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Doc#: 1309510049 Fee: \$92.00
 RHSP Fee: \$10.00 Affidavit Fee:
 Karen A. Yarbrough
 Cook County Recorder of Deeds
 Date: 04/05/2013 03:02 PM Pg: 1 of 28

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

F

JAMES P. KOUSOULAS, ESQ

BRYAN CAVE LLP

3161 MICHELSON DRIVE, SUITE 1500

IRVINE, CALIFORNIA 92612

L

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME WAM HOLDINGS, INC.					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Illinois	1g. ORGANIZATIONAL ID #, if any IL63270008 <input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME ALL-STAR, INC.					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION corporation	2f. JURISDICTION OF ORGANIZATION Illinois	2g. ORGANIZATIONAL ID #, if any IL55507821 <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME CITY NATIONAL BANK					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 555 South Flower Street, 24th Floor		CITY Los Angeles	STATE CA	POSTAL CODE 90071	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT "A"

FIRST AMERICAN TITLE

ORDER # 591296-02 - Accom.
L Whitman

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1A OR 1B) ON RELATED FINANCING STATEMENT

OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 1, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL55423865 <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR SA'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral or as filed as a fixture filing.

14. Description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction – effective 30 yrs
 Filed in connection with a Public-Finance Transaction – effective 30 yrs

UNOFFICIAL COPY**UCC FINANCING STATEMENT ADDENDUM**

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9. NAME OF FIRST DEBTOR (1A OR 1B) ON RELATED FINANCING STATEMENT

OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 3 INC.,				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL55559163 <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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9. NAME OF FIRST DEBTOR (1A OR 1B) ON RELATED FINANCING STATEMENT

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 4, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL55559155 <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 5, INC.					
OR	11b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL56978771 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 6, INC.						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2			CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL59480995 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S.P.'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

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14. Description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT #7, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL59489348 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR SP'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

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18. Check only if applicable and check only one box.

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9. NAME OF FIRST DEBTOR (1a OR 1b) ON RELATED FINANCING STATEMENT				
OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.			
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT #8, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL63195928 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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14. Description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT #9, INC.				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	11c. MAILING ADDRESS 389 William Latham Drive, Suite 2			
		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
		COUNTRY USA		
		ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois
		11g. ORGANIZATIONAL ID #, if any IL63210889 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S.P.'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	12c. MAILING ADDRESS			
		CITY	STATE	POSTAL CODE
		COUNTRY		

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15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT #10, INC.						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2			CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL63486515 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S.P.'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

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Debtor is a TRANSMITTING UTILITY
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 11, INC.			
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL64053701 <input type="checkbox"/> NONE

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S.P.'S NAME - insert only <u>one</u> name (12a or 12b)				
OR	12a. ORGANIZATION'S NAME			
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check <u>only</u> if applicable and check <u>only</u> one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction - effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction - effective 30 yrs</p>
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 12, INC.			
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL65451956 <input type="checkbox"/> NONE	

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR SA'S NAME - insert only <u>one</u> name (12a or 12b)				
OR	12a. ORGANIZATION'S NAME			
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check <u>only</u> if applicable and check <u>only</u> one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction -- effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction -- effective 30 yrs</p>
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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 14, INC.				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	11c. MAILING ADDRESS 389 William Latham Drive, Suite 2			
		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
		COUNTRY USA		
ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL65451964 <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/W'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	12c. MAILING ADDRESS			
		CITY	STATE	POSTAL CODE
		COUNTRY		

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral or as filed as a fixture filing.

14. Description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction - effective 30 yrs

Filed in connection with a Public-Finance Transaction - effective 30 yrs

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1A OR 1B) ON RELATED FINANCING STATEMENT				
OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.			
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names					
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 15, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois		11g. ORGANIZATIONAL ID #, if any IL67436032 <input type="checkbox"/> NONE

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)					
OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check only if applicable and check only one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction – effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction – effective 30 yrs</p>
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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 16, INC.			
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL67762207 <input type="checkbox"/> NONE

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)				
OR	12a. ORGANIZATION'S NAME			
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check only if applicable and check only one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction – effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction – effective 30 yrs</p>
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UCC FINANCING STATEMENT ADDENDUM

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OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.			
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names				
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 17, INC.			
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS				
389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914
ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	
			11g. ORGANIZATIONAL ID #, if any IL67942485 <input type="checkbox"/> NONE	

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)				
OR	12a. ORGANIZATION'S NAME			
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS				
		CITY	STATE	POSTAL CODE
		COUNTRY		

<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral Description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check only if applicable and check only one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction – effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction – effective 30 yrs</p>
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UNOFFICIAL COPY**UCC FINANCING STATEMENT ADDENDUM**

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names					
OR	11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 18, INC.				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL67942566 <input type="checkbox"/> NONE	

12. ADDITIONAL <input type="checkbox"/> SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR SP'S NAME - insert only <u>one</u> name (12a or 12b)					
OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

<p>13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as extracted collateral or as filed as a <input type="checkbox"/> fixture filing.</p> <p>14. Description of real estate.</p> <p>15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):</p>	<p>16. Additional collateral description:</p> <p>17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate</p> <p>18. Check <u>only</u> if applicable and check <u>only</u> one box.</p> <p><input type="checkbox"/> Debtor is a TRANSMITTING UTILITY</p> <p><input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction – effective 30 yrs</p> <p><input type="checkbox"/> Filed in connection with a Public-Finance Transaction – effective 30 yrs</p>
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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 19, INC.					
OR	11b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois	11g. ORGANIZATIONAL ID #, if any IL68618614 <input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR SA'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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16. Additional collateral description:

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17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

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Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction - effective 30 yrs

Filed in connection with a Public-Finance Transaction - effective 30 yrs

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	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
10. MISCELLANEOUS:				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME ALL-STAR MANAGEMENT NO. 20, INC.					
OR	11b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2					
CITY Bourbonnais		STATE IL	POSTAL CODE 60914	COUNTRY USA	
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION corporation	11f. JURISDICTION OF ORGANIZATION Illinois		11g. ORGANIZATIONAL ID #, if any IL68723612 <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR SALES NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS					
CITY		STATE	POSTAL CODE	COUNTRY	

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral or as filed as a fixture filing.

14. Description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

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OR	9a. ORGANIZATION'S NAME WAM HOLDINGS, INC.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME ALLEGRO	FIRST NAME MARIO	MIDDLE NAME A.	SUFFIX	
11c. MAILING ADDRESS 389 William Latham Drive, Suite 2		CITY Bourbonnais	STATE IL	POSTAL CODE 60914	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

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18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction – effective 30 yrs
- Filed in connection with a Public-Finance Transaction – effective 30 yrs

UNOFFICIAL COPY**EXHIBIT "A"****UNIFORM COMMERCIAL CODE FINANCING STATEMENT FORM UCC-1
(continuation pages)****(California Secretary of State)**Debtor:

WAM HOLDINGS, INC., an Illinois corporation,
 ALL-STAR, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 1, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 3, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 4, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 5, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 6, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT #7, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT #8, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT #9, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT #10, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 11, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 12, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 14, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 15, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 16, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 17, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 18, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 19, INC., an Illinois corporation,
 ALL-STAR MANAGEMENT NO. 20, INC., an Illinois corporation, and
 MARIO A. ALLEGRO
 389 William Latham Drive, Suite 2
 Bourbonnais, Illinois 60914

Secured Party:

City National Bank
 555 S. Flower Street, 8th Floor
 Los Angeles, California 90071

Continuation of Item 4

Debtor hereby grants to Secured Party a security interest in the Collateral.

For the purposes of this UCC-1 Financing Statement, the following terms shall have the meanings ascribed to such terms.

"Chattel Paper" means anything that constitutes "chattel paper" under the Code.

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"Code" means the Uniform Commercial Code as adopted and in effect in the State of California from time to time.

"Collateral" means all of Debtor's interest in the following which relate to the Lender Restaurants, whether now owned or hereafter acquired, and wherever located: (i) all Receivables, (ii) all Inventory, (iii) all Equipment, (iv) all General Intangibles, (v) all instruments, (vi) all Investment Property, (vii) all Chattel Paper, (viii) all Documents, (ix) all Fixtures, (x) all Deposit Accounts and all moneys, securities and instruments deposited or held from time to time therein, (xi) all other Goods of whatever nature, (xii) all Payment Intangibles, (xiii) all supporting obligations, (xiv) all Money, and (xv) all Proceeds and products of and accessions to any and all of the foregoing, together with all other property in which Secured Party may now or in the future be granted a lien or security interest. The Collateral does not include a security interest in the Franchise Agreements, but does include a security interest in the proceeds of the Franchise Agreements and any claims (including commercial tort claims) arising under the Franchise Agreements.

"Deposit Account" has the meaning set forth in the Code.

"Documents" means anything that constitutes "documents" under the Code.

"Equipment" has the meaning set forth in the Code.

"Fixtures" means anything that constitutes "fixtures" as defined in the Code.

"Franchise Agreements" means any franchise, license, or related agreements or arrangements entered into by Debtor with respect to any of the Lender Restaurants.

"General Intangibles" means anything that constitutes "general intangibles" under the Code, including without limitation all obligations owing to Debtor of any kind, now or hereafter existing, whether or not arising out of or in connection with the sale, lease, license or other disposition of Goods or the rendering of services or the sale, lease, license or other disposition of any other asset (including, without limitation, all obligations arising from loans or advances to any other Person) and all tax refunds, licenses, consents, authorizations and permits required in conjunction with the purchase, possession or sale, lease, license or other disposition of any of the Inventory or the conduct of the business of Debtor (to the extent permitted by law), the right to receive any assets distributed upon or in connection with the termination of any employee benefit plan, and all income, royalties, damages and payments now or hereafter due and/or payable with respect to any of the foregoing and the right to prepare for sale, lease, license or other disposition, to sell, lease, license or otherwise dispose of and to advertise for sale, lease, license or other disposition, all Inventory now or hereafter owned by Debtor and/or now or hereafter covered by such licenses and all services now or hereafter covered by such licenses.

"Goods" means anything that constitutes "goods" under the Code, and including in any event without limitation all consumer goods and farm products, all goods in which Debtor has an interest in mass or a joint or other interest or right of any kind (including, without limitation, goods in which Debtor has an interest or right as consignee or consignor), and all goods that are returned to or repossessed by Debtor, and all accessions thereto and products thereof and Documents therefore.

"Inventory" means all raw materials, paper products, work-in-process, and finished inventory of Debtor of every type or description and all documents of title covering such inventory, and all goods in which Debtor has an interest-in-mass or a joint or other interest or right of any kind (including, without limitation, Goods in which Debtor has an interest or right as consignee or consignor), and all Goods that

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are returned to or repossessed by Debtor, and all accessions thereto and products thereof and Documents therefore and shall specifically include in any event anything that constitutes "inventory" under the Code.

"Investment Property" means all of Debtor's now owned or hereafter acquired right, title, and interest with respect to "investment property" as that term is defined in the Code, and any and all supporting obligations in respect thereof.

"Lender Restaurants" means the following Taco Bell franchise restaurants: (a) each of the restaurants listed on the table below; and more particularly described on the attached Exhibit "B" (b) any replacement or substitution of any of the foregoing restaurants; and (c) any other restaurant now owned or hereafter acquired by Debtor.

#1	495 N. Kinzie Avenue	Bradley, Kankakee County	Illinois
#3	1740 W. Court Street	Kankakee, Kankakee County	Illinois
#4	634 W. 14 th Street	Chicago Heights, Cook County	Illinois
#5	599 William Latham Drive	Bourbonnais, Kankakee County	Illinois
#6	110 S. Larkin Avenue	Joliet, Will County	Illinois
#7	18257 S. Halsted Street	Glenwood, Cook County	Illinois
#8	280 E. Army Trail Road	Glendale Heights, Dupage County	Illinois
#9	424 S. Schmale	Carol Stream, Dupage County	Illinois
#10	19175 La Grange Road	Mokena, Will County	Illinois
#11	2430 E. Lincoln Highway	New Lenox, Will County	Illinois
#12	12723 S. Ashland Avenue	Calumet Park, Cook County	Illinois
#14	129 Cypress Drive	Manteno, Kankakee County	Illinois
#15	21420 S. Cicero Avenue	Matteson, Cook County	Illinois
#16	525 E. North Avenue	Glendale Heights, Dupage County	Illinois
#17	2900 Plainfield Road	Joliet, Will County	Illinois
#18	104 Center Street	Joliet, Will County	Illinois
#19	608 Sixth Street	Champaign, Champaign County	Illinois

"Money" means anything that constitutes "money" as defined in the Code.

"Payment Intangibles" means anything that constitutes a "payment intangible" as defined in the Code.

"Person" means any individual, sole proprietorship, general partnership, limited partnership, limited liability partnership, limited liability company, joint venture, trust, unincorporated organization, association, corporation, government, or any agency or political division thereof, or any other entity.

"Proceeds" means anything that constitutes "proceeds" under the Code (whether cash or non-cash) and in any event shall include but not be limited to (a) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to Secured Party or Debtor from time to time with respect to any of the Collateral whether for insufficiency thereof or loss or damage thereto or for any other reason, (b) any and all payments (in any form whatsoever) made or due and payable to Debtor from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the Collateral by any governmental authority (or any Person acting under color of governmental authority), (c) all dividends, distributions, interest, cash, instruments, securities and other property, of

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whatever character from time to time received, receivable or otherwise distributed in respect of or in exchange for any or all of the Collateral and (d) any and all other property and amounts from time to time paid or payable under or in connection with any of the Collateral.

"Receivables": anything that constitutes an "account" under the Code and in any event shall include but not be limited to all of Debtor's rights to payment for Goods sold or leased or services performed by Debtor, whether now in existence or arising from time to time hereafter, including, without limitation, rights evidenced by an account, note, contract, security agreement, Chattel Paper, or other evidence of indebtedness or security or Instrument or Security, together with (a) all security or other supporting obligation pledged, assigned, hypothecated or granted to or held by Debtor to secure any of the foregoing, (b) all of Debtor's right, title and interest in and to any Goods the sale or lease of which gave rise thereto, (c) all guarantees, endorsements and indemnifications on, or of, any of the foregoing, (d) all powers of attorney for the execution of any evidence of indebtedness or security or other writing in connection therewith, (e) all books, records, ledger cards, and invoices relating thereto, (f) all evidences of the filing of financing statements and other statements and the registration of other instruments in connection therewith and amendments thereto, notices to other creditors or secured parties, and certificates from filing or other registration officers, (g) all credit information, reports and memoranda relating thereto, and (h) all other writings related in any way to the foregoing.

UNOFFICIAL COPY**EXHIBIT "B" Legal Description**

Store #3 · 1740 W. Court Street, Kankakee, IL

LOT 1 OF DEARBORN SUBDIVISION BEING A SUBDIVISION OF A PART OF LOT 5 OF J.K. CROSWELL'S SUBDIVISION OF THE SOUTH 109.61 ACRES OF THAT PART OF THE WASHINGTON-BOURBONNAIS RESERVATION LYING WEST OF THE KANKAKEE RIVER AND THE SOUTH 32 ACRES OF FRACTIONAL SECTION 31, ALL IN TOWNSHIP 31 NORTH, RANGE 12 EAST OF THIS THIRD PRINCIPAL MERIDIAN IN KANKAKEE COUNTY, ILLINOIS.

APN: 16-09-31-203-020

Store #5 · 599 William Latham Dr. Bourbonnais, IL

TRACT 1:

A PART OF LOT 7 OF BOURBONNAIS TOWNE CENTRE SUBDIVISION, AS PLATTED MARCH 18, 1988, BEING A PART OF THE NORTH HALF OF ORIGINAL LOT 1, AND PART OF ORIGINAL LOTS 4, 5, AND 6 OF BELA T. CLARK'S SUBDIVISION OF THE MESHEKETENO RESERVATION IN TOWNSHIP 31 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN KANKAKEE COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 7; THENCE SOUTH 89 DEGREES 27 MINUTES 00 SECONDS WEST ALONG THE NORTH LINE OF SAID LOT 7 A DISTANCE OF 227.86 FEET TO A POINT; THENCE SOUTH 00 DEGREES 09 MINUTES 00 SECONDS EAST 192.22 FEET TO A POINT, SAID POINT BEING KNOWN AS THE POINT OF BEGINNING. FROM SAID POINT OF BEGINNING THENCE CONTINUING SOUTH 00 DEGREES 09 MINUTES 00 SECONDS EAST A DISTANCE OF 230.0 FEET TO A POINT ON THE SOUTH LINE OF SAID LOT 7; THENCE SOUTH 89 DEGREES 51 MINUTES 00 SECONDS WEST A DISTANCE OF 180.0 FEET TO A POINT; THENCE 00 DEGREES 09 MINUTES 00 SECONDS WEST A DISTANCE OF 230.0 FEET TO A POINT; THENCE NORTH 89 DEGREES 51 MINUTES 00 SECONDS EAST A DISTANCE OF 180.00 FEET TO THE POINT OF BEGINNING.

TRACT 2:

EASEMENT FOR THE BENEFIT OF TRACT 1 AS CREATED BY DEED FROM FIRST OF AMERICA TRUST COMPANY AS TRUSTEE UNDER TRUST #761 TO MUNICIPAL TRUST AND SAVINGS BANK UNDER TRUST AGREEMENT DATED JUNE 4, 1992, AND KNOWN AS TRUST #0614 FOR PUBLIC UTILITY PURPOSES ACROSS THE EASTERN MOST 12 FEET OF THE FOLLOWING DESCRIBED LAND:

A PART OF LOT 7 OF BOURBONNAIS TOWNE CENTRE SUBDIVISION, AS PLATTED MARCH 18, 1988, BEING A PART OF THE NORTH HALF OF ORIGINAL LOT 1, AND PART OF ORIGINAL LOTS 4, 5, AND 6 OF BELA T. CLARK'S SUBDIVISION OF THE MESHEKETENO RESERVATION IN TOWNSHIP 31 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN KANKAKEE COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 7; THENCE SOUTH 89 DEGREES 27 MINUTES 00 SECONDS WEST ALONG THE NORTH LINE OF SAID LOT 7 A DISTANCE OF 227.86 FEET TO A POINT, SAID POINT TO BE KNOWN AS THE POINT OF BEGINNING, FROM SAID POINT OF BEGINNING THENCE SOUTH 00 DEGREES 09 MINUTES 00 SECONDS EAST A DISTANCE OF 192.22 FEET TO A POINT; THENCE SOUTH 89 DEGREES 51 MINUTES 00 SECONDS WEST A DISTANCE OF 180.00 FEET TO A POINT; THENCE SOUTH 00 DEGREES 09 MINUTES 00 SECONDS EAST A DISTANCE OF 230.00 FEET TO A POINT; THENCE SOUTH 89 DEGREES 51 MINUTES

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00 SECONDS WEST ALONG THE SOUTH LINE OF SAID LOT 7 A DISTANCE OF 100.00 FEET TO A POINT; THENCE NORTH 00 DEGREES 09 MINUTES 00 SECONDS WEST A DISTANCE OF 420.27 FEET TO A POINT ON THE NORTH LINE OF SAID LOT 7; THENCE NORTH 89 DEGREES 27 MINUTES 00 SECONDS EAST A DISTANCE OF 280.00 FEET TO THE POINT OF BEGINNING.

PARCEL ONE:

LOT 1 OF DEARBORN SUBDIVISION BEING A SUBDIVISION OF A PART OF LOT 5 OF J.K. CROSWELL'S SUBDIVISION OF THE SOUTH 109.61 ACRES OF THAT PART OF THE WASHINGTON-BOURBONNAIS RESERVATION LYING WEST OF THE KANKAKEE RIVER AND THE SOUTH 32 ACRES OF FRACTIONAL SECTION 31, ALL IN TOWNSHIP 31 NORTH, RANGE 12 EAST OF THIS THIRD PRINCIPAL MERIDIAN IN KANKAKEE COUNTY, ILLINOIS.

PARCEL TWO:

EASEMENT FOR VEHICULAR AND PEDESTRIAN TRAFFIC AS CONTAINED IN EASEMENT AGREEMENT RECORDED OCTOBER 12, 2005 AS DOCUMENT 200522624.

APN: 17-09-18-409-003

Store #6 - 110 S. Larkin Avenue, Joliet, IL

THAT PART OF THE SOUTH 600 FEET OF THE NORTH 1267 FEET OF THE WEST 20 ACRES OF THE EAST ½ OF THE NORTHEAST ¼ (EXCLUDING THE NORTH 120 FEET THEREOF AND EXCLUDING THE SOUTH 320 FEET THEREOF) OF SECTION 18, TOWNSHIP 35 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN WILL COUNTY, ILLINOIS, LYING EASTERLY OF THE EASTERLY RIGHT OF WAY LINE OF LARKIN AVENUE, EXCEPT THE NORTH 80.00 FEET OF THE EAST 115.00 THEREOF.

APN: 30-07-18-201-046-0000

STORE #7 - 18257 S. Halsted, Glenwood, IL

A TRACT OF LAND COMPRISING PART OF THE SOUTHWEST ¼ OF SECTION 33, TOWNSHIP 36 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, SAID TRACT OF LAND BEING DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON A LINE DRAWN PERPENDICULAR TO THE SOUTH LINE OF SAID SECTION 33, SAID PERPENDICULAR LINE PASSING THROUGH A POINT ON SAID SOUTH LINE, 345 FEET EAST OF THE SOUTHWEST CORNER OF SAID SECTION AND SAID POINT OF BEGINNING BEING 40 FEET NORTH OF SAID SOUTH LINE OF SECTION 33; THENCE NORTH ALONG SAID PERPENDICULAR LINE, A DISTANCE OF 250 FEET; THENCE WEST PARALLEL WITH SAID SOUTH LINE OF SECTION 33, A DISTANCE OF 241.71 FEET TO THE EAST LINE OF HALSTED STREET, AS HERETOFORE DEDICATED BY FORD AIRPLANE SUBDIVISION, THENCE SOUTH ALONG SAID EAST LINE OF HALSTED STREET, A DISTANCE OF 184.15 FEET; THENCE SOUTHEASTERLY ALONG A CURVED LINE, CONVEXED SOUTHWESTERLY, TANGENT TO THE LAST DESCRIBED COURSE AND HAVING A RADIUS OF 65 FEET, A DISTANCE OF 102.97 FEET TO A POINT OF TANGENCY WITH A LINE DRAWN PARALLEL WITH AND 40 FEET NORTH OF SAID LINE OF SECTION 33, THENCE EAST ALONG LAST DESCRIBED PARALLEL LINE (BEING THE NORTH LINE OF ARQUILLA DRIVE), A DISTANCE OF 179.15 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

APN: 29-33-301-107-0000

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Store #10 - 19175 LaGrange Road, Mokena, Illinois

LOT 12 IN LAGRANGE RIDGE BUSINESS PARK, BEING A SUBDIVISION OF PART OF THE NORTH WEST $\frac{1}{4}$ OF SECTION 10, TOWNSHIP 35 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED OCTOBER 10, 1989 AS DOCUMENT NO. R89-52022, THE CERTIFICATE OF CORRECTION RECORDED NOVEMBER 22, 1989 AS DOCUMENT NO. R89-60944, THE CERTIFICATE OF CORRECTION RECORDED JANUARY 11, 1990 AS DOCUMENT R90-02407 AND CERTIFICATE OF CORRECTION RECORDED JANUARY 22, 1990 AS DOCUMENT R90-04065, AND THE CERTIFICATE OF CORRECTION RECORDED OCTOBER 15, 1991 AS DOCUMENT R91-59160, IN WILL COUNTY, ILLINOIS.

EXCEPT THAT PORTION CONVEYED AS DOCUMENT R2001-070689 RECORDED MAY 8, 2001 AS FOLLOWS:

THE WESTERLY 9.63 FEET OF LOT 12 IN LAGRANGE RIDGE BUSINESS PARK, BEING A SUBDIVISION OF PART OF THE NORTHWEST QUARTER OF SECTION 10, TOWNSHIP 35 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED OCTOBER 10, 1989, AS DOCUMENT NO. R89-52022, AND CERTIFICATE OF CORRECTION RECORDED NOVEMBER 22, 1989, AS DOCUMENT NO. R89-60944, AND CERTIFICATE OF CORRECTION RECORDED JANUARY 11, 1990 AS DOCUMENT NO. R90-2407, AND CERTIFICATE OF CORRECTION RECORDED JANUARY 22, 1990, AS DOCUMENT NO. R90-4065 AND CERTIFICATE OF CORRECTION RECORDED OCTOBER 15, 1991, AS DOCUMENT NO. R91-59160, IN WILL COUNTY, ILLINOIS.

APN: 19-09-10-110-003-0000

Store #15 - 21420 S. Cicero Ave., Matteson, IL

PARCEL 1

LOT 2 IN WAL-MART SUBDIVISION, BEING A SUBDIVISION OF PART OF THE SOUTHEAST $\frac{1}{4}$ OF SECTION 21, TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH PART OF LOTS 21, 22, 23, 24, AND 25 IN S/W CORPORATE PARK, BEING A SUBDIVISION OF PART OF THE SOUTHEAST $\frac{1}{4}$ OF SECTION 21 AFORESAID, TOGETHER WITH PART OF LOT 35 IN S/W CORPORATE PARK AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL 2

EASEMENT FOR INGRESS & EGRESS FOR THE BENEFIT OF PARCEL 1 DEPICTED AND DESCRIBED ON THE PLAT OF RESUBDIVISION RECORDED MARCH 14, 1990 AS DOCUMENT NUMBER 90113662, AND AS CREATED BY DEED DATED OCTOBER 12, 1992 AND RECORDED OCTOBER 14, 1992 AS DOCUMENT NUMBER 92-763618 FROM WAL-MART PROPERTIES, INC., A DELAWARE CORPORATION, TO DELAVEST, INC, A DELAWARE CORPORATION.

APN: 31-21-401-015-0000

Store #17 - 2900 Plainfield Road, Joliet, IL

LOT 1 IN LOUIS JOLIET EAST UNIT 1, BEING A SUBDIVISION OF PART OF THE NORTHWEST QUARTER OF SECTION 25, TOWNSHIP 36 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL

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MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED AUGUST 23, 1984, AS DOCUMENT NO. R84-25862.

SAID PROPERTY BEING ALSO DESCRIBED AS FOLLOWS:

THAT PART OF THE NORTHWEST ¼ OF SECTION 25 TOWNSHIP 36 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF THE NORTHWEST ¼ OF SECTION 25; THENCE SOUTH 88° 51' 41" WEST ALONG THE NORTH LINE OF THE NORTHEAST ¼ OF SECTION 26 A DISTANCE OF 8.73 FEET TO AN INTERSECTION WITH THE CENTER LINE OF U.S. ROUTE 30 [PLAINFIELD ROAD]; THENCE SOUTH 46°32' 29" EAST ALONG SAID CENTER LINE A DISTANCE OF 1,019.87 FEET TO A POINT; THENCE SOUTH 43°27' 31" WEST A DISTANCE OF 90.00 FEET TO A POINT OF INTERSECTION WITH THE SOUTHWESTERLY RIGHT-OF-WAY LINE OF SAID U.S. ROUTE 30 [PLAINFIELD ROAD], BEING ALSO THE POINT OF BEGINNING; THENCE SOUTH 46° 32' 29" EAST ALONG SOUTHWESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 156.17 FEET TO A POINT; THENCE SOUTH 35° 13' 53" EAST A DISTANCE OF 50.99 FEET TO A POINT; THENCE SOUTH 1°32' 29" EAST A DISTANCE OF 56.57 FEET TO A POINT; THENCE SOUTH 32°03' 55" WEST A DISTANCE OF 50.99 FEET TO A POINT OF INTERSECTION WITH THE NORTHWESTERLY RIGHT-OF-WAY LINE OF VOYAGER DRIVE; THENCE SOUTH 43°27' 31" WEST ALONG SAID NORTHWESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 65.00 FEET TO A POINT; THENCE NORTH 46°32' 29" WEST A DISTANCE OF 256.17 FEET TO A POINT; THENCE NORTH 43°27' 31" EAST A DISTANCE OF 165.30 FEET TO THE POINT OF BEGINNING, CONTAINING 40,068.1 SQUARE FEET OR 0.919 ACRES, MORE OR LESS ALL IN WILL COUNTY, ILLINOIS.

APN: 06-03-25-102-002-0000

STORE #18 - 104 N. CENTER STREET, JOLIET, IL

PARCEL 1: LOT 4, EXCEPT THE NORTH 21 FEET THEREOF AND ALL OF LOT 5 IN BLOCK 13 IN WEST JOLIET, IN SECTION 9, TOWNSHIP 35 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN WILL COUNTY, ILLINOIS.

PARCEL 2: LOTS 3 & 4 IN BLOCK 23 IN DEMMOND'S ADDITION TO WEST JOLIET LYING EAST OF THE EASTERLY LINE OF CENTER STREET AND THAT PART OF OAK STREET LYING EASTERLY OF AND ADJOINING LOTS 3 AND 4 IN BLOCK 23, AFORESAID, IN WILL COUNTY, ILLINOIS.

PARCEL 3: LOT 5 IN BLOCK 23 IN DEMMOND'S ADDITION TO WEST JOLIET AND THAT PART OF OAK STREET LYING EASTERLY OF AND ADJOINING LOT 5 IN BLOCK 23, AFORESAID, IN WILL COUNTY, ILLINOIS.

APN: 30-07-09-413-003-0000