	and	recorded	with	the	County
Recor	der	on			_, 200	7 as I	Documen	t Nu	mbei	·			•			

In addition, one of the Borrowers previously pledged and assigned to Lender its interest in the TIF Note (as defined in the Loan Agreement) pursuant to that certain Security Agreement and Collateral Assignment of Note dated as of June 30, 2004, executed by NAK in favor of Lender (the "TIF Note Pledge Agreement").

For purposes pereof, (i) the 42 E. Superior Mortgage, the 33 W. Huron Mortgage, the 16 W. Erie Mortgage, the 717 N. Michigan Leasehold Mortgage, the 679 N. Michigan Leasehold Mortgage are herein conjectively called the "Mortgages," and (ii) the 42 E. Superior Collateral Assignment, the 33 W. Huror Collateral Assignment, the 16 W. Erie Collateral Assignment, the 717 N. Michigan Collateral Assignment and 679 N. Michigan Collateral Assignment are herein collectively called the "Assignment of Rents."

Borrowers and Lender now wish of modify the Mortgages, Assignment of Rents and TIF Pledge Agreement to reflect the Fourth Amendment Loan Requests.

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants and agreements contained in this Modification Agreement, the sufficiency of which are hereby acknowledge, the parties agree as follows:

AGREEMENTS:

1. INCORPORATION AND DEFINITIONS.

Any capitalized term not defined in this Modification Agreement will have the meaning ascribed to it in the Loan Agreement.

2. REPRESENTATIONS AND WARRANTIES.

- (a) The representations and warranties in the Loan Documents are true and correct as of this date.
- (b) There is currently no Event of Default under the Notes, the Mortgages, the Loan Agreement, or the other Loan Documents and Borrowers do not know of any event or circumstance which with the giving of notice or passing of time, or both, would constitute an Event of Default.
- (c) The Loan Documents are in full force and effect and, following the execution and delivery of this Modification Agreement, they continue to be the legal, valid and binding

obligations of Borrowers enforceable in accordance with their respective terms, subject to limitations imposed by general principles of equity.

- (d) There has been no material adverse change in the financial condition of Borrowers, or any other party whose financial statement has been delivered to Lender in connection with the Loans from the date of the most recent financial statement of such Borrower or other party received by Lender.
- (e) As of this date, Borrowers do not have any claims, counterclaims, defenses, or set-offs viti respect to the Loans or the Loan Documents as modified in this Modification Agreement.

3. Am endment to Loan Documents.

(a) The Morgages, Assignment of Rents, TIF Pledge Agreement and all of the Loan Documents shall reflect the Fourth Amendment Loan Requests.

4. <u>Miscellaneous</u>.

- (a) The captions and herdings of various Articles and Sections of this Modification Agreement are for convenience only and are not to be considered as defining or limiting in any way the scope or intent of the provisions of this Modification Agreement.
- Agreement (including incorporated terms), or between such terms and the terms of any other Loan Document, Lender may elect which terms govern and prevail. If any provision of this Modification Agreement, or any paragraph, sentence, clause phrase or word, or the application thereof, in any circumstances, is adjudicated by a court of competent jurisdiction to be invalid, the validity of the remainder of this Modification Agreement shall be construed as if such invalid part were never included in this Modification Agreement.
- (c) Any word in this Modification Agreement which is expressed in the masculine or neuter gender will be considered to include the masculine, feminine and neuter genders. Any word in this Modification Agreement which is expressed in the singular or plural number will be considered, whenever appropriate in the context, to include the singular and the plural.
- (d) This Modification Agreement has been negotiated, executed and delivered at Chicago, Illinois, and is governed by the laws of the State of Illinois, without reference to the choice of law or conflicts of law principles of the State.
- (e) Any references to the "Loan Agreement" or the "Loan Documents" contained in any of the Loan Documents should be considered to refer to the Loan Agreement and the Loan Documents as modified by this Modification Agreement.
- (f) This Modification Agreement is executed by Chicago Title Land Trust Company as trustee ("Trustee") of the 42 E. Superior Trust, the 16 W. Erie Trust, and the 679 N. Michigan Trust, not individually, but solely as Trustee under said trust agreements. Said trust agreement are made a part of this Modification Agreement and any claims against Trustee which

1127322067 Page: 6 of 17

UNOFFICIAL COPY

ition of this Modification Agreeme.

held under the trust agreements, an.

e performance of any of the terms and co.

validity or condition of the title of said trust thereto. Any and all personal liability of Trustee.

essors and assigns.

ification Agreement may be signed in two or more counterparts.

hall constitute one original document.

Remainder of Page Intentionally Left Blank – Signature Page Follows] may result from the execution of this Modification Agreement are payable only out of any trust property which may be held under the trust agreements, and Mortgagor shall not be held personally liable for the performance of any of the terms and conditions of this Modification Agreement or for the validity or condition of the title of said trust properties or for any agreement with respect thereto. Any and all personal liability of Trustee is expressly waived by Lender and its successors and assigns.

This Modification Agreement may be signed in two or more counterparts, all of which when together shall constitute one original document.

1127322067 Page: 7 of 17

UNOFFICIAL COPY

IN WITNESS WHEREOF, Borrowers and Lender have executed this Modification Agreement as of the date set forth above.

WATER TOWER REALTY COMPANY, an Illinois corporation	CHICAGO TITLE LAND TRUST COMPANY, AS TRUSTEE U/T/A DATED JULY 7, 1993, AND KNOWN AS TRUST NO. 1098385
Nieholas A. Karris, President	By:
V 2	Name:
	Title:
16 W. ERIE 1 an Illinois limited liability company	CHICAGO TITLE LAND TRUST COMPANY AS TRUSTEE U/T/A DATED SEPTEMBER 8, 2000, AND KNOWN AS TRUST NO. 1108820
Nicholas A. Karris, Manager	D***
	By: Name:
	Title:
33 HURON, LLC, an Illinois limited liabrity company	GOMPANY, AS TRUSTEE U/1/A DATED SEPTEMBER 9, 1977, AND KNOWN AS
Dy, water 10 mar - promise	Trust no. 1070589
Illinois corporation, its Manager	
	By: Name:
By: // Warria Provident	Title:
Nicholas A. Karris President	
KARRIS FAMILY, JILC, a Delaware limited	
liability company	NICHOLAS A. KARRIS, Individually
By: // // // // // // // // // // // // //	95c.
Narhe: Nicholas A. Karris, Manager	
TOWER CARVEAL CROUD	BANCO POPULAR NORTH AMERICA
WATER TOWER CAPITAL GROUP, LTD. NO. 1 LIMITED PARTNERSHIP, an	
Illinois limited partnership	
Illinois litined partiteromp	Name: Havan Assad
By: Water Tower Realty Company, an Illinois corporation, its General Partner	
B/: // (OU)	
Nicholas A. Karris President	Land De com outs Signatura Paga
Fifth Modification Uf Certain	Loan Documents Signature Page

IN WITNESS WHEREOF, Borrowers and Lender have executed this Modification Agreement as of the date set forth above.

WATER TOWER REALTY COMPANY, an Illinois corporation	CHICAGO TITLE LAND TRUST COMPANY, AS TRUSTEE U/T/A DATED JULY 7, 1993, AND KNOWN AS TRUST
By: Nicholas A. Karris, President	By: Name: Nancy A Carlin Title: Asst Vice President
16 W. ERIE, LLC, an Illinois limited liability company By: Nicholas A. Karris, Manager	CHICAGO TITLE LAND TRUST COMPANY AS TRUSTEE U/T/A DATED SEPTEMBER 8, 2000, AND KNOWN AS TRUST NO. 1108820 AND NOT PERSONALLY By: Name: Nancy A Carlin Title: Asst Vice President
33 HURON, LLC, an Illinois limited liability company	CHICAGO TITLE LAND TRUST COMPANY, AS TRUSTEE U/T/A DATED SEPTEMBER 9, 1977, AND KNOWN AS
By: Water Tower Realty Company, an Illinois corporation, its Manager	By: Name Naticy A Carlin
By: Nicholas A. Karris, President	Name Nancy A Carlin Title: Ast Vice President
KARRIS FAMILY, LLC, a Delaware limited liability company	NICHOLAS A. KARRUS, Individually
By: Name: Nicholas A. Karris, Manager	
WATER TOWER CAPITAL GROUP, LTD. NO. 1 LIMITED PARTNERSHIP, an Illinois limited partnership	By:
By: Water Tower Realty Company, an Illinois corporation, its General Partner	Name: Achor 1755. d
By: Nicholas A. Karris, President Fifth Modification Of Certain I	Loan Documents Signature Page

1127322067 Page: 9 of 17

STATE OF ILLINOIS) SS
COUNTY OF () 33
COUNTER
a Notary Public in and for said County, in the State aforesaid, do hereby certify that NICHOLAS A. KARRIS, the President of WATER TOWER REALTY COMPANY, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such President, appeared before me this day in person and acknow'edged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes therein set forth. GIVEN under my hand and notarial seal, this day of company, 2007.
GIVEN UNION THE HEALT WITH THE HEALT WAS A STATE OF THE S
NOW INVIDENCE
NOTARY PUBLIC
OFFICIAL SEAL JUDITH A AZZARELLO NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:06/26/11
STATE OF ILLINOIS)
STATE OF ILLINOIS) ss
COUNTY OF (OR)
aforesaid, do hereby certify that NICHOLAS A. KARRIS, the President of WATER TOWER REALTY COMPANY, the Manager of 33 HURON, LLC, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such President, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this day of types t, 2007.
NOTARY PUBLIC OFFICIAL SEAL JUDITH A AZZARELLO
NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:06/26/11
E:64. Modification of Certain Loan Documents Notal Page

1127322067 Page: 10 of 17

STATE OF ILLINOIS)
COLINITY OF
COUNTY OF (box)
Aforesaid, do hereby certify that NICHOLAS A. KARRIS, the Manager of KARRIS FAMILY, LLC, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Manager, appeared before me this day in person and acknowledged that he/she agreed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this Jeday of Luguet 2007.
Justil W. Cazuello
NOTARY PUBLIC
OFFICIAL SEAL JUDITH A AZZARELLO NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:06/26/11
STATE OF ILLINOIS)
COUNTY OF
And the State aforesaid, do hereby certify that NICHOLAS A. KARRIS, the Manager of 16 W. ERIE, LLC, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Manager, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary are and as the free and voluntary act of said, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this day of day of
NOTARY PUBLIC OFFICIAL SEAL
JUDITH A AZZARELLO NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:06/26/11

Fifth Modification of Certain Loan Documents Notary Page

1127322067 Page: 11 of 17

STATE OF ILLINOIS
) ss
COUNTY OF COOK)
Notary Public in and for said County, in the State
de horsely certify that NICHOLAS A KARRIS, the President of WAIER IOWER
DEALTY COMPANY the General Partner of WATER TOWER CAPITAL GROUP, LID. NO.
1 I INTEED DAD TNEED CHIP who is personally known to me to be the same person whose name
is subscribed a the foregoing instrument as such President, appeared before the this day in
resear and acknowledged that he signed and delivered the said instrument as his own nee and
voluntary act and as the free and voluntary act of said Company, for the uses and purposes
therein set forth.
GIVEN under my hand and notarial seal, this 31 day of august, 2007.
till //sllanullo
NOTE DAY BURLEY
NOTARY PUBLIC
OFFICIAL SEAL
JUDITH A AZZARELLO NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:06/26/11
O
STATE OF ILLINOIS)
) ss
COUNTY OF (so K)
Judith Czzarello a Notary Public in and for sold County, in the State
Judith Czarollo a Notary Public in and for sold County, in the State
aforesaid, do hereby certify that NICHOLAS A. KARRIS, individually, who is personally
known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and de ivered the said
appeared before me this day in person and acknowledged that he signed day of the instrument as his own free and voluntary act for the uses and purposes therein set 10. m.
GIVEN under my hand and notarial seal, this 11 day of Lugues 2007.
Juliel W. Cozemile
NOTARY PUBLIC
OFFICIAL SEAL
JUDITH A AZZARELLO }
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:06/26/11 Fifth Modification of Certain Loan Documents Notary Page
Fifth Modification of Certain Louis Documents From J. 182

1127322067 Page: 12 of 17

UNOFFICIAL COPY

STATE OF ILLINOIS)
COUNTY OF Cook)
I, <u>the undersigned</u> a Notary Public in and for said County, in the State aforesaid, do hereby certify that <u>Nancy A Carlin</u> , the <u>Asst Vice Presidnet</u> of CHICAGO TITLE LAND TRUST COMPANY U/T/A DATED JULY 7, 1992 AND KNOWN ATTRUST NO 1098385, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such <u>AVP</u> , appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this 5thday of September 2007.
NOTARY PUBLIC FATE OF A LAVAREZ NOTARY PUBLIC STATE OF ILLINOIS 3 My Commission Expires 10/28/2008
STATE OF ILLINOIS) ss COUNTY OF Cook)
I, the undersigned a Notary Public in and for sid County, in the State aforesaid, do hereby certify that <u>Nancy A Carlin</u> , the <u>Asst Vice President</u> of CHICAGO TITLE LAND TRUST COMPANY U/T/A DATED SEPTEMBER 8, 2000 AND KNOWN AS TRUST NO 1108820, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such <u>AVP</u> , appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this _5thday of _September2007.
NOTARY PUBLIC PATE 10 TAKE OF ILLINO'S NOTARY PUBLIC TO THE OF ILL
A MAN CONTRACT CONTRA

Fifth Modification of Certain Loan Documents Notary Page

TATE OF ILLINOIS) ss
OUNTY OF Cook)
I,the_undersigned a Notary Public in and for said County, in the State Foresaid, do hereby certify thatNancy A Carlin, the Asst Vice President CCHICAGO TITLE LAND TRUST COMPANY U/T/A DATED SEPTEMBER 9, 1977 AND NOWN AS TRUST NO 1070589, who is personally known to me to be the same person whose arme is subscribed to the foregoing instrument as suchAVP, appeared before me is day in person and acknowledged that he/she signed and delivered the said instrument as s/her own free and voluntary act and as the free and voluntary act of said Company, for the ses and purposes therein set forth.
GIVEN under my hand and notarial seal, this 5th day of September 2007.
OTARY PUBLIC PATENCE ALMAR 3Z NOTARY PUBLIC STATE OF ULPICE INVO INTERIOR DE COMPANIONE INTERIOR DE COMPANIONE INVO INTERIOR DE COMPANIONE INVO INTERIOR DE COMPANIONE INTERIOR DE COMPANIONE INTERIOR DE COMPANION
TATE OF ILLINOIS)
OUNTY OF Cook) ss
I, Sucy C. Incless a Notary Public in and for sid County, in the State foresaid, do hereby certify that AdNAN ASSAD, the Series Vice Plesident f BANCO POPULAR NORTH AMERICA, who is personally known to rue to be the same erson whose name is subscribed to the foregoing instrument as such Signal and convered the present as his/her own free and voluntary act and as the free and voluntary act of said bank, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this 15 day of September 2007. 2011
Tuent C. ameler
OFFICIAL SEAL LUCYIC AVILES
Fifth Modification of Certain Loan Documents Notary Police STATE OF ILLINOIS

1127322067 Page: 14 of 17

UNOFFICIAL COPY

EXHIBIT A-1

42 E. SUPERIOR LEGAL DESCRIPTION

THE EAST 20 FEET OF THE SOUTH 80 FEET OF LOT 6 IN BLOCK 52 IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMO'\ ADDRESS:

42 E. SUPERIOR

ADDR.

COOK COUNTY CLORES OFFICE

PIN(S):

1127322067 Page: 15 of 17

UNOFFICIAL COPY

EXHIBIT A-2

33 W. HURON LEGAL DESCRIPTION

UNIT C101 IN 33 W. HURON CONDOMINIUM, AS DELINEATED AND DEFINED ON THE PLAT OF SURVEY OF THE PARCEL OF REAL ESTATE IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED MARCH 30, 1998 AS DOCUMENT NUMBER 98-247653, AND AS AMENDED FROM TIME TO TIME, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS:

33 W. HURON, UNIT C101 CHICAGO, ILLINOIS

PIN(s):

17-00-220-027-1068

1127322067 Page: 16 of 17

UNOFFICIAL COPY

EXHIBIT A-4

717 N. MICHIGAN LEGAL DESCRIPTION

THE LEASEHOLD ESTATE CREATED BY LEASE EXECUTED BY LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED APRIL 1, 1981 AND KNOWN AS TRUST NUMBER 103814, LESSOR AND WATER TOWER REALTY COMPANY, AN ILLINOIS CORPORATION, LESSEE, DATED JANUARY 1, 1982, A MEMORANDUM OF WHICH LEASE WAS RECORDED FEBRUARY 2, 1982 AS DOCUMENT NUMBER 26131022, WHICH LEASE DEMISES A PORTION OF PARCELS 1 AND 2 AS DESCRIBED IN THE LEASE FOR A TERM OF YEARS BEGINNING JANUARY 1, 198? AND ENDING MARCH 31, 2047.

PARCEL 1:

THE WEST ½ OF THE NORTH ½ OF BLOCK 45 IN KINZIE'S ADDITION TO CHICAGO, A SUBDIVISION OF THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

AN EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN THE DEED FROM AYRES BOAL AND LESLEY JOSAL TO MERCHANTS SYNDICATE CATALOG COMPANY, A CORPORATION OF NEFRASKA, DATED MARCH 9, 1914 AND RECORDED MARCH 31, 1914 AS DOCUMEN'T NUMBER 5386485 FOR LIGHT, AIR, INGRESS AND EGRESS OVER, THROUGH AND ACROSS THE SOUTH 15 FEET OF THE EAST ½ OF THE NORTH ½ OF BLOCK 45 IN KINZIE'S ADDITION TO CHICAGO AFORESAID, AS AND FOR A PRIVATE ALLEY, IN COOK COUNTY, ILLINOIS. SOME OF THE OR

COMMON ADDRESS:

717 N. MICHIGAN AVENUE

CHICAGO, ILLINOIS

PIN(S)

17-10-106-001-0000

1127322067 Page: 17 of 17

UNOFFICIAL COPY

EXHIBIT A-5

679 N. MICHIGAN LEGAL DESCRIPTION

W.L. NE.
ADDITION .
ST OF THE Tr.

DDRESS: 679 N. MICHIC.
CHICAGO, ILLIN
17-10-110-001-0000
17-10-110-002-0000 LOTS 7 AND 8 IN W.L. NEWBERRY'S SUBDIVISION OF THE WEST HALF OF BLOCK 42 IN KINZIE'S ADDITION TO CHICAGO, IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS:

PIN(S):