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Doc#: 1130129056 Fee: \$40.00 Eugene "Gene" Moore RHSP Fee: \$10.00 **UCC FINANCING STATEMENT** FOLLOW INSTRUCTIONS (front and back) CAREFULLY

П

Cook County Recorder of Deeds Date: 10/28/2011 12:53 PM Pg: 1 of 3

A. NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TO: (Name and Address) []] KATIE LUDWIG ASSISTANT COMMISSIONER CHICAGO DEPARTMENT OF HOUSING AND ECONOMIC DEVELOPMENT 121 N. LASALLF STREET, SUITE 1006 CHICAGO, IL JOBO2

| | | | THE ABOVI | E SPACE IS FO | OR FILING OFFICE U | SE ONLY | |
|--|------------------------|--|--|---------------|---------------------------------|---------|--|
| 1. DEBTOR'S EXACTE | 'ULL LEGAL 1. AMF | -insert only one debtor name (1a or 1) | b) - do not abbreviate or combine names | | *** | | |
| 1a. ORGANIZATION'S N | NAME | 0. | | | | | |
| 3252 W. LELAN | ND LLC | ~/^x. | | | | | |
| OR 16. INDIVIDUAL'S LAST | NAME | 5 | FIRST NAME | MIDDLE | NAME | SUFFIX | |
| 1c. MAILING ADDRESS | | | CITY | STATE | POSTAL CODE | COUNTRY | |
| 200 WEST ADA | MS, SUITE 17 | 710 | CHICAGO | IL | 60606 | USA | |
| 1d. <u>SEE INSTRUCTIONS</u> | ADD'L INFO RE | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORG | ANIZATIONAL ID #, if any | | |
| | ORGANIZATION DEBTOR | LLC | JULINOIS | 03564 | | □NONE | |
| 2. ADDITIONAL DEBTO | R'S EXACT FULL | LEGAL NAME - insert only one of | deplor n. me (2a or 2b) - do not abbreviate or com | bine names | | Linoine | |
| 2a. ORGANIZATION'S N | IAME | | | one names | | | |
| 26. INDIVIDUAL'S LAST | NAME | | FIRST NAME | MIDDLE | MIDDLE NAME | | |
| 2c. MAILING ADDRESS | | | CITY | STATE | POSTAL CODE | COUNTRY | |
| 2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION | | | 2f. JURISDICTION OF ORGANIZION | 2g. ORG/ | 2g. ORGANIZATIONAL ID #, if any | | |
| | DEBTOR | | | | | □ NONE | |
| 3. SECURED PARTY'S | NAME (or NAME of) | OTAL ASSIGNEE of ASSIGNOR S/F | P) - insert only one secured party name (3a or 3b) | | | | |
| CITY OF CHICA | AME | | | 4/7 | | | |
| OR 3b. INDIVIDUAL'S LAST NAME | | | FIRST NAME | MIDDLE | MIDDLE 1 A. 1E | | |
| 3c. MAILING ADDRESS | | | CITY | STATE | POS TAL CE DE | COUNTRY | |
| 121 N. LASALLE | STREET, SU | ITE 1006 | CHICAGO | IL | 60602 | USA | |
| 4. This FINANCING STATEME | NIT courses the fellow | | | | | | |

ALL OF THE TYPES OF PROPERTY LISTED ON EXHIBIT B WHICH IS ATTACHED HERETO AND MADE A PAFT LIEREOF FOR ALL PURPOSES, ALL OR A PORTION OF WHICH SAID PROPERTY IS LOCATED ON OR OTHERWISE RELATED TO THE REAL PROPERTY DESCRIBED ON EXHIBIT A WHICH IS ATTACHED HERETO AND MADE A PART HEREOF FOR ALL PURPOSES. THE DEBTOR IS THE OWNER OF SUCH COLLATERAL.

SEE ATTACHED EXHIBIT A: LEGAL DESCRIPTION

SEE ATTACHED EXHIBIT B: COLLATERAL DESCRIPTION

| _ | | | | | |
|----|---|-----|----------|-----------|-----------|
| Э. | ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER | П | AG, LIEN | Mon | Hooshine |
| 6. | This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH DECORAGE. | | AG. GEN | NON | UCCFILING |
| | LIESTATE RECORDS Attach Addendum [if applicable] [ADDITIONAL FEE] | ΔИ | Debtors | Debtor 1 | Debtor 2 |
| 8, | OPTIONAL FILER REFERENCE DATA | /// | Debitors | [Dentor] | Debtor 2 |
| | COOK COUNTY RECORDER | | | | |

FILING OFFICE COPY - UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

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EXHIBIT A

LOT 25 IN BLOCK 15 IN NORTHWEST LAND ASSOCIATION SUBDIVISION OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 14, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE SOUTH 665.6 FEET THEREOF AND EXCEPT THE NORTHWESTERN RAILROAD RIGHT OF WAY AND YARDS) IN COOK COUNTY, ILLINOIS.

Permanent Tax Number: 13-14-205-019-0000

Common Address: 3252-56 W. Leland, Chicago, Illinois 60625



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EXHIBIT B

- (1) Any fixtures or attachments now or hereafter owned by Debtor and located in or on, forming part of, attached to, used or intended to be used in connection with or incorporated in the real property located at 3252-56 W. Leland, Chicago, Illinois 60625, all in Chicago, Illinois (the "Real Property"), including all extensions, additions, betterments, renewals, substitutions and replacements to any of the foregoing (the "Improvements");
- (2) any interests, estates or other claims of every name, kind or nature, both at law and in equity, which Debtor now has or may acquire in the Real Property, the Improvements, the Equipment (as hereinafter defined) or any of the property described in clauses (3), (5), (6), (7) or (8) hereof;
- (3) all of Debter's interest and rights as lessor in and to all leases, subleases and agreements, written or oral, now or heresiter entered into, affecting the Real Property, the Improvements, the Equipment or any part thereof, and all income, rents, issues, proceeds and profits accruing therefrom (provided that the assignment hereby made shall not diminish or impair the obligations of Debtor under the provisions of such leases, subleases or agreements, nor shall such obligations be imposed on Secured Party);
- (4) all right, title and interest of Dootor in and to all fixtures, personal property of any kind or character now or hereafter attached to, contained in and used or useful in connection with the Real Property or the Improvements, together with all furniture, furnishings, apparatus, goods, systems, fixtures and other items of personal property of every kind and nature, now or hereafter located in, upon or affixed to the Real Property or the Improvements, or used or useful in connection with any present or future operation of the Real Property or the Improvements, including, but not limited to, all apparatus and equipment used to supply heat, gas, air conditioning, water, light, power, refrigeration, electricity, plumbing and ventilation, including all renewals, additions and accessories to and replacements of and substitutions for each and all of the foregoing, and all proceeds therefrom (the "Equipment");
- (5) all of the estate, interest, right, title or other claim or demand which Debtor now has or may acquire with respect to (i) proceeds of insurance in effect with respect to the Pool Property, the Improvements or the Equipment, and (ii) any and all awards, claims for damages, judgments, settlements and other compensation made for or consequent upon the taking by condemnation, eminent domain or any like proceeding of all or any portion of the Real Property, the Improvements or the Equipment;
- (6) all intangible personal property, accounts, licenses, permits, instruments, contract rights, and chattel paper of Debtor, including, but not limited to cash, accounts receivable, bank accounts, certificates of deposit, rights (if any) to amounts held in escrow, deposits, judgments, liens and carses of action, warranties and guarantees, relating to the Real Property, the Equipment or the Improvements or as otherwise required under the Loan Documents (as defined in that certain Redevelopment Agreement dated as of April 21, 2011 between Debtor and Secured Party, as amended and assigned from time to time);
- (7) all other property rights of Debtor of any kind or character related to all or any portion of the Real Property, the Improvements or the Equipment; and
- (8) the proceeds from the sale, transfer, pledge or other disposition of any or all of the property described in the preceding clauses.