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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



1214516127

Doc#: 1214516127 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/24/2012 03:46 PM Pg: 1 of 4

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

WILLIAM G. SKALITZKY
APPLEGATE & THORNE-THOMSEN
626 W. JACKSON BLVD.
SUITE 400
CHICAGO, ILLINOIS 60661

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
B & B FAMILY FUNERAL HOME, INC., D/B/A LENOIR FUNERAL HOME

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS
1511 ~~151~~ S PULASKI AVE ~~AVE~~ ROAD CHICAGO IL 60623 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
IL CORP ILLINOIS 6825-164-8 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
NEW LIFE COMMUNITY INVESTMENTS, LLC

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS
4952 WEST THOMAS CHICAGO IL 60651 USA

4. This FINANCING STATEMENT covers the following collateral:

ALL THAT PERSONAL PROPERTY DESCRIBED ON EXHBIT "B" ATTACHED HERETO, BEING LOCATED ON THE REAL PROPERTY DESCRIBED ON EXHBIT "A".

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5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] [ADDITIONAL FEE] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

COOK COUNTY, IL

PROPERTY NATIONAL TITLE

1214516127
APYS

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EXHIBIT A

LOTS 43 AND 44 IN BLOCK 5 IN DOUGLAS PARK BOULEVARD
BOHEMIAN LAND ASSOCIATION SUBDIVISION OF THE NORTHWEST
1/4 OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE
THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as 1151 S. Pulaski, Chicago, Illinois 60623
PIN 16-23-122-044

119650v1

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EXHIBIT B Collateral Description

All furnishings, furniture, fixtures, machinery, equipment, appliances, systems, building materials, and personal property of every kind and nature whatsoever which are now or shall be in the future attached to any buildings, structures or improvements of Borrower, wherever located (including, without limitation in warehouses or other storage facilities or in the possession of or on the premises of vendors or manufacturers thereof), or which are used or intended to be used in or in connection with the construction, fixturing, equipping, furnishing, use, operation or enjoyment of the improvements thereon;

All warehouse receipts or other documents of title relating to any of the foregoing;

All permits, licenses and franchises, including all extensions, additions, improvements, betterments, renewals and replacements of any of the foregoing, together with the benefit of any deposits or payments now or hereafter made by Borrower or on its behalf in connection with any of the foregoing;

All rights of Borrower to the payment of money, whether such right to payment now exists or hereafter arises, including, but not limited to, the proceeds of all insurance policies and any grants received by Borrower from the City of Chicago, including the SBIF Grant;

All income, revenues, profit, receipt and charges from the Property;

All intangible general property, accounts, licenses, permits, instruments, contract rights, chattel paper and general intangibles of the Borrower, including but not limited to cash; accounts receivable; bank accounts, certificates of deposit; escrow accounts; insurance proceeds; condemnation rights; deposits; judgments, liens and causes of action; warranties and guarantees, and licenses and certificates of need for operation as a manufacturing facility (but solely to the extent the same can be lawfully pledged and assigned);

All instruments, documents of title, policies of insurance, deposits, monies, or any other property now or hereafter owned by Borrower and now or hereafter in the possession of or under the control of Lender;

All proceeds of any of the foregoing to secure the following obligations:

The payment of the indebtedness due under the terms of the Note and the performance of all other obligations under the Loan Documents;

The performance of any and all covenants, agreements, liabilities and obligations of Borrower to Lender, its successors and assigns, provided for or arising under this Agreement; and payment of all costs and expenses of collection, including, without limitation, reasonable attorneys' fees and expenses incurred by Lender, its successors and assigns, in enforcement of the rights of Lender hereunder or under the Loan Documents.

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EXHIBIT A

LOT 43 AND 44 IN BLOCK 5 IN DOUGLAS PARK BOULEVARD BOHEMIAN LAND ASSOCIATION SUBDIVISION OF THE NORTHWEST ¼ OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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