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Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 10/29/2013 02:08 PM Pg: 1 of 4

Prepared by:

Hunton & Williams LLP
1445 Ross Avenue, Suite 3700
Dallas, Texas 75202
Attention: Ben P. Browder, Esq.

TAX ID. # 17-07-329-027-0000; 17-07-329-026-0000
Address: 2250-2252 West Madison Street, Chicago, Illinois

ASSIGNMENT OF ASSIGNMENT OF RENTS

LSREF2 COBALT, LLC, a Delaware limited liability company ("Assignor"), hereby grants, bargains, assigns, sells, transfers and sets over, without recourse, representations or warranties of any kind whatsoever, to the order of LSREF2 COBALT TRUST 2013, a Delaware statutory trust, whose address is 2711 North Haskell Avenue, Suite 1700, Dallas, Texas 75204, Attn: Legal Department ("Assignee"), all of Assignor's right, title and interest in and to that certain Assignment of Rents made by 2200 West Madison Group, LLC and 2252 West Madison, LLC in favor of Assignor dated January 11, 2005 and recorded with the Recorder of Deeds of Cook County, Illinois on January 18, 2005, as Document No. 0501833231, encumbering the real property located in the County of Cook, State of Illinois, legally described as follows:

See Exhibit A attached hereto.

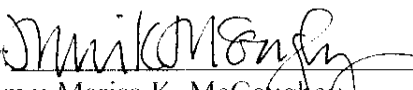
TO HAVE AND TO HOLD the same unto Assignee, and its assigns forever.

[Signature on the following page]

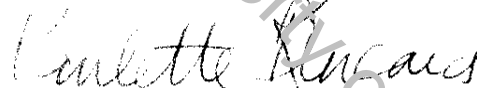
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IN WITNESS WHEREOF, the undersigned has executed this instrument by its duly authorized officer, this 25th day of September 2013.

LSREF2 COBALT, LLC,
a Delaware limited liability company

By 
Name: Marisa K. McGaughey
Title: Assistant Vice President

WITNESSES:


Paulette Kincaid


Cheryl McClain

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STATE OF TEXAS)
) SS
COUNTY OF DALLAS)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, certify that Marisa K. McGaughey, as Assistant Vice President of LSREF2 COBALT, LLC, a Delaware limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he/she signed, sealed and delivered the instrument as his/her free and voluntary act, for the use and purposes therein set forth.

Given under my hand and notarial seal, this 12 day of September 2013.

[Signature]

Notary Public
My commission expires 6/23/17

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

LOTS 65 TO 71 IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 58 OF CANAL TRUSTEES SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 6, IN PETER B. SMALL AND OTHERS'S SUBDIVISION OF LOTS 43 TO 49 AND 72 TO 78 IN SUBDIVISION OF BLOCK 58 OF CANAL TRUSTEES SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 5, 6, 7 AND 8 IN CLEMENTS SUBDIVISION OF LOTS 7, 8 AND 9 IN BLOCK 9 OF ROCKWELL'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF SECTION 13, TOWNSHIP 39 NORTH, RANGE 13 AND THE WEST 1/2 OF THE NORTHWEST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 3, 4 AND 5 IN THE SUBDIVISION OF LOT 9-1/2 IN BLOCK 9 OF ROCKWELL'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF SECTION 13, TOWNSHIP 39 NORTH, RANGE 13 AND THE WEST 1/2 OF THE NORTHWEST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOT 7 IN THE RESUBDIVISION OF LOTS 43 TO 49 AND 72 TO 78 IN SUBDIVISION OF BLOCK 58 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOT 64 AND THE EAST 6 INCHES OF LOT 63 IN BLOCK 1, IN THE SUBDIVISION OF BLOCK 58 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7:

LOT 63, EXCEPT THE EAST 6 INCHES THEREOF, IN KEDZIE'S SUBDIVISION OF BLOCK 38 IN CANAL TRUSTEES SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Except as otherwise released or modified as reflected in the records of the Recorder of Deeds of Cook County, Illinois.