Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds **UCC FINANCING STATEMENT** Date: 06/15/2012 03:43 PM Pg: 1 of 20 FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional) B. SEND ACKNOWLEDGMENT TO: (Name and Address) KATTEN MUCHIN ROSENMAN LLP **525 WEST MONROE STREET** CHICAGO, ILLINOIS 60661 ATTN: MAPCIA W. SULLIVAN THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1, DEBTOR'S EXACT FULL LEGAL No. 15- insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME 318 RETAIL, L.L.C. 3887845-122-TMS OR 15. INDIVIDUAL'S LAST NAME SUFFIX FIRST NAME MIDDLE NAME 1c. MAILING ADDRESS POSTAL CODE COUNTRY 60604 **USA** 330 S. MICHIGAN AVE., SUITE 19 J5 CHICAGO IL ADD'L INFO RE 16, TYPE OF ORGANIZATION ORGANIZATION , T. I. C. 1g. ORGANIZATIONAL ID #, if any 1f, JURISDICTION OF ORGANIZATION 1d. SEE INSTRUCTIONS ILLINOIS 01658034 LLC NONE DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one de to maime (2a or 2b) - do not abbreviate or combine name 2a. ORGANIZATION'S NAME OR 2b. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX FIRST NAM POSTAL CODE 2c. MAILING ADDRESS an COUNTRY ADD'L INFO RE 26, TYPE OF ORGANIZATION ORGANIZATION 21. JURISDICTION OF ORGA ... ZATION 2g. ORGANIZATIONAL ID #, if any 2d. SEEINSTRUCTIONS NONE DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3e or 3h) 3a. ORGANIZATION'S NAME BIXBY BRIDGE FUND II, LLC FIRST NAME IDDLE NAME SUFFIX 3b. INDIVIDUAL'S LAST NAME JSTAL CODE COUNTRY 3c. MAILING ADDRESS

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO THE COLLATERAL DESCRIBED ON F. VIBIT A ATTACHED HERETO AND MADE A PART HEREOF AND LOCATED ON THE REAL ESTATE DESCRIBED ON EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF.

NORTHBROOK

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
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8, OPTIONAL FILER REFERENCE DATA					
FIXTURE FILING - COOK COUNTY, I	L				

555 SKOKIE BLVD., SUITE 555

4. This FINANCING STATEMENT covers the following collateral:

USA

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318 RETAIL, L.L.C	•						
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Name and address of a REC (if Debtor does not have a re-		ove-described real estate					
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FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR:

318 RETAIL, L.L.C., an Illinois limited liability company

SECURED PARTY:

BIXBY BRIDGE FUND II, LLC, an Illinois limited liability

company

Reterance is hereby made to that certain Mortgage, Security Agreement, Assignment of Leases and Ren's and Fixture Filing dated as of June 12, 2012, made by Debtor for the benefit of Secured Party (fine "Mortgage").

All of Debtor's right, title and interest in and to the Real Estate (as hereinafter defined) and the following described property, rights and interests (referred to collectively herein as, the "Premises"):

- A. All improvements of every nature whatsoever now or hereafter situated on the Real Estate, and all fixtures and personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the Real Estate or the improvements thereon, or in connection with any consequetion thereon, including all extensions, additions, improvements, betterments, renewals, substitution; and replacements to any of the foregoing and all of the right, title and interest of Debtor in and to any such personal property or fixtures together with the benefit of any deposits or payments now or hereafter made on such personal property or fixtures by Debtor or on its behalf ("Improvements");
- B. All easements, rights of way, gores of real state, streets, ways, alleys, passages, sewer rights, air rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances whatsoever, in any way now or hereafter belonging, relating or appertaining to the Real Estate, and the reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever, at law as well as in equity, of Debtor of, in and to the same;
- C. All rents, revenues, issues, profits, proceeds, income, royalties. 'accounts," including "health-care-insurance receivables," escrows, letter-of-credit rights (each as defined in the Code hereinafter defined), security deposits, impounds, reserves, tax refunds and other rights to monies from the Premises and/or the businesses and operations conducted by Debtor thereon (collectively, the "Rents");
- D. All interest of Debtor in all leases now or hereafter on the Premises, whether written or oral ("Leases"), together with all security therefor and all monies payable thereunder;
- E. All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of or used in connection with the Real Estate or the Improvements, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers,

disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same are or shall be attached to the Real Estate or the Improvements in any manner; it being mutually agreed that all of the aforesaid property owned by Debtor and placed on the Real Estate or the Improvements, so far as permitted by law, shall be deemed to be fixtures and a part of the realty; notwithstanding the agreement hereinabove expressed that certain articles of property form a part of the realty covered by this Mortgage and be appropriated to its use and deemed to be realty, to the extent that such agreement and declaration may not be effective and that any of said articles may constitute goods (as said term is used in the Uniform Commercial Code of the State of Illinois in effect from time to time ("Code"), this instrument shall constitute a security agreement, creating a security interest in such goods, as collateral, in Secured Party, 25 a secured party, and Debtor, as Debtor, all in accordance with the Code:

- F. All of Debtor's interests in "general intangibles" including "payment intangibles" and "software" (each as defined in the Code) now owned or hereafter acquired and related to the Premises, including, without limitation, all of Debtor's right, title and interest in and to: (i) all agreements, licenses, permits and contracts to which Debtor is or may become a party and which relate to the Premises; (ii) all obligations and indebtedness owed to Debtor thereunder; (iii) all intellectual property related to the Premises; and (iv) all choses in action and causes of action relating to the Premises;
- G. All of Debtor's accounts now owned or her after created or acquired as relate to the Premises, including, without limitation, all of the following new owned or hereafter created or acquired by Debtor: (i) accounts, contract rights, health-care insurance receivables, book debts, notes, drafts, and other obligations or indebtedness owing to Debtor arising from the sale, lease or exchange of goods or other property and/or the performance of services; (ii) Debtor's rights in, to and under all purchase orders for goods, services or other property; (iii) Debtor's rights to any goods, services or other property represented by any of the Degoing; (iv) monies due to become due to Debtor under all contracts for the sale, lease or exchange of goods or other property and/or the performance of services including the right to payment or goods or other property and/or the performance of services including the right to payment or goods or other property; "investment property," "financial assets," and "securities entitlements" (each as defined in the Code), and (vi) proceeds of any of the foregoing and all collateral security and guaranties of any kind given by any person or entity with respect to any of the foregoing; and all warranties, guarantees, permits and licenses in favor of Debtor with respect to the Premises;
- H. All of Debtor's present and future rights in and to all refunds, rebates reimbursements, reserves, payments, deferred payments, deposits, costs savings, governmental subsidy payments, governmentally-registered credits, other credits, waivers and payments, whether in cash or kind, due from or payable by any governmental agency or any insurance or

utility company relating to any or all of the Premises or arising out of the satisfaction of any condition imposed upon or the obtaining of any approvals for the development of the Premises;

- I. All of Debtor's present and future rights in and to all refunds, rebates, reimbursements, credits and payments of any kind due from or payable by any governmental agency or other entity for any taxes, special taxes, assessments, or similar governmental or quasi-governmental charges or levies imposed upon Debtor with respect to the Premises or arising out of the satisfaction of any condition imposed upon or the obtaining of any approvals for the development of the Premises;
- J. All of Debtor's present and future rights in and to all preservation easements, facade donation agreements, loss development agreements and other similar agreements and easements with respect to the Premises, the facade of the Premises and any loss development rights with respect to the Premises, and all of Debtor's present and future rights in and to any refunds, rebates reimbursements, reserves, payments, deferred payments, deposits, costs savings, governmental subsidy payments, governmentally-registered credits, other credits, waivers and payments, whether in cash or kind, arising out of or related to such preservation easements, facade donation agreements, loss development agreements and other similar agreements and easements;
- K. All of Debtor's present and future intangible property and rights relating to the Premises or the operation thereof, or used in connection therewith, including, but not limited to, all names under or by which the Premises may at any time be operated or known, all rights to carry on business under such names, or any variant thereof, all trade names and trademarks relating in any way to the Premises, all goodwill in any way relating to the Premises, and all permits, licenses, franchises, approvals, variances and land use entitlements relating in any way to, or to the occupancy, operation ownership and use of, the Premises; and
- L. All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Premises or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Premises or proceeds of any sale, option or contract to sell the Premises or any portion thereof.

Defined Terms:

"Real Estate" means the parcels of real estate located in the State of Illinois and legally described on Exhibit B attached hereto and made a part hereof.

RETAIL LEGAL DESCRIPTION

PARCEL 1:

THAT PART OF THE FOLLOWING LAND:

LOTS 1 AND 4 IN BLOCK 8 IN FRACTION SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, COMMONLY KNOWN AS 310 SOUTH MICHIGAN AVENUE, CHICAGO, ILLINOIS, AND THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15, ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, COMMONLY KNOWN AS 318 SOUTH MICHIGAN AVENUE DESCRIBED AS FOLLOWS:

PARCEL B1-B-013:

THAT PART OF THE NOPTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LOT 5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN AVENUE, 19.48 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 33.53 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG SAID SOUTH LINE, 62 % FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 34.11 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 62.83 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +16.00 FEET (CHICAGO CITY DATUM); IN COCK COUNTY, ILLINOIS.

PARCEL R1-B-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LOT 5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN AVENUE, 11.33 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 41.67 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10

SECONDS WEST, ALONG SAID SOUTH LINE, 67.05 FEET; THENCE NORTH 41 DEGREES 18 MINUTES 25 SECONDS EAST, 7.15 FEET TO A POINT, SAID POINT BEING 533 FEET (AS MEASURED PERPENDICULARLY) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 5.68 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 18.32 FEET; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 3.55 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 47.55 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 0.90 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 5.42 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 43.97 FEET TO THE NORTH LINE OF LOT 5 AFORESAID, SAID POINT BEING 47.29 FEET (AS MEASURED ALONG SAID NORTH LINE) EAST OF THE NORTHWEST CORNER OF LOT 5 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 67.30 FEET; THENCE SOUTH 0 DEGLESS 29 MINUTES 50 SECONDS EAST, 1.08 FEET; THENCE SOUTH 41 DEGREES 13 MPNUTES 48 SECONDS EAST, 6.04 FEET TO A POINT, SAID POINT BEING 5.66 FEET (AS MEASURED PERPENDICULARLY) SOUTH OF THE NORTH LINE OF LOT 5 AFORFSAID; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, 13.32 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 45.35 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 8.22 FEET; THENCE SOUTH 89 DEGREES 59 MINUTES 42 SECONDS EAST 16.96 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +16.00 FFET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL FLANE OF ELEVATION +28.30 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINGIS.

PARCEL R2-B-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LOT 5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN A VENUE, 12.34 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 39.46 FEET TO A POINT, SAID POINT BEING 1.20 FEET (AS MEASURED ALONG THE EAST LINE AFORESAID) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 27 MINUTES 44 SECONDS WEST, 32.80 FEET; THENCE NORTH 42 DEGREES 03 MINUTES 56 SECONDS WEST, 5.78 FEET TO A POINT, SAID POINT BEING 5.50 FEET (AS MEASURED PERPENDICULARLY) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 37 MINUTES 14 SECONDS WEST, 25.57 FEET; THENCE SOUTH 41 DEGREES 18 MINUTES 25 SECONDS WEST, 0.92 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 33.89 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS

EAST, 24.61 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 2.74 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, 15.03 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 0.25 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, 23.20 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +28.30 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +39.93 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C3-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +39.93 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +51.04 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C4-G-013:

THE EAST 1.25 FEET (AS MEASURED FERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +51.04 FEET (CHICAGO CTITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +62.10 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C5-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HOLIZONTAL PLANE OF ELEVATION +62.10 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +73.20 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C6-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +73.20 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +84.30 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C7-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +84.30 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +100.56 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL AR-C*-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +123.50 FEET (CHICAGO CITY DATUM) AND HAVING NO UPPER LIMIT; EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCELS C9-21-AR-C*-A6-013; C22-AR-C*-A6-013 & C23-AR-C*A6-013:

PARCEL C9-21-AR-C*-A6-013:

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NOP TH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRD3ED PARCEL; THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET; THENCE SOUTH 20 DEGREES 00 MINUTES 00 SECONDS WEST. 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECONDS WEST, 12.50 FEF.; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +123.50 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +277.44 FEET (CHICAGO CITY DATUM);

AND ALSO EXCEPTING:

PARCEL C22-AR-C*-A6-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE

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14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRD3ED PARCEL; THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET; THENCE SOUTH 20 DEGREES 00 MINUTES 00 SECONDS WEST, 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECONDS WEST, 12.50 FEET; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HOPIZONTAL PLANE OF ELEVATION +277.44 FEET (CHICAGO CITY DATUM) AND LAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +290.04 FEET (CHICAGO CITY DATUM);

AND ALSO EXCEPTING:

PARCEL C23-AR-C*A6-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIOIAN BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET; THENCE SOUTH 20 THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED DEGREES 00 MINUTES 100 SECONDS WEST, 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECCIPDS WEST, 12.50 FEET; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +290.04 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +302.43 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL 2:

AN UNDIVIDED 3% INTEREST IN THE FOLLOWING PARCELS:

PARCEL S1-F*-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; SAID PARCEL HAVING NO LOWER LIMIT AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL B1-F*-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; COMMENCING AT THE NORTHEAST CORNER OF 10T 5 AFORESAID, THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST ALONG THE NORTH LINE OF SAID LOT 5, A DISTANCE OF 62.82 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE SOUTH 0 DECREES 02 MINUTES 18 SECONDS WEST, 53.00 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG SAID SOUTH LINE, 109.05 FEET TO THE EAST LINE OF THE WEST 9.00 FEET OF LOT 5 AFORESAID, BEING ALSO THE EAST LINE OF PART OF THE EAST 1/2 OF AN 18-FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID, OPENED BY ORDINANCE CONFIRMED MAY 26, 1851; THENCE NORTH 0 DEGREES 01 MINIOUE 34 SECONDS EAST, ALONG SAID EAST LINE, 53.00 FEET TO A POINT, SAID POINT BEING 9.00 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 5; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 139.07 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL, HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +16.00 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL 3:

PARKING SPACE UNIT P3-39, IN THE METROPOLITAN TOWER CONDOMINIUM, WHICH PLAT OF SURVEY DELINEATES PART OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE: THAT PART OF LOTS 1 THROUGH 5 AND CHE NORTH-SOUTH 10 FOOT PRIVATE ALLEY IN THE THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED SUPERIOR COURT PARTITION OF LOT 1 IN BLOCK 3 OF FRACTIONAL SECTION 15 ADDITION TO CHICAGO (SUPERIOR COURT DECREE ENTERED APRIL 8,1971) TOGETHER WITH LOTS 4 AND 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, ALL IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. AND IS ATTACHED AS EXHIBIT A TO THE DECLARATION OF CONDOMINIUM RECORDED DECEMBER 17, 2007 AS DOCUMENT NUMBER 0735103078, AS AMENDED FROM TIME TO TIME, TOGETHER WITH SUCH UNITS' UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PARCEL 4:

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PERPETUAL, RECIPROCAL EASEMENT BENEFITING PARCELS 1, 2 AND 3 FOR CAISSONS TO BE CENTERED ON THE DIVIDING LINE BETWEEN LOTS 4 AND 5 IN BLOCK 8 CREATED BY AGREEMENT DATED MAY 1,1923 BETWEEN SIMON W. STRAUS AND CHICAGO TITLE AND TRUST COMPANY, TRUSTEE UNDER TRUST NUMBER 11227, RECORDED DECEMBER 26,1924 AS DOCUMENT NUMBER 8718964.

PARCEL 5:

PERPETUAL EASEMENT BENEFITING PARCELS 1, 2 AND 3 CREATED BY RECIPROCAL EASEMENT AND OPERATING AGREEMENT RECORDED NOVEMBER 4,1977 AS DOCUMENT NUMBER 24180486, TO USE OIL TANKS AND RELATED PIPING LINES AND CONDUITS LOCATED IN THE CNA BUILDINGS, AS THEREIN DEFINED, FOR THE PURPOSE OF THE STORAGE OF FUEL OIL AND FOR ENTRY UPON AND FOR INGRESS AND EGRESS FOR MEN, MATERIAL AND EQUIPMENT TO THE EXTENT REASONABLY NECESSARY IN THE PERFORMANCE OF OIL TANK MAINTENANCE, AS THEREIN DEFINED.

PARCEL 6:

NON-EXCLUSIVE EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCELS 1, 2 AND 3 AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT RECORDED DECEMBER 17,2007 AS DOCUMENT NUMBER 0735103077, AS AMENDED BY FIRST AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED FEBRUARY 14,2008 AS DOCUMENT NUMBER 0804531073 AND AS AMENDED BY SECOND AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED AUGUST 29, 2008 AS DOCUMENT NUMBER C&24216033, OVER THE LAND DESCRIBED THEREIN, INCLUDING BUT NOT LIMITED TO THOSE CERTAIN EASEMENTS MORE PARTICULARLY GRANTED, DEFINED AND DESCRIBED AS THAT CERTAIN ELECTRICAL SWITCH, GEAR AND LOW VOLTAGE EQUIPMENT ROOM EASEMENT, THAT CERTAIN COMMON WALLS, FLOORS AND CEILING EASEMENT, THAT CERTAIN BLACK IRON GRILL VENTING FASEMENT, THAT CERTAIN 318 RETAIL MECHANICAL ROOMS EASEMENT, THAT CERTAIN 310 SERVICE ELEVATOR EASEMENT, THAT CERTAIN REFUSE CHUIE EASEMENT, THAT CERTAIN AIR SHAFTS EASEMENT, THAT CERTAIN 310 PESIDENTIAL FITNESS CENTER EASEMENT, THAT CERTAIN SOUTHERN BERTHS OF LOADING DOCK AREA EASEMENT, THAT CERTAIN NORTHERN BERTHS OF LOADING DOCK AREA EASEMENT, THAT CERTAIN TRASH DUMPSTER EASEMENT, THAT CERTAIN EMERGENCY STAIRWAY EASEMENT, THAT CERTAIN ABANDONED ELEVATOR SHAFTS EASEMENT, THAT CERTAIN GARAGE EASEMENT, THAT CERTAIN FIRE CONTROL PANEL EASEMENT, THAT CERTAIN INGRESS AND EGRESS IN FAVOR OF 318 RETAIL EASEMENT THAT CERTAIN FUTURE DEVELOPMENT EASEMENT, THAT RESIDENTIAL **CERTAIN** 310 THAT EASEMENT, **TERRACES** CERTAIN ENCROACHMENT EASEMENT, THAT CERTAIN GARAGE STRUCTURAL SUPPORT EASEMENT, THAT CERTAIN COMMON WALLS, FLOORS AND CEILINGS EASEMENT, THAT CERTAIN WINDOW WASHING EASEMENT, THAT CERTAIN 310 RESIDENTIAL ENCROACHMENTS EASEMENT AND THAT CERTAIN COMMON WALLS, FLOORS AND CEILINGS EASEMENT.

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Common Address: 318 and 310 South Michigan Avenue, Chicago, Illinois

Parcel Identification Numbers: 17-15-107-070-0000

17-15-107-054-0000 17-15-107-078-1162

ALSO LEGALLY DESCRIBED AS:

318 RETAIL, L.L.C., AN ILLINOIS LIMITED LIABILITY COMPANY AS TO (I) PARCEL 1, WHICH INCLUDES: PARCELS B1-B-013, R1-B-013, R2-B-013, C3-G-013, C4-G-013, C5-G-013, C6-G-013, C7-G-13 AND AR-C*-013 (EXCEPT PARCELS C9-21-AR-C-A6-013, C22-1R-C-A6-13 AND C23-AR-CA6-13) AND AN UNDIVIDED 3% INTEREST IN THE FOLLOWING PARCELS: S1-F*-013 AND B1-F*-013, (II) PARCELS 2, 3 AND 4 AND (III) AND PARKING UNIT P3-39 AS MORE PARTICULARLY DESCRIBED AS PART OF PARCELS 5, 6, 7 AND 8 BELOW, ALL OF WHICH IS MORE PARTICULARLY DESCRIBED BELOW:

PARCEL 1:

THAT PART OF THE FOLLOWING LAND: LOTS 1 AND 4 IN BLOCK 8 IN FRACTION SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS COMMONLY KNOWN AS 310 SOUTH MICHIGAN AVENUE, CHICAGO, ILLINOIS, AND THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15, APPLITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, COMMONLY KNOWN AS 318 SOUTH MICHIGAN AVENUE DESCRIBED AS FOLLOWS:

PARCEL BI-B-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LOT 5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN AVENUE, 19.48 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 33.53 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG SAID SOUTH LINE, 62.86 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 34.11 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 62.83 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL

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PLANE OF ELEVATION +16.00 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL R1-B-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LC [5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN AVENUE, 11.33 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 41.67 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG SAID SOUTH LINE, 67.05 FEET; THENCE NORTH 41 DEGREES 18 MINUTES 25 SECONDS EAST, 7.15 FEET TO A POINT, SAID POINT BEING 533 FEET (AS MEASURED PERPENDICULARLY) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 .. FORESAID; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 5.68 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 18.3.2 FEET; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 3.55 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 47.55 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 0.90 FEET; THENCE NORTH 89 DEGREES 57 MINUTES 42 SECONDS WEST, 5.42 FELT; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 43.97 FEET TO THE MORTH LINE OF LOT 5 AFORESAID, SAID POINT BEING 47.29 FEET (AS MEASURED ALONG SAID NORTH LINE) EAST OF THE NORTHWEST CORNER OF LOT 5 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 67.30 FEET; THENCE SOUTH 8 DEGREES 29 MINUTES 50 SECONDS EAST, 1.38 FEET; THENCE SOUTH 41 DEGREES 13 MINUTES 48 SECONDS EAST, 6.04 FEET TO A POINT, SAID POINT BEING 5.66 FEET (AS MEASURED PERPENDICULARLY) SOUTH OF THE NORTH LINE OF LOT 5 AFORESAID; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, 13.32 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SICONDS EAST, PERPENDICULAR TO THE LAST DESCRIBED LINE, 45.35 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 8.22 FEET; THENCE SOUTH 89 DEGREES 59 MINUTES 42 SECONDS EAST, 16.96 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +16.00 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +28.30 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL R2-B-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG THE EAST LINE OF SAID LOT 5, BEING ALSO THE WEST LINE OF SOUTH MICHIGAN AVENUE, 12.34 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING SOUTH 0 DEGREES 00 MINUTES, 18 SECONDS WEST, ALONG SAID EAST LINE, 39.46 FEET TO A POINT, SAID POINT BEING 1.20 FEET (AS MEASURED ALONG THE EAST LINE AFORESAID) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 27 M.NUTES 44 SECONDS WEST, 32.80 FEET; THENCE NORTH 42 DEGREES 03 MINUTES 56 SECONDS WEST, 5.78 FEET TO A POINT, SAID POINT BEING 5.50 FEET (AS MEASURED PERPENDICULARLY) NORTH OF THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 37 MINUTES 14 SECONDS WEST, 25.57 FEET; THENCE SOUTH 41 DEGREES 18 MINUTES 25 SECONDS WEST, 0.92 FEET; THENCE NORTH 0 DEGREES 02 MINUTES 18 SECONDS EAST, 33.89 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, 24.61 FEET; THENCE NORTH O DEGREES 02 MINUTES 18 SECONDS EAST, 2.74 FEET; THENCE SOUTH 89 DEGREE'S 57 MINUTES 42 SECONDS EAST, 15.03 FEET; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, 0.25 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 42 SECONDS EAST, 23.20 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELFVATION +28.30 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +39.93 FEET (CHICAGO CITY DATUM); IN COOK CCUNTY, ILLINOIS.

PARCEL C3-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A PORIZONTAL PLANE OF ELEVATION +39.93 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +51.04 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C4-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +51.04 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +62.10 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C5-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +62.10 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +73.20 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C6-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +73.20 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +84.30 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL C7-G-013:

THE EAST 1.25 FEET (AS MEASURED PERPENDICULARLY) OF THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FLACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NOF I'LL RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +84.30 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +1.00 56 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL AR-C*-013:

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15 TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +123.50 FEET (CHICAGO CITY DATUM) AND HAVING NO UPPER LIMIT. EXCEPTING THEREFROM, PARCEDS C9-21-AR-C-A6-013, C22-1R-C-A6-13 AND C23-AR-CA6-13.

PARCEL C9-21-AR-C*-A6-013 (EXCEPTED PARCEL):

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG

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SAID NORTH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRD3ED PARCEL; THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET; THENCE SOUTH 20 DEGREES 00 MINUTES 00 SECONDS WEST, 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECONDS WEST, 12.50 FEET; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +123.50 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HOPIZONTAL PLANE OF ELEVATION +277.44 FEET (CHICAGO CITY DATUM);

PARCEL C22-AK-C*-A6-013 (EXCEPTED PARCEL):

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NOKIH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRD3ED PARCEL; THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET, THENCE SOUTH 20 DEGREES 00 MINUTES 00 SECONDS WEST, 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECONDS WEST, 12.50 FEET; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +277 14 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +290.04 FEET (CHICAGO CITY DATUM);

PARCEL C23-AR-C*A6-013 (EXCEPTED PARCEL):

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTH LINE OF LOT 5 AFORESAID AND THE EAST LINE OF THE NORTH-SOUTH 18 FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 4.96 FEET TO THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED PARCEL; THENCE CONTINUING NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 13.71 FEET; THENCE SOUTH 0 DEGREE 01 MINUTES 34 SECONDS WEST, PARALLEL WITH THE EAST LINE AFORESAID, 0.68 FEET; THENCE SOUTH 20 THIS POLICY

VALID ONLY IF SCHEDULE B IS ATTACHED DEGREES 00 MINUTES 00 SECONDS WEST, 5.76 FEET; THENCE NORTH 70 DEGREES 00 MINUTES 00 SECONDS WEST, 12.50 FEET; THENCE NORTH 0 DEGREE 01 MINUTES 34 SECONDS EAST, PARALLEL WITH THE EAST LINE AFORESAID, 1.70 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +290.04 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +302.43 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL S1-F*-013 (UNDIVIDED 3% INTEREST):

THAT PART OF THE NORTH 53 FEET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE TOURD PRINCIPAL MERIDIAN; SAID PARCEL HAVING NO LOWER LIMIT AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO C'TY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL B1-F*-013 (UNDIVIDED 3% INTEREST):

THAT PART OF THE NORTH 53 FRET OF LOT 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO DI SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MELIDIAN; COMMENCING AT THE NORTHEAST CORNER OF LOT 5 AFORESAID, THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG THE NORTH LINE OF SAID LOT 5, A DISTANCE OF 62.82 FEET TO THE POINT OF BEGINNING OF THIS FOLLOWING DESCRIBED PARCEL; THENCE SOUTH 0 DEGREES 02 MINUTES 18 SECONDS WEST, 53.00 FEET TO THE SOUTH LINE OF THE NORTH 53.00 FEET OF LOT 5 AFORESAID; THENCE SOUTH 89 DEGREES 30 MINUTES 10 SECONDS WEST, ALONG SAID SOUTH LINE, 109.05 FEET TO THE EAST LINE OF THE WEST 9.00 FEET OF LOT 5 AFORESAID, BEING ALSO THE EAST LINE OF PART OF THE EAST 1/2 OF AN 18-FOOT PUBLIC ALLEY IN BLOCK 8 AFORESAID, OPENED BY ORDINANCE CONFIRMED MAY 26, 1851; THENCE NORTH 0 DEGREES 01 MINUTE 34 SECONDS EAST, ALONG SAID EAST LINE, 53.00 FEET TO A POINT, SAID POINT BEING 9.00 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 5; THENCE NORTH 89 DEGREES 30 MINUTES 10 SECONDS EAST, ALONG SAID NORTH LINE, 109.07 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; SAID PARCEL HAVING AS A LOWER LIMIT A HORIZONTAL PLANE OF ELEVATION +7.06 FEET (CHICAGO CITY DATUM) AND HAVING AS AN UPPER LIMIT A HORIZONTAL PLANE OF ELEVATION +16.00 FEET (CHICAGO CITY DATUM); IN COOK COUNTY, ILLINOIS.

PARCEL 2:

PERPETUAL, RECIPROCAL EASEMENT BENEFITING PARCEL 1 FOR CAISSONS TO BE CENTERED ON THE DIVIDING LINE BETWEEN LOTS 4 AND 5 IN BLOCK 8 CREATED BY AGREEMENT DATED MAY 1,1923 BETWEEN SIMON W. STRAUS AND CHICAGO TITLE AND TRUST COMPANY, TRUSTEE UNDER TRUST NUMBER 11227, RECORDED DECEMBER 26,1924 AS DOCUMENT NUMBER 8718964.

PARCEL 3:

PERPETUAL EASEMENT BENEFITING PARCEL 1 CREATED BY RECIPROCAL EASEMENT AND OPERATING AGREEMENT RECORDED NOVEMBER 4,1977 AS DOCUMENT NUMBER 24180486, TO USE OIL TANKS AND RELATED PIPING LINES AND CONDUITS LOCATED IN THE CNA BUILDINGS, AS THEREIN DEFINED, FOR THE PURPOSE OF THE STORAGE OF FUEL OIL AND FOR ENTRY UPON AND FOR INGRESS AND EGRESS FOR MEN, MATERIAL AND EQUIPMENT TO THE EXTENT REASONABLY NECESSARY IN THE PERFORMANCE OF OIL TANK MAINTENANCE, AS THEREIN DEFINED.

PARCEL 4:

NON-EXCLUSIVE LASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCELS 1 AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT RECORDED DECEMBER 17,2007 AS DOCUMENT NUMBER 0735103077, AS AMENDED BY FIRST AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED FEBRUARY 14,2008 AS DOCUMENT NUMBER 0804531073 AND AS AMENDED BY SECOND AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED AUGUST 29, 2008 AS DOCUMENT NUMBER 0824216033, OVER THE LAND DESCRIBED THEREIN, INCLUDING OUT NOT LIMITED TO THOSE CERTAIN EASEMENTS MORE PARTICULARLY GRANTED, DEFINED AND DESCRIBED AS THAT CERTAIN ELECTRICAL SWITCH GEAR AND LOW VOLTAGE EQUIPMENT ROOM EASEMENT, THAT CERTAIN COMMON WALLS, FLOORS AND CEILING EASEMENT THAT CERTAIN BLACK IRON CALL VENTING EASEMENT, THAT CERTAIN 318 RETAIL MECHANICAL ROOMS FASEMENT, THAT CERTAIN 310 SERVICE ELEVATOR EASEMENT, THAT CERTAIN REFUSE CHOTE EASEMENT THAT CERTAIN AIR SHAFTS EASEMENT, THAT CERTAIN 310 RESIDENTIAL FITNESS CENTER EASEMENT, THAT CERTAIN SOUTHERN BERTHS OF LOADING DOCK AREA EASEMENT, THAT CERTAIN NORTHERN BERT'S OF LOADING DOCK AREA EASEMENT, THAT CERTAIN TRASH DUMPSTER EASEMENT, THAT CERTAIN EMERGENCY STAIRWAY EASEMENT, THAT CERTAIN ABANDONED ELEVATOR SHAFTS EASEMENT, THAT CERTAIN GARAGE EASEMENT, THAT CFRTAIN FIRE CONTROL PANEL EASEMENT, THAT CERTAIN INGRESS AND EGRESS IN AVOR OF 318 RETAIL EASEMENT THAT CERTAIN FUTURE DEVELOPMENT EASEMENT, THAT EASEMENT, CERTAIN 310 THAT TERRACES ENCROACHMENT EASEMENT, THAT CERTAIN GARAGE STRUCTURAL SUPPORT EASEMENT, THAT CERTAIN COMMON WALLS, FLOORS AND CEILINGS EASEMENT, THAT CERTAIN WINDOW WASHING EASEMENT, THAT CERTAIN 310 RESIDENTIAL ENCROACHMENTS EASEMENT AND THAT CERTAIN COMMON WALLS, FLOORS AND CEILINGS EASEMENT.

PARCEL 5:

PARKING SPACE UNIT P3-39 IN THE METROPOLITAN TOWER CONDOMINIUM, WHICH PLAT OF SURVEY DELINEATES PART OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE:

THAT PART OF LOTS 1 THROUGH 5 AND THE NORTH-SOUTH 10 FOOT PRIVATE ALLEY IN THE SUPERIOR COURT PARTITION OF LOT 1 IN BLOCK 8 OF FRACTIONAL SECTION 15 ADDITION TO CHICAGO (SUPERIOR COURT DECREE ENTERED APRIL 8, 1971) TOGETHER WITH LOTS 4 AND 5 IN BLOCK 8 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, ALL IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS AND IS ATTACHED AS EXHIBIT A TO THE DECLARATION OF CONDOMINIUM RECORDED DECEMBER 17, 2007 AS DOCUMENT NUMBER 0735103078, AS AMENDED FROM TIME TO TIME, TOGETHER WITH SUCH UNITS' UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PARCEL 6:

PERPETUAL, RECIFFOCAL EASEMENT BENEFITING PARCEL 5 FOR CAISSONS TO BE CENTERED ON THE DIVIDING LINE BETWEEN LOTS 4 AND 5 IN BLOCK 8 CREATED BY AGREEMENT DATED MAY 1,1923 BETWEEN SIMON W. STRAUS AND CHICAGO TITLE AND TRUST COMPANY, TRUSTEE UNDER TRUST NUMBER 11227, RECORDED DECEMBER 26,1924 AS DOCUMENT NUMBER 8718964.

PARCEL 7:

PERPETUAL EASEMENT BENEFITING PARCEL 5 CREATED BY RECIPROCAL EASEMENT AND OPERATING AGREEMENT RECORDED NOVEMBER 4, 1977 AS DOCUMENT NUMBER 24180486, TO USE OF TANKS AND RELATED PIPING LINES AND CONDUITS LOCATED IN THE CNA BUILDINGS, AS THEREIN DEFINED, FOR THE PURPOSE OF THE STORAGE OF FUEL OIL AND FOR ENTRY UPON AND FOR INGRESS AND EGRESS FOR MEN, MATERIAL AND FQUIPMENT TO THE EXTENT REASONABLY NECESSARY IN THE PERFORMANCE OF OIL TANK MAINTENANCE, AS THEREIN DEFINED.

PARCEL 8:

NON-EXCLUSIVE EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 5 AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT RECORDED DECEMBER 17,2007 AS DOCUMENT NUMBER 0735103077, AS AMENDED BY FIRST AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED FEBRUARY 14,2008 AS DOCUMENT NUMBER 0804531073 AND AS AMENDED BY SECOND AMENDMENT TO RECIPROCAL EASEMENT AGREEMENT RECORDED AUGUST 29, 2008 AS DOCUMENT NUMBER 0824216033, OVER THE LAND DESCRIBED THEREIN, AS MORE PARTICULARLY GRANTED, DEFINED AND DESCRIBED THEREIN.

Common Address: 318 and 310 South Michigan Avenue, Chicago, Illinois

Parcel Identification Numbers: 17-15-107-070-0000

17-15-107-054-0000 17-15-107-078-1162