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Doc#: 1127731022 Fee: \$46.00  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 10/04/2011 12:04 PM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**JOYCE POLIVKA (312) 408-7204**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**JAY R. GOLDBERG  
 FIELD AND GOLDBERG, LLC  
 10 SOUTH LaSALLE STREET  
 SUITE 2910  
 CHICAGO, IL 60603**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
**350 S. WAUKEGAN, LLC**

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS  
**400 SKOKIE BOULEVARD, SUITE 800** CITY **NORTHBROOK** STATE **IL** POSTAL CODE **60062** COUNTRY **USA**

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **LLC** 1f. JURISDICTION OF ORGANIZATION **DELAWARE** 1g. ORGANIZATIONAL ID #, if any **5037706**  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS  
 CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**THE PRIVATEBANK AND TRUST COMPANY**

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS  
**70 WEST MADISON STREET** CITY **CHICAGO** STATE **IL** POSTAL CODE **60602** COUNTRY **USA**

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

TO BE RECORDED WITH THE COOK COUNTY RECORDER OF DEEDS

BOX 334 CT

4 tax  
217093  
216904

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
350 S. WAUKEGAN, LLC		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX
11c. MAILING ADDRESS		CITY	STATE
		POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
			11g. ORGANIZATIONAL ID #, if any

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)  NONE

12a. ORGANIZATION'S NAME			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX
12c. MAILING ADDRESS		CITY	STATE
		POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

16. Additional collateral description:

SEE EXHIBITS B AND C ATTACHED  
HERE TO

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.  
Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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**NAME OF FIRST DEBTOR:  
350 S. WAUKEGAN, LLC**

## EXHIBIT A

### **DESCRIPTION OF COLLATERAL**

All machinery, apparatus, equipment, inventory, fittings, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature whatsoever, including, but not limited to any for the purpose of supplying or distributing heat, light, air, power, water, ventilation, air conditioning or refrigeration (whether single units or centrally controlled), all screens, screen doors, storm windows, storm doors, shades, awnings, gas and electric fixtures and equipment, fans, radiators, heaters, engines, machinery, boilers, ranges, furniture, motors, sinks, bathtubs, carpets, floor coverings, windows shades, drapes, furnaces, stokers, conduits, switchboards, pipes, tanks, lifting equipment, fire control or fire extinguishing apparatus or equipment, ducts, compressors, pumps, furniture and furnishings owned by Debtor and located on or affixed to, attached to, incorporated in, or placed upon the Property or in any building or improvements now located thereon or hereafter located thereon, except for any of the foregoing items of property which are owned by any occupant of any such building or improvement and which, according to the terms of any applicable instrument may be removed by such occupant at the expiration or termination of said lease.

All equipment, material, inventory and supplies wherever located and whether in the possession of Debtor or any third party, owned or controlled by Debtor or intended or prepared for use in connection with the construction of, incorporation into or affixment to the Property or any building or improvement being, or to be, constructed upon the Property, including, without limitation, all lumber, masonry, steel and metal (assembled, fabricated or otherwise), in the possession of any third party intended or designated for incorporation into or affixment to any such building or improvement.

Any and all contracts and agreements for construction, construction supervision, architectural services, maintenance, management, operation, marketing, leasing and other professional services pertaining to Debtor or the Property heretofore or hereafter entered by Debtor, including any subcontracts, material supply contracts, and including all of Debtor's rights to receive services, work, materials, supplies and other goods thereunder, claims and rights with respect to nonperformance or breach of such contracts and agreements including rights under any payment and performance bond(s) issued to Debtor and/or said contractor(s), and all plans and specifications, drawings, models and work product relating to the building and other improvements intended to be undertaken on the Property pursuant to the loan documents.

Any and all accounts, chattel paper and general intangibles, now or hereafter acquired, as those terms are defined in the Uniform Commercial Code, including but not limited to, all of Debtor's right, title and interest in, to and under any contracts, leases, licenses or other agreements of any kind entered into by Debtor in connection with the ownership, construction, maintenance, use, operation, leasing or marketing of Debtor or of the Property, including but not limited to any escrow, franchise, warranty, service, management, operation, equipment or concession contract, agreement or lease, and end-loan commitment, including all of Debtor's rights to receive services or benefits and claims and rights to receive services or benefits and claims and rights with respect to non-performance or breach thereunder.

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**NAME OF FIRST DEBTOR:**  
**350 S. WAUKEGAN, LLC**

All governmental or administrative permits, licenses, certificates, consents and approvals relating to Debtor or owned by Debtor relating to the Property or any building or improvements thereon or to be constructed or made thereon.

All proceeds of or any payments due to or for the account of Debtor under any policy of insurance (or similar agreement) insuring, covering or payable upon loss, damage, destruction or other casualty or occurrence of or with respect to any of the foregoing described collateral, the Property or any building or improvement now or hereafter located on the Property, whether or not such policy or agreement is owned or was provided by Debtor or names Debtor or Secured Party as beneficiary or loss payee and all refunds of unearned premiums payable to Debtor on or with respect to any such policies or agreements.

Any and all contracts for the purchase or sale of Debtor or the Property or any of the improvements to be built on the Property.

Any and all proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Property or any building or improvement now or hereafter located on the Property.

All proceeds of, substitutions and replacements for accessions to and products of any of the foregoing in whatever form, including, without limitation, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items), chattel paper, security agreements, documents of title and all other documents and instruments.

Any and all right, title and interest of Debtor in and to the beneficial interest of the record title holder of the Property and any and all rents, leases and security deposits.

Clerk's Office

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**NAME OF FIRST DEBTOR:**  
**350 S. WAUKEGAN, LLC**

## EXHIBIT B

### RESTAURANT PROPERTY LEGAL DESCRIPTION

**Parcel 1:**

Lot 2 in Red Roof Inn Subdivision, a resubdivision of part of Lots 7 and 8 in Assessor's Division in the West  $\frac{1}{2}$  of the Northeast  $\frac{1}{4}$  of Section 4, Township 42 North, Range 12, East of the Third Principal Meridian, in Cook County, Illinois,

**Parcel 2:**

Non exclusive easement for ingress and egress for the benefit of Parcel 1 over Outlot 1 in the Red Roof Subdivision, as set forth in the Declaration of Covenants, Conditions and Easements and Restrictions for the Red Roof Inn Commercial Association dated June 24, 1997 and recorded August 15, 1997 as Document 97598944.

**Address of Property:** 350 South Waukegan Road  
Deerfield, Illinois 60015

**Permanent Index No.:** 04-04-202-010-0000

Property of Cook County Clerk's Office

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**NAME OF FIRST DEBTOR:**  
**350 S. WAUKEGAN, LLC**

## EXHIBIT C

### HOUSE PROPERTY LEGAL DESCRIPTION

Lot 90 in Wildebrook on the Green, being a subdivision of part of the Northeast  $\frac{1}{4}$  of Section 7 and part of the West  $\frac{1}{2}$  of Section 8, Township 42 North, Range 12 East of the Third Principal Meridian, in the Village of Northbrook, in Cook County, Illinois.

**Address of Property**      3625 Torrey Pines Parkway  
Northbrook, Illinois 60062

**Permanent Index No.:**      04-07-213-016-0000

Property of Cook County Clerk's Office