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UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Doc#: 1209316025 Fee: \$40.00 Eugene "Gene" Moore RHSP Fee:\$10.00 B. SEND ACKNOWLEDGMENT TO: (Name and Address) Cook County Recorder of Deeds Date: 04/02/2012 11:23 AM Pg: 1 of 2 N 9 LENDER MANAGER LLC C/O BERKLEY PROPERTIES LLC 55 OLD NYACK TURNPIKE, SUITE 210 **NANUET, NEW YORK 10954** ATTER TUON: MICHAEL SILBERBERG THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1b. This FINANCING STATEMENT AMENDMENT is Ia. INITIAL FINANCING STATEMENT FILE# to be filed (for record) (or recorded) in the 0722226214 FILED ON 8/10/07 REAL ESTATE RECORDS 2. TERMINATION: Effectiveness of the Anar-Jing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Fir ancing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law 4. ASSIGNMENT (full or partial): Give name of assignor all item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. 5. AMENDMENT (PARTY INFORMATION): This Amendment are its Debtor or Secured Party of record. Check only one of these two boxes Also check one of the following three boxes and provide appropric te information in items 6 and/or 7 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable). CHANGE name and/or address: Please refer to the detailed instruction DELETE name: Give record name to be deleted in item 6a or 6b. in regards to changing the name/address of a party 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME KBS DEBT HOLDINGS, LLC MIDDLE NAME SUFFIX F RST NAME 6b. INDIVIDUAL'S LAST NAME 7. CHANGED (NEW) OR ADDED INFORMATION: 385968 DI GB 7a ORGANIZATION'S NAME N 9 LENDER MANAGER LLC SUFFIX MIDDLE NAME FIRST NAME 7ь. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 7c. MAILING ADDRESS 10954 USA NANUET NY 55 OLD NYACK TURNPIKE, SUITE 210 7f. JURISDICTION OF ORGANIZATION g. ORGANIZATIONAL ID #, if any ADD'L INFO RE 7e. TYPE OF ORGANIZATION ORGANIZATION 7d. SEEINSTRUCTIONS NONE DELAWARE LLLC DEBTOR 8. AMENDMENT (COLLATERAL CHANGE); check only one box Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here Γ and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME KBS DEBT HOLDINGS, LLC SUFFIX MIDDLE NAME FIRST NAME 9b. INDIVIDUAL'S LAST NAME

OFFICE OF THE REGISTRAR OF COOK COUNTY, STATE OF ILLINOIS

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EXHIBIT B DESCRIPTION OF THE PROPERTY

PARCEL 1:

THE NORTH 90 FEET OF LOT 1 AND THAT PART OF THE NORTH 90 FEET OF LOT 2 IN SUBDIVISION (BY CHICAGO HYDRAULIC COMPANY) OF LOTS 1 AND 2 IN BLOCK 118 OF SCHOOL SECTION ADDITION TO CHICAGO, COOK COUNTY, ILLINOIS, IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH LIES EAST OF A LINE EXTENLING SOUTH FROM A POINT ON THE NORTH LINE OF SAID LOT 2 WHICH IS 15.24 FEET WEST FROM THE NORTHEAST CORNER THEREOF TO A POINT ON THE SOUTH LINE OF SAID LOT 2 WHICH IS 14.90 FEET WEST FROM THE SOUTHEAST CORNER THEREOF.

PARCEL 2:

ALSO LOT 3 AND THAT PART OF LOT 2 IN SUBDIVISION (BY CHICAGO HYDRAULIC COMPANY) OF LOTS 1 AND 2 IN BLOCK 118 IN SCHOOL SECTION ADDITION TO CHICAGO, COOK COUNTY, ILLINOIS, IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH LIES WEST OF A LINE EXTENDING SOUTH FROM A POINT ON THE NORTH LINE OF SAID LOT 2 WHICH IS 15.24 FEET WEST FROM THE NORTHEAST CORNER THEREOF TO A POINT ON THE SOUTH LINE OF SAID LOT 2 WHICH IS 14.90 FEFT WEST FROM THE SOUTHEAST CORNER THEREOF, EXCEPTING FROM THE AFOREMENTIONED PART OF LOT 2 THAT PORTION OF SAID PART LYING SOUTH OF THE NORTH 90 FEET OF LOT 2 AND FALLING WITHIN THE EAST 15 FEFT OF LOT 2.

PARCEL 3:

TOGETHER WITH LOT 1 (EXCEPT THE SOUTH 2 FEET THER LOF) IN MAJOR'S SUBDIVISION OF SUB-LOTS 4, 5, 6 AND 8 AND THE WEST 15 FEET OF LOT 9 (EXCEPTING THEREFROM THAT PART OF SAID LOTS 6 AND 8 TAKEN FOR LA SALLE STREET) IN THE SUBDIVISION OF LOTS 1 AND 2 IN BLOCK 118 IN SCHOOL SECTION ADDITION TO CHICAGO COOK COUNTY, ILLINOIS, IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS:

11 South LaSalle, Chicago, Illinois 17-16-204-001 and 17-16-204-003

P.I.N.: