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PREPARED BY:

SomerCor 504, Inc. 601 S. LaSalle Street, Suite 510 Chicago, IL 60605

WHEN RECORDED, RETURN TO:

SomerCor 504, Inc. 601 S. LaSalle Street, Suite 510 Chicago, IL 60605 Doc#: 1206834003 Fee: \$44.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds

Date: 03/08/2012 08:10 AM Pg: 1 of 4

SPACE ABOVE THIS LINE FOR RECORDERS USE ONLY

MEMORANDUM OF COLLATERAL ASSIGNMENT AND REASSIGNMENT OF LEASE AND RENTS

This Memorandum of Collateral Assignment and Reassignment of Lease and Rents is made <u>Junuary</u> 18, 2012 by and among Lewis Carpets, Inc. ("SBC"), and Lewis Realty, L.L.C. ("Borrower") and SOMERCOR 504, INC., at. Illar is corporation ("Lender").

WITNESSETH:

- 1. SBC has obtained the benefit of a certain loan from Lender to Borrower, and in connection with such loan has agreed to deliver a guaranty secur to by a certain Collateral Assignment of Lease covering the premises described on Exhibit A attached to and marke a part of this Memorandum.
- 2. Lender has reassigned its interest in the Lease to the United States Small Business Administration ("SBA"), 500 W. Madison, Suite 1150, Chicago, IL 60661 as security for the guaranty by the SBA of a certain debenture to be issued and sold on behalf of the Lender
- 3. This Memorandum is executed and recorded solely for the purpose of giving notice of the existence of the Collateral Assignment of Lease and Rents and the reassignment to the SBA and shall not supersede or in any way modify the terms of the Collateral Assignment of Lease and Rents or the instrument of reassignment.

IN WITNESS WHEREOF, the parties hereto have caused this Memoran and of Collateral Assignment and Reassignment of Lease and Rents to be executed as of the date first above written.

LENDER:

SOMERCOR 504 INC.

Dy. (1.1.1)

Milian Mastic

Executive Vice President

SBC:

Lewis Carpets, Inc.

Steven H. Lewi

President

BORROWER:

Lewis Realty, L.L.C.

Steven H. Lewis

Managing Member

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STATE OF ILLINOIS)		
COUNTY OF COOK) SS)		
known to me to be the Ex	ecutive Vice President of		the above named Milan Maslic known to me to be the officer of the same as the deed of said
	Notary Public Della Morack		Metherack
STATE OF ILLINOIS	Ćĸ.	My Commission Expires:	Official Seal Debra M Morack Notary Public State of Illinois
COUNTY OF <u>COOK</u>)/55) Ox		My Commission Expires 10/20/2013
Steven H. Lewis known	to me to be the Fresident	Notary Prolic: Della	d known to me to be the officer ed the same as the deed of said
		My Commission Expires:	
STATE OF ILLINOIS COUNTY OF <u>COOK</u>))SS)	× × ×	Official Sesi Oebra M (Morack Notary Public State of himois My Control ssion Expires 10/20/2013
Steven H. Lewis, persona instrument, appeared before	ally known to me to be the ore me this day in persor	e same person whose name	oresaid, does her overtify that e is subscribed to the foregoing e signed and delivered the said orth.
		Notary Public: Della	MMoral
		My Commission Expires:	
		Ş	Official Seal Debra M Morack Notary Public State of Bringis My Commission Explanation

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EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

LOTS 10, 11, 12 AND 13 ALL IN BLOCK 7; AND LOTS 9, 10, 11, 12, 13, 14, 15, 16 AND 17 ALL IN BLOCK 8 (EXCEPT THAT PART OF LOTS 13, 14, 15, 16 AND 17 CONVEYED TO THE COUNTY OF COOK BY DEED DATED FEBRUARY 4, 1944 RECORDED AS DOCUMENT NUMBER 13235907) ALL IN 1ST ADDITION TO SKOKIE HIGHLANDS SUBDIVISION OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SECTION 13, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS ALSO:

PARCEL 2:

THAT PART OF THE EASTERLY 1/2 OF VACATED HUMPHREY AVENUE LYING WESTERLY OF AND ADJOINING LOTS 9, 10, 11 AND 12 IN BLOCK 8 AFORESAID AND LYING SOUTHERLY OF THE NORTHWESTERLY LINE OF SAID LOT 9 EXTENDED, IN COOK COUNTY, ILLINOIS, ALSO:

PARCEL 3:

THAT PART OF THE WESTERLY 1/2 OF VALIATED HUMPHREY AVENUE LYING EASTERLY OF AND ADJOINING LOTS 10, 11, 12 AND 13 IN BLOCK 7 AFORESAID AND LYING SOUTHERLY OF THE NORTHWESTERLY LINE OF SAID LOT 10 EXTENDED AND NORTHERLY OF THE SOUTHERLY LINE OF SAID LOT 13 EXTENDED, IN COOK COUNTY, ILLINOIS. ALSO

PARCEL 4:

THE VACATED 20 FOOT ALLEY WESTERLY OF AND ADJOINING THE AFORESAID LOTS 10, 11, 12 AND 13 IN BLOCK 7 AFORESAID AND LYING SOUTHERLY OF THE NORTHWESTERLY-LINE OF SAID LOT 10 EXTENDED AND NORTHERLY OF THE SOUTHERLY LINE OF SAID LOT 13 AS EXTENDED, IN COOK COUNTY, ILLINOIS, ALSO:

PARCEL 5:

THAT PART OF VACATED SCOTT AVENUE LYING SOUTHERLY OF AND ADJOINING PARCELS 1 70 4, BOTH INCLUSIVE, ABOVE, AND LYING EASTERLY OF THE EASTERLY RIGHT OF WAY LINE OF THE CHICAGO, NORTH SHORE AND MILWAUKEE RAILROAD AND LYING WESTERLY OF A SOUTHERLY EXTENSION OF THE WESTERLY LINE OF THE PREMISES CONVEYED TO THE COUNTY OF COOK BY DOCUMENT NUMBER 13235907 BEING THE WESTERLY LINE OF FRONTAGE ROAD ALL IN 1ST ADDITION TO SKOKIE HIGHLANDS SUBDIVISION AFORESAID, IN COOK COUNTY, ILLINOIS. ALSO

PARCEL 6:

LOTS 18 AND 19 (EXCEPT THAT PART OF SAID LOTS 18 AND 19 TAKEN FOR HIGHWAY) AND ALL OF LOTS 7 AND 8, ALL IN BLOCK 8 IN FIRST ADDITION TO SKOKIE HIGHLANDS SUBDIVISION, A SUBDIVISION OF

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PART OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SECTION 13, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. ALSO

PARCEL 7:

THE EASTERLY 1/2 OF VACATED HUMPHREY AVENUE, LYING WEST AND ADJOINING LOTS 7 AND 8 AFORESAID, IN COOK COUNTY, ILLINOIS.

PIN #: 04-13-107-014-0000, 04-13-108-007-0000, 04-13-108-008-0000, 04-13-108-009-0000, 04-13-108- $010-0000,\ 04-13-108-011-0000,\ 04-13-108-012-0000,\ 04-13-108-032-0000,\ 04-13-108-033-0000.\ 04-13-108-033-0000.$ MN AS: 16

OR COLLAND CLORAS OFFICE

O 108-034-0000, 04-13-108-035-0000, 04-13-108-036-0000, 04-13-108-037-0000, 04-13-108-038-0000, 04-13-108-0000, 04-108-0000, 04-

COMMONLY KNOWN AS: 1840 SKOKIE BOULEVARD, NORTHBROOK, IL 60062