			32491 <i>70</i> 64	
UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional) T. Randall Graeb, Esq. (312 B. E-MAIL CONTACT AT FILER (optional) randy.graeb@bfkn.com C. SEND ACKNOWLEDGMENT TO: (Name and Address) Barack Ferrazzano Kirschbaum & Nagelberg 200 West Madison, Suite 3900 Chicago, IL 6(16)6	LLP	RHSP Fee Karen A.Ya Cook Cour	1324917069 Fee \$9.00 RPRF Fee: \$ arbrough ity Recorder of Dee 6/2013 02:46 PM P	1.00 ds
1. DEBTOR'S NAME: Provide only ne f ebtor name (1a or 1b) (use exact, ful name will not fit in line 1b, leave all of item . blank, check here and provide Ia. ORGANIZATION'S NAME RMW STREETERVILLE L'LC	_	any part of the Debtor		idividual Debtor's
OR 1b. INDIVIDUAL'S SURNAME 1c. MAILING ADDRESS	FIRST PERSONAL NAME		NAL NAME(S)/INITIAL(S)	SUFFIX
350 WEST HUBBARD STREET, SUITE 300	CHICAGO	STATE	60654	COUNTRY
2 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact ful name will not fit in line 2b, leave all of item 2 blank, check here and provide and provid	rome; do not omit, modify, or abbreviate a thr. In .vidual Debtor information in item 1			
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY'S NAME (OR NAME OF ASSIGNOR SECURED PARTY'S NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY'S NAME OF ASSIGNOR PARTY'	URED PARTY): Provide only on Secured) NAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 209 SOUTH LASALLE STREET, SUITE 210	CHICAGO	IS ATE	POSTAL CODE 60604	COUNTRY
4. COLLATERAL: This financing statement covers the following collateral: ALL OF DEBTORS' RIGHT, TITLE AND IN LISTED ON THE ATTACHED SCHEDULE	TEREST IN, TO AND I I RELATING TO THE I	UNDER ALI REAL PROF	L THAT COLLA PERTY DESCRI	ATERAL BED ON

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions)	being administered by a Decedent's Personal Representative
69. Check only if analisable and the dead and a control	6b. Check only if applicable and check only one box:
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buye	er Bailee/Bailor Licensee/Licensor
8. OPTIONAL FILER REFERENCE DATA: Filed with: IL - Cook County CM # UZBK-0038	F#396318 A#568042



THE ATTACHED EXHIBIT A.

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UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME RMW STREETERVILLE LLC 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL ... ME SUFFIX ADDITIONAL NAME(S)/INITIAL(13) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 0b) July one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name do not omit, modify, or abbreviate any part of the Postor's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 10c. MAILING ADDRESS STATE POSTAL CODE COUNTRY ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b) ADDITIONAL SECURED PARTY'S NAME or 11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 11c. MAILING ADDRESS CITY POSTAL CODE COUNTRY SOM CC 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral) This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT covers timber to be cut covers as-extracted collateral X is filed as a fixture filing 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: See Legal Description attached hereto as Exhibit A.

17. MISCELLANEOUS

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SCHEDULE 1

TO UCC FINANCING STATEMENT

DEBTOR:

RMW Streeterville LLC c/o Related Midwest, LLC 350 West Hubbard Street, Suite 300 Chicago, Illinois 60654

Attn: Curt Bailey

SECURED PARTY:

U.S. Bank National Association Real Estate Banking Group 209 South LaSalle Street, Suite 210 Chicago, Illinois 60604 Attn: Drew Burlak

Ronald Dawson

All capitalized terms not defined herein shall have the meanings ascribed to them in the Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing from Debtor to Secured Party ("Secured Party") dated as of September 6, 2013 and recorded in Cook County, Illinois (as may be amended, restated or modified from time to time, the "Mortgage").

Debtor hereby grants to Secured Party all of Debtor's right, title and interest in, to and under the following property located in the C ty of Chicago, County of Cook, State of Illinois (the "Mortgaged Property"); together with

- A. All those certain tracts, pieces or parcels of rand legally described in **Exhibit A** attached hereto and hereby made a part hereof and all surface and subsurface soils, minerals and water located thereon and thereunder (the "Land"); and
- В. All buildings, structures and improvements of every naure whatsoever now or hereafter situated on the Land, and all furnishings, furniture, fixtures, machinery, inventory, equipment, appliances, systems, building materials, vehicles and personal property of every kind and nature whatsoever including, without limitation, all gas and electric factures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures and systems, carpeting and other floor coverings, washers, dryers, water heaters, mirrors, mantels, air conditioning apparatus and systems, refrigerating plant, refrigerators, computers and all hardware and software therefor, cooking apparatus and appurtenances, wirdow screens, awnings and storm sashes, which are or shall be attached to said buildings, ctructures or improvements, or which are or shall be located in, on or about the Land, or which, wherever located (including, without limitation, in warehouses or other storage facilities or in the possession of or on the premises of vendors or manufacturers thereof), are used or intended to be used in or in connection with the construction, fixturing, equipping, furnishing, use, operation or enjoyment of the Land or the improvements thereon, now or hereafter owned by Debtor, including all extensions, additions, improvements, betterments, renewals and replacements of any of the foregoing, together with all warehouse receipts or other documents of title relating to any of the foregoing and the benefit of any deposits or payments now or hereafter made by Debtor in connection with any of the foregoing; and
- C. All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles,

interests, licenses, privileges, liberties, tenements, hereditaments and appurtenances whatsoever in any way belonging, relating or appertaining to the Mortgaged Property, or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor and the reversion and reversions, remainder and remainders thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same; and

- D. Each and every lease, license and other document or instrument, including, without limitation, those described in Granting Clause C above, granting to any person or entity any right to use or occupy, and any other agreement with respect to the use or occupancy of, all or any portion of the Land or the improvements of any type or nature located thereon (the "Improvements"), whether peretofore, now or hereafter entered into (the "Leases"); and
- The rents, deposits, issues, profits, proceeds, revenues, awards and other benefits of the Ε. Mortgaged Property from time to time accruing (including, without limitation, all payments under the Leases, brenses and documents described in Granting Clause D above, proceeds of insurance, condemnation awards and payments in lieu thereof, tenant security deposits, advance room deposits and escrow funds, all receivables, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of sale, lease, sublease, license, concession or other grant of the right of the possession, use or occupancy of all or any portion of the Mortg ged Property, or personalty located thereon, or rendering of services by Debtor or any operato. cr manager of the Mortgaged Property or acquired from others including, without limitation, from the rental of any space, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same) (collectively, the 'Rents") and the right to receive and apply the Rents to the payment of the Secured Obligations and all deposits made by Debtor pursuant to this Mortgage or other agreement with Secured Party regarding the Mortgaged Property and any accounts in which such deposits are held; and
- F. All proceeds and avails from rentals, mortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from the foregoing Rents now or hereafter existing, all of which shall constitute proceeds of collateral pursuant to Section 9-315 of the Uniform Commercial Code ("UCC"), as adopted in the state in which the Mortgaged Property is located (the "State"); and
- G. All of the aforementioned personal property and any and all other machinery equipment, fixtures (including but not limited to all heating, air conditioning, plumbing, lighting, communications, elevator fixtures, inventory and goods), furnishings, inventory and articles of personal property and accessions thereof and renewals, replacements thereof and substitutions therefor (including, but not limited to, keys or other entry systems, intercom and paging equipment, electric and electronic equipment, dictating equipment, private telephone systems, medical equipment, potted plants, heating, lighting and plumbing fixtures, fire prevention and extinguishing apparatus, cooling and air-conditioning systems, elevators, escalators, fittings, plants, apparatus, stoves, tools, machinery, engines, dynamos, motors, boilers, incinerators, switchboards, conduits, compressors, vacuum cleaning systems, floor cleaning, waxing and polishing equipment, call systems, brackets, electrical signs, bulbs, bells, ash and fuel, conveyors, cabinets, lockers, shelving, spotlighting equipment,), and other property of every kind and nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Mortgaged Property, or appurtenances thereto, or usable in

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connection with the present or future operation and occupancy of the Mortgaged Property and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, whether tangible or intangible, not otherwise described herein and now or at any time hereafter owned by the Debtor and now or at any time hereafter located in or on or otherwise utilized in any one or more of the ownership, use, enjoyment, construction, occupancy, management, maintenance, repair and operation of the Land, the Improvements or the equipment located thereon, including, without limitation, trade names, trademarks, service marks, copyrights, patents and other intellectual property and any and all funds of Debtor from time to time in Secured Party's possession, all of which shall constitute proceeds of collateral pursuant to Section 9-306 of the UCC (hereinafter collectively called the "Personalty"), and the right, title and interest of Debtor in and to any of the Personally which may be subject to any security agreements as defined in the UCC, as adopted and enacted by the State, superior in lien to the lien of this Mortgage; and

- H. All of the accementioned contracts and agreements and any and all other contracts or agreements, whether written or oral, to which Debtor is or hereafter becomes a party, to the extent assignment is permitted therein, including, without limitation, purchase contracts for the sale of all or any portion of the Land, contracts pertaining to architectural services, contracts pertaining to engineering services, and contracts relating in any manner to the ownership, use, enjoyment, construction, occupancy, management, maintenance, operation or repair of all or any portion of the Land, the Improvements, the equipment located thereon or the Personalty or otherwise related to all or any part of the real and personal property described elsewhere herein (the "Contracts"); and
- I. To the extent assignment thereof is legally remissible, all franchises, permits, licenses, entitlements and rights therein respecting the ownership, use, enjoyment, occupation, management, maintenance, repair and operation of any of the foregoing; and
- J. Any and all rights, titles, interests, estates and other clair is, at law or in equity, that Debtor now has or may hereafter acquire in or to any proceeds from the sale, assignment, conveyance, hypothecation, grant, pledge or other transfer of any or all of the foregoing real or personal property; and
- K. Any and all refunds, rebates, reimbursements, reserves, deferred payments deposits, cost savings, governmental subsidy payments, governmentally registered credits (such as emissions reduction credits) and payments of any kind due from or payable by any governmental authority or any insurance or utility company relating to any or all of the Mortgaged Property, and
- L. All refunds, rebates, reimbursements and payments of any kind due from or payable by any governmental authority for any taxes, assessments or governmental or quasi-governmental charges or levies imposed upon Debtor with respect to the Mortgaged Property or upon any or all of the Mortgaged Property; and
- M. All monies relating to the Mortgaged Property held in any cash collateral or operating account maintained with Secured Party or any Affiliate of Secured Party now or at any time hereafter, all monies held in any capital expenditure escrows or other operational escrows or reserve funds and any other escrows, reserves or letters of credit benefiting or relating to the Mortgaged Property; and

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- N. All right, title and interest of Debtor arising from the operation of the Mortgaged Property in and to all payments for goods or property sold or leased or for services rendered, whether or not yet earned by performance, and not evidenced by an instrument or chattel paper including, without limiting the generality of the foregoing, all accounts, accounts receivable, contract rights, book debts, and notes arising from the operation of the Mortgaged Property and Mortgaged Property-related services on the Mortgaged Property or arising from the sale, lease or exchange of goods or other property and/or the performance of services; and
- O. All of Debtor's existing and after acquired or created accounts (including, without limitation, bank, brokerage and similar accounts and demand depository accounts), accounts receivable, contract rights, general intangibles, judgments, notes, drafts, acceptances, instruments, chattel paper, deposits and all other personal property of every kind, nature or description in connection with the Mortgaged Property; and
- P. Any and all rights, titles, interests, estates and other claims, at law or in equity, that Debtor now has or may hereafter acquire pursuant to any Interest Rate Protection Agreement or any declaration or amendment thereto relating to the Mortgaged Property.



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EXHIBIT A Legal Description

PARCEL 1:

```
P-356, P-357, P-362, P-363, P-364, P-365, P-366, P-368, P-369, P-370,
P-371. P-400. P-402. P-403. P-405. P-406. P-407. P-408. P-409. P-410. P-411.
              P-535, P-536, P-537, P-538, P-541, P-547, P-549, P-550, P-569,
P-464, P-488,
P-596, P-604,
              P-608, P-615, P-616, P-617, P-620, P-621, P-622, P-623, P-624, P-625,
              P-629, P-651, P-658, P-659, P-660, P-661, P-662, P-663, P-664,
P-626, P-627,
                     P-668, P-669, P-670, P-672, P-673, P-674, P-675, P-676, P-677,
P-665, P-666,
              P-667,
                                           P-684,
                                                  P-685, P-688, P-689, P-690, P-691,
P-678, P-679,
                                    P-683,
              P-680.
                     P-681,
                             P-682,
P-692, P-633
              P-694.
                     P∽695.
                            P-696.
                                   P-697.
                                           P-698,
                                                  P-699, P-700, P-701, P-702, P-703,
P-704, P-705, P-706, P-707, P-708,
                                    P-709, P-710,
                                                  P-712, P-713, P-714, P-715 AND
P-716 IN PARKVIEW AT RIVER EAST CONDOMINIUMS AS DELINEATED ON A SURVEY OF THE
FOLLOWING DESCRIPED REAL ESTATE:
```

PART OF BLOCK 3 IN CITYFRON' CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 24, 1987 AS DOCUMENT 87106320, IN COOK COUNTY, ILLINOIS;

WHICH SURVEY IS ATTACHED AS EXHIBIT 'E" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT NUMBER 0811410154, AS AMENDED BY AME ID MENTS RECORDED AS DOCUMENT 0814016059, 0817116013 AND 0927545062, AS MAY BE FURTHER AMENDED FROM TIME TO TIME, TOGETHER WITH THEIR UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS

PARCEL 2:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1 AND OTHER PROPERTY AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT FOR PARKVIEW RECORDED APUL 23, 2008 AS DOCUMENT NUMBER 0811410153 AND AMENDED AND RESTATED DECLARATION OF RECIPAC CAL EASEMENT, RECORDED MAY 19, 2008 AS DOCUMENT 0814016058.

PARCEL 3:

LOTS 2 AND 3 IN PARKVIEW AT RIVER EAST, BEING A RESUBDIVISION OF PART OF BLOCK 3 IN CITYFRONT CENTER, IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 9, 2011 AS DOCUMENT 1100829013, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 3 AND OTHER PROPERTY AS CREATED BY AMFINDED AND RESTATED DECLARATION OF RECIPROCAL EASEMENT, RECORDED MAY 19, 2008 AS DOCUMENT 0814016058.

Address:

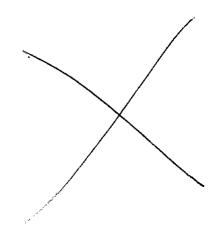
505 N. Mcclurg Ct. Chicago, Illinois

PIN Numbers:

17-10-218-010-1279 17-10-218-010-1280 17-10-218-010-1285 17-10-218-010-1286

906690.v1

17-10-218-010-1287 17-10-218-010-1288 17-10-218-010-1289 17-10-218-010-1291 17-10-218-010-1292 17-10-218-010-1293 17-10-218-010-1294 17-10-218-010-1305 17-10-218-010-1307 17-10-218-010-1308 17-10-218-010-1310 17-10-218-010-1311 17-10-218-010-1312 17-10-218-010-1313 17-10-218-010-1314 17-10-218-010-1315 17-10-2:18-010-1316 17-10-218-010-1317 17-10-218-010-1341 17-10-218-010-1388 OOF COUNTY CRAYS OFFICE 17-10-218-010-1389 17-10-218-010-1390 17-10-218-010-1391 17-10-218-010-1394 17-10-218-010-1400 17-10-218-010-1402 17-10-218-010-1403 17-10-218-010-1422 17-10-218-010-1449 17-10-218-010-1457 17-10-218-010-1461 17-10-218-010-1468 17-10-218-010-1469 17-10-218-010-1470 17-10-218-010-1473 17-10-218-010-1474 17-10-218-010-1475 17-10-218-010-1476 17-10-218-010-1477 17-10-218-010-1478 17-10-218-010-1479 17-10-218-010-1480 17-10-218-010-1482 17-10-218-010-1504 17-10-218-010-1511 17-10-218-010-1512 17-10-218-010-1513 17-10-218-010-1514 17-10-218-010-1515 17-10-218-010-1516 17-10-218-010-1517 17-10-218-010-1518 17-10-218-010-1519 17-10-218-010-1520 17-10-218-010-1521



17-10-218-010-1522 17-10-218-010-1523 17-10-218-010-1525 17-10-218-010-1526 17-10-218-010-1527 17-10-218-010-1528 17-10-218-010-1529 17-10-218-010-1530 17-10-218-010-1531 17-10-218-010-1532 17-10-218-010-1533 17-10-218-010-1534 17-10-218-010-1535 17-10-218-010-1536 17-10-218-010-1537 17-10-218-010-1538 17-10-218-010-1541 17-10 218-010-1542 17-10-218-010-1543 17-10-218-010-1544 17-10-218-010 1545 17-10-218-010-1546 17-10-218-010-1547 17-10-218-010-1549 17-10-218-010-1549 17-10-218-010-1550 17-10-218-010-1551 17-10-218-010-1552 17-10-218-010-1553 17-10-218-010-1554 17-10-218-010-1555 17-10-218-010-1556 17-10-218-010-1557 17-10-218-010-1558 17-10-218-010-1559 17-10-218-010-1560 17-10-218-010-1561 17-10-218-010-1562 17-10-218-010-1563 17-10-218-010-1565 17-10-218-010-1566 17-10-218-010-1567 17-10-218-010-1568 17-10-218-010-1569 17-10-218-012-0000 17-10-218-013-0000

