

Cook County, Illinois

RELEASE OF

COLLATERAL ASSIGNMENT OF

RIGHTS IN LEASE

Relating to Premises in: Cook County, Illinois
Lease Recorded at Doc#: 0704718088
Collateral Assignment of Rights in Lease Recorded at Doc#: 0720805127

DATED: As of August 14, 2012

Second Lien

This instrument was prepared by
and after recording should be
returned to:

Virginia M. McGuffey, Esq.
King & Spalding LLP
1180 Peachtree Street
Atlanta, Georgia 30309

Store Number: 5818

315481-1C

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RELEASE OF COLLATERAL ASSIGNMENT OF RIGHTS IN LEASE

WHEREAS, that certain Collateral Assignment of Rights in Lease (“**Collateral Assignment**”) recorded on July 27, 2007 as Document Number 0720805127 in the office of the Cook County, Illinois Recorder with respect to the Lease of the property described on Exhibit A, attached hereto, was executed by **HEARTLAND ILLINOIS FOOD CORP.**, a Delaware corporation (“**Assignor**”), in favor of **ING CAPITAL LLC**, having an address of ING Capital LLC, 1325 Avenue of the Americas, New York, New York 10019, acting in its capacity as Administrative Agent pursuant to the Credit Agreement described in the Collateral Assignment (in such agency capacity, together with its successors, the “**Agent**”) for the Lenders (as defined in the Credit Agreement) to secure the Secured Obligations as defined in the Collateral Assignment. Capitalized terms used herein shall have the meanings given to such terms in the Collateral Assignment.

NOW, THEREFORE, for and in consideration of the PAYMENT IN FULL of the Secured Obligations secured by the Collateral Assignment, the Agent has RELEASED and DISCHARGED, and by these presents hereby RELEASES and DISCHARGES, its rights in the Lease and the other rights granted under the Collateral Assignment with respect to the Lease.

[signature page follows]

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EXHIBIT A

Legal Description

Burger King Restaurant #5818

Property of Cook County Clerk's Office

UNOFFICIAL COPY Bk Store No. 5818

**EXHIBIT A
LEGAL DESCRIPTION**

Lots 18, 19, 20, 21, 22, 23, and 24 in Block 42 in Ironworker's Addition to South Chicago, being a Subdivision of the South 1/2 of Section 8, Township 37 North, Range 15 East of the Third Principal Meridian, according to the Plat thereof recorded January 2, 1895 as Document No. 215561 in Cook County, Illinois.

Property of Cook County Clerk's Office