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THIS DOCUMENT WAS PREPARED BY:

David P. Resnick, Esq. Edwards Wildman Palmer LLP 225 West Wacker Drive Chicago, Illinois 60606

AFTER RECORDING RETURN TO:

Brett A. Kifferstein, Esq. Katten Muchin Rosenman LLP 525 W. Monroe Sircei Chicago, Illinois 60661



Doc#: 1132745032 Fee: \$48.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds
Date: 11/23/2011 10:25 AM Pg: 1 of 7

ASSIGNMENT AND ASSUMPTION OF MORTGAGE DOCUMENTS

Know all men by these presents, AMALGAMATED BANK, as Trustee of the Longview Ultra Construction Loan Investment Fund ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which is here'by acknowledged, does hereby assign, convey and transfer unto U.S. BANK NATIONAL ASSOCIATION, as successor to the Federal Deposit Insurance Corporation, as Receiver for San Diego National Bank, San Diego, California ("Assignee"), all of the right, title, interest, claim or demand whatsoever, as administrative agent and as lender, arising from and after the date hereof which the undersigned may have in, through or by the instruments listed on Exhibit A attached hereof and made a part hereof (collectively, the "Mortgage Documents"), which Mortgage Documents have been recorded with the Recorder of Deeds of Cook County, Illinois and which Mortgage Documents encumber the property legally described on Exhibit B attached hereto and made a part hereof, together with all appurtenances and privileges thereunto belonging or appertaining.

Assignee hereby accepts the foregoing assignment of the Mettgage Documents from Assignor, and assumes and agrees to perform and discharge all of the obligations of Assignor set forth in the Mortgage Documents which arise after the date hereof.

This Assignment shall be governed by, and construed in accordance with, the laws of the State of Illinois.

This instrument may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[SIGNATURES APPEAR ON FOLLOWING PAGE(S)]

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IN WITNESS WHEREOF, the undersigned have executed this Assignment and Assumption of Mortgage Documents as of the 25 day of November, 2011.

ASSIGNOR:

AMALGAMATED BANK, a bank organized under the laws of the State of New York, as Trustee of the Longview Ultra Construction Loan Investment Fund, a collective trust fund organized under the laws of the State of New York

By:

Name:

IAMES FREEL

Its:

SENIOR VICE PRESIDENT

[Signatures continue on the next page.]

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ASSIGNEE:

U.S. BANK NATIONAL ASSOCIATION, as successor to the Federal Deposit Insurance Corporation, as Receiver for San Diego National Bank, San Diego, California

By: Oberty of County Clerk's Office JUEL MINAMINE VICE PRESIDENT Name: Its:_

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	State of NEWYORK (
	County of NEWYORK) ss.
l _e st	BEFORE ME, the undersigned authorities, on this day personally appeared SAMES T. FREEL the SENIOR VP, of AMAGAMATED BANK example, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said PERSON, and that they executed the same as the act of such OFFICER for the purposes and considerations therein expressed, and in the capacity therein stated, and as the act and deed of said OFFICER. GIVEN UNDER MY HAND AND SEAL OF OFFICE this ATT day of
	Notary Public KAREN S. MACALUSO Notary Public, State of New York No. 01MA6099173
	Qualified in Queens County Commission Expires 09/22/2014 My commission expires: 09/22/14
	My commission expires: <u>09/02/14</u>

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STATE OF <u>California</u>
STATE OF <u>California</u>) ss: COUNTY OF <u>Lor Angles</u>) On 1121 2011 before me VACILOTE 11 CALBON (bere insert
name of the officer), Notary Public, personally appeared
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal.
Signature of Notary Public
[Seal] KATHIE A. CLARK COMM. #1826897 OS ANGELES COUNTY O COMM. EXPIRES DEC. 15, 2012 KATHIE A. CLARK COMM. #1826897
KATHIE A. CLARK COMM. # 1826897 O LOS ANGELES COUNTY O COMM. EXPIRES DEC. 15, 2012

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EXHIBIT A

MORTGAGE DOCUMENTS

- 1. Construction Loan Mortgage, Security Agreement and Assignment of Leases and Rents, dated February 28, 2007, made by River Road Hotel Partners, LLC, an Illinois limited liability company, as Mortgagor, in favor of Amalgamated Bank, as Trustee of the Longview Ultra I Construction Loan Investment Fund, as Mortgagee, in its capacity as administrative agent for itself and San Diego National Bank, a national banking association, recorded on March 7, 2007 in the Cook County Recorder of Deeds, Illinois, as Document # 0706618067.
- 2. Assignment of Rents and Leases, February 28, 2007, made by River Road Hotel Partners, LLC, an Illinoic finited liability company, as Assignor, in favor of Amalgamated Bank, as Trustee of the Long few Ultra I Construction Loan Investment Fund, as Assignee, in its capacity as administrative agen. For itself and San Diego National Bank, a national banking association, recorded on March 7, 2067 in the Cook County Recorder of Deeds, Illinois, as Document # 0706618068.

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EXHIBIT B

LEGAL DESCRIPTION

Parcel 1:

Lots 1 and 2 in Le Meridien, being a subdivision of part of the Northwest 1/4 of Section 10, Township 40 North, Range 12 East of the Third Principal Meridian, according to the plat thereof recorded May 17, 2007 as document 0713715054, in Cook County, Illinois.

Parcel 2:

Easements for the benefit of Parcel 1 created by Declaration of Easements, Covenants and Restrictions recorded March 7, 2007 as document 0706618066 made by and between River Road Hotel Partners, LLC and River Road Restaurant Pads, LLC.

Parcel 3:

Easements for the benefit of Parc 11 created by Reciprocal Easement Agreement with Covenants, Conditions and Restrictions recorded December 21, 2007 as document 0735518048 made by and between River Road Hotel Partners, LLC and River Road Expansion Partners, LLC.

Parcel 4:

Easement for the benefit of Parcel 1 created by Party Wall Agreement recorded December 21, 2007 as document 0735518049 made by and betweer, Kiver Road Hotel Partners, LLC -1014's Office and River Road Expansion Partners, LLC to use party wall.

Address: 5300 North River Road, Rosemont, Illinois

12-10-100-121-0000 PIN:

12-10-100-122-0000