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Doc#: 1206103000 Fee: \$44.25
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/01/2012 08:55 AM Pg: 1 of 3

SPACE ABOVE LINE FOR RECORDER'S USE

Return recorded document to:

Angela R. Lilly
Haynes and Boone, LLP
2323 Victory Avenue, Suite 700
Dallas, TX 75219-7673

RELEASE OF MORTGAGE

THE STATE OF ILLINOIS §
 § KNOW ALL PERSONS BY THESE PRESENTS:
COUNTY OF COOK §

WHEREAS, as of the 28th day of March, 2011, MORTON'S OF CHICAGO/SCHAUMBURG LLC, a Delaware limited liability company ("Grantor"), did execute, acknowledge and deliver to GOLDMAN SACHS BANK USA, as Collateral Agent and Administrative Agent ("Agent"), that certain Mortgage, Assignment of Rents Security Agreement, Fixture Filing, and Financing Statement (the "Mortgage"), which Mortgage was recorded in the Official Records of Cook County, Illinois Document No. 1112633078, and which Mortgage encumbers, among other things, the real property described on Exhibit A attached hereto and made a part hereof, to secure and enforce the payment of all obligations owed to Agent and the lenders referenced in the Mortgage (the "Lenders") by Grantor.

NOW, THEREFORE, for and in consideration of the premises, and other good and valuable consideration, the receipt of which is hereby acknowledged, by Agent by and on behalf of the Lenders, has this day, and does by these presents RELEASE AND DISCHARGE all right, title, interest and estate in and to the above-described real property, which it has or may be entitled to by virtue of said Mortgage, and does hereby declare the same fully released and discharged from any and all liens and security interests created by virtue of said Mortgage.

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WITNESS MY HAND, as of this 31st day of January 2012.

GOLDMAN SACHS BANK USA, as Collateral Agent and Administrative Agent

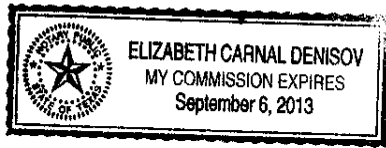
By [Signature]
Name: Stephen W. Hipp
Title: Authorized Signatory

THE STATE OF Texas §
COUNTY OF Dallas §

This instrument was acknowledged before me this 31st day of January, 2012, by Stephen Hipp, the Auth signatory of GOLDMAN SACHS BANK USA, as Collateral Agent and Administrative Agent, on behalf of such entity.

[SEAL]

[Signature]
Notary Public, State of Texas



Prepared by:
Patton Boggs LLP
2000 McKinney Avenue
Suite 1700
Dallas, Texas 75201
Attn: Marc Myrin, Esq.

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Exhibit A

Legal Description of Property

PARCEL 1: LOT 3 IN WINDY POINT OF SCHAUMBURG, BEING A SUBDIVISION OF PART OF SECTION 12, TOWNSHIP 41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 9, 1999 AS DOCUMENT NUMBER 99137488, IN COOK COUNTY, ILLINOIS.

PARCEL 2: EASEMENTS FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCEL 1 AS SET FORTH IN THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, RECIPROCAL RIGHTS AND EASEMENTS FOR WINDY POINT OF SCHAUMBURG RECORDED FEBRUARY 9, 1999 AS DOCUMENT NUMBER 99137489, IN COOK COUNTY, ILLINOIS.

PIN: 07-12-400-054-0000

1470 McConnor Pkwy
Schaumburg, IL