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#### **UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
DAVID A. BARSKY (202) 293-8200

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

KROOTH & ALTMAN LLP 1850 M STREET, N.W. SUITE 400 WASHINGTON, D.C. 20036 Doc#: 1311419064 Fee: \$48.00

RHSP Fee:\$10.00 Affidavit Fee: Karen A.Yarbrough

Cook County Recorder of Deeds
Date: 04/24/2013 12:31 PM Pg: 1 of 6

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. D	EBTOR'S EXACT FU	LLLECAL JOME-	insert only one debtor name (1 a or 1 b)	do not abbreviate esperable a			E OIL		
1. DEBTOR'S EXACT FULL LECAL NOME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names  1a. ORGANIZATION'S NAME									
AT DEN - NORTHMOOT DEHARM ITATION AND MEATER OF DE CENTER									
OR	ALDEN - NORTHMOOK REHABILITATION AND HEALTH CARE CENTER, INC.								
	TR. INDIVIDUAL SEASTIN	MINE		FIRST NAME	MIDDLE	NAME	SUFFIX		
	MAILING ADDRESS		0.	CITY	STATE	POSTAL CODE	COUNTRY		
420	00 W. PETERS	SON AVEN	NUE, SU17E 140*	CHICAGO	IL	60646	USA		
1d. <u>\$</u>	EE INSTRUCTIONS	ADD'L INFO RE	1e, TYPE OF ORGAN ZATIO, I	1f. JURISDICTION OF ORGANIZATION		ANIZATIONAL ID#, if any	ODI		
		ORGANIZATION DEBTOR	CORPORATION	ILLINOIS		38899	□ NONE		
2. A	DDITIONAL DEBTOR	S EXACT FULL	LEGAL NAME - insert only on : del	r or lame (2a or 2b) - do not abbreviate or co			LINONE		
ſ	2a. ORGANIZATION'S NA	ME		The state of the state of the	Minist Hallies				
[									
OR	2b. INDIVIDUAL'S LAST N	IAME		FIRS: NAME	MIDDLE	NAME	Louismo		
					MIDDLE	INAME	SUFFIX		
2c. N	MAILING ADDRESS			CITY					
				GIT 9	STATE	POSTAL CODE	COUNTRY		
01.6	CF Make Locale	1							
2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION		2f. JURISDICTION OF ORGA 1171/TION	2g. ORG	2g. ORGANIZATIONAL ID #, if any					
		DEBTOR			1		□NONE		
3. S	ECURED PARTY'S	NAME (or NAME of 1	OTAL ASSIGNEE of ASSIGNOR S/P)	- insert only one secured party name (3ab)			NONE		
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a u. ub)  3a. ORGANIZATION'S NAME									
	CAMBRIDGI	CAMBRIDGE REALTY CAPITAL LTD. OF ILLINOIS							
OR	36. INDIVIDUAL'S LAST N	IAME		FIRST NAME	MIDDLE	NAME	ISUFFIX		
					0.0	7.7.7.	SOFFIX		
3c. MAILING ADDRESS				ICITY	STATE	7 1007 1 0005			
12	SOUTH WA	CKED DD	IVE CHITTE 1000 A		-	POST, L CODE	COUNTRY		
125 SOUTH WACKER DRIVE, SUITE 1800-A				CHICAGO		66666	USA		
4. Th	IIS FINANCING STATEME	NT covers the follow	ing collateral:						

\*1(C) CONTINUED: C/O ALDEN MANAGEMENT SERVICES, INC.

SEE EXHIBIT "B-2" ATTACHED HERETO AND MADE A PART HEREOF FOR A DESCRIPTION OF SUBLESSEE COLLATERAL.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG, LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) ESTATE RECORDS. Attach Addendum.	in the REAL 7. Check to REC	UEST SEARCH REPO	RT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA			1054(01)(01)		DODIO! 2
RECORD IN COOK COUNTY, ILLINO	OIS				

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UCC FINANCING			)UM		i					
FOLLOW INSTRUCTIONS (front and back) CAREFULLY								•		
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT  9a. ORGANIZATION'S NAME										
ALDEN - NO	J AND *									
OR 96. INDIVIDUAL'S LAST		FIRST NAME	11101	MIDDLE NAM	E,SUFFIX					
10. MISCELLANEOUS:										
* HEALTH CA	RE CENTER	, INC.								
4	000	h <sub>e</sub>				THE ABOVI	E SPACE !	IS FOR FILING OF	FICE USE ONL	Y
11. ADDITIONAL DEBTO	OR'S EXACT FULL	L';G/.L NAME - insert o	only <u>one</u> nar	ne (11a or 11b) - do	not abbreviate	or combine nam	185			
11a. ORGANIZATION'S I	NAME				· · · · · · · · ·					
OR 116. INDIVIDUAL'S LAS	TNAME	Ux.		FIRST NAME			LAIDDI E		I = i N===:	
	, (			FINOT MAINE			MIDDLE	NAME	SUFFIX	
11c. MAILING ADDRESS			0	СПҮ			STATE	POSTAL CODE	COUNTR	₹Y
11d, SEE INSTRUCTIONS	ADD'L INFO RE 1 ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZA	TION	1 t. JURISDICTION	OF ORGANIZ	ATION	11g. OR0	ANIZATIONAL ID#,	_	 I
12. ADDITIONAL SE		or ASSIGNOF	R S/P'S	NAME - incart only	one name (12	ta or 12h)			Li	NONE
12a. ORGANIZATION'S										
OR SECRETAR 125. INDIVIDUAL'S LAS		ING AND UR			MENT	···-	- <u> </u>			
126. INDIVIDUAL S LAS	INAME			FIRST NAME	11		MIDDLE	NAME	SUFFIX	
12c. MAILING ADDRESS				CITY			STATE	POSTAL CODE	COUNTR	27
451 SEVENTH	STREET, SV	V, ROOM 626	54	WASHING	GTON	C/	DC	20410	USA	
13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.  14. Description of real estate:				16. Additional collar	eral description	on:	7,			
SEE EXHIBIT	"A" ATTACI	HED HERETO					9,			
AND MADE A	PART HERE	EOF FOR A						U <sub>x</sub>		
AND MADE A PART HEREOF FOR A DESCRIPTION OF REAL PROPERTY.								Office		
"ALDEN NOR	THMOOR RE	EHABILITAT	NOT					0	)	
AND HEALTH CARE CENTER"										
FHA PROJECT NO. 071-22226										
FIIA FROJECI	NO. 071-222	220								
15. Name and address of a l		pove-described real estate	<b>a</b>							
NORTHMOOR ASSOCIATES, L.L.C.,										
C/O ALDEN MANAGEMENT SERVICES				17. Check <u>only</u> if ap	plicable and o	check <u>only</u> one b	ox.			
INC 4200 W DETERSON AVE SHITE 140				Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate						
				18. Check only if ap	•	<del></del>	OX.			
CHICAGO, ILLINOIS 60646				Debtor is a TRA				<b></b>		
				<b>_</b>				n — effective 30 years effective 30 years	•	
	-000			L 402 III WHITEU	well stridle of C	PROFILINGUES (MAI)	IORUUN — E	SUPPRING OF AGEID		

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#### EXHIBIT "A" **LEGAL DESCRIPTION**

LOT 36 (EXCEPT THE SOUTHEASTERLY 5 FEET THEREOF) AND ALL OF LOTS 37 TO 48 IN BLOCK 8 IN WILSON'S RESUBDIVISION OF BLOCKS 85, 86, 92, 93 AND 94 IN NORWOOD PARK, BEING A PART OF SECTION 6, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS: 5831 N. NORTHWEST HIGHWAY

CHICAGO, ILLINOIS 60631

(COOK COUNTY)

#### PERMANENT REAL ESTATE INDEX NOS.:

13-06-409-017, VCi . 323	(Affects: Lots 47 and 48)
13-06-409-018, VOL. 323	(Affects: Lot 46 and the Northwesterly 5 feet of Lot
	45)
13-06-409-019, VOL. 323	(Inflects: Lot 45 (except the Northwesterly 5 feet)
	an I the Northwesterly 10 feet of Lot 44)
13-06-409-020, VOL. 323	(Affects: Lot 43 (except the Southeasterly 10 feet)
	and Lot 44 (except the Northwesterly 10 feet))
13-06-409-021, VOL. 323	(Affects: Let 33 (except the Northwesterly 15 feet)
	and Lot 42 (except the Southeasterly 5 feet))
13-06-409-022, VOL. 323	(Affects: Lot 41 and the Southeasterly 5 feet of Lot
	42)
13-06-409-023, VOL. 323	(Affects: Lot 39 (except the Southeasterly 20 feet)
	and all of Lot 40)
13-06-409-024, VOL. 323	(Affects: Lot 38 and the Southeasterly 20 feet of
	Lot 39)
13-06-409-025, VOL. 323	(Affects: Lot 36 (except the Southeasterly 5 feet)
	and Lot 37)
	~/)

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# EXHIBIT "B-2" TO MASTER TENANT AND SUBLESSEE SECURITY AGREEMENT AND SUBLESSEE FINANCING STATEMENTS

#### DESCRIPTION OF SUBLESSEE COLLATERAL

This Exhibit is attached to, incorporated by reference in, and forms a part of certain documents (collectively, the "Security Documents"), executed, where applicable, and delivered in connection with the financing of the Project (as hereinafter defined), including a Master Tenant and Sublessee Security Agreement by and between ALDEN - NORTHMOOR REHABILITATION AND HEALTH CARE CENTER, INC., an Illinois corporation (for the purposes of this Exhibit, the "Sublessee") and ALDEN MASTER TENANT ASSOCIATION, L.L.C., an Illinois limited liability company (for the purposes of this Exhibit, the "Master Tenant") and CAVBRIDGE REALTY CAPITAL LTD. OF ILLINOIS, an Illinois corporation (for the purposes of this Exhibit, the "Secured Party") and Sublessee Financing Statements.

All of the following described property and interests in property, whether now in existence or hereafter arising, and relating to, situated or located on or used or usable in connection with the maintenance and/or operation of a certain skilled nursing facility known or to be known in the records of the Secretary of Housing and Urban Development as "Alden Northmoor Rehabilitation and Health Care Center", FHA Project No. 071-22226 (the "Project"), located on the property described in Exhibit "A" (hereafter referred to as the "Premises") and owned by the Sublessee (the "Sublessee Collateral").

(a) All fixtures, furniture, equipment and other goods and tangible personal property of every kind and description whatsoever now or hereafter located on, in or at the Premises, including, but not limited to, all lighting laundry, incinerating and power equipment; all engines, boilers, machines, radiators, motors, furnaces, compressors and transforms; all power generating equipment; all pumps, tanks, ducts, conduits, wire, switches, electrical equipment, and fixtures, fans and switchboards; all telephone equipment; all piping, tubing and plumbing equipment and fixtures; all heating, refrigeration, air-conditioning, cooling, ventilating, sprinkling, water, power, waste disposal and communications equipment, systems and apparatus; all water coolers and water heaters; all fire prevention, alarm and extinguishing systems and apparatus; all cleaning equipment; all lift, elevator and escalator equipment and apparatus; all partitions, shades, blinds, awnings, screens, screen doors, storm doors, exterior and interior signs, gas fixtures, stoves, ovens, refrigerators, garbage disposals, dishwashers, kitchen and laundry fixtures, utensils, appliances and equipment, cabinets, mirrors, mantles, floor coverings, carpets, rugs, draperies and other furnishings and furniture now or hereafter installed or used or usable in the operation of any part of the buildings, structures or improvements erected or to be erected in or upon the Premises and every replacement thereof, accession thereto, or substitution therefor, whether or not all of the above are now or hereafter acquired or attached to the Premises in any manner;

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- (b) All articles of tangible personal property not otherwise described herein which are now or hereafter located in, attached to or used in, on or about the buildings, structures or improvements now or hereafter located, placed, erected, constructed or built on the Premises and all replacements thereof, accessions thereto, or substitution therefor, whether or not the same are, or will be, attached to such buildings, structures or improvements in any manner;
- (c) All rents, leases, income, revenues, issues, profits, royalties and other benefits arising or derived or to be derived from, or related to, directly or indirectly, the Premises, whether or not any of the property described in this item (c) constitutes accounts, chattel paper, documents, general intangibles, instruments or money;
- (d) All awards now or hereafter made with respect to the Premises as a result of (i) the exercise of the power of condemnation or eminent domain, or the police power, (ii) the alteration of the grade of any street, or (iii) any other injury or decrease in the value of the Premises (including but not limited to any destruction or decrease in the value by fire or other casualty), whether or not any of the property described in this i em (d) constitutes accounts, chattel paper, documents, general intangibles, instruments. investment property, deposit accounts, or money;
- (e) All land surveys, plans and specifications, drawings, briefs and other work product and other papers and records now or hereafter used in the construction, reconstruction, alteration, repair or operation of the Premises;
- (f) Licenses, permits, certificates and agreements for the provision of property or services to or in connection with, or otherwise benefiting, the Premises, any nursing home license, assisted living facility license, any and all Medicaid/Medicare Provider Agreements, and any other license necessary for the provision of services at the Premises; however, the Secured Party disclaims a security interest in such of the property described in this item (1) to the extent that a security interest in such property may not be granted to the Secured Party without the forfeiture of the rights of the Sublessee (or any assigned of the Sublessee) or a default resulting thereunder.
- (g) All funds, monies, securities and other property held in escrow, lock boxes, depository or blocked accounts or as reserves and all rights to receive (or to have distributed to the Sublessee) any funds, monies, securities or property held in escrow, lock boxes, depository or blocked accounts or as reserves including but not limited to all of Sublessee's rights (if any) to any funds or amounts in that certain reserve funds and/or residual receipts accounts created under the Regulatory Agreement required by the Secretary of Housing and Urban Development or the Federal Housing Administration Commissioner;
- (h) All accounts, Accounts Receivable, general intangibles, chattel paper, instruments, documents, inventory, goods, cash, bank accounts, certificates of

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deposits, securities, insurance policies, letters of credit, deposits, judgments, liens, causes of action, warranties, guaranties and all other properties and assets of the Sublessee, tangible or intangible, whether or not similar to the property described in this item (h) As used herein, the term "Accounts Receivable" shall include (i) all healthcare insurance receivables, healthcare revenues, including, but not limited to Medicaid and Medicare receivables, Veterans Administration or other governmental receivables, private patient receivables, and HMO 10 receivables; (ii) any payments due or to be made to the Sublessee relating to the Premises or (iii) all other rights of the Sublessee to receive payment of any kind with respect to the Premises;

- (i) All books, records and files of whatever type or nature relating to any or all of the property or interests in property described herein or the proceeds thereof, whether or not written, stored electronically or electromagnetically or in any other form, and whether or not such books, records, or files constitute accounts, equipment or general intangibles.
- (j) Any and all security or other deposits which have not been forfeited by any tenant under any lease; and
- (k) All products and proceeds of any and all of the property (and interests in property) described herein including but not limited to proceeds of any insurance, whether or not in the form of original collateral, accounts, contract rights, chattel paper, general intangibles, equipment, fixtures, goods, securities, leases, instruments, inventory, documents, deposit accounts or cash.

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