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Doc#: 1218116094 Fee: \$66.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 06/29/2012 04:52 PM Pg: 1 of 15

Property of Cook County Clerk's Office

This instrument prepared by
and when recorded return to:
Crystal S. Maher
Senior Counsel
City of Chicago
Office of Corporation Counsel
Room 600
121 North LaSalle Street
Chicago, Illinois 60602

N01120303 - 15819-007

ASSIGNMENT OF RENTS AND LEASES

Dated as of June 1, 2012

KNOW ALL PERSONS BY THESE PRESENTS THAT

Lakefront Phase II, LLC, an Illinois limited liability company (the "Assignor"), whose office is located at c/o Davis Lakefront LLC, 3619 South State Street, Suite 400, Chicago, Illinois 60609, in consideration of One Dollar paid by the City of Chicago, Illinois (the "Assignee"), whose office is located at 121 North LaSalle Street, Chicago, Illinois 60602, subject to the interest of the Chicago Housing Authority ("CHA") and the U.S. Department of Housing

-1-

Near North National Title
222 N. LaSalle
Chicago, IL 60601

13

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and Urban Development under that certain Regulatory and Operating Agreement from the Assignor to the CHA dated as of the date hereof and recorded in the Office of the Cook County Recorder of Deeds with respect to the subsidized units in the Premises (as defined in the hereinafter defined Mortgage) to be used as "public housing," hereby conveys, transfers and assigns unto the Assignee, its successors and assigns, all the rights, interest and privileges, which the Assignor, its successors and assigns, as lessor, has and may have in the leases now existing (as more particularly described on Exhibit B attached hereto and hereby made a part hereof) or hereafter made and affecting the real property described below or any part thereof, as said leases may have been or may from time to time be hereafter, modified, extended and renewed, with all rents, income, issues and profits due and becoming due therefrom. The Assignor will, on request of the Assignee, execute assignments of any future leases affecting any part of the Premises (as defined in the hereinafter defined Mortgage).

This Assignment of Rents and Leases (this "Assignment") is made as additional security for the obligations of the Assignor under a certain Housing Loan Agreement dated of even date herewith (hereinafter, as the same may be amended, supplemented and restated from time to time called the "Loan Agreement") between the Assignor and the Assignee and for the obligations of the Assignor under its promissory note (herein such note, together with any and all amendments or supplements thereto, extensions thereof and notes which may be taken in whole or partial renewal, substitution or extension thereof, shall be called the "Note") in the principal amount of \$5,000,000, dated of even date herewith and payable to the Assignee. The obligations of the Assignor under the Loan Agreement and the Note are secured by, among other things, a certain Junior Mortgage, Security Agreement and Financing Statement dated of even date herewith (hereinafter, as the same may be amended, supplemented and restated from time to time called the "Mortgage") from the Assignor to the Assignee, which Mortgage constitutes a lien on and otherwise relates to certain interests of the Assignor in certain real estate situated in the City of Chicago, Cook County, Illinois, described in Exhibit A attached hereto and hereby made a part hereof, and described in the Mortgage, and the acceptance of this Assignment and the collection of rents or the payments under the leases hereby assigned shall not constitute a waiver of any rights of the Assignee under the terms of the Mortgage. It is expressly understood and agreed by the parties hereto that before an event of default (which is not cured within any applicable notice and/or cure periods) occurs hereunder, or under the terms of the Loan Agreement, the Mortgage or any of the other Loan Documents (as defined in the Loan Agreement) (an "Event of Default"), the Assignor shall have the right to collect said rents, income, issues and profits from the aforementioned leases and to retain, use and enjoy the same; provided, however, that even before an Event of Default occurs, no rent more than one month in advance (other than reasonable security deposits) shall be collected or accepted without the prior written consent of the Assignee. Anything to the contrary notwithstanding, after the occurrence of an Event of Default, the Assignor hereby assigns to the Assignee any award made hereafter to the Assignor in any court procedure involving any of the lessees in any bankruptcy, insolvency or reorganization proceedings in any state or federal court, and any and all payments made by lessees in lieu of rent. Upon the occurrence of an Event of Default, the Assignor hereby appoints the Assignee as its irrevocable attorney in fact to appear in any action and/or to collect any such award or payment; subject to the condition, however, that if after the occurrence of an Event of Default, said Event of Default shall be cured or waived, the appointment of the Assignee as attorney in fact for the Assignor shall cease and determine.

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The Assignor, if an Event of Default has occurred and is continuing, hereby authorizes the Assignee, at its option, to enter and take possession of the Premises and to manage and operate the same, to collect all or any rents accruing therefrom and from said leases, to let or relet the Premises or any part thereof, to cancel and modify leases, evict tenants, bring or defend any suits in connection with the possession of the Premises in its own name or the Assignor's name, make repairs as the Assignee deems appropriate, and perform such other acts, in its own name or the Assignor's name, in connection with the management and operation of the Premises as the Assignee, in its discretion, may deem proper. The Assignor, in such case, shall cooperate with the Assignee in all other respects to effectuate the terms and conditions hereof.

The receipt by the Assignee of any rents, income, issues or profits pursuant to this Assignment after the institution of foreclosure proceedings under the Mortgage shall not cure such default nor affect such proceedings or any sale pursuant thereto. Upon foreclosure of the Mortgage (for which this Assignment serves as additional security), it is understood by the Assignor and the Assignee that the Assignee's rights under this Assignment continue through the period of foreclosure.

The Assignee shall not be obligated to perform or discharge any obligation or duty to be performed or discharged by the Assignor under any of the said leases, and the Assignor hereby agrees to indemnify the Assignee for, and to defend and save it harmless from, any and all liability arising from any of said leases or from this Assignment (other than any liability arising out of the Assignee's gross negligence or willful misconduct following the Assignee's acquisition of title to or control of the Premises, unless such act is taken in response to (1) any negligent act or omission of the Assignor, the Managing Member or the Owner, or (2) any breach (other than failure to repay the Loan) by the Assignor, the Managing Member or the Owner, of any provisions of the instruments executed by the Assignor, the Managing Member or the Owner, in connection with the Loan), and this Assignment shall not place responsibility for the control, care, management or repair of the Premises upon the Assignee, or make the Assignee responsible or liable for any negligence in the management, operation, upkeep, repair or control of the Premises resulting in loss or injury or death to any tenant, licensee, employee or stranger.

The Assignor covenants and represents that (i) the Assignor has full right and title to assign all leases assigned hereunder and the rents, income, issues and profits due or to become due thereunder; (ii) the terms of said leases have not been changed from the terms in the copy of said leases submitted to the Assignee for approval; (iii) no other assignment of any interest therein has been made (or will be made) other than to the Senior Lender, the CHA Senior Lender, and CHA DTC Junior Lender (all as defined in the Loan Agreement); (iv) there are no existing defaults under the provisions thereof; (v) all rents due under any of said leases on or before the date hereof have been paid in full to the Assignor; (vi) other than reasonable security deposits, no rents under any of said leases have heretofore been collected more than one month in advance; (vii) the Assignor has not granted any concession to any lessee under any of said leases other than as appears in the terms thereof; (viii) the Assignor will comply with all of the material terms of all of said leases; (ix) the Assignor will promptly give the Assignee a copy of any notice received by the Assignor concerning any material default by the Assignor under any of said leases; and (x) the Assignor will not hereafter cancel, surrender or terminate any of said leases, or exercise any option which might lead to such termination or change, or alter or modify any of said leases or consent to the release of any party liable thereunder or to the assignment of

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any lessee's interest in the lease to which such lessee is a party, other than in the ordinary course of business of the Assignor.

The Assignor hereby authorizes the Assignee, if an Event of Default has occurred and is continuing, to give notice in writing of this Assignment at any time to any tenant under any of said leases.

The full performance of the Loan Agreement and the Mortgage and the duly recorded release or reconveyance of the Premises and security interests described therein shall render this Assignment void and upon the written request of the Assignor, the Assignee shall execute and deliver to the Assignor a recordable release of this Assignment.

The net proceeds collected by the Assignee under the terms of this Assignment shall be applied, at the option of the Assignee, to pay all costs and expenses in connection with the management and operation of the Premises, and/or to pay all or any portion of the entire indebtedness from time to time outstanding and secured by the Loan Agreement and the Mortgage. The Assignee shall not be accountable for any monies other than said net proceeds actually received by the Assignee under the terms of this Assignment, nor shall the Assignee be liable for any failure to collect rents or other payments due from lessees under the leases assigned hereunder.

This Assignment applies to and binds the parties hereto and their respective heirs, administrators, executors, successors and assigns, as well as any subsequent owner of the real estate described herein and any assignee of the Mortgage.

This Assignment will be subject and subordinate in each and every respect to any and all rights of any kind created by the Senior Loan Assignment (as defined in the Loan Agreement) and the CHA Senior Loan Assignment (as defined in the Loan Agreement).

So long as any senior assignment of rents and leases referenced in the immediately preceding paragraph (each, a "Senior Assignment") is in effect, in the event of any conflict between the provisions of this Agreement and a Senior Assignment, the provisions of a Senior Assignment shall prevail. Any waiver or forbearance by any of such senior lenders under their respective Senior Assignment shall not impair the priority of its lien under such lender's respective other senior documents.

This Assignment shall be governed as to performance and interpretation in accordance with the internal laws of the State of Illinois without regard to its conflict of laws principles.

If any provision of this Assignment, or any paragraph, sentence, clause, phrase or word, or the application thereof, in any circumstance, is held invalid, the remainder of this Assignment shall be construed as if such invalid part were never included herein and this Assignment shall be and remain valid and enforceable to the fullest extent permitted by law.

All capitalized terms used but not otherwise defined herein shall have the same meanings as set forth in the Loan Agreement.

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The indebtedness evidenced by the Note shall be non-recourse to the extent and in accordance with the conditions specified therein and in the Loan Agreement.

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IN WITNESS WHEREOF, the Assignor has hereunto set its hand and seal as of the day and year first above written.

LAKEFRONT PHASE II, LLC, an
Illinois limited liability company

By: Lakefront Phase II Manager LLC,
an Illinois limited liability company
Its Managing Member

By: Davis Lakefront LLC,
an Illinois limited liability company
Its Sole Member

By: REK
Robert E. Kujala
Its Manager

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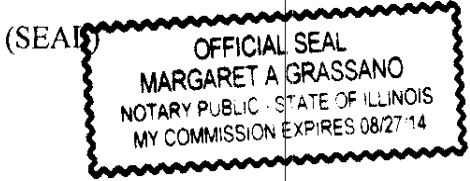
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that Robert Koerner, personally known to me to be the manager of Davis Lakefront LLC ("Davis"), the sole member of Lakefront Phase II Manager LLC, an Illinois limited liability company, the managing member (the "Managing Member") of Lakefront Phase II, LLC, an Illinois limited liability company ("Borrower"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as the Managing Member of the Borrower, and on behalf of the Davis, and all the entities identified in the signature block therein, he signed and delivered the said instrument and caused the corporate seal of the Borrower to be affixed thereto, pursuant to authority given by the members of the Managing Member, as his free and voluntary act, and as the free and voluntary act and deed of the Managing Member, all other applicable entities, and the Borrower, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 26th day of June, 2012.

Margaret A. Grassano
Notary Public



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EXHIBIT A

Legal Description

See attached.



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EXHIBIT A LEGAL DESCRIPTION

Parcel 1: (Known as 1106 E. 42nd Place)

That part of Lot 2 and Outlot B in Block 4, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Southeast corner of said Outlot B; thence South 88 degrees 41 minutes 39 seconds West along the South line of said Outlot B 119.13 feet to the Southwest corner of said Outlot B; thence North 24 degrees 24 minutes 35 seconds West along the Southwest line of said Lot 2, a distance of 58.92 feet; thence North 63 degrees 35 minutes 37 seconds East 105.83 feet to the Northeast line of said Lot 2; thence South 26 degrees 24 minutes 17 seconds East along the Northeast line of said Lot 2 and Outlot B 109.42 feet; to the Point of Beginning, in Cook County, Illinois.

Parcel 2: (Known as 1110 E. Bowen Ave.)

That part of Lots 9 and 10 in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Southeast corner of said Lot 10 in Block 3; thence South 63 degrees 36 minutes 06 seconds West along the Southeast line of said Lot 10, a distance of 71.67 feet; thence North 26 degrees 24 minutes 59 seconds West 45.35 feet; thence South 63 degrees 35 minutes 01 seconds West 3.00 feet; thence North 26 degrees 24 minutes 59 seconds West 45.33 feet; thence North 63 degrees 36 minutes 51 seconds East 74.62 feet to the Northeast line of said Lot 9; thence South 26 degrees 26 minutes 38 seconds East along the northeast line of said Lot 9, a distance of 7.58 feet; thence South 63 degrees 36 minutes 51 seconds West 19.00 feet; thence South 26 degrees 26 minutes 38 seconds East 48.00 feet; thence North 63 degrees 36 minutes 51 seconds East 19.00 feet to the Northeast line of said Lot 10; thence South 26 degrees 26 minutes 38 seconds East 35.09 feet; to the Point of Beginning, in Cook County, Illinois.

Parcel 3: (Known as 1113 E. Bowen Ave.)

That part of Lots 3, 18 and Outlot A in Block 4, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Northwest corner of said Outlot A; thence North 63 degrees 36 minutes 06 seconds East along the Northwest line of said Outlot A and Lot 18, a distance of 32.67 feet; thence South 26 degrees 24 minutes 17 seconds East 88.00 feet; thence South 63 degrees 36

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minutes 06 seconds West 32.68 feet to the Southwest line of said Lot 3; thence North 26 degrees 23 minutes 54 seconds West along the Southwest line of said Lot 3, and Outlot A, 88.00 feet; to the Point of Beginning, in Cook County, Illinois.

Parcel 4: (Known as 1120 E. Bowen Ave.)

That part of Lots 14, 15, and Outlot D, in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Southeast corner of said Lot 15; thence South 63 Degrees 36 minutes 06 seconds West along the Southeast line of said Lots 14 and 15, 30.83 feet; thence North 26 degrees 23 minutes 43 seconds West 93.93 feet to the Northwest line of said Outlot D; thence North 64 degrees 14 minutes 08 seconds East along the Northwest line of said Outlot D 30.10 feet to the Northeast corner of said Outlot D; thence South 26 degrees 50 minutes 42 seconds East along the Northeast line of said Outlot D and Lot 15, a distance of 93.60 feet to the Point of Beginning, in Cook County, Illinois.

Parcel 5: (Known as 1125 E. Bowen Ave.)

That part of Lots 3, 13, 14 and Outlot A in Block 4, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Northeast corner of said Outlot A; thence South 30 degrees 07 minutes 18 seconds East along the Northeast line of said Outlot A and Lot 3, a distance of 88.19 feet; thence South 63 degrees 36 minutes 06 seconds West 56.92 feet; thence North 26 degrees 26 minutes 07 seconds West 88.00 feet to the Northwest line of said Lot 14; thence North 63 degrees 36 minutes 06 seconds East along the Northwest line of said Lots 13, 14 and Outlot A 51.25 feet; to the Point of Beginning, in Cook County, Illinois.

Parcel 6: (Known as 1128 E. Bowen Ave.)

That part of Lots 16, 17, and Outlot E, in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Southwest corner of said Outlot E; thence North 26 Degrees 50 minutes 42 seconds West along the Southwest line of said Outlot E, 35.07 feet; thence North 63 degrees 36 minutes 06 seconds East 19.16 feet; thence North 26 degrees 24 minutes 55 seconds West 48.00 feet; thence South 63 degrees 36 minutes 06 seconds West 19.52 feet to the Southwest line of said Outlot E; thence North 26 degrees 50 minutes 42 seconds West, along the Southwest line of said Outlot E 7.63 feet to a point 7.92 feet Southeasterly of the Northwest line of said Outlot E;

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thence North 63 degrees 37 minutes 37 seconds East parallel with the Northwest line of said Outlot E 80.00 feet; thence South 26 degrees 22 minutes 16 seconds East 90.66 feet to the Southeast line of said Lot 16; thence South 63 degrees 36 minutes 06 seconds West along the Southeast line of said lots 16 and Outlot E, 79.25 feet to the Point of Beginning, in Cook County, Illinois.

Parcel 7: (Known as 1137 E. Bowen Ave.)

Lot 12 and the Northwest 8.61 feet of Lot 11 in Block 4, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 8: (Known as 1140 E. 42nd Place)

Outlot C, Lot 4 and the Southeast 7.37 feet of Lot 5 in Block 4, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 9: (Known as 4116 S. Oakenwald)

Lot 25 and the Northwesterly 6.17 feet of Lot 24 in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 10: (Known as 4130 S. Oakenwald)

Lot 18, and the Northwesterly 7.92 feet of Lots 17 and Outlot E, in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 11: (known as 4131 S. Lake Park Ave.)

That part of Lots 2, 3 and Outlot C, in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Northeast corner of said Outlot C; thence South 26 degrees 26 minutes 38 seconds East along the Northeast line of said Outlot C, 28.65 feet; thence South 63 degrees 36 minutes 06 seconds West 128.11 feet to the Southwest line of said Lot 3; thence North 24 degrees 24 minutes 35 seconds West 28.67 feet to the Northwest corner of said Lot 2; thence North 63 degrees 36 minutes 06 seconds East 127.09 feet to the Point of Beginning, in Cook

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County, Illinois.

Parcel 12: (Known as 4143 S. Lake Park Ave.)

That part of Lots 7, 8, 9 and Outlot C in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Commencing at the Southeast corner of Lot 10 in said Block 3; thence North 26 degrees 26 minutes 38 seconds West along the Northeast line of said Lots 9 and 10, a distance of 90.67 feet to the Point of Beginning; thence South 63 degrees 36 minutes 51 seconds West 132.52 feet to the Southwest line of said Lot 9; thence North 24 degrees 24 minutes 35 seconds West along the Southwest line of said Lots 7, 8 and 9, a distance of 29.33 feet; thence North 63 degrees 36 minutes 51 seconds East 131.48 feet to a point on the Northeast line of said Outlot C; thence South 26 degrees 26 minutes 38 seconds East along the Northeast line of said Outlot C, 29.32 feet; to the Point of Beginning, in Cook County, Illinois.

Parcel 13: (Known as Lawn Area)

Lots 26, 27 and 28 in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 14: (Known as Rain Garden)

That part of Outlot B in Block 3, in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, more particularly described as:

Beginning at the Southeast corner of said Outlot B; thence South 64 degrees 14 minutes 08 seconds West along the Southeast line of said Outlot B 75.94 feet; thence North 26 degrees 26 minutes 38 seconds West 19.50 feet; thence South 64 degrees 14 minutes 08 seconds West 19.86 feet to a point on the Southwest line of said Outlot B; thence North 26 degrees 26 minutes 38 seconds West 111.46 feet to the Northwest corner of said Outlot B; thence North 63 degrees 36 minutes 06 seconds East, along the Northwest line of said Outlot B, 20.83 feet to the Northeast corner of said Outlot B; thence South 56 degrees 01 minutes 21 seconds East along the Northeast line of said Outlot B, a distance of 151.87 feet to the Point of Beginning, in Cook County, Illinois.

Parcel 15: (Known as Midrise Building)

Lots 10, 11, 12, 13 and Outlot C, all in Block 2 in Lake Park Crescent, being a subdivision of part of the Northwest Quarter of Section 2, Township 38 North, Range 14 East of the Third

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Principal Meridian, according to the plat thereof recorded April 7, 2003 as Document number 0030468270, in Cook County, Illinois.

Parcel 16:

Permanent, non-exclusive easement appurtenant to and for the benefit of Parcels 1 through 15 of the Land for the purpose of installing, maintaining, operating, repairing, renewing and replacing stormwater management and detention facilities under and within certain public alleys created by Grant of Easement Agreement dated June 19, 2012 and recorded June 21, 2012 as document 1217318051 made by and between the City of Chicago by and through its Department of Water Management and Department of Transportation and Chicago Housing Authority.

Parcel 17:

Permanent, non-exclusive easement appurtenant to and for the benefit of the Leasehold Estate created by instrument made by and between Chicago Housing Authority and Stateway Community Partners and recorded simultaneously herewith, as assigned by instrument made by and between Stateway Community Partners and Lakefront Phase II, LLC and recorded simultaneously herewith, and as amended or assigned from time to time, for the purpose of installing, maintaining, operating, repairing, renewing and replacing stormwater management and detention facilities under and within certain real estate as created by Drainage Easement Agreement made by and between the Chicago Housing Authority and Lakefront Phase II, LLC dated as of June 1, 2012 and recorded simultaneously herewith.

Property tax numbers: 20-02-115-016-0000 Affects Lot 2 in Block 3
 20-02-115-017-0000 Affects Lot 3 in Block 3
 20-02-115-021-0000 Affects Lot 7 in Block 3
 20-02-115-022-0000 Affects Lot 8 in Block 3
 20-02-115-023-0000 Affects Lot 9 in Block 3
 20-02-115-024-0000 Affects Lot 10 in Block 3
 20-02-115-028-0000 Affects Lot 14 in Block 3
 20-02-115-029-0000 Affects Lot 15 in Block 3
 20-02-115-030-0000 Affects Lot 16 in Block 3
 20-02-115-031-0000 Affects Lot 17 in Block 3
 20-02-115-032-0000 Affects Lot 18 in Block 3
 20-02-115-038-0000 Affects Lot 24 in Block 3
 20-02-115-039-0000 Affects Lot 25 in Block 3
 20-02-115-040-0000 Affects Lot 26 in Block 3
 20-02-115-041-0000 Affects Lot 27 in Block 3
 20-02-115-042-0000 Affects Lot 28 in Block 3
 20-02-115-044-0000 Affects Outlot B in Block 3
 20-02-115-045-0000 Affects Outlot C in Block 3
 20-02-115-046-0000 Affects Outlot D in Block 3
 20-02-115-047-0000 Affects Outlot E in Block 3
 20-02-118-026-0000 Affects Lot 2 in Block 4

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20-02-118-027-0000 Affects Lot 3 in Block 4
20-02-118-028-0000 Affects Lot 4 in Block 4
20-02-118-029-0000 Affects Lot 5 in Block 4
20-02-118-035-0000 Affects Lot 11 in Block 4
20-02-118-036-0000 Affects Lot 12 in Block 4
20-02-118-037-0000 Affects Lot 13 in Block 4
20-02-118-038-0000 Affects Lot 14 in Block 4
20-02-118-042-0000 Affects Lot 18 in Block 4
20-02-118-043-0000 Affects Outlot A in Block 4
20-02-118-044-0000 Affects Outlot B in Block 4
20-02-118-045-0000 Affects Outlot C in Block 4
20-02-127-010-0000 Affects Lot 10 in Block 2
20-02-127-011-0000 Affects Lot 11 in Block 2
20-02-127-012-0000 Affects Lot 12 in Block 2
20-02-127-013-0000 Affects Lot 13 in Block 2
20-02-127-028-0000 Affects Outlot C in Block 2

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EXHIBIT B

EXISTING LEASES

None.

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