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Doc#: 1223057148 fee: \$82.00
Date: 06/17/2012 09:28 AM Pg: 1 of 5
Cook County Recorder of Deeds
*RHSP FEE \$10.00 Applied

Cook County, Illinois

RELEASE OF

COLLATERAL ASSIGNMENT OF

RIGHTS IN LEASE

Relating to Premises in: Cook County, Illinois

Lease Recorded at Doc#: 0716434110

Collateral Assignment of Rights in Lease Recorded at Doc#: 0720805115

DATED: As of August 10, 2012

Second Lien

This instrument was prepared by
and after recording should be
returned to:

Virginia M. McGuffey, Esq.
King & Spalding LLP
1180 Peachtree Street
Atlanta, Georgia 30309

Store Number: 4293

315512-D

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RELEASE OF COLLATERAL ASSIGNMENT OF RIGHTS IN LEASE

WHEREAS, that certain Collateral Assignment of Rights in Lease (“**Collateral Assignment**”) recorded on July 27, 2007 as Document Number 0720805115 in the office of the Cook County, Illinois Recorder with respect to the Lease of the property described on Exhibit A, attached hereto, was executed by **HEARTLAND ILLINOIS FOOD CORP.**, a Delaware corporation (“**Assignor**”), in favor of **ING CAPITAL LLC**, having an address of ING Capital LLC, 1325 Avenue of the Americas, New York, New York 10019, acting in its capacity as Administrative Agent pursuant to the Credit Agreement described in the Collateral Assignment (in such agency capacity, together with its successors, the “**Agent**”) for the Lenders (as defined in the Credit Agreement) to secure the Secured Obligations as defined in the Collateral Assignment. Capitalized terms used herein shall have the meanings given to such terms in the Collateral Assignment.

NOW, THEREFORE, for and in consideration of the PAYMENT IN FULL of the Secured Obligations secured by the Collateral Assignment, the Agent has **RELEASED** and **DISCHARGED**, and by these presents hereby **RELEASES** and **DISCHARGES**, its rights in the Lease and the other rights granted under the Collateral Assignment with respect to the Lease.

[signature page follows]

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IN WITNESS WHEREOF, this Release of Collateral Assignment of Rights in Lease has been duly executed effective as of the day and year first above written.

Administrative Agent:

ING CAPITAL LLC,
a Delaware limited liability company

By: *Marilyn Densel Fulton*

Name: Marilyn Densel Fulton

Title: Managing Director

Property of Cook County Clerk's Office

ACKNOWLEDGMENT

STATE OF NEW YORK)
)
) SS
COUNTY OF NEW YORK)

On August 1, 2012, before me, the undersigned, a Notary Public in and for said State personally appeared Marilyn Densel Fulton known to me to be the Managing Director of ING Capital LLC, a Delaware limited liability company, and acknowledged to me that such individual executed the within instrument on behalf of said limited liability company.

WITNESS my hand and official seal.

TAMMY MILATOS
NOTARY PUBLIC-STATE OF NEW YORK
No. 01M16139869
Qualified in Putnam County
Certificate Filed in New York County
My Commission Expires January 17, 2014

Tammy Milatos

Notary Public in and for
said County and State

[SEAL]

[SIGNATURE PAGE TO RELEASE - RESTAURANT NO. 4293 - SECOND LIEN]

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EXHIBIT A

Legal Description

Burger King Restaurant #4293

Property of Cook County Clerk's Office

UNOFFICIAL COPYEXHIBIT "A"

Legal Description

Lots 16 to 25, both inclusive in Block 17 in the resubdivision of Lots 1 to 24, inclusive, Block 17, Lots 1 to 21 both inclusive in Block 9, Lots 1 to 21 inclusive in Block 8, all of Block 19 in GRANT LAND ASSOCIATION, resubdivision of Section 21, Township 29 North, Range 13 East of the Third Principal Meridian, in Cook County, Illinois.

PIN#s 16-21-432-015-0000
 16-21-432-016-0000
 16-21-432-017-0000
 16-21-432-018-0000
 16-21-432-019-0000
 16-21-432-020-0000
 16-21-432-021-0000
 16-21-432-022-0000
 16-21-432-023-0000
 16-21-432-024-0000