

THIS DOCUMENT PREPARED BY AND
UPON RECORDATION RETURN TO:
ANDERSON, McCOY & ORTA, P.C.
100 North Broadway, Suite 2600
Oklahoma City, Oklahoma 73102
Telephone: 888-236-0007
Cook County, Illinois
Parcel Number(s): 17-09-262-024-0000

ASSIGNMENT OF MORTGAGE AND SECURITY AGREEMENT

KNOW THAT

CITIGROUP GLOBAL MARKETS REALTY CORP., a New York corporation,
having an address at 388 Greenwich Street, 19th Floor, New York, NY 10013 ("Assignor"),

For valuable consideration given by:

**DEUTSCHE BANK TRUST COMPANY AMERICAS, AS TRUSTEE, ON
BEHALF OF THE REGISTERED HOLDERS OF GS MORTGAGE SECURITIES
CORPORATION II, COMMERCIAL MORTGAGE PASS THROUGH
CERTIFICATES, SERIES 2013-GCJ12,** having an address at 1761 East St. Andrew Place,
Santa Ana, CA 92705 ("Assignee"),

the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby grant, bargain, sell, convey, assign, transfer, and set over, without recourse, representation and warranty, all of Assignor's right, title and interest, of any kind whatsoever, in and to the subject note(s) and loan documents, and including that of mortgagee, beneficiary, payee, assignee or secured party (as the case may be), in and to the following:

MORTGAGE AND SECURITY AGREEMENT (as same may have been amended) by BBC PH Kinzie, LLC, a Delaware limited liability company ("Borrower"), to Assignor, and recorded March 14, 2012, as Document Number 1307322075, in the Real Estate Records pertaining to the land situated in the State of Illinois, County of Cook ("Real Estate Records");

covering the property described on EXHIBIT "A" attached hereto and made a part hereof;

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TO HAVE AND TO HOLD the same unto the Assignee and to the successors, legal representatives and assigns of the Assignee forever.

(The remainder of this page has been intentionally left blank.)

Property of Cook County Clerk's Office

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IN WITNESS WHEREOF, the Assignor has caused this instrument to be executed this 14 day of August, 2013.

ASSIGNOR:

**CITIGROUP GLOBAL MARKETS
REALTY CORP., a New York corporation**

By: 
Name: Ana Rosu Marmann
Title: Vice President

Property of Cook County Clerk's Office

ACKNOWLEDGEMENT

STATE OF NEW YORK)

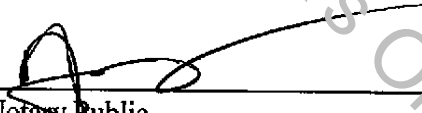
COUNTY OF NEW YORK)

On the 14th day of August, 2013, before me, the undersigned, a Notary Public in and for said state, personally appeared Ana Rosu Marmann, as Vice President of Citigroup Global Markets Realty Corp., a New York corporation, personally known to me or proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument, and she thereupon duly acknowledged to me that she executed the same to be her free act and deed.

WITNESS my hand and official seal.

My Commission Expires:

Nannette L. Edwards
Notary Public, State of New York
No. 01ED6158862
Qualified in Queens County
Commission Expires Jan. 08, 2015

Signature: 
Notary Public

UNOFFICIAL COPY**EXHIBIT A****LEGAL DESCRIPTION****HOTEL PARCEL B-2**

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.59 FEET; THENCE NORTH 00°00'06" EAST, 36.24 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 21.89 FEET; THENCE SOUTH 89°59'52" EAST, 8.62 FEET; THENCE SOUTH 00°06'26" WEST, 21.89 FEET; THENCE NORTH 89°59'52" WEST, 8.62 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL 1-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 221.75 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00° 06' 26" EAST, 5.64 FEET; THENCE NORTH 89° 59' 22" WEST, 2.24 FEET; THENCE NORTH 00°06'26" EAST, 23.15 FEET; THENCE SOUTH 89°53'34" EAST, 0.50 FEET; THENCE NORTH 00°06'26" EAST, 7.36 FEET; THENCE SOUTH 89°53'34" EAST, 1.14 FEET; THENCE NORTH 00°06'26" EAST, 2.16 FEET; THENCE NORTH 89°53'34" WEST, 2.00 FEET; THENCE NORTH 44°53'34" WEST, 11.21 FEET; THENCE NORTH 89°53'34" WEST, 21.58 FEET; THENCE SOUTH 45°06'26" WEST, 4.93 FEET; THENCE SOUTH 00°06'26" WEST, 3.83 FEET; THENCE NORTH 89°53'34" WEST, 3.53 FEET; THENCE SOUTH 00°06'26" WEST, 2.40 FEET; THENCE NORTH 89°53'34" WEST, 8.59 FEET; THENCE SOUTH 00°06'26" WEST, 0.42 FEET; THENCE NORTH 89°59'22" WEST, 9.06 FEET; THENCE NORTH 00°06'26" EAST, 21.91 FEET; THENCE SOUTH 89°59'22" EAST, 8.48 FEET; THENCE NORTH 00°06'26" EAST, 3.73 FEET; THENCE SOUTH 89°53'34" EAST, 1.82 FEET; THENCE NORTH 00°06'26" EAST, 7.18 FEET; THENCE SOUTH 89°53'34" EAST, 7.26 FEET; THENCE SOUTH 01°13'39" EAST, 11.39 FEET; THENCE SOUTH 89°53'34" EAST, 3.13 FEET; THENCE SOUTH 44°38'53" EAST, 5.47 FEET; THENCE SOUTH 89°53'34" EAST, 13.02 FEET; THENCE NORTH 00°06'26" EAST,

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15.18 FEET; THENCE SOUTH 89°53'34" EAST, 16.68 FEET; THENCE SOUTH 00°06'26" WEST, 6.90 FEET; THENCE SOUTH 89°53'34" EAST, 11.28 FEET; THENCE SOUTH 00°06'26" WEST, 0.63 FEET; THENCE SOUTH 89°53'34" EAST, 2.51 FEET; THENCE NORTH 00°06'26" EAST, 0.61 FEET; THENCE SOUTH 89°53'34" EAST, 11.25 FEET; THENCE SOUTH 00°06'26" WEST, 8.58 FEET; THENCE NORTH 89°53'34" WEST, 1.59 FEET; THENCE SOUTH 00°06'26" WEST, 1.18 FEET; THENCE SOUTH 89°53'34" EAST, 1.64 FEET; THENCE SOUTH 00°06'26" WEST, 13.92 FEET; THENCE NORTH 89°53'34" WEST, 1.65 FEET; THENCE SOUTH 00°06'26" WEST, 1.64 FEET; THENCE SOUTH 89°53'34" EAST, 1.15 FEET; THENCE SOUTH 00°06'26" WEST, 7.40 FEET; THENCE SOUTH 89°53'34" EAST, 0.48 FEET; THENCE SOUTH 00°06'26" WEST, 14.21 FEET; THENCE NORTH 89°53'34" WEST, 2.99 FEET; THENCE SOUTH 00°06'26" WEST, 7.05 FEET; THENCE SOUTH 89°53'34" EAST, 2.96 FEET; THENCE SOUTH 00°06'30" WEST, 2.25 FEET; THENCE NORTH 89°59'22" WEST, 0.28 FEET; THENCE SOUTH 00° 06' 26" WEST, 5.64 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 89° 59' 54" WEST ALONG SAID SOUTH LINE 22.49 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL 2-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 81.28 FEET; THENCE NORTH 00°00'06" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 5.78 FEET; THENCE NORTH 89°53'47" WEST, 11.65 FEET; THENCE NORTHWESTERLY 86.26 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 30.81 FEET, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS NORTH 45°10'00" WEST A DISTANCE OF 60.72 FEET; THENCE NORTH 00°03'58" EAST, 12.14 FEET; THENCE NORTH 89°56'02" WEST, 5.73 FEET; THENCE NORTH 00°03'58" EAST, 36.59 FEET; THENCE SOUTH 89°53'47" EAST, 247.43 FEET; THENCE SOUTH 00°06'26" WEST, 96.94 FEET; THENCE NORTH 89°59'22" WEST, 186.88 FEET TO THE POINT OF BEGINNING (EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 2-1 EX1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 90.14 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 33.40 FEET; THENCE SOUTH 00°00'23" WEST, 19.79 FEET; THENCE NORTH 89°59'37" WEST, 9.23 FEET;

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THENCE SOUTH 00°00'23" WEST, 5.38 FEET; THENCE NORTH 89°59'37" WEST, 0.55 FEET; THENCE SOUTH 00°00'23" WEST, 1.87 FEET; THENCE NORTH 89°59'37" WEST, 23.62 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX2: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 134.53 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 10.69 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE SOUTH 89°59'37" EAST, 8.41 FEET; THENCE SOUTH 00°00'23" WEST, 21.63 FEET; THENCE NORTH 89°59'37" WEST, 19.10 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX3: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 175.25 FEET; THENCE NORTH 00°00'06" EAST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 18.31 FEET; THENCE NORTH 89°59'37" WEST, 3.21 FEET; THENCE NORTH 41°32'13" WEST, 2.11 FEET; THENCE NORTH 89°59'37" WEST, 4.93 FEET; THENCE NORTH 00°00'23" EAST, 5.27 FEET; THENCE SOUTH 89°59'37" EAST, 7.86 FEET; THENCE SOUTH 00°00'23" WEST, 1.89 FEET; THENCE SOUTH 89°59'37" EAST, 6.89 FEET; THENCE SOUTH 00°00'23" WEST, 0.88 FEET; THENCE SOUTH 89°59'37" EAST, 4.26 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE NORTH 89°59'37" WEST, 0.97 FEET; THENCE SOUTH 00°00'23" WEST, 16.98 FEET; THENCE NORTH 89°59'37" WEST, 8.50 FEET TO THE POINT OF BEGINNING; ALL IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL 3-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.81 FEET; THENCE NORTH 00°00'06" EAST, 36.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 21.67 FEET;

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THENCE SOUTH 89°59'37" EAST, 9.40 FEET; THENCE SOUTH 00°00'23" WEST, 21.67 FEET; THENCE NORTH 89°59'37" WEST, 9.40 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL 4-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.46 FEET; THENCE NORTH 00°00'06" EAST, 35.96 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.25 FEET; THENCE SOUTH 89°53'47" EAST, 9.80 FEET; THENCE SOUTH 00°00'23" WEST, 27.25 FEET; THENCE NORTH 89°53'47" WEST, 9.80 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EASEMENT PARCEL

EASEMENTS IN FAVOR OF HOTEL PARCELS B-2, 1-1, 2-1, 3-1 AND 4-1, AS CREATED BY DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS MADE AND ENTERED INTO BY DP LEASEHOLD (ILLINOIS), LLC, DATED DECEMBER 7, 2006 AND RECORDED DECEMBER 8, 2006 AS DOCUMENT NUMBER 0634226122, IN, TO, UNDER, OVER, UPON AND THROUGH PORTIONS OF THE FOLLOWING DESCRIBED PROPERTY:

OFFICE PARCEL

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 4.07 CHICAGO CITY DATUM, IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL B-2: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS

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FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.59 FEET; THENCE NORTH 00°00'06" EAST, 36.24 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 21.89 FEET; THENCE SOUTH 89°59'52" EAST, 8.62 FEET; THENCE SOUTH 00°06'26" WEST, 21.89 FEET; THENCE NORTH 89°59'52" WEST, 8.62 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 1-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 221.75 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00° 06' 26" EAST, 5.64 FEET; THENCE NORTH 89° 59' 22" WEST, 2.24 FEET; THENCE NORTH 00°06'26" EAST, 23.15 FEET; THENCE SOUTH 89°53'34" EAST, 0.50 FEET; THENCE NORTH 00°06'26" EAST, 7.36 FEET; THENCE SOUTH 89°53'34" EAST, 1.14 FEET; THENCE NORTH 00°06'26" EAST, 2.16 FEET; THENCE NORTH 89°53'34" WEST, 2.00 FEET; THENCE NORTH 44°53'34" WEST, 11.21 FEET; THENCE NORTH 89°53'34" WEST, 21.58 FEET; THENCE SOUTH 45°06'26" WEST, 4.93 FEET; THENCE SOUTH 00°06'26" WEST, 3.83 FEET; THENCE NORTH 89°53'34" WEST, 3.53 FEET; THENCE SOUTH 00°06'26" WEST, 2.40 FEET; THENCE NORTH 89°53'34" WEST, 8.59 FEET; THENCE SOUTH 00°06'26" WEST, 0.42 FEET; THENCE NORTH 89°59'22" WEST, 9.06 FEET; THENCE NORTH 00°06'26" EAST, 21.91 FEET; THENCE SOUTH 89°59'22" EAST, 8.48 FEET; THENCE NORTH 00°06'26" EAST, 3.73 FEET; THENCE SOUTH 89°53'34" EAST, 1.82 FEET; THENCE NORTH 00°06'26" EAST, 7.18 FEET; THENCE SOUTH 89°53'34" EAST, 7.26 FEET; THENCE SOUTH 01°13'39" EAST, 11.59 FEET; THENCE SOUTH 89°53'34" EAST, 3.13 FEET; THENCE SOUTH 44°38'53" EAST, 5.47 FEET; THENCE SOUTH 89°53'34" EAST, 13.02 FEET; THENCE NORTH 00°06'26" EAST, 15.18 FEET; THENCE SOUTH 89°53'34" EAST, 16.68 FEET; THENCE SOUTH 00°06'26" WEST, 6.90 FEET; THENCE SOUTH 89°53'34" EAST, 11.28 FEET; THENCE SOUTH 00°06'26" WEST, 0.63 FEET; THENCE SOUTH 89°53'34" EAST, 2.51 FEET; THENCE NORTH 00°06'26" EAST, 0.61 FEET; THENCE SOUTH 89°53'34" EAST, 11.25 FEET; THENCE SOUTH 00°06'26" WEST, 8.58 FEET; THENCE NORTH 89°53'34" WEST, 1.59 FEET; THENCE SOUTH 00°06'26" WEST, 1.18 FEET; THENCE SOUTH 89°53'34" EAST, 1.64 FEET; THENCE SOUTH 00°06'26" WEST, 13.92 FEET; THENCE NORTH 89°53'34" WEST, 1.65 FEET; THENCE SOUTH 00°06'26" WEST, 1.64 FEET; THENCE SOUTH 89°53'34" EAST, 1.15 FEET; THENCE SOUTH 00°06'26" WEST, 7.40 FEET; THENCE

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SOUTH 89°53'34" EAST, 0.48 FEET; THENCE SOUTH 00°06'26" WEST, 14.21 FEET; THENCE NORTH 89°53'34" WEST, 2.99 FEET; THENCE SOUTH 00°06'26" WEST, 7.05 FEET; THENCE SOUTH 89°53'34" EAST, 2.96 FEET; THENCE SOUTH 00°06'30" WEST, 2.25 FEET; THENCE NORTH 89°59'22" WEST, 0.28 FEET; THENCE SOUTH 00° 06' 26" WEST, 5.64 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 89° 59' 54" WEST ALONG SAID SOUTH LINE 22.49 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM (EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 81.28 FEET; THENCE NORTH 00°00'06" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 5.78 FEET; THENCE NORTH 89°53'47" WEST, 11.65 FEET; THENCE NORTHWESTERLY 86.26 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 30.81 FEET, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS NORTH 45°10'00" WEST A DISTANCE OF 60.72 FEET; THENCE NORTH 00°03'58" EAST, 12.14 FEET; THENCE NORTH 89°56'02" WEST, 5.73 FEET; THENCE NORTH 00°03'58" EAST, 36.59 FEET; THENCE SOUTH 89°53'47" EAST, 247.43 FEET; THENCE SOUTH 00°06'26" WEST, 96.94 FEET; THENCE NORTH 89°59'22" WEST, 186.88 FEET TO THE POINT OF BEGINNING);

TOGETHER WITH

HOTEL PARCEL 2-1 EX1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 90.14 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 33.40 FEET; THENCE SOUTH 00°00'23" WEST, 19.79 FEET; THENCE NORTH 89°59'37" WEST, 9.23 FEET;

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THENCE SOUTH 00°00'23" WEST, 5.38 FEET; THENCE NORTH 89°59'37" WEST, 0.55 FEET; THENCE SOUTH 00°00'23" WEST, 1.87 FEET; THENCE NORTH 89°59'37" WEST, 23.62 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX2: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 134.53 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 10.69 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE SOUTH 89°59'37" EAST, 8.41 FEET; THENCE SOUTH 00°00'23" WEST, 21.63 FEET; THENCE NORTH 89°59'37" WEST, 19.10 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX3: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 175.25 FEET; THENCE NORTH 00°00'06" EAST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 18.31 FEET; THENCE NORTH 89°59'37" WEST, 3.21 FEET; THENCE NORTH 41°32'13" WEST, 2.11 FEET; THENCE NORTH 89°59'37" WEST, 4.93 FEET; THENCE NORTH 00°00'23" EAST, 5.27 FEET; THENCE SOUTH 89°59'37" EAST, 7.86 FEET; THENCE SOUTH 00°00'23" WEST, 1.89 FEET; THENCE SOUTH 89°59'37" EAST, 6.89 FEET; THENCE SOUTH 00°00'23" WEST, 0.88 FEET; THENCE SOUTH 89°59'37" EAST, 4.26 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE NORTH 89°59'37" WEST, 0.97 FEET; THENCE SOUTH 00°00'23" WEST, 16.98 FEET; THENCE NORTH 89°59'37" WEST, 8.50 FEET TO THE POINT OF BEGINNING. ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM (EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 3-1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A

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TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.81 FEET; THENCE NORTH 00°00'06" EAST, 36.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 21.67 FEET; THENCE SOUTH 89°59'37" EAST, 9.40 FEET; THENCE SOUTH 00°00'23" WEST, 21.67 FEET; THENCE NORTH 89°59'37" WEST, 9.40 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM (EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 4-1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.46 FEET; THENCE NORTH 00°00'06" EAST, 35.96 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.25 FEET; THENCE SOUTH 89°53'47" EAST, 9.80 FEET; THENCE SOUTH 00°00'23" WEST, 27.25 FEET; THENCE NORTH 89°53'47" WEST, 9.80 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING ABOVE ELEVATION 148.28 CHICAGO CITY DATUM, IN COOK COUNTY, ILLINOIS.

Property Address: 20 West Kinzie Street, Chicago, Illinois

Tax Number: 17-09-262-024-0000

AMO Ref.: 1419.007

Loan/File Name: Amalfi Hotel