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1130103049

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Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 10/28/2011 03:54 PM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Corporation Service Company 1-800-858-5294
B. SEND ACKNOWLEDGMENT TO: (Name and Address) 62064711 - 360610 Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 Filed In: Illinois Cook

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME INTERNATIONAL BANK OF CHICAGO TRUST #2011-3					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 2001 N. CORNELL AVE.		CITY MELROSE PARK	STATE IL	POSTAL CODE 60160	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Trust	1f. JURISDICTION OF ORGANIZATION IL	1g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME INTERNATIONAL BANK OF CHICAGO					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 5069 N. BROADWAY		CITY CHICAGO	STATE IL	POSTAL CODE 60640	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:
SEE EXHIBIT "A"

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor	
8. OPTIONAL FILER REFERENCE DATA : LOAN #34525						

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**EXHIBIT "A" TO THAT CERTAIN
UCC-1 FINANCING STATEMENT EXECUTED BY
INTERNATIONAL BANK OF CHICAGO, NOT PERSONALLY, BUT AS TRUSTEE
UNDER TRUST AGREEMENT DATED SEPTEMBER 9, 2011 AND KNOWN AS
TRUST NO. 2011-3 ("DEBTOR") IN FAVOR OF
INTERNATIONAL BANK OF CHICAGO ("SECURED PARTY")**

This Financing Statement covers the following types of collateral ("Collateral"):

- (a) All of the right, title and interest of Debtor in and to the real estate or any interest therein (the "Land") described in Exhibit "B" attached hereto and made a part hereof and all improvements located thereon, together with all buildings, structures, open parking areas and other improvements now on the Land or that may hereafter be erected or placed thereon which are owned by Debtor (the "Improvements"); also together with all shrubbery and trees now growing or that hereafter may be planted or grown thereon; and also together with all crops and/or produce of any kind now growing or that may be hereafter growing, grown or produced upon the Land or any part thereof; and also to the extent owned by Debtor, development rights or credits, oil, gas and mineral rights, air rights and water and water rights; also together with all and singular the ways, easements, riparian and other rights, and all tenements, hereditaments and appurtenances thereunto belonging to Debtor, including but not limited to all rights in any abutting public or private streets and alleys adjacent thereto (all of the foregoing is hereinafter referred to as, the "Premises").
- (b) And all present and future rents, issues, avails, profits and proceeds (hereinafter referred to as the "Rents") of or from the Premises, the "Leases" and/or and the "Equipment" (both of which terms are hereinafter defined), howsoever occurring, existing, created or arising.
- (c) And all present and future leases, use agreements, agreements, tenancies, licenses and franchises (hereinafter referred to as the "Leases") of or from the Premises and/or the Equipment or in any way, manner or respect required, existing, used or useable in connection with the Premises and/or the Equipment or the management, maintenance, operation or business thereof, and all deposits of money as advance rent under any or all of the Leases and all guaranties of lessees' performances thereunder.
- (d) And all present and future judgments, awards of damages and settlements made as a result or in lieu of any taking of the Premises, the Equipment and/or the Leases, or any part thereof, under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) thereto.

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- (c) And all machinery, equipment, fixtures (including but not limited to all heating, air conditioning, plumbing, lighting, communications and elevator fixtures), inventory and articles of personal property and accessions thereof and renewals and replacements thereof and substitutions therefor (including, but not limited to, keys or other entry systems, electric and electronic equipment, private telephone systems, heating, lighting and plumbing fixtures, fire prevention and extinguishing apparatus and other tangible property of every kind and nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises, or appurtenances thereto, or usable in connection with the present or future operation and occupancy of the Premises and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises, or appurtenances thereto, or usable in connection with the present or future operation and occupancy of the Premises (hereinafter collectively called the "Equipment").
- (f) And all contract rights, with respect to, or which may in any way pertain to, the Premises or the business of the Debtor, including, without limitation, all refunds, rebates, security deposits, or other expectancy under or from any such account or contract right.
- (g) And all general intangibles with respect to, or which may in any way pertain to, the Premises or the business of the Debtor, including without limitation, any trade names, or other names under or by which the Premises may at any time be operated or known, the good will of the Debtor in connection therewith and the right of the Debtor to carry on business under any or all such name or names and any variant or variants thereof, insofar as the same may be transferable by the Debtor without breach of any agreement pursuant to which the Debtor may have obtained its right to use such name or names, and any and all trademarks, prints, labels, advertising concepts and literature.
- (h) And all present and future insurance policies in force or effect owned by Debtor, insuring the Premises, the Rents, the Leases or the Equipment.
- (i) And all present and future construction contracts, architects agreements, plans and specifications and licenses relating in any way to any presently existing or future Improvements on the Land.
- (j) And all present and future contracts, plans, permits, licenses, specifications and financial commitments relating in any way to the operation, remodeling, use or any construction on or to the presently existing or future Improvements on the Land.
- (k) And all of Debtor's right, title and interest in and to any present and future management agreement entered into by Debtor with any third party for the management of the Premises.
- (l) And all present and future monies on deposit for the payment of real estate taxes or special assessments against the Land and Improvements, or for the payment of premiums

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for policies of fire and other hazard insurance covering any of the above described Collateral, or any other Improvements now or hereafter constructed on the Land; and all proceeds, including, without limitation, proceeds of any policy of hazard insurance arising from or with respect to the Collateral described above, or the Improvements, and all prepaid water and sewer taps now owned or hereafter acquired by Debtor in connection with said real estate.

- (m) And all of Debtor's present and future accounts receivable, contract rights, chattel paper, instruments and general intangibles associated with, relating to or arising from the Land and/or the Improvements, now or any time hereafter situated, placed or constructed upon the Land or any part thereof.

And all proceeds of each and every of the foregoing.

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PARCEL 1:

A TRACT OF LAND BOUNDED ON THE WEST BY THE EAST LINE OF CORNELL AVENUE; ON THE EAST BY THE EAST LINE OF THE WEST 167.10 FEET OF THE SOUTHEAST FRACTIONAL 1/4 OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN AND LYING BETWEEN TWO (2) LINES DRAWN AT RIGHT ANGLES TO THE EAST LINE OF CORNELL AVENUE THROUGH POINTS 378.52 FEET AND 1358.52 FEET NORTH OF THE SOUTH LINE OF THE NORTH 80 ACRES OF THE EAST 1/2 OF THE SOUTHWEST 1/4 AND THE WEST 10 ACRES OF THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 33 AFORESAID;

TOGETHER WITH A PARCEL OF LAND DESCRIBED BY:

BEGINNING AT THE NORTHEAST CORNER OF THE ABOVE DESCRIBED TRACT; THENCE WEST ALONG THE NORTH LINE THEREOF, A DISTANCE OF 242.35 FEET TO THE POINT OF TANGENCY OF A CURVED LINE, CONVEX TO THE SOUTHEAST; THENCE NORTHEASTERLY ALONG SAID CURVED LINE, WITH A RADIUS OF 241.79 FEET; A DISTANCE OF 364.26 FEET; THENCE NORTHEASTERLY TANGENT TO SAID CURVED LINE 15.55 FEET TO AN INTERSECTION WITH THE EAST LINE OF THE WEST 167.10 FEET OF THE SOUTHEAST FRACTIONAL 1/4 OF SECTION 33, AFORESAID; THENCE SOUTH ALONG SAID LINE 241.85 FEET TO THE PLACE OF BEGINNING EXCEPTING FROM THE TRACT DESCRIBED THE 30.00 SOUTH FEET OF THE WEST 550.00 FEET THEREOF

PARCEL 2:

EASEMENT TO USE THE SURFACE OF GROUND STRIP OF LAND AS GRANTED IN WARRANTY DEED FROM CLEARING INDUSTRIAL DISTRICT, INC., CORPORATION OF DELAWARE, TO NATIONAL LIFE INSURANCE COMPANY, CORPORATION OF VERMONT, DATED JULY 3, 1953 AND RECORDED JULY 10, 1953 AS DOCUMENT 15666298 DESCRIBED AS FOLLOWS:

THAT PART OF THE EAST 550.00 FEET OF THE WEST 583.00 FEET, LYING BETWEEN TWO (2) LINES AT RIGHT ANGLES THROUGH POINTS ON THE EAST LINE OF THE WEST 33.00 FEET, RESPECTIVELY, 848.52 FEET AND 908.52 FEET NORTH OF THE SOUTH LINE OF THE EAST 1/2 OF THE NORTH 80 ACRES OF THE FOLLOWING DESCRIBED TRACT:

THE EAST 1/2 OF THE SOUTHWEST 1/4;
TOGETHER WITH THE WEST 10 ACRES OF THE SOUTHEAST FRACTIONAL 1/4, NORTH OF THE INDIAN BOUNDARY LINE OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, SITUATED IN THE COUNTY OF COOK STATE OF ILLINOIS, AS A PRIVATE STREET OF STREETS, FOR ALL LAWFUL PURPOSES OF INGRESS AND EGRESS TO AND FROM THE PREMISES HEREINABOVE CONVEYED.

PARCEL 3:

THAT PART OF THE SOUTH 1/2 OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED BY:

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BEGINNING AT A POINT IN THE EAST LINE OF CORNELL AVENUE, WHICH IS 1359.02 FEET NORTH OF THE SOUTH LINE OF THE NORTH 80 ACRES OF THE FOLLOWING DESCRIBED TRACT:

THE EAST 1/2 OF THE SOUTHWEST 1/4;
TOGETHER WITH THE WEST 10 ACRES OF THE SOUTHEAST 1/4, NORTH OF THE INDIAN BOUNDARY LINE OF SECTION 33, AFORESAID; THENCE EAST AT RIGHT ANGLES TO THE EAST OF CORNELL AVENUE, A DISTANCE OF 471.38 FEET TO A POINT 0.50 OF A FOOT NORTH OF THE POINT OF TANGENCY OF A CURVED LINE, CONVEX TO THE SOUTHEAST; THENCE SOUTH AT RIGHT ANGLES, A DISTANCE OF 0.50 OF A FOOT TO SAID POINT OF TANGENCY; THENCE WEST, A DISTANCE OF 471.38 FEET TO THE EAST LINE OF CORNELL AVENUE; THENCE NORTH, A DISTANCE OF 0.50 OF A FOOT TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Property commonly known as: 2001 N. Cornell Ave., Melrose Park, IL 60160

Permanent Index No: 12-32-302-019-0000

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