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Karen A. Yarbrough RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 12/04/2012 09:28 AM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THOMAS P. DUFFY
EDWARDS WILDMAN PALMER LLP
225 WEST WACKER DRIVE, SUITE 2800
CHICAGO, ILLINOIS 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a ORGANIZATION'S NAME MILWAUKEE FOSTER, L.L.C.						
OR	1b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c MAILING ADDRESS 200 W. MADISON ST., SUITE 4200		CITY CHICAGO		STATE IL	POSTAL CODE 60606	COUNTRY USA
1d TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e TYPE OF ORGANIZATION LLC	1f JURISDICTION OF ORGANIZATION ILLINOIS	1g ORGANIZATIONAL ID #, if any 03856011 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a ORGANIZATION'S NAME						
OR	2b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e TYPE OF ORGANIZATION	2f JURISDICTION OF ORGANIZATION	2g ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a ORGANIZATION'S NAME ASSOCIATED BANK, NATIONAL ASSOCIATION						
OR	3b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c MAILING ADDRESS 520 LAKE COOK ROAD, SUITE 375		CITY DEERFIELD		STATE IL	POSTAL CODE 60015	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

SEE ITEMS OF COLLATERAL SET FORTH ON EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF, WHICH RELATE TO THE REAL ESTATE LEGALLY DESCRIBED ON EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF.

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Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS. Attach Affidavit (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		All Debtors	Debtor 1	Debtor 2	

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME			
OR MILWAUKEE FOSTER, L.L.C.			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT B

16. Additional collateral description:

SEE EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A

DESCRIPTION OF COLLATERAL

All assets of Debtor, including without limitation, the following:

1. Debtor's right, title and interest in and to all fixtures and personal property now or hereinafter owned by Debtor and attached to or contained in and used or useful in connection with the property legally described on Exhibit B attached hereto (the "Mortgaged Premises") or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, communication or security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor, and all property owned by Debtor and now or hereafter acquired, together with all products, proceeds, and accessions relating thereto.

2. Debtors' right, title and interest in all personal property used or to be used in connection with the operation of the Mortgaged Premises or the conduct of business thereon, including without limitation business equipment and inventories located on the Mortgaged Premises or elsewhere, together with files, books of account, and other records wherever located (including without limitation all information contained on computer tapes, diskettes or other magnetic media) regarding the Mortgaged Premises or any portion thereof or pertaining to the business conducted thereon and all records regarding zoning, building, safety, fire and health codes and compliance or noncompliance therewith;

3. Debtors' right, title and interest in and to any and all contracts now or hereafter relating to the Mortgaged Premises and executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Debtors' rights and remedies thereunder and benefit of all covenants and warranties thereon, and also together with all development documents, drawings, designs, estimates, layouts, surveys, plats, plans, and specifications prepared by an architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all other rights, licenses, permits, agreements, and test results relating to construction on the Mortgaged Premises;

4. Debtors' right, title and interest in and to any and all contracts, permits, authorizations, development rights, franchises, trademarks, logos and licenses now or hereafter relating to the operation of the Mortgaged Premises or the conduct of business thereon, including without limitation all management and other service contracts, and the right to appropriate and use any and all trade names used or to be used in connection with such business;

5. Debtors' right, title and interest in the rents, issues, deposits (including security deposits and utility deposits), and profits in connection with all leases, contracts and other

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agreements made or agreed to by any person or entity (including without limitation Debtors and Secured Party under the powers granted by the Security Agreement and the other Loan Documents executed by Debtor in favor of Secured Party) with any person or entity pertaining to all or any part of the Mortgaged Premises, whether such agreements have been heretofore or are hereafter made;

6. Debtors' right, title and interest in all deposit accounts, earnest money deposits, proceeds of contract sales, accounts receivable, payment intangible and general intangibles relating to the Mortgaged Premises;

7. All of Debtor's right, title and interest in and to rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the Mortgaged Premises or described in the Mortgage or in the Security Agreement executed in favor of Secured Party in connection herewith, the use or occupancy thereof, or the business conducted thereon;

8. All of Debtor's right, title and interest in and to all awards or payments, including interest thereon, that may be made with respect to the Mortgaged Premises, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in volume of the Mortgaged Premises;

9. All of the Debtor's rights and privileges heretofore or hereafter otherwise arising in connection with or pertaining to the Mortgaged Premises, including, without limiting the generality of the foregoing, any right or privilege of Debtor under any written or oral, whether arising by operation of law or otherwise, operating contracts, franchise agreements, management, insurance, consulting, leasing, brokerage, operation, service, supply, sales and maintenance contracts, guarantees, warranties, loan commitment, lease, contract or other agreement with any third party pertaining to the ownership, development, construction, operation, maintenance, administration and use of the Mortgaged Premises; and

10. All proceeds from the sale, transfer, or pledge of any or all of the foregoing property.

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EXHIBIT B

LEGAL DESCRIPTION

PARCEL 1:

LOTS 3, 4, 5, 6, 7, 8, 9, 10 AND 11 IN A. H. HILL AND CO'S MILWAUKEE AVENUE ADDITION A SUBDIVISION OF PART OF BLOCK 4 IN THE VILLAGE OF JEFFERSON IN SECTION 9, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JULY 31, 1914 AS DOCUMENT NUMBER 5468382 (EXCEPT THAT PART OF LOTS 3 TO 11 INCLUSIVE AFORESAID LYING BETWEEN THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE AND A LINE 21 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE CONVEYED TO THE CITY OF CHICAGO FOR WIDENING MILWAUKEE AVENUE ACCORDING TO DEED RECORDED AS DOCUMENT NUMBER 9737874) IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF BLOCK 4 IN THE VILLAGE OF JEFFERSON IN SECTION 9, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHERLY LINE OF NORWOOD PARK AVENUE AS LOCATED BY DOCUMENT NUMBER 4518811 AND THE SOUTHWESTERLY LINE OF MILWAUKEE; AS LOCATED BY PLAT DOCUMENT NUMBER 5468382 THENCE IN A NORTHWESTERLY DIRECTION ALONG THE SOUTHERLY LINE OF MILWAUKEE AVENUE TO ITS INTERSECTION WITH THE NORTHERLY LINE OF LOT 12 IN A. H. HILL AND CO'S SUBDIVISION ACCORDING TO THE PLAT THEREOF RECORDED JULY 31, 1914 AS DOCUMENT NUMBER 5468382 BEING A SUBDIVISION OF PART OF BLOCK 4 AFORESAID, RUNNING THENCE SOUTHWESTERLY ALONG SAID NORTHWESTERLY LINE OF LOT 12 AFORESAID, TO THE NORTHERLY LINE NORWOOD PARK AVENUE (NOW NORTHWEST HIGHWAY) THENCE SOUTHEASTERLY ALONG SAID NORTHERLY LINE OF NORWOOD PARK AVENUE TO THE POINT OF BEGINNING (EXCEPTING THEREFROM THAT PART LYING BETWEEN THE SOUTHERLY LINE OF MILWAUKEE AVENUE AND A LINE 21 FEET SOUTHEASTERLY OF AND PARALLEL WITH THE SOUTHERLY LINE OF MILWAUKEE AVENUE) IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 1 AND 2 IN A. H. HILL AND COMPANY'S MILWAUKEE AVENUE ADDITION, A SUBDIVISION OF THAT PART OF BLOCK 4 IN THE VILLAGE OF JEFFERSON IN SECTION 9, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO MAP THEREOF RECORDED MARCH 29, 1855 IN BOOK 85 OF MAPS, PAGE 101, LYING NORTH AND EAST OF NORWOOD PARK AVENUE, EXCEPT THEREFROM THAT PART DESCRIBED AS FOLLOWS: BEGINNING AT THE

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INTERSECTION OF THE SOUTH WESTERLY LINE OF MILWAUKEE AVENUE AND THE NORTH EASTERLY LINE OF NORWOOD PARK AVENUE AFORESAID; THENCE NORTH WESTERLY ALONG THE SOUTH WESTERLY LINE OF MILWAUKEE AVENUE 215 FEET; THENCE AT RIGHT ANGLES TO THE SOUTH WESTERLY LINE OF MILWAUKEE AVENUE 75.43 FEET TO AND EXTENDING TO THE NORTH EASTERLY LINE OF NORWOOD PARK AVENUE; THENCE SOUTH EASTERLY ALONG SAID NORTH EASTERLY LINE OF NORWOOD PARK AVENUE TO THE PLACE OF BEGINNING, (EXCEPT THAT PART OF THE LAND IN QUESTION QUIT CLAIMED TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION, BY QUIT CLAIM DEED RECORDED OCTOBER 14, 1927 AS DOCUMENT 9808981, LYING BETWEEN THE SOUTH WESTERLY LINE OF MILWAUKEE AVENUE AND A LINE 21 FEET SOUTH WESTERLY OF AND PARALLEL WITH THE SOUTH WESTERLY LINE OF MILWAUKEE AVENUE AND EXCEPT THAT PART OF LOT 1 LYING WEST OF A LINE 40 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SECTION 9 AFORESAID QUIT CLAIMED TO THE CITY BY QUIT CLAIM DEED RECORDED MARCH 9, 1928 AS DOCUMENT 9950448) IN COOK COUNTY, ILLINOIS.

PIN NOS.

13-09-300-001-0000; 13-09-300-002-0000; 13-09-300-003-0000; 13-09-300-004-0000
AND 13-09-300-005-0000

ADDRESS:

5204-5240 N. MILWAUKEE AVENUE, CHICAGO, ILLINOIS