



Doc#: 1200641084 Fee: \$38.00  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 01/08/2012 02:52 PM Pg: 1 of 2

PREPARED BY:  
PATTERSON & ROLLINS, LLC  
R. Bruce Patterson  
2401 West White Oaks Dr.  
Springfield, IL 62704

WHEN RECORDED MAIL TO:  
PATTERSON & ROLLINS, LLC  
R. Bruce Patterson  
2401 West White Oaks Dr.  
Springfield, IL 62704

SPACE ABOVE THIS LINE IS FOR RECORDERS USE ONLY

MEMORANDUM OF INTER-CREDITOR AGREEMENT

E+N REAL ESTATE HOLDINGS, LLC (hereinafter referred to as "Grantor"), has given a mortgage to secure a loan made by J.P. MORGAN CHASE BANK, N.A. (hereinafter referred to as "Bank"), who maintains an office at ONE SOUTH NORTHWEST HWY, 2nd FL PARK RIDGE, ILLINOIS. Grantor has also given a mortgage to secure a loan made by Small Business Growth Corporation, (hereinafter referred to as "SBGC"), who maintains an office at 2401 West White Oaks Drive, Springfield, IL 62704, assigned to the UNITED STATES SMALL BUSINESS ADMINISTRATION, (hereinafter referred to as "SBA"), of the same address, which creates a lien junior to Bank's on the Grantor's property. SBGC's mortgage recorded on dated 1-4-2012 in the amount of \$ 511,000.00 creates a lien on real estate in COOK County located at 3431 W. IRVING PARK RD CHICAGO, Illinois, and legally described as:  
**SEE ATTACHED EXHIBIT "A"**

This Memorandum of Inter-Creditor Agreement, is made and recorded to provide notice of the inter-creditor agreement, titled the Third Party Lender Agreement, between the Bank and SBA and provides, among other things, certain limitations and restrictions upon Bank's rights and remedies set forth in its loan and mortgage and is binding upon its successors in interest.

IN TESTIMONY WHEREOF, the said SMALL BUSINESS GROWTH CORPORATION has caused these presents to be duly executed by its officers, attested, and affixed with its corporate seal.

SMALL BUSINESS GROWTH CORPORATION

Jan 4, 2012  
Date

By: [Signature]  
Phil Maton, Chief Credit Officer

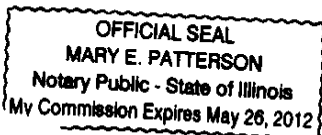
Attest: [Signature]

STATE OF ILLINOIS )  
) SS:  
COUNTY OF SANGAMON )

I, MARY E. PATTERSON, a Notary Public in and for said County in the State aforesaid, DO HEREBY CERTIFY, that Phil Maton, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person, and acknowledged that he signed and delivered the said Instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and seal this 4 day of January, 2012

[Signature]  
NOTARY PUBLIC



# UNOFFICIAL COPY

## EXHIBIT "A"

LOTS 1, 2, 3 AND 4 IN BLOCK 4 IN RACE'S SUBDIVISION OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 AND THE WEST 1/2 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 23, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 3431 W. IRVING PARK ROAD, CHICAGO, IL 60618  
PIN: 13-23-202-006-0000, 13-23-202-007-0000, 13-23-202-008-0000

Property of Cook County Clerk's Office