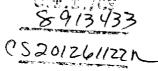
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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY	2 all
A. NAME & PHONE OF CONTACT AT FILER [optional]	· · · · · · · · · · · · · · · · · · ·
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	

Doc#: 1233222053 Fee: \$52.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 11/27/2012 11:20 AM Pg: 1 of 8

Catana Gray Herring Bank 1608 South Polk Street Amarillo, TX 79102

-		THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				SE ONLY	
1. DEBTOR'S EXACT F	ULLLEC ALL AME	insert only <u>one</u> debtor name (1a or 1b)	-do not abbreviate or combine names				
1a, ORGANIZATION'S N	IAME						
Christ's Oas	is Ministrie	s. Inc.					
OR 15. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	MIDDLE NAME			
1c. MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY	
3101 North Parkside Avenue		Chicago	IL	60634	USA		
1d. SEE INSTRUCTIONS ADD'L INFO RE 1e, TYPE OF ORC ANIZATION			1f. JURISDICTION OF ORGANIZATION	1g. ORG	1g. ORGANIZATIONAL ID#, if any		
	ORGANIZATION DEBTOR	Corporation	Illinois			NONE	
2. ADDITIONAL DEBTO	R'S EXACT FULL	LEGAL NAME - insert only one	eh or name (2a or 2b) do not abbreviate or c	ombine names			
2a. ORGANIZATION'S N	IAME						
OR 2b, INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	MIODLE NAME SUFFIX			
2c, MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY	
2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF URCANIZATION	2g. ORG	2g. ORGANIZATIONAL ID #, if any			
	ORGANIZATION DEBTOR	, }				NONE	
3. SECURED PARTYS	NAME (or NAME of	TOTAL ASSIGNEE of ASSIGNOR S/P) insert only one secured party name (2-or 3)				
3a. ORGANIZATION'S N				O .			
Herring Bar	ık			-///			
OR 3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MODLE	NAME	SUFFIX		
				10			
3c, MAILING ADDRESS			СПУ	STATE	POCTAL CODE	COUNTRY	
1608 South Polk Street		Amarillo	TX	79132	USA		

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" - Legal Land Description

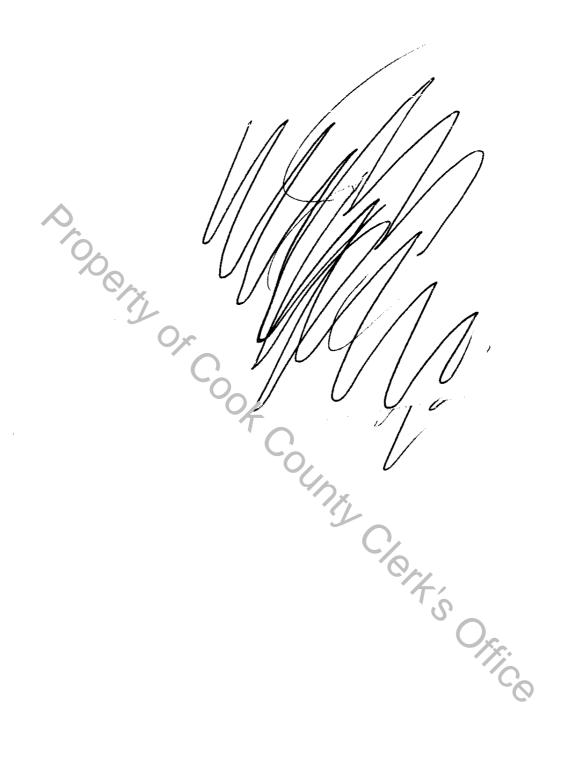
See Exhibit "B" - Description of Collateral

	~ <u> </u>	
5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER AG. LIEN NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded)	in the REAL 7. Check to REQUEST SEARCH REPO	RT(S) on Debtor(s)
ESTATE RECORDS. Attach Addendum	if applicable IADDITIONAL FEET	fontional All Debtors Debtor 1 Debtor 2
8 OPTIONAL EILER REFERENCE DATA		



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EXHIBIT "A" Legal Description



1233222053 Page: 3 of 8

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STREET ADDRESS: 6855 W. 65th STREE

CITY: BEDFORD PARK IL 60638

COUNTY: COOK

TAX NUMBER: 19-19-117-053-0000 and 19-19-117-013-0000 6600 S OAK PARK AVE., BEDFORD PARK, IL 60638

LEGAL DESCRIPTION:

PARCEL 1:

THAT PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTH 50 FEET OF SAID QUARTER QUARTER SECTION WHICH IS 25 FEET WEST OF THE EAST LINE THEREOF; THENCE WEST ALONG THE SOUTH LINE OF SAID NORTH 50 FEET A DISTANCE OF 260.70 FEET; THENCE SOUTH PARALLEL WITH THE EAST LINE OF THE AFORESAID QUARTER QUARTER SECTION 157.50 FEET; THENCE WESTERLY 158.30 FEET TO A POINT ON THE WEST LINE OF THE EAST 444 FEET OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19 AFORESAID, WHICH IS 207.50 FEET SOUTH OF THE NORTH LINE THEREOF; THENCE SOUTH ALONG THE WEST LINE OF THE EAST 444 FEET OF SAID QUARTER SECTION 332 FEET TO AN INTERSECTION WITH A CURVED LINE CONVEX TO THE NORTHWEST; THE NORTHEASTERLY ALONG SAID CURVED LINE WITH A RADIUS OF 278.94 FEET A DISTANCE OF 66.79 FEET TO THE POINT OF TANGENCY OF SAID CURVED LINE LYING ON THE NORTH LINE OF THE SOUTH 800 FEET OF THE AFORESAID SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19; THENCE THE SOUTH 800 FEET OF THE AFORESAID SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SAID QUARTER QUARTER EAST ALONG SAID LINE 352.80 FEET TO THE WEST LINE OF THE EAST 25 FEET OF SAID QUARTER QUARTER SECTION; THENCE NORTH 480.55 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, BC UTIDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTH 50 FEET OF SAID QUARTER QUARTER SECTION WHICH IS 285.70 FEET WEST OF THE EAST LINE THEREOF: THENCE WEST ALONG THE SOUTH LINE OF SAID NORTH 50 FEET A DISTANCE OF 429.30 FEET; THENCE SOUTH AT RIGHT ANGLES TO THE SOUTH LINE OF THE NORTH 50 FEET OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 19, A DISTANCE OF 558 FEET TO THE POINT OF TANGENCY OF A CURVED LINE CONVEX TO THE SOUTHEAST; THENCE SOUTHWESTERLY ALONG SAID CURVED LINE WITH A RADIUS OF 278.94 FEET, A DISTANCE OF 161.37 FEET TO AN INTERSECTION WITH A DIAGONAL LINE RUNNING ACROSS THE AFONESAID SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, DRAWN FROM THE NORTHEAST CORNER TO THE SOUTHWEST CORNER OF SAID QUARTER QUARTER SECTION; THENCE NORTHEASTERLY ALONG 5AID DIAGONAL LINE 59.54 FEET TO AN INTERSECTION WITH A CURVED LINE CONCENTRIC WITH AND 18 FEET DISTANT FROM THE CURVED LINE HERETOFORE DESCRIBED; THENCE SOUTHWESTERLY ALONG SAID CURVED LINE WITH A RADIUS OF 296.94 FEET, A DISTANCE OF 43.04 FEET TO AN INTERSECTION WITH A LINE 14 FEET SOUTHEASTERLY FROM AND PARALLEL WITH THE DIAGONAL LINE HERETOFORE DESCRIBED; THENCE NORTHE AST ERLY ALONG THE LAST DESCRIBED LINE 133.86 FEET; THENCE SOUTHEASTERLY AT RIGHT ANGLES 16 FEET, 17 FNCE NORTHEASTERLY FROM AND PARALLEL WITH THE DESCRIBED DIAGONAL LINE RUNNING ACROSS THE AFORESAID QUARTER QUARTER SECTION 85.99 FEET TO THE POINT OF TANGENCY OF A CURVED LINE CONVEX TO THE NORTHWEST; THENCE NORTHEASTERLY ALONG SAID CURVED LINE WITH A RADIUS OF 278.94 FEET (SAID CURVED LINE BEING ALSO TANGENT TO THE NORTH LINE OF THE SOUTH 800 FEET TO AFORESAID SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19 AT A POINT 377.90 FEET WEST OF THE EAST LINE OF SAID QUARTER QUARTER SECTION) A DISTANCE OF 151.83 FEET TO AN INTERSECTION WITH THE WEST LINE OF THE EAST 444 FEET OF THE QUARTER QUARTER SECTION AFORESAID; THENCE NORTH ALONG THE LAST DESCRIBED LINE 332 FEET TO A POINT 207.20 FEET SOUTH OF THE NORTH LINE OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19 AFORESAID; THENCE EASTERLY 158.30 FEET TO A POINT ON THE WEST LINE OF THE EAST 285.70 FEET TO SAID QUARTER QUARTER SECTION, WHICH IS 207.50 FEET SOUTH OF THE NORTH LINE THEREOF; THENCE NORTH ALONG THE DESCRIBED LINE 157.50 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT 25 FEET WEST OF THE EAST LINE AND 650 FEET NORTH OF THE SOUTH LINE OF SAID

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1233222053 Page: 4 of 8

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QUARTER QUARTER SECTION; THENCE WEST PARALLEL TO THE SOUTH LINE THEREOF 504.23 FEET; THENCE SOUTHWESTERLY 218.62 FEET ON A CURVED LINE. CURVE CONVEX TO THE NORTHWEST RADIUS 278.94 FEET SAID CURVE BEING TANGENT TO THE LINE 650 FEET NORTH OF THE SOUTH LINE OF THE QUARTER SECTION AFORESAID AND ALSO TANGENT TO A DIAGONAL LINE 30 FEET SOUTHEASTERLY OF AND PARALLEL TO A LINE RUNNING FROM THE NORTHEAST CORNER TO THE SOUTHWEST CORNER OF THE SOUTH EAST 1/4 OF THE MORTHWEST 1/4 OF SAID SECTION 19; THENCE SOUTHWESTERLY ALONG SAID DIAGONAL LINE 100.66 FEET TO AN INTERSECTION WITH A CURVED LINE, CURVE CONVEX TO THE NORTHWEST RADIUS 296.94 FEET SAID CURVE BEING TANGENT TO A LINE 526 FEET NORTH OF AND PARALLEL TO THE SOUTH LINE OF THE AFORESAID QUARTER QUARTER SECTION; THENCE NORTHEASTERLY ALONG SAID CURVE 131.03 FEET TO THE POINT OF TANGENCY OF SAID CURVE; THENCE EASTERLY 40.01 FEET TO A POINT 525 FEET NORTH OF THE SOUTH LINE AND 631.41 FEET WEST OF THE EAST LINE OF THE AFORESAID QUARTER QUARTER SECTION; THENCE EAST PARALLEL TO THE SOUTH LINE OF SAID QUARTER QUARTER SECTION 606.41 FEET; THENCE NORTH 125 FEET TO THE PLACE OF BEGINNING.

PARCEL 4:

THAT PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THILD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT 25 FFAT WEST OF THE EAST LINE AND 800 FEET NORTH OF THE SOUTH LINE OF SAID QUARTER QUARTER SECTION; THENCE WEST PARALLEL TO THE SOUTH LINE THEREOF 352.80 FEET; THENCE SOUTHWESTERLY 218.62 F3E? ON A CURVED LINE, CURVE CONVEX TO THE NORTHWEST RADIUS 278.94 FEET; SAID CURVE BEING THENCE WEST PARALLEL TO THE SOUTH LINE THEREOF 352.80 FEET; THENCE SOUTHWESTERLY 218.62 FEET ON A CURVED LINE, CURVE CONVEX TO THE NORTHWEST RADIUS 278.94 FEET; SAID CURVE BEING TANGENT TO THE LINE 800 FEET NORTH OF THE SOUTH LINE OF THE QUARTER QUARTER SECTION AFORESAID AND ALSO TANGENT TO A DIAGONAL LINE 30 FEET SOUTHEASTERLY OF AND PARALLEL TO A LINE RUNNING FROM T.T NORTHEAST CORNER TO THE SOUTHWEST CORNER OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 19; THENCE SOUTHWESTERLY ALONG SAID DIAGONAL 212.47 FEET TO THE POINT OF TANGENCY OF A CURVED LINE, CURVE CONVEX TO THE NORTHWEST RADIUS 278.94 FEET; THENCE NORTHEASTERLY ALONG SAID CURVE 218.62 FEET TO THE POINT OF TANGENCY OF SAID CURVE LYING ON A LINE 650 FEET NORTH OF AND PARALLEL TO THE SOUTH LINE OF SAID QUARTER QUARTER SECTION AFORESAID; THENCE EAST LLONG SAID LINE 504.23 FEET TO A POINT 25 FEET WEST OF THE EAST LINE OF SAID QUARTER QUARTER SUCTION; THENCE NORTH 150 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

1233222053 Page: 5 of 8

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LEGAL DESCRIPTION

STREET ADDRESS: 3101 N. PARKSIDE

CITY: CHICAGO, IL 60634

COUNTY: COOK

LEGAL DESCRIPTION:

PARCEL 1:

LOT 21 (EXCEPT THE NORTH 10 FEET THEREOF) AND ALL OF LOTS 22 TO 28, INCLUSIVE, IN BLOCK 1 IN SCHERENBERG'S SUBDIVISION OF BLOCK 1 IN KING AND PATTERSONS'S SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN'S: 13-29-207-018-0000

13-29-207-019-0000

13-29-207-020-0000

Coot County Clart's Office 13-29-207-035-0000

13-29-207-036-0000

1233222053 Page: 6 of 8

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EXHIBIT B TO Illinois UCC-1

STATE OF Illinois UCC-1 FINANCING STATEMENT This statement is presented for filing pursuant to Illinois Statutes

DEBTOR:

Christ's Oasis Ministries 3101 North Parkside Avenue Chicago, Illinois, 60634

Federal Tay ide tification number: 36-4130354

SECURED PAR TV. Herring Bank 1608 South Polk Street Amarillo, Texas 79102 (800) 753-1439

COLLATERAL

- 1. All of the buildings, structures and out or improvements, and all building supplies and materials now standing or at any time hereafter cons rue ted, incorporated or placed upon the land; together with all and singular the tenements, hereditaments and appurtenances and all other rights thereunto belonging or in anywise now or hereafter appertaining to the real property (the "Real Property").
- 2. Any and all leasehold interests, improvements, fixtures, equipment, property and proceeds from the use or sale of the same upon the Real Property and hereafter placed thereon, including, but not limited to, all fixtures, materials, equipment, apparatus, furniture, including, and other property, real and personal, now or hereafter installed or used on the improvements thereout including, but not limited to, all heating, lighting, refrigeration, plumbing, ventilating, incinerating, water heating, cooling and air conditioning equipment, fixtures and appurtenances, all engines and machinery, envators, pumps, motors, window screens, window shades, venetian blinds, awnings, floor coverings and shrubbery and other chattels and personal property used or furnished in connection with the operation, use and enjoyment of such Real Property and the improvements thereon, and all renewals, replacements and substitutions therefor and additions thereto, all of which said property and fixtures shall be deemed to be a part of and affixed to or upon the Real Property (the "Improvements"). Hereinafter the Real Property and the Improvements are sometimes collectively referred to as the "Premises;" and
- 3. All the rents, revenues, proceeds from the sale, leaseholds or use of the same, profits and income from the Real Property, the Improvements or from any other property (real or personal) hereinabove described; and
- 4. Each and every right, privilege, hereditament and appurtenance in anywise incident or appertoning to the Premises, including life estates, reversions or remainder interests.

RETURN ACKNOWLEDGMENT COPY TO:

Jourdan Myers American Investors Group 10237 Yellow Circle Drive Minnetonka, MN 55343

1233222053 Page: 7 of 8

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EXHIBIT B TO Illinois UCC-1

STATE OF Illinois UCC-1 FINANCING STATEMENT This statement is presented for filing pursuant to Illinois Statutes

DEBTOR:

Christ's Oasis Ministries 6855 West 65th Street Bedford Park. Illinois, 60638

Federal Tay, identification number: 36-4130354

SECURED PAR TV: Herring Bank 1608 South Polk Street Amarillo, Texas 79102 (800) 753-1439

COLLATERAL

- 1. All of the buildings, structures and our er improvements, and all building supplies and materials now standing or at any time hereafter cons ructed, incorporated or placed upon the land; together with all and singular the tenements, hereditaments and appurtenances and all other rights thereunto belonging or in anywise now or hereafter appertaining to the real property (the "Real Property").
- 2. Any and all leasehold interests, improvements, fixtures, equipment, property and proceeds from the use or sale of the same upon the Real Property and hereafter placed thereon, including, but not limited to, all fixtures, materials, equipment, apparatus, furniture, fix nichings and other property, real and personal, now or hereafter installed or used on the improvements there are including, but not limited to, all heating, lighting, refrigeration, plumbing, ventilating, incinerating, water heating, cooling and air conditioning equipment, fixtures and appurtenances, all engines and machinery, enavators, pumps, motors, window screens, window shades, venetian blinds, awnings, floor coverings and shrubbery and other chattels and personal property used or furnished in connection with the operation, use and enjoyment of such Real Property and the improvements thereon, and all renewals, replacements and substitutions therefor and additions thereto, all of which said property and fixtures shall be deemed to be a part of and affixed to or upon the Real Property (the "Improvements"). Hereinafter the Real Property and the Improvements are sometimes collectively referred to as the "Premises;" and
- 3. All the rents, revenues, proceeds from the sale, leaseholds or use of the same, profits and income from the Real Property, the Improvements or from any other property (real or personal) hereinabove described; and
- 4. Each and every right, privilege, hereditament and appurtenance in anywise incident or appertuning to the Premises, including life estates, reversions or remainder interests.

RETURN ACKNOWLEDGMENT COPY TO:

Jourdan Myers American Investors Group 10237 Yellow Circle Drive Minnetonka, MN 55343

1233222053 Page: 8 of 8

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EXHIBIT B TO Illinois UCC-1

STATE OF Illinois UCC-1 FINANCING STATEMENT This statement is presented for filing pursuant to Illinois Statutes

DEBTOR:

Christ's Oasis Ministries 6600 South Oak Park Avenue Bedford Park, Illinois, 60638

Federal Tay, identification number: 36-4130354

SECURED PARTY: Herring Bank 1608 South Polk Stree Amarillo, Texas 79102 (800) 753-1439

COLLATERAL

- 1. All of the buildings, structures and other improvements, and all building supplies and materials now standing or at any time hereafter constructed, incorporated or placed upon the land; together with all and singular the tenements, hereditaments and appurtenances and all other rights thereunto belonging or in anywise now or hereafter appertaining to the real property (the "Real Property").
- Any and all leasehold interests, improvements, fixtures, equipment, property and proceeds from the use or sale of the same upon the Real Property and hereafter placed thereon, including, but not limited to, all fixtures, materials, equipment, apparatus, furniture, fix o'chings and other property, real and personal, now or hereafter installed or used on the improvements there in including, but not limited to, all heating, lighting, refrigeration, plumbing, ventilating, incinerating, water heating, cooling and air conditioning equipment, fixtures and appurtenances, all engines and machine y, e'evators, pumps, motors, window screens, window shades, venetian blinds, awnings, floor coverings and shrubbery and other chattels and personal property used or furnished in connection with the operation use and enjoyment of such Real Property and the improvements thereon, and all renewals, replacements and substitutions therefor and additions thereto, all of which said property and fixtures shall be deemed to be a part of and affixed to or upon the Real Property (the "Improvements"). Hereinafter the Real Property and the Improvements are sometimes collectively referred to as the "Premises;" and
- 3. All the rents, revenues, proceeds from the sale, leaseholds or use of the same, profits and income from the Real Property, the Improvements or from any other property (real or personal) hereinabove described; and
- 4. Each and every right, privilege, hereditament and appurtenance in anywise incident or appertaining to the Premises, including life estates, reversions or remainder interests.

RETURN ACKNOWLEDGMENT COPY TO:

Jourdan Myers American Investors Group 10237 Yellow Circle Drive Minnetonka, MN 55343