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Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 06/03/2014 03:22 PM Pg: 1 of 15

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Jeffrey S. Fried, Esq.
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content;"> Loeb & Loeb LLP 345 Park Avenue 20th Floor New York New York 10154 </div> <div style="text-align: right;">Filed In: Illinois (Cook)</div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME 401 NORTH WABASH VENTURE LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 725 Fifth Avenue		CITY New York	STATE NY	POSTAL CODE 10022
COUNTRY USA				

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
COUNTRY USA				

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DEUTSCHE BANK TRUST COMPANY AMERICAS				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 345 Park Avenue, 14th Floor		CITY New York	STATE NY	POSTAL CODE 10154
COUNTRY USA				

4. COLLATERAL: This financing statement covers the following collateral:
See Exhibit A attached hereto and made a part hereof.

FIDELITY NATIONAL TITLE 999011858
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5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA: :217938-10020	

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

401 NORTH WABASH VENTURE LLC

OR
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR
10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR
11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit B attached hereto and made a part hereof.

17. MISCELLANEOUS:

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EXHIBIT A TO UCC-1 FINANCING STATEMENT

DEBTOR: **401 NORTH WABASH VENTURE LLC**
725 Fifth Avenue
New York, New York 10022

SECURED PARTY: **DEUTSCHE BANK TRUST COMPANY AMERICAS**
345 Park Avenue, 14th Floor
New York, New York 10154

The collateral includes all rights, title, interest and estate of Debtor now owned or hereafter acquired by Debtor in the following: (x) Condominium Collateral, Fixtures, Personalty, and, in each case with respect to the Residential Mortgaged Premises Units, Leases, and Rents, and (y) each of the following, to the extent appurtenant or in any way relating to the Condominium Collateral (collectively, the "Mortgaged Premises"):

(a) All right, title and interest (including any claim or demand or demand in law or equity) that Debtor, solely as an owner of the Residential Mortgaged Premises Units, now has or may later acquire in or to the following: all easements, rights, privileges, tenements, hereditaments, and appurtenances belonging or in any way appertaining to the Mortgaged Premises; all of the estate, right, title, interest, claim, demand, reversion, or remainder of Debtor in or to the Mortgaged Premises, either at law or in equity, in possession or expectancy, now or later acquired; all crops growing or to be grown on the Mortgaged Premises; all development rights or credits and air rights; all water and water rights (whether or not appurtenant to the Mortgaged Premises) and shares of stock pertaining to such water or water rights, ownership of which affects the Mortgaged Premises; all minerals, oil, gas, and other hydrocarbon substances and rights thereto in, on, under, or upon the Mortgaged Premises and all royalties and profits from any such rights or shares of stock;

(b) All right, title and interest of Debtor, solely as an owner of the Residential Mortgaged Premises Units, in and to any intangible property rights relating to the Mortgaged Premises or its operation or used in connection with it, including, without limitation, all agreements, contracts, certificates, instruments and other documents, now or hereafter entered into, pertaining to the construction, operation or management of the Residential Mortgaged Premises Units including all permits, licenses, plans, specifications, construction contracts, subcontracts, bids, deposits for utility services, installations, refunds due Debtor, environmental indemnity rights and all collateral related thereto, but specifically excluding any and all Intellectual Property (including, without limitation, the Trump brand or any derivative thereof, all of which is specifically excluded from the definition of "Mortgaged Premises");

(c) All right, title and interest of Debtor, solely as an owner of the Residential Mortgaged Premises Units, in and to the land lying in the bed of any street, road, highway, or avenue in front of or adjoining the Mortgaged Premises;

(d) Any and all awards previously made or later to be made by any Governmental Authority to the present and all subsequent owners of the Mortgaged Premises

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that may be made with respect to the Mortgaged Premises as a result of the exercise of the right of eminent domain, the alteration of the grade of any street, or any other injury to or decrease of value of the Mortgaged Premises, which award or awards are assigned to Secured Party and Secured Party, at its option, is authorized, directed, and empowered to collect and receive, subject to (x) the limitation contained in Section 4.15 of the Agreement and (y) Debtor's right to receive awards in accordance with Section 4.15 of the Agreement, the proceeds of any such award or awards from the authorities making them and to give proper receipts and acquittances for them, and to apply them as provided in the Agreement;

(e) All certificates of deposit of Debtor in Secured Party's possession and all bank accounts of Debtor with Secured Party and their proceeds, and all deposits of Debtor with any Governmental Authority and/or public utility company that relate, in each case, to the ownership of the Mortgaged Premises;

(f) All Leases of the Residential Mortgaged Premises Units or any part of it now or later entered into (subject to Section 4.13 of the Agreement) and all right, title, and interest of Debtor under such Leases, including cash or securities deposited by the tenants to secure performance of their obligations under such Leases (whether such cash or securities are to be held until the expiration of the terms of such Leases or applied to one or more of the installments of rent coming due immediately before the expiration of such terms (provided, however, that if Secured Party acquires possession or control of tenants' security deposits, Secured Party shall use the tenants' security deposits only for such purposes as the applicable Leases and Legal Requirements permit));

(g) All right, title and interest of Debtor, solely as an owner of the Residential Mortgaged Premises Units, in and to any and all proceeds of any insurance policies covering the Mortgaged Premises, whether or not such insurance policies were required by Secured Party as a condition of making the loan secured by the Mortgage or are required to be maintained by Debtor as provided in the Mortgage; which proceeds are assigned to Secured Party, and Secured Party, at its option, is authorized, directed, and empowered to collect and receive the proceeds of such insurance policies from the insurers issuing the same and to give proper receipts and acquittances for such policies, and to apply the same as provided in the Mortgage, subject, in each case, to the provisions of Sections 4.14 and 4.15 of the Agreement, including, without limitation, Debtor's right to receive such proceeds in accordance with Section 4.15 of the Agreement;

(h) All plans and specifications for the Residential Mortgaged Premises Units; all contracts and subcontracts relating to the Residential Mortgaged Premises Units; all deposits (other than tenants security deposits described and accounted for in paragraph (f) above) relating to the Residential Mortgaged Premises Units (provided, however, that if Secured Party acquires possession or control of the downpayments, Secured Party shall use the downpayments only for such purposes as the applicable sales contract relating to the Residential Mortgaged Premises Unit and Legal Requirements permit); funds, accounts, contract rights (including under any sale agreement), instruments, documents, general intangibles, claims against third parties and notes or chattel paper arising from or in connection with the Mortgaged Premises (but specifically excluding any of the foregoing (including deposits) that arise from or in connection with the "Mortgaged Premises", as defined in the Agreement, the "Commercial Mortgaged Premises");

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all permits, licenses, certificates, and other rights and privileges obtained in connection with the Mortgaged Premises; all drawings, construction contracts, notes, drafts, documents, engineering and architectural drawings, letters of credit, bonds, surety bonds, any other intangible rights relating to the Residential Mortgaged Premises Units, surveys, and other reports, exhibits, or plans used or to be used in connection with the construction, planning, operation, or maintenance of the Residential Mortgaged Premises Units and all amendments and modifications; all proceeds arising from or by virtue of the sale, lease, grant of option, or other disposition of all or any part of the Condominium Collateral (consent to same is not granted or implied);

(i) All right, title and interest of Debtor, solely as an owner of the Residential Mortgaged Premises Units, in and to all tax refunds, bills, notes, inventories, accounts and charges receivable, credits, claims, securities, and documents of all kinds, and all instruments, contract rights, general intangibles, bonds and deposits, and all proceeds and products of the Mortgaged Premises (but specifically excluding any of the foregoing that arise from or in connection with the Commercial Mortgaged Premises);

(j) Any refunds and credits in connection with reduction in real estate taxes and assessments charged against the Residential Mortgaged Premises Units, in each case paid or payable to Debtor (except to the extent any refunds, rebates or credits relate to taxes or assignments paid directly by any tenant under a Lease);

(k) All money or other personal property of Debtor (other than Intellectual Property (including, without limitation, any instrument, deposit account, general intangible, or chattel paper, as defined in Article 9 of Illinois Uniform Commercial Code) (but specifically excluding any of the foregoing that relate to the Commercial Mortgaged Premises), previously or later delivered to, deposited with, or that otherwise comes into Secured Party's possession, in each case solely in connection with the Mortgaged Premises; and

(l) All proceeds of any of the foregoing.

As used herein, "Mortgaged Premises" is expressly defined as meaning all or, when the context permits or requires, any portion of it and all or, when the context permits or requires, any interest in it. Notwithstanding anything herein to the contrary, neither the Mortgaged Premises nor the Personalty includes any Intellectual Property (including, without limitation, the Trump brand or any derivation thereof).

As used herein, the following terms shall have the following meanings:

"Agreement" means that certain Amended and Restated Term Loan Agreement dated as of June 2, 2014 between Debtor and Secured Party, as the same may be amended, restated, supplemented or modified from time to time.

"Condominium Collateral" means all right, title and interest of Debtor in the Residential Mortgaged Premises Units located in Chicago, Cook County, Illinois, and more particularly described in EXHIBIT B hereto, together with all of Debtor's right, title and interest in and to (i) the undivided interest in the common elements related to such Residential Mortgaged Premises Units, and (ii) if the Residential Condominium Association holds title to property for the benefit or use of its members or shareholders, all of Debtor's interest in the Residential Condominium

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Association and the uses, proceeds, and benefits of such interest but solely as such relate to the Residential Mortgaged Premises Units.

“Deeded Parking Unit” means one of the deeded parking spaces that are owned by Debtor which are not part of the Commercial Loan Mortgaged Premises and which are subject to the Residential Condominium regime, until such Deeded Parking Unit is released in accordance with Section 2.16 of the Agreement. For the avoidance of doubt, all other deeded parking spaces that are owned by Borrower shall not be deemed to be a Deeded Parking Unit for purposes of this Agreement and shall not be subject to the Mortgage and shall not be collateral.

“Fixtures” means all right, title, and interest of Debtor in and to all materials, supplies, equipment, apparatus, and other items now or later attached to, installed on or in the Condominium Collateral, or that in some fashion are deemed to be fixtures to the Residential Mortgaged Premises Units under the laws of the State of Illinois, including the Uniform Commercial Code. “Fixtures” includes, without limitation, all items of Personalty to the extent that they may be deemed Fixtures under any Legal Requirement.

“Governmental Authority” means any foreign governmental authority, the United States of America, any State of the United States of America, any municipal or village governmental authority and any subdivision of any of the foregoing, and any agency, department, commission, board, authority or instrumentality, bureau or court having jurisdiction over Debtor, guarantor of the loan secured by the Mortgage, the Mortgaged Premises or Secured Party, or any of their respective businesses, operations, assets, or properties.

“Intellectual Property” means all intellectual property, including trade names, brands, trademarks, and service marks (including, without limitation, the following names, brands and/or marks: Trump, rebar and SIXTEEN / 16 (and any derivative of any of the foregoing or any logo, trademark or service mark which incorporates any of the foregoing)).

“Leases” means all leases and other agreements or arrangements heretofore or hereafter entered into affecting the use, enjoyment or occupancy of, or the conduct of any activity upon or in, the Mortgaged Premises, including any guarantees, extensions, renewals, modifications or amendments thereof and all additional remainders, reversions and other rights and estates appurtenant thereunder.

“Legal Requirement” means, collectively, all international, foreign, federal, state and local statutes, treaties, rules, guidelines, regulations, ordinances, codes and administrative or judicial precedents or authorities, including the interpretation or administration thereof by any Governmental Authority charged with the enforcement, interpretation or administration thereof, and all applicable administrative orders, court orders, decrees, directed duties, licenses, authorizations and permits of, and agreements with, any Governmental Authority.

“Mortgage” means that certain Mortgage, Assignment of Leases and Rents, Fixture Filing and Security Agreement (as amended, restated, supplemented or modified from time to time), dated as of June 2, 2014, given by Debtor to Secured Party.

“Personalty” means all of the right, title, and interest of Debtor in and to all tangible and intangible personal property now or hereafter located within or about the Condominium

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Collateral, whether now owned or later acquired by Debtor, including, but not limited to all equipment, inventory, goods, consumer goods, accounts, chattel paper, instruments, money, general intangibles, letter-of-credit rights, deposit accounts, investment property, documents, and that are now or at any later time located on, attached to, installed, placed, used on, in connection with, or are required for such attachment, installation, placement, or use on the Condominium Collateral, or on other goods located on the Condominium Collateral, together with all additions, accessions, accessories, amendments, modifications to the Condominium Collateral, extensions, renewals, and enlargements and proceeds of the Condominium Collateral, substitutions for, and income and profits from, the Condominium Collateral. The Personalty includes, but is not limited to, all of Debtor's right, title and interest and to all goods, machinery, tools, equipment (including fire sprinklers and alarm systems and all equipment utilized in the operation of its business; building materials, air conditioning, heating, refrigerating, electronic monitoring, entertainment, recreational, maintenance, extermination of vermin or insects, dust removal, refuse and garbage equipment; vehicle maintenance and repair equipment; office furniture (including tables, chairs, planters, desks, sofas, shelves, lockers, and cabinets); safes, furnishings, appliances (including ice-making machines, refrigerators, fans, water heaters, and incinerators); rugs, carpets, other floor coverings, draperies, drapery rods and brackets, awnings, window shades, venetian blinds, curtains, other window coverings; lamps, chandeliers, other lighting fixtures; office maintenance and other supplies; leases, tenants' security deposits, (subject to paragraph (f)), licenses, permits, sales contracts, option contracts, lease contracts, insurance policies, proceeds from policies, plans, specifications, surveys, books, records, funds, bank deposits; and all other intangible personal property. Personalty also includes any other portion or items of the Mortgaged Premises that constitute personal property under the Illinois Uniform Commercial Code. In no event shall the Mortgaged Premises (including, without limitation, the Personalty) include (i) any Intellectual Property or (ii) any leased equipment.

"Property" means the Mortgaged Premises together with any Improvements maintained on the Land.

"REA" means that certain Declaration of Covenants, Conditions, Restrictions and Easements made by 401 North Wabash Venture LLC dated as of January 28, 2008 and recorded on January 30, 2008 with the Cook County Recorder of Deeds as Document No. 0803015062, as amended by (i) that certain Special Amendment to Declaration of Covenants, Conditions, Restrictions and Easements made by 401 North Wabash Venture LLC dated as of July 30, 2008 and recorded on August 4, 2008 with the Cook County Recorder of Deeds as Document No. 0821716049, (ii) that certain Second Special Amendment to Declaration of Covenants, Conditions, Restrictions and Easements dated February 9, 2009 and recorded as Document No. 0904245101 and (iii) that certain Third Special Amendment to Declaration of Covenants, Conditions, Restrictions and Easements dated November 9, 2012 and recorded on November 13, 2012 as Document No. 1231804188, and as may be further amended from time to time.

"Rents" means all rents, rent equivalents, moneys payable as damages (including payments by reason of the rejection of a Lease in a bankruptcy proceeding) or in lieu of rent or rent equivalents, royalties (including all oil and gas or other mineral royalties and bonuses), income, fees, receivables, receipts, revenues, deposits (including security, utility and other deposits), accounts, cash, issues, profits, charges for services rendered, amounts received in connection with the usage of any portion of Mortgaged Premises for any event including,

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without limitation, business meetings and functions, weddings and other social events and other payment and consideration of whatever form or nature received by or paid to or for the account of or benefit of Debtor or any of their agents or employees from any and all sources arising from or attributable to the Mortgaged Premises, including all receivables, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of the sale, lease, sublease, license, concession or other grant of the right of the use and occupancy of the Mortgaged Premises or rendering of services by Debtor or any of their agents or employees and proceeds, if any, from business interruption or other loss of income insurance. For the avoidance of doubt, Rents shall not include any fees or reimbursable amounts owing to (i) the Commercial Manager under the Commercial Management Agreement, (ii) the Hotel Manager under the Hotel Management Agreement or (iii) the Residential Manager under the Residential Management Agreement, but shall include any amounts collected by Commercial Manager or Hotel Manager from third parties for the benefit of Debtor (capitalized terms used in this sentence but not defined in this Exhibit A having the meanings set forth in the Agreement).

“Residential Condominium” means the condominium ownership for the Residential Mortgaged Premises created by the Debtor.

“Residential Condominium Association” shall mean any association formed pursuant to the Residential Condominium Documents.

“Residential Condominium Declaration” shall mean the Declaration of Condominium Ownership and of Easements, Restrictions, Covenants and By-Laws For The Residences at 401 North Wabash Avenue, A Condominium, and recorded on August 4, 2008 with the Cook County Recorder of Deeds as Document No. 0821716050, as amended, establishing a separate plan for condominium ownership for the Residential Mortgaged Premises Units.

“Residential Condominium Documents” means all documents (and all amendments, modifications and supplements thereto) pertaining to the Residential Condominium, required by the Condominium Act and relating to the submission of the applicable portions of the Residential Mortgaged Premises to the provisions of the Condominium Act or to the regulation, operation, administration or sale of Residential Mortgaged Premises Units after such submission, including the Residential Offering Plan, the Residential Plat, the Residential Condominium Declaration, the REA, articles of incorporation, by-laws and rules and regulations of the Residential Condominium Association, offering circulars, plats, contracts of sale and deed forms to be used in connection with the sale of Residential Mortgaged Premises Units.

“Residential Mortgaged Premises Security Instrument” means that certain Mortgage, Assignment of Leases and Rents, Fixture Filing and Security Agreement, dated as of the date hereof, by Borrower in favor of Lender, covering the Mortgaged Premises, including, without limitation, all exhibits and schedules attached thereto.

“Residential Mortgaged Premises Unit” means (i) a Residential Unit, (ii) a Deeded Parking Unit or (iii) a Storage Unit.

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“Residential Offering Plan” means the Property Report for the Residences at 401 North Wabash Avenue, dated as of September 24, 2003, as amended, supplemented or modified from time to time.

“Residential Plat” means the plats attached to the Residential Condominium Declaration and/or the REA.

“Residential Unit” means one of following condominium residential units referred to in the Residential Condominium Documents that are owned by Debtor until such Unit is released in accordance with Section 2.16 of the Agreement: Unit 34K, 34J, 38A, 52D, 81C and 89A. For the avoidance of doubt, all other condominium residential units referred to in the Residential Condominium Documents that are owned by Debtor shall not be deemed to be a Residential Unit for purposes of this Agreement and shall not be subject to the Residential Mortgaged Premises Security Instrument and shall not be collateral.

“Storage Unit” means one of the “premium’ Storage Spaces” as referred to in the Residential Condominium Documents that are owned by Debtor, until such Storage Unit is released in accordance with Section 2.16 of the Agreement. For the avoidance of doubt, all other “premium’ Storage Spaces” that are owned by Debtor shall not be deemed to be a Storage Unit for purposes of this Agreement and shall not be subject to the Residential Mortgaged Premises Security Instrument and shall not be collateral.

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EXHIBIT B TO UCC-1 FINANCING STATEMENT

Legal Description

PARCEL 1:

UNITS

34K, 34J, 38A, 52D, 81C AND 89A

IN THE RESIDENCES AT 401 NORTH WABASH AVENUE, A CONDOMINIUM AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE:

PART OF LOT 1 IN TRUMP TOWER SUBDIVISION OF A TRACT OF LAND IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 0821716050, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

UNITS

P29, P74, P80D, P83, P101, P146, P172, P264, P267, P272, P273, P275, P366, P413, P414, P415, HC416, P417, HC420, P421, P423, P425, P429, P432, P436, HC437, HC438, P460, P473, P500, P503, P513, P517, P520, P531, P532, P535, P539, P540, P541, P542, P543, P544, P545, P546, P547, P548, P549, P550, P553, P565, P566, P573, P576, P577, P580, P584, P585, P586, P596, P597, P598, P599, P600, P602, P603, P605, P606, P607, P610, P611, P612, P613, P614, P615, P616, P617, P618, P622, P623, P624, P625, P626, P627, P628, P629, P630, P631, P632, P633, P634, P635, P636, P637, P638, P639, P640, P641, P642, P643, P644, P645, P646, P647, P648, P649, P650, P651, P652, P653, P654, P655, P656, P657, P658, P659, P660, P661, P662, P663, P664, P665, P666, P667, P668, P669, P670, P671, P672, P673, P674, P675, P676, P677, P678, P679, P680, P681, P682, P683, P684, P685, P686, P687, P688, P689, P690D, P691D, P692, P693, P694, P695, P696, P697, P698, P699, P700, P701, P702, P703, P704, P705, P706, P707, P708 AND P709D

IN THE RESIDENCES AT 401 NORTH WABASH AVENUE, A CONDOMINIUM AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE:

PART OF LOT 1 IN TRUMP TOWER SUBDIVISION OF A TRACT OF LAND IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 0821716050, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, ALL IN COOK COUNTY, ILLINOIS.

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PARCEL 3:

THE EXCLUSIVE RIGHT TO THE USE OF STORAGE SPACES

S1704, S1705, S1706, S1801, S1806, S1807, S1811, S1814, S1822, S1831, S1834, S1901, S1904, S1906, S1907, S1909, S1910, S1911, S1930, S1931, S1934, S2001, S2006, S2007, S2008, S2010, S2011, S2021, S2022, S2031, S2034, S2040, S2101, S2106, S2107, S2108, S2110, S2111, S2112, S2121, S2122, S2126, S2131, S2134, S2137, S2140, S2206, S2222, S2229, S2230, S2231, S2234, S2240, S2301, S2306, S2310, S2311, S2322, S2331, S2334, S2336, S2337, S2340, S2406, S2410, S2411, S2422, S2431, S2434, S2440, S2501, S2506, S2510, S2511, S2522, S2531, S2534, S2540, S2601, S2606, S2612, S2621, S2630, S2631, S2634, S2640, S2701, S2705, S2706, S2710, S2711, S2712, S2721, S2722, S2730, S2731, S2734, S2740, S27M01, S27M04, S27M10, S27M11, S27M12, S27M15, S27M16, S27M18, S27M19, S27M21, S27M22, S27M29, S27M31, S27M34, S27M40, S2901, S2905, S3111, S3301, S3304, S3305, S3311, S3408, S3409, S3410, S3411, S3601, S3604, S3605, S3703, S3704, S3804, S4005, S4101, S4104, S4105, S4201, S4205, S4304, S4305, S4401, S4404, S4405, S4411, S4501, S4504, S4505, S4511, S4601, S4611, S4805, S4806, S4909 AND S5201

LIMITED COMMON ELEMENTS AS DELINEATED ON THE SURVEY ATTACHED TO THE DECLARATION AFORESAID RECORDED AS DOCUMENT 0821716050, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

NON-EXCLUSIVE EASEMENTS FOR INGRESS, EGRESS, SUPPORT, USE AND ENJOYMENT AS CREATED BY AND SET FORTH IN THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR THE 401 NORTH WABASH BUILDING RECORDED AS DOCUMENT 0803015062, AS AMENDED BY SPECIAL AMENDMENT RECORDED AUGUST 4, 2008 AS DOCUMENT 0821716049, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

A NON-EXCLUSIVE EASEMENT IN FAVOR OF PARCELS 1 AND 2, AS GRANTED IN THAT CERTAIN ORDINANCE BY THE CITY OF CHICAGO APPROVED SEPTEMBER 1, 2004 AND RECORDED JANUARY 3, 2005 AS DOCUMENT 0500319018 AS PUBLISHED IN JOURNAL PAGES 30411 TO 30458, BOTH INCLUSIVE FOR THE IMPROVEMENT, USE AND MAINTENANCE OF PUBLIC WAY, TO IMPROVE, MAINTAIN, REPAIR, REPLACE, USE AND OCCUPY FOR PEDESTRIAN PURPOSES, AND NOT VEHICULAR PURPOSES, CERTAIN TRACTS OF LAND AS MORE PARTICULARLY DESCRIBED THEREIN, IN COOK COUNTY, ILLINOIS.

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P/A: 401 N. Wabash, Chicago, IL. 60611