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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 1200904093 Fee: \$38.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 01/09/2012 10:59 AM Pg: 1 of 2

A. NAME & PHONE OF CONTACT AT FILER (optional)
Jeff Thiede (612/766-8773)

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

Faegre & Benson LLP (MMO)
2200 Wells Fargo Center
90 South Seventh Street
Minneapolis, MN 55402-3901

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
Document No. 0736034094, filed on 12/26/2007

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name. Give record name to be deleted in item 6a or 6b. ADD name. Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME					
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATION ID #, if any	<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
OR	NAREP II US REIT Assets Holdings, LLC			
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA
File in Real Estate Records of Cook County, IL

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02) fb.us.7836077.01
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Box 400-CTCC

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STREET ADDRESS: 2635 South Western Avenue
CITY: Chicago, IL **COUNTY:** COOK
TAX NUMBER: 17-30-300-013-0000

LEGAL DESCRIPTION:

THAT PART OF THE SOUTHWEST 1/4 OF SECTION 30, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS::

COMMENCING AT A POINT ON THE EAST LINE OF SOUTH WESTERN AVENUE AS WIDENED BY AN ORDINANCE OF THE CITY OF CHICAGO PASSED OCTOBER 28, 1925 SAID POINT BEING 110.06 FEET SOUTH OF THE NORTHWEST CORNER OF THE SOUTHWEST 1/4 OF SAID SECTION 30 AND 53.29 FEET EAST OF AND AT RIGHT ANGLES TO THE WEST LINE OF SAID SOUTHWEST 1/4; THENCE SOUTHERLY ALONG AFORESAID EAST LINE OF SOUTH WESTERN AVENUE, A DISTANCE OF 347.15 FEET TO A POINT 63.64 FEET EAST OF AND AT RIGHT ANGLES TO THE AFORESAID WEST LINE OF THE SOUTHWEST 1/4; THENCE EAST ALONG A LINE DRAWN AT RIGHT ANGLES TO THE SAID WEST LINE, A DISTANCE OF 1236.93 FEET TO A POINT ON THE WEST LINE OF SOUTH LEAVITT AVENUE; IF EXTENDED SOUTH; THENCE NORTH ALONG SAID EXTENDED LINE, DISTANCE OF 347 FEET TO A POINT ON A LINE WHICH INTERSECTS THE AFORESAID WEST LINE OF SOUTHWEST 1/4 AT RIGHT ANGLES THERETO; THENCE WEST ALONG SAID LINE, A DISTANCE OF 1247.57 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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