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EXHIBIT A TO MORTGAGE RELEASE

1. Construction Mortgage dated October 12, 2002 and recorded November 18, 2002 as document 0021271476, made by NIASHOF, to Lender, to secure an indebtedness in the amount of \$6,500,000.00, and the terms and conditions thereof; and
Modification of said Mortgage recorded March 29, 2004 as document no. 0408915021.
2. Assignment of Rents made by NIASHOF to Lender recorded November 18, 2002 as document 0021271477.
3. Mortgage dated March 29, 2005 and recorded April 5, 2005 as document 0509517276, made by NIASHOF to Lender, to secure an indebtedness in the amount of \$4,998,000.00, and the terms and conditions thereof.
4. Assignment of Rents made by NIASHOF to Lender recorded April 5, 2005 as document 0509517275.
5. Mortgage dated October 15, 2002 and recorded November 18, 2002 as document 0021271478, made by NIASHOF to Lender, to secure an indebtedness in the amount of \$6,500,000.00, and the terms and conditions thereof; and
Modification of said Mortgage recorded March 29, 2004 as document no. 0408915020.
6. Assignment of Rents made by NIASHOF to Lender recorded November 18, 2002 as document 0021271479.
7. Mortgage dated March 29, 2005 and recorded April 5, 2005 as document 0509517274, made by NIASHOF to Grantee, to secure an indebtedness in the amount of \$4,998,000.00, and the terms and conditions thereof.
8. Assignment of Rents made by NIASHOF to Grantee recorded April 5, 2005 as document 0509517277.
9. Mortgage dated March 29, 2005 and recorded April 5, 2005 as document 0509517278, made by NIASHOF to Grantee, to secure an indebtedness in the amount of \$5,134,352.02, and the terms and conditions thereof.
10. Assignment of Rents made by NIASHOF to Grantee recorded April 5, 2005 as document 0509517280.
11. Mortgage dated March 29, 2005 and recorded April 5, 2005 as document 0509517279, made by NIASHOF to Grantee.
12. Assignment of Rents made by NIASHOF to Grantee recorded April 5, 2005 as document 0509517281.

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EXHIBIT B TO MORTGAGE RELEASE

PARCEL 1:

LEGAL DESCRIPTION OF REAL ESTATE:

Lots 9, 10, and 11 in Thomas Stinson's Subdivision of Block 48 of Canal Trustee's Subdivision of the West 1/2 of the West 1/2 of the Southwest 1/4 of Section 17, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois said parcel containing 0.220 acres (9,591 Sq.Ft.) more or less.

COMMON ADDRESS OF REAL ESTATE:

1431 West Taylor Street, Chicago, Illinois

PERMANENT TAX IDENTIFICATION NUMBERS:

17-17-325-018-0000
17-17-325-036-0000

PARCEL 2:

LEGAL DESCRIPTION OF REAL ESTATE:

Lots 25 thru 29, both inclusive, in Thomas Stinson's Subdivision of Block 48 of Canal Trustee's Subdivision of the West Half and the West Half of the Northeast Quarter of Section 17, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

COMMON ADDRESS OF REAL ESTATE:

Parking lot adjacent to 1431 West Taylor Street located on Fillmore Street, Chicago, Illinois

PERMANENT TAX IDENTIFICATION NUMBERS:

17-17-325-023-0000
17-17-325-024-0000
17-17-325-025-0000
17-17-325-026-0000
17-17-325-027-0000

*This instrument was prepared by
and after recording return to:*
Danielle Meltzer Cassel
Vedder Price PC
222 N. LaSalle St., Suite 2600
Chicago, IL 60601-1003

