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THIS INSTRUMENT PREPARED
BY AND AFTER RECORDING
RETURN TO:

Seyfarth Shaw LLP
Attn: Jeffrey Jahns
131 S. Dearborn St., Suite 2400
Chicago, IL 60603
(312) 460-5819



Doc#: 1401022119 Fee: \$50.00
RHSP Fee: \$9.00 RPRF Fee: \$1.00
Affidavit Fee: \$2.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 01/10/2014 02:19 PM Pg: 1 of 7

This space reserved for Recorder's use only.

AMENDED MEMORANDUM OF GROUND LEASE

THIS AMENDED MEMORANDUM OF GROUND LEASE (this "Amended Memorandum of Lease"), made and entered into as of the 7th day of JANUARY, 2014, by and between THE UNIVERSITY OF CHICAGO, an Illinois not-for-profit corporation ("Lessor"), and ROC II IL LASALLE, LLC, a Delaware limited liability company ("Lessee").

WITNESSETH:

Lessor and the predecessor in interest of Lessee, 2939 South LaSalle Holdings, LLC ("Prior Tenant"), heretofore entered in that certain Amended and Restated Ground Lease dated as of July 8, 2004 (the "Prior Lease Document"). Pursuant thereto, Lessor and Prior Tenant executed that certain Amended and Restated Memorandum of Lease, recorded July 8, 2004 as Document 0419027073, in the office of the Cook County Recorder of Deeds (the "Amended and Restated Memorandum of Lease").

Lessee has succeeded to all right, interest, and obligation of Prior Tenant as the tenant in and under the Prior Lease Document and the Amended and Restated Memorandum of Lease, and currently owns the building and the improvements on the real estate described on Exhibit A attached hereto and made a part hereof (the "29 Land").

In consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, Lessor and Lessee have agreed to amend the Prior Lease Document, bifurcate the lands subject thereto and enter into that certain Second Amended and Restated Ground Lease dated JANUARY 9, 2014 (the "Lease"), pursuant to which Lessor continues to agree to demise and let Lessee, and Lessee continues to agree to lease and take from Lessor, upon and subject to the terms and conditions of said Lease, the 29 Land situated in the City of Chicago, County of Cook and State of Illinois, including the appurtenant rights and easements thereto.

The Lease is for a term which shall extend to and including 11:59 p.m., Chicago time, on July 7, 2103 (the "Term").

It is understood that the purpose of this instrument is to document of record the continuing leasehold estate, the terms and conditions of which, other than as the same are set forth herein, are


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contained in the Lease referred to above, which said Lease and any and all amendments thereto are, by this reference, made a part hereof the same as if fully rewritten herein.

This Amended Memorandum of Lease may be executed in counterparts, all of which evidence only one agreement and only one of which need be produced for any purpose, which, when assembled and taken together, is to be regarded as a single agreement.

Property of Cook County Clerk's Office

REAL ESTATE TRANSFER	01/10/2014
	
CHICAGO:	\$0.00
CTA:	\$0.00
TOTAL:	\$0.00
17-16-204-005-0000 20140101600694 XDMPKR	

REAL ESTATE TRANSFER	01/10/2014
 	
COOK	\$0.00
ILLINOIS:	\$0.00
TOTAL:	\$0.00
17-16-204-005-0000 20140101600694 SA8MCT	

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IN WITNESS WHEREOF, the parties hereto have executed this Amended Memorandum of Lease as of the day and year first above written.

LESSOR

THE UNIVERSITY OF CHICAGO, an Illinois not-for-profit corporation

By: [Signature]
Name: Nimalan Chinniah
Title: EXEC. VP for Administration + CFO

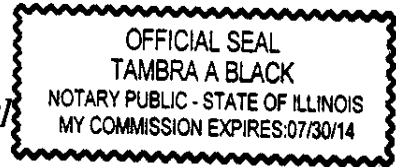
STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

The foregoing instrument was acknowledged before me this 8th day of January 2014, by Nimalan Chinniah ^{EXEC. VP for} ~~Admin. + CFO~~ of The University of Chicago, an Illinois not-for-profit corporation for and on behalf of the company.

[Signature]
Notary Public

My Commission Expires: 7/30/2014

[Additional Signature Page Follows]



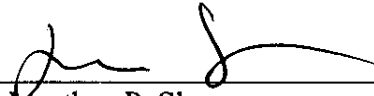
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[Additional Signature Page to Amended Memorandum of Lease]

LESSEE

ROC II IL LASALLE, LLC, a Delaware limited liability company

By: ROC II REAL ESTATE HOLDINGS, LLC, a Delaware limited liability company
Its: Managing Member

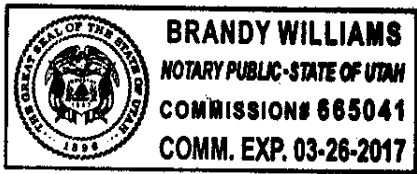
By: 
Name: Jonathan P. Slager
Title: Manager

utah
STATE OF ILLINOIS)
Salt Lake) SS:
COUNTY OF COOK)

The foregoing instrument was acknowledged before me this 7th day of January, 2014, by Jonathan Slager, manager of Roc II Real Estate Holdings, LLC, Managing Member of Roc II IL LaSalle, LLC, for and on behalf of the company.

Brandy Williams
Notary Public

My Commission Expires: 3/26/17



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EXHIBIT A

LOTS 29, 30, 31 AND 32 OF ASSESSOR'S DIVISION OF BLOCK 118 IN SCHOOL SECTION ADDITION TO CHICAGO, IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED IN BOOK 169 OF MAPS, PAGE 82, IN COOK COUNTY, ILLINOIS.

PIN #: 17-16-204-005-0000

Property Address: 29 S. LaSalle St., Chicago, IL 60603

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Exhibit to Declaration #20140101600694

No interest in land with regard to the 29 S. LaSalle St. premises is being transferred as the existing lease between the University of Chicago ("Landlord") and 29/39 South LaSalle Holdings, LLC ("Lessee") is merely being amended as two separate tenancies, in which the University of Chicago remains Landlord and an affiliate of Lessee, Roc II IL LaSalle LLC, will be assigned the leasehold interest for the 29 S. LaSalle St. premises for no consideration.

This declaration is subject to additional exemptions as well.

Property of Cook County Clerk's Office

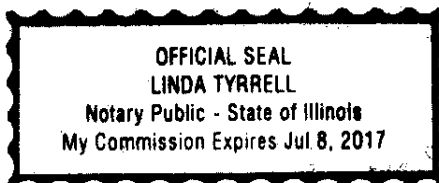
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STATEMENT BY GRANTOR AND GRANTEE

The grantor or his agent affirms that, to the best of his knowledge, the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Dated January 9, 2014 Signature: [Signature], AS Agent
Grantor or Agent

Subscribed and sworn to before me by the
said AGENT
this 9th day of January
2014



[Signature]
Notary Public

The grantee or his agent affirms and verifies that the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Dated January 9, 2014 Signature: [Signature], AS Agent
Grantee or Agent

Subscribed and sworn to before me by the
said AGENT
this 9th day of January
2014



[Signature]
Notary Public

NOTE: Any person who knowingly submits a false statement concerning the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

[Attach to deed or ABI to be recorded in Cook County, Illinois, if exempt under provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.]