This document was prepared by, and after recording, return to:

Edwards Wildman Palmer LLP 225 West Wacker Drive, Suite 3000 Chicago, IL 60606 Attention: Jeff Gray

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Doc#: 1223016111 Fee: \$76.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds

Date: 08/17/2012 12:50 PM Pg: 1 of 20

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ASSIGNMENT OF RENTS AND LEASES

This ASSIGNMENT OF LENTS AND LEASES dated as of August 6, 2012 (the "Assignment"), is executed by and be ween NCB DEVELOPMENT XI LLC, an Illinois limited liability company (the "Assignor") having a place of business at 1156 West Armitage Avenue, Chicago, IL 60614, to and for the benefit of CGJB HOLDINGS LLC, a Florida limited liability company, and M&JM HOLDINGS LLC, an Illinois limited liability company, and their successors and assigns (collectively, the "Assignce"), whose address is 1195 Radford Drive, Aurora, IL 60502.

RECITALS:

- A. Assignee has agreed to loan to Assignor, the aggregate principal amount of Three Million Thousand and 00/100 Dollars (\$3,000,000.00) (the "Loan"). The Loan shall be evidenced by that certain Term Note of even date herewith (as amended, restated or replaced from time to time, the "Note"), executed by Assignor and made payable to the order of Assignee in the original principal amount of the Loan and due and owing on August 6, 2015 (the "Maturity Date"), except as may be accelerated pursuant to the terms hereof or of any other cocument or instrument now or hereafter given to evidence or secure the payment of the Note or delivered to induce Assignee to disburse the proceeds of the Loan. The Note and this Assignment, together with such other documents executed pursuant to the terms thereto, as amended, restated or replaced from time to time, being collectively referred to herein as the "Loan Documents".
- B. A condition precedent to Assignee's making of the Loan to the Assignor is the execution and delivery by the Assignor of this Assignment.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto mutually agree as follows:

Box 400-CTCC

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AGREEMENTS:

- 1. <u>Definitions</u>. All capitalized terms which are not defined herein shall have the meanings ascribed thereto in the Mortgage, Security Agreement, Assignment of Rents and Leases And Fixture Filing dated as of even date herewith, executed by the Assignor to and for the benefit of Assignee (the "<u>Mortgage</u>").
- Grant of Security Interest. The Assignor hereby grants, transfers, sets over and 2. assigns to Assignee, all of the right, title and interest of the Assignor in and to (i) all of the rents, revenues, issues, profits, proceeds, receipts, income, accounts and other receivables arising out of or from the land legally described in Exhibit A attached hereto and made a part hereof and all buildings and other improvements located thereon (said land and improvements being hereinafter referred to collectively as the "Premises"), including, without limitation, lease termination fees, purchase option fees and other fees and expenses payable under any lease; (ii) all leases and subleases (each, a "1 case", and collectively, the "Leases"), now or hereafter existing, of all or any part of the Premises ogether with all guaranties of any of such Leases and, to the extent such assignment is permitted by law, all security and other deposits (subject to all rights of tenants, purchasers, or other parties in and to such deposits including the return of all or a portion thereof) delivered by tenants thereunder, whether in cash or letter of credit; (iii) all rights and claims for damage against tenants arising out of defaults under the Leases, including rights to termination fees and compensation with respect to rejected Leases pursuant to Section 365(a) of the Federal Bankruptcy Code or any replacement Section thereof; and (iv) all tenant improvements and fixtures located on the Premises. This Assignment is an absolute transfer and assignment of the foregoing interests to Assignee given to secure:
- the payment by the Assignor when due of (i) the indebtedness evidenced by the Note and any and all renewals, extensions, replacements, amendments, modifications and refinancings thereof; (ii) any and all other indebtedness at displaying that may be due and owing to Assignee by the Assignor under or with respect to the Loan Documents (as defined in the Note); and (iii) all costs and expenses paid or incurred by Assignee in enforcing its rights hereunder, including without limitation, court costs and reasonable attorneys' fees; and
- (b) the observance and performance by the Assignor of the covenants, conditions, agreements, representations, warranties and other liabilities and obligations of the Assignor or any other obligor to or benefiting Assignee which are evidenced or secured by or otherwise provided in the Note, this Assignment or any of the other Loan Documents, together with all amendments and modifications thereof.
- 3. <u>Representations and Warranties of the Assignor</u>. The Assignor represents and warrants to Assignee that:
- (a) this Assignment, as executed by the Assignor, constitutes the legal and binding obligation of the Assignor enforceable in accordance with its terms and provisions;
 - (b) the Assignor is the lessor under all Leases;
- (c) other than the Junior Mortgage (as defined in the Mortgage), there is no other existing assignment of the Assignor's entire or any part of its interest in or to any of the

Leases, or any of the rents, issues, income or profits assigned hereunder, nor has the Assignor entered into any agreement to subordinate any of the Leases or the Assignor's right to receive any of the rents, issues, income or profits assigned hereunder;

- (d) the Assignor has not executed any instrument or performed any act which may prevent Assignee from operating under any of the terms and provisions hereof or which would limit Assignee in such operation; and
- (e) there are no defaults by the landlord and, to Assignee's knowledge, there are no material defaults by tenants under any Leases.
- 4. <u>Covenants of the Assignor</u>. The Assignor covenants and agrees that so long as this Assignment shall be in effect:
- (a) the Assignor shall not lease any portion of the Premises to any party unless the Assignor obtains Assignee's prior written consent to all aspects of such lease, which consent shall not be unreasonably withheld;
- (b) the Assignor shall observe and perform all of the covenants, terms, conditions and agreements contained in the Leases to be observed or performed by the lessor thereunder, and the Assignor shall not do or suffer to be done anything to impair the security thereof. Without Assignee's prior writter consent, which consent is subject to Assignee's sole discretion, the Assignor shall not (i) release the liability of any tenant under any Lease, (ii) consent to any tenant's withholding of rent or making monetary advances and off-setting the same against future rentals, (iii) consent to any tenant's claim of a total or partial eviction, (iv) consent to a tenant termination or cancellation of any Lease, except as specifically provided therein, or (v) enter into any oral leases with respect to all or any portion of the Premises;
- (c) the Assignor shall not collect any of the rents, issues, income or profits assigned hereunder more than thirty days in advance of the time when the same shall become due, except for security or similar deposits or as otherwise provided in a Lease;
- (d) the Assignor shall not make any other assignment of its entire or any part of its interest in or to any or all Leases, or any or all rents, issues, income or profits assigned hereunder, except as specifically permitted by the Loan Documents;
- (e) the Assignor shall not modify the terms and provisions of any Lease, nor shall the Assignor give any consent (including, but not limited to, any consent to any assignment of, or subletting under, any Lease, except as expressly permitted thereby) or approval, required or permitted by such terms and provisions or cancel or terminate any Lease, without Assignee's prior written consent, which consent shall not be unreasonably withheld; provided, however, that the Assignor may cancel or terminate any Lease as a result of a material default by the tenant thereunder and failure of such tenant to cure the default within the applicable time periods set forth in the Lease;
- (f) the Assignor shall not accept a surrender of any Lease or convey or transfer, or suffer or permit a conveyance or transfer, of the premises demised under any Lease or of any interest in any Lease so as to effect, directly or indirectly, proximately or remotely, a

merger of the estates and rights of, or a termination or diminution of the obligations of, any tenant thereunder; any termination fees payable under a Lease for the early termination or surrender thereof shall be paid jointly to the Assignor and Assignee;

- (g) the Assignor shall not alter, modify or change the terms of any guaranty of any Lease, or cancel or terminate any such guaranty or do or permit to be done anything which would terminate any such guaranty as a matter of law;
- (h) the Assignor shall not waive or excuse the obligation to pay rent under any Lease, without Assignee's prior written consent, which consent is subject to Assignee's sole discretion.
- the Assignor shall, at its sole cost and expense, appear in and defend any and all actions and proceedings arising under, relating to or in any manner connected with any Lease or the obligations, duties or liabilities of the lessor or any tenant or guarantor thereunder, and shall pay all costs and expenses of Assignee, including court costs and reasonable attorneys' fees, in any such action or proceeding in which Assignee may appear;
- (j) the Assign or shall give prompt notice to Assignee of any notice of any default by the lessor under any Lease received from any tenant or guarantor thereunder;
- (k) the Assignor shall enforce the observance and performance of each covenant, term, condition and agreement contained in each Lease to be observed and performed by the tenants and guarantors thereunder and shall immediately notify Assignee of any material breach by the tenant or guarantor under any such Lease;
- (l) the Assignor shall not permit any of the Leases to become subordinate to any lien or liens other than liens securing the indebtedness secured hereby or liens for general real estate taxes not delinquent;
- (m) the Assignor shall not execute hereafter any nease unless there shall be included therein a provision providing that the tenant thereunder acknowledges that such Lease has been assigned pursuant to this Assignment and agrees not to look to Assignee as mortgagee, mortgagee in possession or successor in title to the Premises for accountability for any security deposit required by lessor under such Lease unless such sums have actually been received in cash by Assignee as security for tenant's performance under such Lease; and
- (n) If any tenant under any Lease is or becomes the subject of any proceeding under the Federal Bankruptcy Code, as amended from time to time, or any other federal, state or local statute which provides for the possible termination or rejection of the Leases assigned hereby, the Assignor covenants and agrees that if any such Lease is so terminated or rejected, no settlement for damages shall be made without the prior written consent of Assignee, which consent shall not be unreasonably withheld, and any check in payment of damages for termination or rejection of any such Lease will be made payable both to the Assignor and Assignee. The Assignor hereby assigns any such payment to Assignee and further covenants and agrees that upon the request of Assignee, it will duly endorse to the order of Assignee any such check, the proceeds of which shall be applied in accordance with the provisions of Section 8 below.

- 5. Rights Prior to Default. Unless or until an Event of Default (as defined in Section 6) shall occur, the Assignor shall have the right to perform all of the rights and obligations of the Landlord under the Leases (subject to the terms of this Assignment) including the right to collect, at the time (but in no event more than thirty days in advance) provided for the payment thereof, all rents, issues, income and profits assigned hereunder, and to retain, use and enjoy the same. Upon the occurrence of an Event of Default, the Assignor's right to collect such rents, issues, income and profits shall immediately terminate without further notice thereof to the Assignor. Assignee shall have the right to notify the tenants under the Leases of the existence of this Assignment at any time.
- 6. Events of Default. An "Event of Default" shall occur under this Assignment upon the occurrence of (a) a breach by the Assignor of any of the covenants, agreements, representations, warranties or other provisions hereof which is not cured or waived within the applicable grace or cure period, if any, set forth in the Mortgage, or (b) any other Event of Default described in the Note, the Mortgage or any of the other Loan Documents.
- 7. Rights and Remedies Upon Default. At any time upon or following the occurrence of any Event of Default. Assignee, at its option, may exercise any one or more of the following rights and remedies without any obligation to do so, without in any way waiving such Event of Default, without further notice or demand on the Assignor, without regard to the adequacy of the security for the obligations secured hereby, without releasing the Assignor or any guaranter of the Note from any obligation, and with or without bringing any action or proceeding to foreclose the Mortgage or any other lien or security interest granted by the Loan Documents to the extent permitted by law:
- (a) Declare the unpaid balance of the principal sum of the Note, together with all accrued and unpaid interest thereon, immediately due and payable;
- (b) Enter upon and take possession of the Premises, either in person or by agent or by a receiver appointed by a court, and have, hold, manage, lease and operate the same on such terms and for such period of time as Assignee may deem necessary or proper, with full power to make from time to time all alterations, renovations, repairs or replacements thereto or thereof as may seem proper to Assignee, to make, enforce, modify and accept the surrender of Leases, to obtain and evict tenants, to fix or modify rents, and to do any other act which Assignee deems necessary or proper;
- (c) Either with or without taking possession of the Premises, demand, sue for, settle, compromise, collect, and give acquittances for all rents, issues, income and profits of and from the Premises and pursue all remedies for enforcement of the Leases and all the lessor's rights therein and thereunder. This Assignment shall constitute an authorization and direction to the tenants under the Leases to pay all rents and other amounts payable under the Leases to Assignee, without proof of default hereunder, upon receipt from Assignee of written notice to thereafter pay all such rents and other amounts to Assignee and to comply with any notice or demand by Assignee for observance or performance of any of the covenants, terms, conditions and agreements contained in the Leases to be observed or performed by the tenants thereunder, and the Assignor shall facilitate in all reasonable ways Assignee's collection of such rents,

issues, income and profits, and upon request will execute written notices to the tenants under the Leases to thereafter pay all such rents and other amounts to Assignee; and

- (d) Make any payment or do any act required herein of the Assignor in such manner and to such extent as Assignee may deem reasonably necessary, and any amount so paid by Assignee shall become immediately due and payable by the Assignor with interest thereon until paid at the Default Rate and shall be secured by this Assignment.
- 8. Application of Proceeds. All sums collected and received by Assignee out of the rents, issues; income and profits of the Premises following the occurrence of any one or more Events of Default shall be applied in accordance with the Illinois Mortgage Foreclosure Law (Chapter 735, Sections 5/15-1101 et seq., Illinois Compiled Statutes) and, unless otherwise specified in such act, in such order as Assignee shall elect in its sole and absolute discretion.
- Limitation of Assignee's Liability. Except for the gross negligence or willful misconduct or Assign e Assignee shall not be liable for any loss sustained by the Assignor resulting from Assignee's failure to let the Premises or from any other act or omission of Assignee in managing, operating or maintaining the Premises following the occurrence of an Event of Default. Assignee shall not be obligated to observe, perform or discharge, nor does Assignee hereby undertake to observe, perform or discharge any covenant, term, condition or agreement contained in any Lease to be observed or performed by the lessor thereunder, or any obligation, duty or liability of the Assignor under or by reason of this Assignment. The Assignor shall and does hereby agree to indemnify, defend (using counsel reasonably satisfactory to Assignee) and hold Assignee harmless from and against any and all liability, loss or damage which Assignee may incur under any Lease or uncer or by reason of this Assignment and of and from any and all claims and demands whatsoever which may be asserted against Assignee by reason of any alleged obligation or undertaking on its part to observe or perform any of the covenants, terms, conditions and agreements contained in any Lease; provided, however, in no event shall the Assignor be liable for any liability, loss or damag. Which the Assignor incurs as a result of Assignee's gross negligence or willful misconduct. Shoul'i Assignee incur any such liability, loss or damage under any Lease or under or by reason of this Assignment, or in the defense of any such claim or demand, the amount thereof, including costs, expenses and reasonable attorneys' fees, shall become immediately due and payable by the Assignor with interest thereon at the Default Rate and shall be secured by this Assignment. This Assignment shall not operate to place responsibility upon Assignee for the care, control, management or repair of the Premises or for the carrying out of any of the covenants, terms, conditions and agreements contained in any Lease, nor shall it operate to make Assignee responsible or liable for any waste committed upon the Premises by any tenant, occupant or other party, or for any dangerous or defective condition of the Premises, or for any negligence in the management, upkeep, repair or control of the Premises resulting in loss or injury or death to any tenant, occupant, licensee, employee or stranger. Nothing set forth herein or in the Mortgage, and no exercise by Assignee of any of the rights set forth herein or in the Mortgage shall constitute or be construed as constituting Assignee a "mortgagee in possession" of the Premises, in the absence of the taking of actual possession of the Premises by Assignee pursuant to the provisions hereof or of the Mortgage.

- 10. No Waiver. Nothing contained in this Assignment and no act done or omitted to be done by Assignee pursuant to the rights and powers granted to it hereunder shall be deemed to be a waiver by Assignee of its rights and remedies under any of the Loan Documents. This Assignment is made and accepted without prejudice to any of the rights and remedies of Assignee under the terms and provisions of such instruments, and Assignee may exercise any of its rights and remedies under the terms and provisions of such instruments either prior to, simultaneously with, or subsequent to any action taken by it hereunder. Assignee may take or release any other security for the performance of the obligations secured hereby, may release any party primarily or secondarily liable therefor, and may apply any other security held by it for the satisfaction of the obligations secured hereby without prejudice to any of its rights and powers hereunder.
- 11. Forther Assurances. The Assignor shall execute or cause to be executed such additional instruments (including, but not limited to, general or specific assignments of such Leases as Assignee may designate) and shall do or cause to be done such further acts, as Assignee may reasonably request, in order to permit Assignee to perfect, protect, preserve and maintain the assignment made to Assignee by this Assignment.
- 12. <u>Security Deposits</u> The Assignor acknowledges that Assignee has not received for its own account any security deposited by any tenant pursuant to the terms of the Leases and that Assignee assumes no responsibility or ligority for any security so deposited.
- 13. Severability. If any provision of this Assignment is deemed to be invalid by reason of the operation of law, or by reason of the interpretation placed thereon by any administrative agency or any court, Assignee and the Assignor shall negotiate an equitable adjustment in the provisions of the same in order to effect, to the maximum extent permitted by law, the purpose of this Assignment and the validity and enforceability of the remaining provisions, or portions or applications thereof, shall not be affected thereby and shall remain in full force and effect.
- 14. <u>Successors and Assigns</u>. This Assignment is binding upon the Assignor and its legal representatives, successors and assigns, and the rights, powers and remedies of Assignee under this Assignment shall inure to the benefit of Assignee and its successors and assigns.
- 15. <u>Written Modifications</u>. This Assignment shall not be amended, modified or supplemented without the written agreement of the Assignor and Assignee at the time of such amendment, modification or supplement.
- 16. <u>Duration</u>. This Assignment shall become null and void at such time as the Assignor shall have paid the principal sum of the Note, together with all interest thereon, and shall have fully paid and performed all of the other obligations secured hereby and by the other Loan Documents.
- 17. <u>Governing Law</u>. This Assignment shall be governed by and construed in accordance with the laws of the State of Illinois.
- 18. <u>Notices</u>. All notices, demands, requests and other correspondence which are required or permitted to be given hereunder shall be deemed sufficiently given when delivered or

mailed in the manner and to the addresses of the Assignor and Assignee, as the case may be, as specified in the Mortgage.

19. WAIVER OF TRIAL BY JURY. THE ASSIGNOR AND ASSIGNEE (BY ACCEPTANCE HEREOF), HAVING BEEN REPRESENTED BY COUNSEL, EACH KNOWINGLY AND VOLUNTARILY WAIVES ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO ENFORCE OR DEFEND ANY RIGHTS (A) UNDER THIS ASSIGNMENT OR ANY RELATED AGREEMENT OR UNDER ANY AMENDMENT, INSTRUMENT, DOCUMENT OR AGREEMENT DELIVERED OR WHICH MAY IN THE FUTURE BE DELIVERED IN CONNECTION WITH THIS ASSIGNMENT OR (B) ARISING FROM ANY BANKING RELATIONSHIP EXISTING IN CONNECTION WITH THIS ASSIGNMENT, AND AGREES THAT ANY SUCH ACTION OR PROCEEDING WILL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY. THE ASSIGNOR AGREES THAT IT WILL NOT ASSERT ANY CLAIM AGAINST ASSIGNEE OR ANY OTHER PERSON INDEMNITIFD UNDER THIS ASSIGNMENT ON ANY THEORY OF LIABILITY FOR SPECIAL, INDIRECT, CONSEQUENTIAL, INCIDENTAL OR PUNITIVE DAMAGES.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the Assignor has executed and delivered this Assignment of Rents and Leases as of the day and year first above written.

NCB DEVELOPMENT XI LLC

By: Baker Lincoln, LLC, its sole Manager

By: The Baker Organization, Inc., its sole Manager

By:

Name: Warren Baker Its: President

STATE OF ILLINOIS

COUNTY OF COOK

SS.

The undersigned, a Notary Public wand for the said County, in the State aforesaid, does hereby certify that Warren Baker, the President of The Baker Organization, Inc., an Illinois corporation, which is the Manager of Baker Lincoln, LLC, an Illinois limited liability company, which is the Manager of NCB DEVELOPMENT NLLC, an Illinois limited liability company, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Manager, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said corporation and limited liability companies, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this

day of August, 2012.

SHAWN M MILLER
OFFICIAL
MY COMMISSION EXPRES
MARCH 3, 2014

Notary Public

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EXHIBIT A

LEGAL DESCRIPTION OF REAL ESTATE

LEGAL DESCRIPTION: (See attached)

ADDRESS: 2518-44 North Lincoln, Chicago, Illinois

PIN: 14-29-419-040-0000; 14-29-419-029-0000; 14-29-419-038-0000; 14-29-419-039-0000; 14-29-419-040-0000; 14-29-419-046-1034; 14-29-419-046-1035; 14-29-419-046-1036; 14-29-419-046-1037; 14-29-419-046-1038; 14-29-419-046-1039; 14-29-419-046-1040; 14-29-419-046-1041; 14-29-419-046-1042; 14-29-419-046-1043; 14-29-419-046-1044; 14-29-419-046-1045; 14-29-419-046-1046; 14-29-419-046-1047; 14-29-419-046-1048; 14-29-419-046-1053; 14-29-419-046-1051; 14-29-419-046-1052; 14-29-419-046-1053; 14-29-419-046-1055; 14-29-419-046-1056; 14-29-419-046-1057; 14-29-419-046-1058; 14-29-419-046-1069; 14-29-419-046-1061; 14-29-419-046-1063; 14-29-419-046-1066; 14-29-419-046-1065; 14-29-419-046-1066; 14-29-419-046-1065; 14-29-419-046-1066; 14-29-419-046-1066; 14-29-419-046-1066; 14-29-419-046-1065; 14-29-419-046-1066; 1

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EXHIBIT A LEGAL DESCRIPTION

PARCEL 1:

THE FOLLOWING DESCRIBED PROPERTY TAKEN AS A SINGLE TRACT OF LAND:
LOTS 1 TO 9 BOTH INCLUSIVE, AND ALSO LOTS 11 AND 12 AND LOT 15 (EXCEPT THAT PART
OF SAID LOT 15 DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST WESTERLY CORNER
OF SAID LOT 15; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID LOT
15, A DISTANCE OF 7.0 FEET; THENCE NORTH 9.89 FEET MORE OR LESS, TO THE
NORTHWESTERLY LINE OF SAID LOT 15; THENCE SOUTHWESTERLY ALONG THE
NORTHWESTERLY LINE OF SAID LOT 15, A DISTANCE OF 7.0 FEET TO THE PLACE OF
BEGINNIN 3), IN SUBDIVISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF
THE EAST 1/2 OF SECTION 29, TOGETHER WITH THAT PART OF SAID LOT 6 IN THE
SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEE'S SUBDIVISION AFORESAID, DESCRIBED AS
FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF WEST ALTGELD STREET, 296.28 FEET EAST OF THE CENTER LINE OF MORTH SHEFFIELD AVENUE AND RUNNING THENCE NORTH AND PARALLEL WITH THE CENTER LINE OF SAID NORTH SHEFFIELD AVENUE, A DISTANCE OF 100.0 FEET; THENCE SOUTHE ASTERLY ALONG THE SOUTHWESTERLY LINE OF A 14 FOOT WIDE VACATED ALLEY TO A POINT ON THE NORTH LINE OF SAID WEST ALTGELD STREET, 396.28 FEET EAST OF SAID CENTER LINE OF SAID NORTH SHEFFIELD AVENUE; THENCE WEST ALONG THE NORTH LINE OF SAID WEST ALTGELD STREET, 100.0 FEET TO THE POINT OF BEGINNING;

TOGETHER WITH THAT PORTION OF LOTS 4 AND 5 IN LILL AND DIVERSEY'S SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EAST LINE THAT PART OF SAID LOTS 4 AND 5 ACQUIRED BY THE NORTHWESTERN ELEVATED RAILROAD COMPANY BY THE DEED AS DOCUMENT 2769011 IN LILL AND DIVERSEY'S SUBDIVISION OF BLOCK 16 IN CANALTRUSTEES' SUBDIVISION AFORESAID.

TOGHETHER WITH THAT PART OF THE VACATED NORTHWEST FRLY 14 FOOT PUBLIC ALLEY LYING NORTHEASTERLY OF THAT PART OF LOT 6 IN THE SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE NORTH LINE OF WEST ALTGELD STREET, 296.28 FEET EAST OF THE CENTER LINE OF NORTH SHEFFIELD AVENUE; THENCE NORTH AND PARALLEL WITH THE CENTER LINE OF NORTH SHEFFIELD AVENUE, 100.0 FEET; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID 14 FOOT ALLEY, TO A POINT ON THE NORTH LINE OF WEST ALTGELD STREET, 3% 28 FEET EAST OF THE CENTER LINE OF NORTH SHEFFIELD AVENUE; THENCE WEST ALONG THE NORTH LINE OF SAID WEST ALTGELD STREET, 100.0 FEET TO THE PLACE OF BEGINNING; LYING SOUTHWESTERLY OF THE SOUTHWESTERLY LINE OF LOTS 2 TO 9, BOTH INCLUSIVE, LYING NORTH OF THE NORTH LINE OF LOT 11, LYING NORTH AND NORTHEASTERLY OF THE NORTH AND NORTHEASTERLY LINES OF LOT 12; LYING SOUTHEASTERLY AND SOUTHWESTERLY OF THE SOUTHEASTERLY AND THE SOUTHWESTERLY LINES OF LOT 15; LYING EAST OF THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 12, LYING NORTHWESTERLY OF THE SOUTHWESTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF LOT 9, ALL IN SUBDIVISION OF LOT 6 IN SUBDIVISION IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID AND LYING NORTH OF THE SOUTH LINE OF LOT 6 IN THE SUBDIVISION IN BLOCK 16 IN CANAL TRUSTEES SUBDIVISION AFORESAID< (EXCEPTING THAT PART OF SAID TRACT BOUNDED AND DESCRIBED AS FOLLOWS:

(EXCEPTION PARCEL 1): BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT (THE

1

SOUTHWEST CORNER OF SAID TRACT ALSO BEING THE SOUTHWEST CORNER OF SAID LOT 12; THENCE NORTH 00 DEGREES 18 MINUTES 25 SECONDS WEST ALONG THE WEST LINE OF SAID TRACT, A DISTANCE OF 129.18 FEET; THENCE NORTH 89 DEGREES 46 MINUTES 55 SECONDS EAST, 40.72 FEET; THENCE SOUTH 00 DEGREES 15 MINUTES 14 SECONDS EAST, 6.85 FEET; THENCE SOUTH 45 DEGREES 09 MINUTES 13 SECONDS EAST, 173.68 FEET TO THE SOUTH LINE OF SAID TRACT (THE SOUTH LINE OF SAID TRACT ALOS BEING THE NORTH LINE OF W. ALTGELD STREET); THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST ALONG THE SOUTH LINE OF SAID TRACT, A DISTANCE OF 163.20 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 2): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HÁVING AN ELEVATION OF +17.00 FEET CHICAGO CITY DATUM (ALL ELEVATIONS HEREINAFTER DESCRIBED ARE CHICAGO CITY DATUM) AND WHICH LIES BELOW A HORIZON I AL PLANE HAVING AN ELEVATION OF +26.11 FEET BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG THE SOUTH LINE OF SAID TRACT, A DISTANCE OF 163 20 FEET TO THE PLACE OF BEGINNING; THENCE NORTH 45 DEGREES 09 MINUTES 13 SECONDS WEST, 138.98 FEET; THENCE NORTH 44 DEGREES 38 MINUTES 12 SECONDS EAST, 28.23 FEET; THENCE SOUTH 45 DEGREES 21 MINUTES 48 SECONDS EAST. 5.45 FEET; THENCE NORTH 44 DEGREES 38 MINUTES 12 SECONDS EAST, 1.65 FEET; THENCE SOUTH 45 DEGREES 24 MINUCES 09 SECONDS EAST, 20.54 FEET; THENCE NORTH 43 DEGREES 47 MINUTES 01 SECONDS EAST, 5.40 FEET; THENCE SOUTH 45 DEGREES 04 MINUTES 08 SECONDS EAST, 24.18 FEET; THENCE NORTH 44 DEGREES 55 MINUTES 52 SECONDS EAST, 2.0 FEET; THENCE SOUTH 45 DEGREES 02 MINUTES 40 SECONDS EAST, 25.91 FEET; THENCE NORTH 46 DEGREES 08 MINUTES 11 SECONDS EAST, 0.04 FEET; THENCE SOUTH 44 DEGREES 22 MINUTES 32 SECONDS EAST, 19.84 FELT; THENCE SOUTH 45 DEGREES 37 MINUTES 20 SECONDS WEST, 2.31 FEET; THENCE SOUTH 44 DEGREES 55 MINUTES 06 SECONDS EAST, 30.16 FEET; THENCE NORTH 43 DEGREES 35 MINUTES 58 SECONDS EAST, 1.20 FEET; THENCE SOUTH 46 DEGREES 12 MINUTES 13 SECONDS EAST, 23.12 FEET; THENCE SOUTH 43 DEGREES 40 MINUTES 48 SECONDS WEST, 15.57 FEET; THENCE SOUTH 46 DEGREES 19 MINUTES 12 SECONDS EAST, 0.34 FEET; THENCE SOUTH 43 DEGREES 40 MINUTES 48 SECONDS WEST, 4.97 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH OO DEGREES 00 MINUTES 00 SECONDS WEST ALONG THE SOUTH LINE OF SAID TRACT, A DISTANCE OF 15.49 FEET TO THE PLACE OF BEGINNING:

(EXCEPTION PARCEL 3): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.76 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT (THE MOST EASTERLY CORNER OF SAID TRACT ALSO BEING THE MOST EASTERLY CORNER OF SAID LOT 9); THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 20.85 FEET (THE NORTHEASTERLY LINE OF SAID TRACT ALSO BEING THE SOUTHWESTERLY LINE OF N. LINCOLN AVENUE); THENCE SOUTH 44 DEGREES 54 MINUTES 59 SECONDS WEST, 16.85 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 14 MINUTES 45 SECONDS WEST, 14.97 FEET; THENCE NORTH 44 DEGREES 45 MINUTES 15 SECONDS WEST, 9.31 FEET; THENCE NORTH 45 DEGREES 14 MINUTES 45 SECONDS EAST, 14.97 FEET; THENCE SOUTH 44 DEGREES 45 MINUTES 15 SECONDS EAST 9.31 FEET TO THE PLACE OF BEGINNING; (EXCEPTION PARCEL 4): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.78 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 69.89 FEET; THENCE SOUTH 44 DEGREES 58 MINUTES 04 SECONDS WEST, 17.64 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 58 MINUTES 04 SECONDS WEST, 15.12 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 56

SECONDS WEST, 9.82 FEET; THENCE NORTH 44 DEGREES 58 MINUTES 04 SECONDS EAST, 15.12 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 56 SECONDS EAST, 9.82 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 4): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.78 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 69.89 FEET; THENCE SOUTH 44 DEGREES 58 MINUTES 04 SECONDS WEST, 17.64 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 58 MINUTES 04 SECONDS WEST, 15.12 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 04 SECONDS E7.3T, 15.12 FEET; THENCE NORTH 44 DEGREES 58 MINUTES 04 SECONDS E7.3T, 15.12 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 56 SECONDS EAST, 9.82 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCE). 5): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.76 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 55 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 120.31 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 18 SECONDS WEST, 17.70 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 46 MINUTES 18 SECONDS WEST, 9.31 FEET. THENCE NORTH 44 DEGREES 46 MINUTES 18 SECONDS EAST, 15.06 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 42 SECONDS EAST, 9.31 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 6): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.73 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.74 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 170.32 FEET; THENCE SOUTH 45 DEGREES 00 MINUTES 45 SECONDS WEST, 17.64 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 45 DEGREES 00 MINUTES 45 SECONDS WEST, 15.03 FEET; THENCE NORTH 45 DEGREES 62 MINUTES 40 SECONDS EAST, 15.03 FEET; THENCE SOUTH 44 DEGREES 59 MINUTES 15 SECONDS EAST, 9.29 FEET; THENCE SOUTH 44 DEGREES 59 MINUTES 15 SECONDS EAST, 9.29 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 7): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH DES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.76 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 219.48 FEET; THENCE SOUTH 44 DEGREES 53 MINUTES 39 SECONDS WEST, 17.08 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 53 MINUTES 39 SECONDS WEST, 0.55 FEET; THENCE SOUTH 44 DEGREES 53 MINUTES 39 SECONDS WEST, 10.31 FEET; THENCE NORTH 45 DEGREES 06 MINUTES 21 SECONDS WEST, 10.06 FEET; THENCE NORTH 44 DEGREES 53 MINUTES 39 SECONDS EAST, 15.47 FEET; THENCE SOUTH 45 DEGREES 06 MINUTES 21 SECONDS WEST, 10.061 FEET TO THE PLACE OF BEGINNING:

(EXCEPTION PARCEL 8): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 AND IS BOUNDED AND DESCRIBED AS

FOLLOWS: BEGINNING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 66.01 FEET ALONG THE SOUTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 66.01 FEET; THENCE NORTH 45 DEGREES 11 MINUTES 09 SECONDS WEST, 261.0 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST, 66.45 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THENCE SOUTH 45 DEGREES 05 MINUTES 01 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 251.0 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 9): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLACE HAVING AN ELEVATION OF +36.65 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT: THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST ALONG THE SOUTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 66.01 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 50.41 FEET TO THE SOUTH LINE OF SAID TRACT (THE SOUTH LINE OF SAID TRACT ALSO BEING THE NORTH LINE OF W. ALTGELD STREET); THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, ALONG THE SOUTH LINE OF SAID TRACT, A DISTANCE OF 15.49 FEET; THENCE NORTH 45 DEGREES 09 MINUTES 13 SECONDS WEST, 173.68 FEET; THENCE NORTH 00 DEGREES 15 MINUTES 14 SECONDS WEST, 6.85 FLET; THENCE NORTH 45 DEGREES 09 MINUTES 13 SECONDS WEST, 48.77 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST, 9.80 FEET; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST, 6.73 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST, 46.76 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT: THENCE SOUTH 45 DEGREES 11 MINUTES 09 SECONDS EAST, 245.0 FEET TO THE PLACE OF **BEGINNING:**

(EXCEPTION PARCEL 10): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT 17/1E MOST EASTERLY CORNER OF SAID TRACT: THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT; A DISTANCE OF 249.93 FEET 70 THE PLACE OF BEGINNING; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 56 45 FEET; THENCE NORTH 45 DEGREES 11 MINUTES 09 SECONDS WEST, 64.17 FEET TO THE MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 18 SECONDS EAST ALONG THE MOST WESTERLY WEST OF SAID TRACT, A DISTANCE OF 53.81 FEET TO THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT (THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT ALSO BEING THE NORTHWESTERLY LINE OF LOT 4 IN TILL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE NORTH 45 DEGREES 01 MINUTES 13 SECONDS EAST, ALONG THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT, A DISTANCE OF 28.0 FEET TO THE MOST NORTHERLY CORNER OF SAID TRACT (THE MOST NORTHERLY CORNER OF SAID TRACT ALSO BEING THE MOST NORTHERLY CORNER OF LOT 4 IN L'ALL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE SOUTH 45 DEGREES 05 MINUTED 01 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 101.46 FEET TO THE PLACE OF BEGINNING:

(EXCEPTION PARCEL 11): ALSO EXCEPT THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +36.65 FEET CHICAGO CITY DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 46 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 66.45 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 43.36 FEET; THENCE NORTH 45 DEGREES 13 MINUTES 59 SECONDS WEST, 0.58 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 10.19 FEET TO A SOUTHWESTERLY LINE OF SAID TRACT (SAID SOUTHWESTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF LOT 6 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID) THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG SAID SOUTHWESTERLY LINE, A DISTANCE OF 11.70 FEET TO THE

MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINTUES 18 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 74.55 FEET; THENCE SOUTH 45 DEGREES 11 MINUTES 09 SECONDS EAST, 64.17 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 12): ALSO EXCEPTING THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +23.77 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 46 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 74.11 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 13 MINUTES 59 SECONDS EAST, 10.15 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 7.83 FEET, 1 YENCE SOUTH 45 DEGREES 13 MINUTES 59 SECONDS EAST, 2.02 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST 8.0 FEET; THENCE NORTH 45 DEGREES 13 MINUTES 55 SECONDS WEST, 12.17 FEET; THENCE NORTH 44 DEGREES 46 MINUTES 01 SECONDS EAST, 15.83 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCE). 12): ALSO EXCEPT THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.50 FEET CHICAGO CITY DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NO? H 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 89.94 FEET; TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 13 MINUTES 55 SECONDS EAST, 17.89 FEET; THENCE SOUTH 44 DEGREES 06 MINUTES 31 SECONDS EAST, 6.92 FEET; THENCE SOUTH 45 DEGREES 20 MINUTES 02 SECONDS WEST, 21.35 FEET; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST, 25.22 FEET; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST, 3.19 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 59 SECONDS EAST, 0.58 FEET; THENCE NORTH 44 DEGREES 46 MINUTES 01 SECONDS EAST, 19.87 FEET TO THE 21 ACE OF BEGINNING;

(EXCEPTION PARCEL 14): ALSO EXCEPT THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +23.95 FEI:T WHICH CHICAGO CITY DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE C= 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 89.94 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 55 SECONDS EAST, 17.89 FEET TO THE PLACE CF BEGINNING; THENCE CONTINUING SOUTH 45 DEGREES 13 MINUTES 55 SECONDS EAST, 6.96 FLET: THENCE SOUTH 45 DEGREES 20 MINUTES 04 SECONDS WEST, 1.78 FEET; THENCE NORTH 45 DEGREES 06 MINUTES 31 SECONDS WEST, 6.92 FEET; THENCE NORTH 44 DEGREES 02 MINUTES 58 SECONDS EAST, 1.76 FEET TO THE PLACE OF BEGINNING;

(EXCEPTION PARCEL 15): ALSO EXCEPT THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET CHICAGO CITY DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 251.0 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 66.45 FEET; THENCE NORTH 45 DEGREES 11 MINUTES 09 SECONDS WEST 62.80 FEET TO THE MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 19 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 53.81 FEET TO THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST ALONG THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT, A DISTANCE OF 28.0 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT;

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THENCE SOUTH 45 DEGREES 05 MINUTES 01 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 100.39 FEET TO THE PLACE OF BEGINNING:

(EXCEPTION PARCEL 16): ALSO EXCEPT THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +36.65 FEET AND IS DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 251.0 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 66.45 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 11 MINUTES 09 SECONDS EAST, 6.0 FEET; THENCE SOUTH 45 DEGREES 05 MINUTES 01 SECONDS WEST, 5.02 FEET; THENCE SOUTH 45 DEGREES 05 MINUTES 01 SECONDS WEST, 5.02 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 7.0 FEET TO A SOUTHWESTERLY LINE OF SAID TRACT (SAID SOUTHWESTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF LOT 5 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG SAID SOUTHWESTERLY LINE, A DISTANCE OF 11.70 FEET TO MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 18 SECONDS EAST ALCAC THE MOST WESTERLY LINE OF SAID TRACT, A DISTANCE OF 74.55 FEET; THENCE SOUTH 45 DEGREES 11 MINTUES 09 SECONDS EAST, 62.80 FEET TO THE PLACE OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE FOLLOWING DESCRIBED PROPERTY TAKEN AS A SINGLE TRACT OF LAND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET CHICAGO CITY DATUM (ALL ELEVATIONS HEREINAFTER DESCRIBED ARE CHICAGO CITY DATUM):

TRACT LOTS 1 THROUGH 9, BOTH INCLUSIVE, ALSO LOTS 11, 12 AND 15 (EXCEPT THAT PART OF SAID LOT 15 DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST WESTERLY CORNER OF SAID LOT 15; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID LOT 15, A DISTANCE OF 7.0 FEET; THENCE NORTH 9.89 FEET MORE OR LESS TO THE NORTHWESTERLY LINE OF SAID LOT 15; THENCE SOUTHWESTERLY ALONG THE NORTHWESTERLY LINE OF SAID LOT 15, A DISTANCE OF 7.0 FEET TO THE PLACE OF BEGINNING) IN THE SUBDIVISION OF LOTS IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISIONOF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 296.28 FEET EAST OF THE CENTER LINE OF N. SHEFFIELD AVEN JE AND RUNNING THENCE NORTH PARALLEL WITH THE CENTER LINE OF SAID N. SHEFFIELD AVENUE, A DISTANCE OF 100.0 FEET; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF A 14 FOOT WIDE VACATED ALLEY TO A POINT ON THE NORTH LINE OF SAID W. ALTGELD STREET, 396.28 FEET EAST OF THE CENTER LINE OF SAID N. SHEFFIELD AVENUE: THENCE WEST ALONG THE NORTH LINE OF SAID W. ALTGELD STREET, 100.0 FEET TO THE PLACE OF BEGINNING, TOGETHER WITH THAT PART OF LOTS 4 AND 5 LYING EAST OF THE EAST LINE OF THAT PART OF SAID LOTS 4 AND 5 ACQUIRED BY THE NORTHWESTERN ELEVATED RAILROAD BY DOCUMENT 2769011 IN LILL AND DIVERSEY'S SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID, TOGETHER WITH THAT PART OF THE VACATED NORTHWESTERLY 14 FOOT ALLEY LYING NORTHEASTERLY OF THAT PART OF LOT 6 IN THE SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 296.28 FEET EAST OF THE CENTER LINE OF N. SHEFFIELD AVENUE; THENCE NORTH PARALLEL WITH THE CENTER LINE OF N. SHEFFIELD AVENUE, 100.0 FEET; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID 14 FOOT ALLEY, TO A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 396.28 FEET EAST OF THE CENTER LINE OF N. SHEFFIELD AVENUE: THENCE WEST ALONG THE NORTH LINE OF SAID W. ALTGELD STREET, 100.0 FEET TO THE

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PLACE OF BEGINNING, LYING SOUTHWESTERLY OF THE SOUTHWESTERLY LINE OF LOTS 2 THROUGH 9 BOTH INCLUSIVE, LYING NORTH OF THE NORTH LINE OF LOT 11, LYING NORTH AND NORTHEASTERLY OF THE NORTH AND NORTHEASTERLY LINES OF LOT 12, LYING SOUTHEASTERLY AND SOUTHWESTERLY OF THE SOUTHEASTERLY AND SOUTHWESTERLY LINES OF LOT 15, LYING EAST OF THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 12, LYING NORTHWESTERLY OF THE SOUTHWESTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF LOT 9 ALL IN THE SUBDIVISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION AFORESAID AND LYING NORTH OF THE SOUTH LINE OF LOT 6 IN THE SUBDIVISION OF BLOCK 16 AFORESAID, ALL IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN,

END OF TRACT

SAID PART OF SAID TRACT BEING BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT MOST EASTERLY CORNER OF SAID TRACT (THE MOST EASTERLY CORNER OF SAID TRACT ALSO BEING THE MOST EASTERLY CORNER OF SAID LOT 9): THENCE NORTH 45 DEGREES(5 VINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 249.93 FEET TO THE PLACE OF BEGINNING (THE NORTHEASTERLY LINE OF SAID TRACT ALSO BEING THE SOUTHWESTERLY LINE OF N. LINCOLN AVENUE); THENCE SOUTH 44 CECREES 46 MINUTES 01 SECONDS WEST, 66.45 FEET; THENCE NORTH 45 DEGREES 11 MINUTES 09 SECONDS WEST, 64.17 FEET TO THE MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 19 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 53.81 FEET TO THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT (THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT ALSO BEING THE NORTHWESTERLY LINE OF LOT 4 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE WORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST, ALONG THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT, A DISTANCE OF 28.0 FEET TO THE MOST NORTHERLY CORNER OF SAID TRACT (THE MOST NORTHERLY CORNER OF SAID TRACT ALSO BEING THE MOST NORTHERLY CORNER OF LOT 4 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE SOUTH 45 DEGREES 05 MINUTES 01 OF THE EAST 1/2 OF SECTION 29, TOGETHER WITH THAT PART OF LOT 6 IN THE SUBDIVISIOSECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A. DISTANCE OF 101.46 FEET TO THE PLACE OF BEGINNING.

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES (SELDW A HORIZONTAL PLANE HAVING AN ELEVATION OF +36.65 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 66.45 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 43.36 FEET; THENCE NORTH 45 DEGREES 12 MINUTES 59 SECONDS WEST, 0.58 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 10.19 FEET TO A SOUTHWESTERLY LINE OF SAID TRACT (SAID SOUTHWESTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF LOT 5 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID) THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG SAID SOUTHWESTERLY LINE, A DISTANCE OF 11.70 FEET TO THE MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 18 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 74.55 FEET; THENCE SOUTH 45 DEGREES 11 MINUTES 09 SECONDS EAST, 64.17 FEET TO THE PLACE OF BEGINNING.

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +23.77 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 74.11 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 13 MINUTES 59 SECONDS EAST,

10.15 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 7.83 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 59 SECONDS EAST, 2.02 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST 8.0 FEET; THENCE NORTH 45 DEGREES 13 MINUTES 55 SECONDS WEST, 12.17 FEET; THENCE NORTH 44 DEGREES 46 MINUTES 01 SECONDS EAST, 15.83 FEET TO THE PLACE OF BEGINNING,

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.50 FEET DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45
DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID
TRACT, A DISTANCE OF 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS
WEST, 89.94 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 13 MINUTES 55
SECONDS EAST, 17.89 FEET; THENCE SOUTH 44 DEGREES 02 MINUTES 58 SECONDS WEST,
1.76 FEET; THENCE SOUTH 45 DEGREES 06 MINUTES 31 SECONDS EAST, 6.92 FEET; THENCE
SOUTH 45 DEGREES 20 MINUTES 02 SECONDS WEST, 21.35 FEET; THENCE NORTH 45
DEGREES 05 MINUTES 01 SECONDS WEST, 25.22 FEET; THENCE NORTH 45 DEGREES 01
MINUTES 23 SECONDS EAST, 3.19 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 59
SECONDS EAST, 0.58 FEET; THENCE NORTH 44 DEGREES 46 MINUTES 01 SECONDS EAST,
19.87 FEET TO THE PLACE OF BEGINNING,

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +23.95 FET AND IS BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 249.93 FEET; THENCE SOUTH 44 DEGREES 46 MINUTES 01 SECONDS WEST, 89.94 FEET; THENCE SOUTH 45 DEGREES 13 MINUTES 55 SECONDS EAST, 17.89 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTH 45 DEGREES 13 MINUTES 55 SECONDS EAST, 6.96 FEET; THENCE SOUTH 45 DEGREES 20 MINUTES 04 SECONDS WEST, 1.78 FEET; THENCE NORTH 45 DEGREES 08 MINUTES 31 SECONDS WEST, 6.92 FEET; THENCE NORTH 44 DEGREES 02 MINUTES 58 SECONDS EAST, 1.76 FFET TO THE PLACE OF BEGINNING,

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 251.0 FEET TO THE PLACE OF BEGINNING; THEN ESOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 66.45 FEET; THENCE NORTH 45 DEGREES 11 MINUTES 09 SECONDS WEST 62.80 FEET TO THE MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 19 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 53.81 FEET TO THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT; THENCE NORTH 45 DEGREES 01 MINUTES 23 SECONDS EAST ALONG THE MOST NORTHERLY NORTHWEST LINE OF SAID TRACT, A DISTANCE OF 28.0 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THENCE SOUTH 45 DEGREES 05 MINUTES 01 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 100.39 FEET TO THE PLACE OF BEGINNING,

TOGETHER WITH THAT PART OF SAID TRACT WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +36.65 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST EASTERLY CORNER OF SAID TRACT; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID TRACT, A DISTANCE OF 251.0 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 66.45 FEET TO THE PLACE OF BEGINNING; THENCE SOUTH 45 DEGREES 11 MINUTES 09

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SECONDS EAST, 6.0 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST 46.56 FEET; THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST, 5.02 FEET; THENCE SOUTH 45 DEGREES 01 MINUTES 23 SECONDS WEST, 7.0 FEET TO A SOUTHWESTERLY LINE OF SAID TRACT (SAID SOUTHWESTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF LOT 5 IN LILL AND DIVERSEY'S SUBDIVISION AFORESAID); THENCE NORTH 45 DEGREES 05 MINUTES 01 SECONDS WEST ALONG SAID SOUTHWESTERLY LINE, A DISTANCE OF 11.70 FEET TO MOST WESTERLY WEST LINE OF SAID TRACT; THENCE NORTH 00 DEGREES 42 MINUTES 18 SECONDS EAST ALONG THE MOST WESTERLY WEST LINE OF SAID TRACT, A DISTANCE OF 74.55 FEET; THENCE SOUTH 45 DEGREES 11 MINUTES 09 SECONDS EAST, 62.80 FEET TO THE PLACE OF BEGINNING.

PARCEL 3:

UNITS P-17 TO P-39 IN THE LINCOLN CENTER GARAGE CONDOMINIUM, AS DELINEATED AND DEFINED ON THE PLAT OF SURVEY OF LAND DESCRIBED THEREIN LOCATED IN THE EAST 1/2 OF THE SOUTH A 3T 1/4 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERID AN, IN COOK COUNTY, ILLINOIS; WHICH SURVEY IS ATTACHED TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 0409318032, TOGETHER WITH THEIR UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PARCEL 4:

UNITS P-40, P-41, P-42, P-43, P-44, P-45, P-46, P-47, P-48 AND P-49 IN THE LINCOLN CENTER GARAGE CONDOMINIUM, AS DELINEATED AND DEFINED ON THE PLAT OF SURVEY OF LAND DESCRIBED THEREIN LOCATED IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 1/4, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; WHICH SURVEY I/3 ATTACHED TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 0409318032, TOGETHER WITH THEIR UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PARCEL 5:

A NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE RECIPROCAL EASEMENT AND OPERATING AGREEMENT RECORDED JUNE 23, 2003 AS DOCUMENT NUMBER 0317432022 MADE BY AND BETWEEN L.W. VAN GOGH INVESTMENT CORP. AND 2800 NORTH LINCOLN DEVELOPMENT CORP. FOR THE (UPPOSE OF (i) INGRESS AND EGRESS ONLY FOR PERSONS, MATERIAL AND EQUIPMENT, (ii) SUPPORT OF COMMERCIAL BUILDING IN ALL STRUCTURAL SUPPORTS AND FACILITIES OF THE RESIDENTIAL PROPERTY AS DESCRIBED THEREIN, (iii) USE OF THE FACILITIES WHICH ARE LOCATED ON THE RESIDENTIAL PROPERTY AND CONNECTION TO SAID FACILITIES IN ORDER TO PROVIDE PARCEL 1 WITH ANY UTILITIES OR OTHER SERVICES NECESSARY FO THE OPERATION OF PARCEL 1. (iv) SUPPORT, ENCLOSURE, USE AND MAINTENANCE WITH RESPECT TO THOSE WALLS AND HORIZONTAL SLABS EXISTING IN AND ALONG THE COMMON BONDARIES OF THE RESIDENTIAL PROPERTY AND PARCEL 1 WHICH ALSO SERVICE AS WALLS, CEILINGS OR FLOORS FOR PARCEL 1, (v) UTILITY PURPOSES REQUIRED BY PARCEL 1 AND (vi) USE AND MAINTENANCE OF ANY EXISITING GENERATOR, MECHANICAL. MACHINE, ELECTRICAL, METER, EQUIPMENT OR PUMP ROOMS WHICH ARE LOCATED ON THE **RESIDENTIAL PROPERTY AND SERVE PARCEL 1.**

Commonly Known As: 2518-2536 North Lincoln, Chicago, Illinois (Parcel 1, 3 and 4) 2540-2552 North Lincoln, Chicago, IL (Parcel 2)

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