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Doc#: 1223057166 fee: \$82.00
Date: 08/17/2012 10:28 AM Pg: 1 of 5
Cook County Recorder of Deeds
*RHSP FEE \$10.00 Applied

Cook County, Illinois

RELEASE OF

COLLATERAL ASSIGNMENT OF

RIGHTS IN LEASE

Relating to Premises in: Cook County, Illinois
Lease Recorded at Doc#: 0732031082
Collateral Assignment of Rights in Lease Recorded at Doc#: 0734826065

DATED: As of August 14, 2012

First Lien

This instrument was prepared by
and after recording should be
returned to:

Virginia M. McGuffey, Esq.
King & Spalding LLP
1180 Peachtree Street
Atlanta, Georgia 30309

Store Number: 5984

315481-1 E

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RELEASE OF COLLATERAL ASSIGNMENT OF RIGHTS IN LEASE

WHEREAS, that certain Collateral Assignment of Rights in Lease (“**Collateral Assignment**”) recorded on December 14, 2007 as Document Number 0734826065 in the office of the Cook County, Illinois Recorder with respect to the Lease of the property described on Exhibit A, attached hereto, was executed by **HEARTLAND ILLINOIS FOOD CORP.**, a Delaware corporation (“**Assignor**”), in favor of **ING CAPITAL LLC**, having an address of ING Capital LLC, 1325 Avenue of the Americas, New York, New York 10019, acting in its capacity as Administrative Agent pursuant to the Credit Agreement described in the Collateral Assignment (in such agency capacity, together with its successors, the “**Agent**”) for the Lenders (as defined in the Credit Agreement) to secure the Secured Obligations as defined in the Collateral Assignment. Capitalized terms used herein shall have the meanings given to such terms in the Collateral Assignment.

NOW, THEREFORE, for and in consideration of the PAYMENT IN FULL of the Secured Obligations secured by the Collateral Assignment, the Agent has RELEASED and DISCHARGED, and by these presents hereby RELEASES and DISCHARGES, its rights in the Lease and the other rights granted under the Collateral Assignment with respect to the Lease.

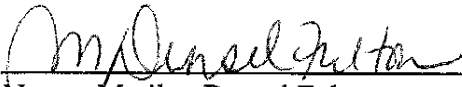
[signature page follows]

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IN WITNESS WHEREOF, this Release of Collateral Assignment of Rights in Lease has been duly executed effective as of the day and year first above written.

Administrative Agent:

ING CAPITAL LLC,
a Delaware limited liability company

By: 
Name: Marilyn Densel Fulton
Title: Managing Director

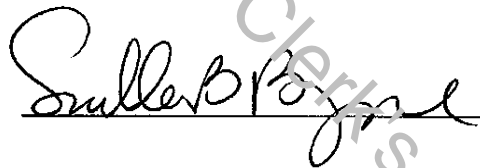
ACKNOWLEDGMENT

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

SS

On August 1, 2012, before me, the undersigned, a Notary Public in and for said State personally appeared Marilyn Densel Fulton known to me to be the Managing Director of ING Capital LLC, a Delaware limited liability company, and acknowledged to me that such individual executed the within instrument on behalf of said limited liability company.

WITNESS my hand and official seal.



Notary Public in and for
said County and State

[SEAL]

SUELLEN B. BYRNE
Notary Public-State of New York
No. 01BY6126506
Qualified in New York County
Commission Expires May 9, 2013

[SIGNATURE PAGE TO RELEASE - RESTAURANT NO. 5984 - FIRST LIEN]

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EXHIBIT A

Legal Description

Burger King Restaurant #5984

Property of Cook County Clerk's Office

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EXHIBIT "A"

LEGAL DESCRIPTION

BURGER KING RESTAURANT #5984
2147 South Oak park Avenue
Berwyn, Illinois 60402

Lots 469, 470, 471, 472 and 473 in Berwyn Manor, a subdivision of the south 1/2 of 1.3 feet of the Southeast Quarter of Section 19, Township 39 North, Range 13 East of the Third Principal Meridian in Cook County, Illinois.

SUBJECT TO any and all reservations, restrictions, easements, rights of way, limitations and conditions of record.

PIN 16-19-424-0170000

Cook County Clerk's Office