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Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 07/22/2014 11:18 AM Pg: 1 of 11

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
JOSEPH S. KAYNE (847) 597-2150

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**JOSEPH S. KAYNE
 HARDT, STERN & KAYNE, P.C.
 2610 LAKE COOK ROAD, SUITE 200
 RIVERWOODS, IL 60015**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
4014 N. ROCKWELL, L.L.C.

OR

1b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

4014 N. ROCKWELL | CHICAGO | IL | 60618 | USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
ML FINANCING LLC

OR

3b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

250 PARKWAY DRIVE, #250 | LINCOLNSHIRE | IL | 60069 | USA

4. COLLATERAL: This financing statement covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF FOR COLLATERAL DESCRIPTION.

2014 22643 CAG 1404
2014 2267 CAG 2927
2014 2267 CAG 2928

CT

P
S
SC
NT
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5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

BOX 333-CD

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EXHIBIT A **COLLATERAL**

ALL THE FOLLOWING COLLATERAL NOW EXISTING AND HEREAFTER ARISING OR ACQUIRED, REGARDLESS OF WHERE IT IS LOCATED, TOGETHER WITH AND INCLUDING: ALL PROCEEDS AND PRODUCTS THEREOF AND ALL ADDITIONS AND ACCESSIONS THERETO, REPLACEMENTS THEREOF, SUPPORTING OBLIGATIONS THEREFOR, GUARANTIES THEREOF, INSURANCE OR CONDEMNATION PROCEEDS THEREOF, DOCUMENTS RELATED THERETO, ALL SALES OF ACCOUNTS CONSTITUTING A RIGHT TO PAYMENT THEREFROM, ALL TORT OR OTHER CLAIMS AGAINST THIRD PARTIES ARISING OUT OF DAMAGE THERETO OR DESTRUCTION THEREOF, ALL PROPERTY RECEIVED WHOLLY OR PARTLY IN TRADE OR EXCHANGE THEREOF, ALL FIXTURES ATTACHED OR APPURTENANT THERETO, ALL LEASES THEREOF, AND ALL RENTS, REVENUES, ISSUES, PROFITS AND PROCEEDS ARISING FROM THE SALE, LEASE, LICENSE, ENCUMBRANCE, COLLECTION OR ANY OTHER TEMPORARY OR PERMANENT DISPOSITION THEREOF, OR ANY OTHER INTEREST THEREIN; (COLLECTIVELY, THE "COLLATERAL"):

ALL EASEMENTS, RIGHTS-OF-WAY, LICENSES AND PRIVILEGES, THEREUNTO BELONGING OR IN ANYWISE APPERTAINING, INCLUDING, WITHOUT LIMITATION, ALL THE DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO THOSE EASEMENTS, RIGHTS-OF-WAY, LICENSES AND PRIVILEGES DESCRIBED IN OR PERTAINING TO THE REAL ESTATE DESCRIBED IN **EXHIBIT B** ATTACHED HERETO (THE "SUBJECT PROPERTY" HEREIN); AND

ALL BUILDINGS AND IMPROVEMENTS NOW OR HEREAFTER SITUATED UPON THE SUBJECT PROPERTY OR ANY PART THEREOF; AND

ALL TENEMENTS, HEREDITAMENTS AND APPURTENANCES BELONGING OR IN ANYWISE APPERTAINING TO THE SUBJECT PROPERTY, AND THE REVERSION OR REVERSIONS, REMAINDER AND REMAINDERS THEREOF; AND ALSO ALL THE ESTATE, RIGHT, TITLE INTEREST, PROPERTY, CLAIM AND DEMAND WHATSOEVER OF THE DEBTOR, OF, IN AND TO THE SAME AND OF, IN AND TO EVERY PART AND PARCEL THEREOF; AND

ALL THE RENTS, ISSUES AND PROFITS THEREOF UNDER PRESENT OR FUTURE LEASES, OR OTHERWISE, WHICH ARE HEREBY SPECIFICALLY ASSIGNED, TRANSFERRED AND SET OVER TO THE SECURED PARTY; AND

ALL RIGHT, TITLE AND INTEREST, IF ANY, IN AND TO THE LAND LYING IN THE BED OF ANY STREET, ROAD, AVENUE, ALLEY OR WALKWAY, OPENED OR PROPOSED OR VACATED, OR ANY STRIP OR GORE, IN FRONT OF OR ADJOINING THE SUBJECT PROPERTY; AND

ALL MACHINERY, APPARATUS, EQUIPMENT, FITTINGS, FIXTURES, AND ARTICLES OF PERSONAL PROPERTY OF EVERY KIND AND NATURE

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WHATSOEVER, OTHER THAN CONSUMABLE GOODS, NOW OR HEREAFTER LOCATED IN OR UPON THE SUBJECT PROPERTY OR ANY PART THEREOF AND USED OR USEABLE IN CONNECTION WITH ANY PRESENT OR FUTURE OPERATION OF THE SUBJECT PROPERTY OR ANY BUILDING OR BUILDINGS NOW OR HEREAFTER ON THE SUBJECT PROPERTY AND NOW OWNED OR HEREAFTER ACQUIRED (ALL OF WHICH IS HERINAFTER CALLED "EQUIPMENT"), INCLUDING, BUT WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, ALL LIGHTING, HEATING, COOLING, VENTILATING, AIR-CONDITIONING, INCINERATING, REFRIGERATING, PLUMBING, SPRINKLING, COMMUNICATING AND ELECTRICAL SYSTEMS, AND THE MACHINERY, APPLIANCES, FIXTURES AND EQUIPMENT PERTAINING THERETO, ANY AUTOMOTIVE HYDRAULIC LIFTS, ANY SPRAY-PAINTING COMPRESSORS AND RELATED EQUIPMENT, ANY AUTOMATED CAR WASH FACILITIES, AND ALL OF THE RIGHT, TITLE AND INTEREST IN AND TO ANY EQUIPMENT WHICH MAY BE SUBJECT TO ANY TITLE RETENTION OR SECURITY AGREEMENT SUPERIOR IN LIEN AND SECURITY INTEREST TO THE LIEN AND SECURITY INTEREST OF SECURED PARTY HEREUNDER. IT IS UNDERSTOOD AND AGREED THAT ALL EQUIPMENT IS PART AND PARCEL OF THE SUBJECT PROPERTY AND APPROPRIATED TO THE USE OF SAID REAL ESTATE AND, WHETHER AFFIXED OR ANNEXED OR NOT, SHALL FOR THE PURPOSES OF THE SECURED PARTY'S LIEN AND SECURITY INTEREST, UNLESS THE SECURED PARTY SHALL OTHERWISE ELECT, BE DEEMED CONCLUSIVELY TO BE REAL ESTATE AND MORTGAGED HEREBY; AND

ALL AWARDS OR PAYMENTS, INCLUDING INTEREST THEREON, AND THE RIGHT TO RECEIVE THE SAME, WHICH MAY BE MADE WITH RESPECT TO THE SUBJECT PROPERTY AS A RESULT OF (A) THE EXERCISE OF THE RIGHT OF EMINENT DOMAIN, (B) THE ALTERATION OF THE GRADE OF ANY STREET, (C) ANY LOSS OF OR DAMAGE TO ANY BUILDING OR OTHER IMPROVEMENT ON THE SUBJECT PROPERTY, (D) ANY OTHER INJURY TO OR DECREASE IN THE VALUE OF THE SUBJECT PROPERTY OR (E) ANY REFUND DUE ON ACCOUNT OF THE PAYMENT OF REAL ESTATE TAXES, ASSESSMENTS OR OTHER CHARGES LEVIED AGAINST OR IMPOSED UPON THE SUBJECT PROPERTY, TO THE EXTENT OF ALL AMOUNTS WHICH MAY BE SECURED BY SECURED PARTY'S LIEN AND SECURITY INTEREST AT THE DATE OF RECEIPT OF ANY SUCH AWARD OR PAYMENT, AND OF THE REASONABLE COUNSEL FEES, COSTS AND DISBURSEMENTS INCURRED BY THE SECURED PARTY IN CONNECTION WITH THE COLLECTION OF SUCH AWARD OR PAYMENT; AND

ALL MINERALS, ROYALTIES, GAS RIGHTS, WATER, WATER RIGHTS, WATER STOCK, FLOWERS, SHRUBS, LAWN PLANTS, CROPS, TREES, TIMBER AND OTHER EMBLEMENTS NOW OR HEREAFTER LOCATED ON, UNDER OR ABOVE ALL OR ANY PART OF THE SUBJECT PROPERTY; AND

ALL INCOME, RENTS, ROYALTIES, REVENUE, ISSUES, PROFITS, PROCEEDS AND OTHER BENEFITS FROM ANY AND ALL OF THE SUBJECT PROPERTY; AND

ALL DEPOSITS MADE WITH OR OTHER SECURITY GIVEN TO UTILITY

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COMPANIES BY DEBTOR WITH RESPECT TO THE SUBJECT PROPERTY AND THE IMPROVEMENTS THEREON, AND ALL ADVANCE PAYMENTS OF INSURANCE PREMIUMS MADE BY DEBTOR WITH RESPECT THERETO AND ALL CLAIMS OR DEMANDS RELATING TO SUCH DEPOSITS, OTHER SECURITY AND/OR SUCH INSURANCE; AND

ALL FIXTURES NOW OR HEREAFTER AFFIXED TO THE SUBJECT PROPERTY, INCLUDING ALL BUILDINGS, STRUCTURES AND IMPROVEMENTS OF EVERY KIND AND DESCRIPTION NOW OR HEREAFTER ERECTED OR PLACED THEREON AND ANY AND ALL MACHINERY, MOTORS, ELEVATORS, BOILERS, EQUIPMENT (INCLUDING, WITHOUT LIMITATION, ALL EQUIPMENT FOR THE GENERATION OR DISTRIBUTION OF AIR, WATER, HEAT, ELECTRICITY, LIGHT, FUEL OR REFRIGERATION OR FOR VENTILATING OR AIR CONDITIONING PURPOSES OR FOR SANITARY OR DRAINAGE PURPOSES OR FOR THE REMOVAL OF DUST, REFUSE OR GARBAGE), PARTITIONS, APPLIANCES, FURNITURE, FURNISHING, BUILDING SERVICE EQUIPMENT, BUILDING MATERIALS, SUPPLIES, RANGES, REFRIGERATORS, CABINETS, LAUNDRY EQUIPMENT, HOTEL, KITCHEN AND RESTAURANT EQUIPMENT, COMPUTERS AND SOFTWARE, RADIOS, TELEVISION, AWNINGS, WINDOW SHADES, VENETIAN BLINDS, DRAPES AND DRAPERY RODS AND BRACKETS, SCREENS, CARPETING AND OTHER FLOOR COVERINGS, LOBBY FURNISHING, GAMES AND RECREATIONAL AND SWIMMING POOL EQUIPMENT, ELEVATORS, CLEANING AND SPRINKLER SYSTEMS, FIRE EXTINGUISHING APPARATUS AND EQUIPMENT, INCINERATORS AND OTHER PROPERTY OF EVERY KIND AND DESCRIPTION NOW OR HEREAFTER PLACED, ATTACHED, AFFIXED OR INSTALLED IN SUCH BUILDINGS, STRUCTURES, OR IMPROVEMENTS (ALL OF SUCH FIXTURES BEING REFERRED TO HEREAFTER AS THE "IMPROVEMENTS"); AND

ALL DAMAGES, ROYALTIES AND REVENUE OF EVERY KIND, NATURE AND DESCRIPTION WHATSOEVER, EITHER BEFORE OR AFTER ANY DEFAULT HEREUNDER, FROM ANY PERSON OR ENTITY OWNING OR HAVING OR HEREAFTER ACQUIRING A RIGHT TO THE OIL, GAS OR MINERAL RIGHTS AND RESERVATIONS OF THE SUBJECT PROPERTY; AND

ALL PROCEEDS AND CLAIMS ARISING ON ACCOUNT OF ANY DAMAGES TO OR TAKING OF SUBJECT THE PROPERTY OR THE IMPROVEMENTS THEREON OR ANY PART THEREOF, AND ALL CAUSES OF ACTION AND RECOVERIES FOR ANY LOSS OR DIMINUTION IN THE VALUE OF THE SUBJECT PROPERTY OR THE IMPROVEMENTS; AND

ALL LICENSES (INCLUDING, BUT NOT LIMITED TO, ANY OPERATING LICENSES OR SIMILAR LICENSES), CONTRACTS, MANAGEMENT CONTRACTS OR AGREEMENTS, FRANCHISE AGREEMENTS, PERMITS, AUTHORITIES OR CERTIFICATES REQUIRED OR USED IN CONNECTION WITH THE CONSTRUCTION OR DEVELOPMENT OF, OWNERSHIP OF, OR THE OPERATION OR MAINTENANCE OF, THE IMPROVEMENTS; AND

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ALL PRESENT AND FUTURE ACCOUNTS, GENERAL INTANGIBLES, CHATTEL PAPER, CONTRACT RIGHTS, DEPOSIT ACCOUNTS, INSTRUMENTS AND DOCUMENTS AS THOSE TERMS ARE DEFINED IN THE UNIFORM COMMERCIAL CODE, NOW OR HEREAFTER RELATING OR ARISING WITH RESPECT TO THE SUBJECT PROPERTY AND FOR THE USE THEREOF OR ANY IMPROVEMENTS THERETO, INCLUDING WITHOUT LIMITATION; (I) ALL RIGHTS TO THE PAYMENT OF MONEY, INCLUDING ESCROW PROCEEDS ARISING OUT OF THE SALE OR OTHER DISPOSITION OF ALL OR ANY PORTION OF THE SUBJECT PROPERTY; (II) ALL PLANS, SPECIFICATION AND DRAWINGS RELATING TO THE DEVELOPMENT OF THE SUBJECT PROPERTY AND/OR ANY CONSTRUCTION THEREON; (III) ALL USE PERMITS, OCCUPANCY PERMITS, DEVELOPMENT AGREEMENTS, CONSTRUCTION AND BUILDING PERMITS AND ALL OTHER PERMITS AND APPROVALS REQUIRED BY ANY GOVERNMENTAL OR QUASIGOVERNMENTAL AUTHORITY IN CONNECTION WITH THE DEVELOPMENT, CONSTRUCTION, USE, OCCUPANCY OR OPERATION OF THE SUBJECT PROPERTY; (IV) ANY AND ALL AGREEMENTS RELATING TO THE DEVELOPMENT, CONSTRUCTION, USE, OCCUPANCY AND FOR OPERATION OF THE PROPERTY BETWEEN WITH ANY CONTRACTOR, SUBCONTRACTOR, PROJECT MANAGER OR SUPERVISOR, ARCHITECT, ENGINEER, LABORER OR SUPPLIER OF MATERIALS; (V) ALL LEASE OR RENTAL AGREEMENTS; (VI) ALL NAMES UNDER WHICH THE SUBJECT PROPERTY IS NOW OR HEREAFTER KNOWN AND ALL RIGHTS TO CARRY ON BUSINESS UNDER ANY SUCH NAMES OR ANY VARIANT THEREOF; (VII) ALL GOODWILL RELATING TO THE SUBJECT PROPERTY AND FOR THE DEVELOPMENT, CONSTRUCTION, USE, OCCUPANCY OR OPERATION THEREOF; (VIII) ALL INSURANCE PROCEEDS AND CONDEMNATION AWARDS ARISING OUT OF OR INCIDENTAL TO THE OWNERSHIP, DEVELOPMENT, CONSTRUCTION, USE, OCCUPANCY OR OPERATION OF THE SUBJECT PROPERTY AND IMPROVEMENTS; (IX) ALL RESERVES, DEFERRED PAYMENTS, DEPOSITS, REFUNDS, COST SAVINGS, BONDS, INSURANCE POLICIES AND PAYMENTS OF ANY KIND RELATING TO THE SUBJECT PROPERTY AND IMPROVEMENTS; (X) ALL LOAN COMMITMENTS ISSUED IN CONNECTION WITH ANY SALE OR FINANCING OF THE SUBJECT PROPERTY; AND (XI) ALL SUPPLEMENTS, MODIFICATIONS AND AMENDMENTS TO THE FOREGOING; AND

ALL WATER RIGHTS APPURTENANT TO THE SUBJECT PROPERTY TOGETHER WITH ALL PUMPING PLANTS, PIPES, FLUMES AND DITCHES. ALL RIGHTS TO THE USE OF WATER AS WELL AS THE RIGHTS IN DITCHES FOR IRRIGATION OF THE SUBJECT PROPERTY, ALL WATER STOCK RELATING TO THE SUBJECT PROPERTY, SHARES OF STOCK OR OTHER EVIDENCE OF OWNERSHIP OF ANY PART OF THE PROPERTY THAT IS OWNED IN COMMON WITH OTHERS, AND ALL DOCUMENTS OF MEMBERSHIP IN ANY OWNERS' OR MEMBERS' ASSOCIATION OR SIMILAR GROUP HAVING RESPONSIBILITY FOR MANAGING OR OPERATING ANY PART OF THE SUBJECT PROPERTY; AND

ALL LANDSCAPING, TREES AND OTHER PLANTS AND CROPS GROWING ON

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THE SUBJECT PROPERTY, ALL CROPS HARVESTED AND ALL NET SALE PROCEEDS FROM CROPS HARVESTED, PACKED AND SOLD, ALL MAINTENANCE BUILDINGS AND AGRICULTURAL EQUIPMENT LOCATED ON THE SUBJECT PROPERTY, AND ANY AND ALL OTHER PROPERTY NOW OR HEREAFTER LOCATED ON OR AT THE SUBJECT PROPERTY AND USED IN CONNECTION WITH ANY FARMING OPERATIONS CONDUCTED UPON THE SUBJECT PROPERTY; AND

ALL REPLACEMENTS, REPAIRS AND SUBSTITUTIONS OF, AND ACCESSORIES, ATTACHMENTS AND ADDITIONS TO, ANY OF THE FOREGOING; AND

ALL ACCOUNTS, ALL INVENTORY, ALL EQUIPMENT, ALL GENERAL INTANGIBLES, ALL INVESTMENT PROPERTY, ALL OTHER ASSETS OF DEBTOR, AND ALL OF THE PROCEEDS THEREOF; AND

ALL INSTRUMENTS, CHATTEL PAPER, ELECTRONIC CHATTEL PAPER, DOCUMENTS, SECURITIES, MONEYS, CASH, LETTERS OF CREDIT, LETTER OF CREDIT RIGHTS, PROMISSORY NOTES, WARRANTS, DIVIDENDS, DISTRIBUTIONS, COMMERCIAL TORT CLAIMS CONTRACTS, AGREEMENTS, CONTRACT RIGHTS OR OTHER PROPERTY, OWNED BY DEBTOR OR IN WHICH DEBTOR HAS AN INTEREST, INCLUDING, BUT NOT LIMITED TO, THOSE WHICH NOW OR HEREAFTER IN THE POSSESSION OR CONTROL OF SECURED PARTY OR IN TRANSIT BY MAIL OR CARRIER TO OR IS IN THE POSSESSION OF ANY THIRD PARTY ACTING ON BEHALF OF SECURED PARTY, WITHOUT REGARD TO WHETHER SECURED PARTY RECEIVED THE SAME IN PLEDGE, FOR SAFEKEEPING, AS AGENT FOR COLLECTION OR TRANSMISSION OR OTHERWISE OR WHETHER SECURED PARTY HAD CONDITIONALLY RELEASED THE SAME, AND THE PROCEEDS THEREOF, ALL RIGHTS TO PAYMENT FROM, AND ALL CLAIMS AGAINST SECURED PARTY AND ANY DEPOSIT ACCOUNTS OF DEBTOR WITH SECURED PARTY, INCLUDING ALL DEMAND, TIME, SAVINGS, PASSBOOK OR OTHER ACCOUNTS AND ALL DEPOSITS THEREIN; AND

ALL ASSETS AND PERSONAL PROPERTY NOW OWNED OR HEREAFTER ACQUIRED; ALL NOW OWNED AND HEREAFTER ACQUIRED INVENTORY, EQUIPMENT, FIXTURES, GOODS, ACCOUNTS, CHATTEL PAPER, DOCUMENTS, INSTRUMENTS, FARM PRODUCTS, GENERAL INTANGIBLES, SUPPORTING OBLIGATIONS, SOFTWARE, AND ALL RENTS, ISSUES, PROFITS, PRODUCTS AND PROCEEDS THEREOF, WHEREVER ANY OF THE FOREGOING IS LOCATED, AND ALL OF THE RENTS, REVENUES, ISSUES, PROFITS AND PROCEEDS ARISING FROM THE SALE, LEASE, LICENSE, ENCUMBRANCE, COLLECTION OR ANY OTHER TEMPORARY OR PERMANENT DISPOSITION THEREOF; AND

ALL SECURITIES, MONEYS, CASH, PROMISSORY NOTES, WARRANTS, DIVIDENDS, DISTRIBUTIONS, COMMERCIAL TORT CLAIMS, CONTRACTS, AGREEMENTS, CONTRACT RIGHTS OR OTHER PROPERTY, OWNED BY THE DEBTOR OR IN WHICH DEBTOR HAS AN INTEREST, INCLUDING, BUT NOT LIMITED

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TO, THOSE WHICH NOW OR HEREAFTER IN THE POSSESSION OR CONTROL OF SECURED PARTY OR IN TRANSIT BY MAIL OR CARRIER TO OR IS IN THE POSSESSION OF ANY THIRD PARTY ACTING ON BEHALF OF SECURED PARTY, WITHOUT REGARD TO WHETHER SECURED PARTY RECEIVED THE SAME IN PLEDGE, FOR SAFEKEEPING, AS AGENT FOR COLLECTION OR TRANSMISSION OR OTHERWISE OR WHETHER SECURED PARTY HAD CONDITIONALLY RELEASED THE SAME, AND THE PROCEEDS THEREOF, ALL RIGHTS TO PAYMENT FROM, AND ALL CLAIMS AGAINST SECURED PARTY AND ANY DEPOSIT ACCOUNTS OF DEBTOR WITH SECURED PARTY, INCLUDING ALL DEMAND, TIME, SAVINGS, PASSBOOK OR OTHER ACCOUNTS AND ALL DEPOSITS THEREIN, NOW OWNED OR HEREAFTER ACQUIRED (ALL SUCH ASSETS BEING REFERRED TO HEREIN AS THE "OTHER ASSETS"), AS WELL AS THE PROCEEDS OF ANY AND ALL OF THE FOREGOING.

DEFINITIONS: TERMS NOT OTHERWISE DEFINED HEREIN SHALL HAVE THE MEANINGS ATTRIBUTED THERETO IN THE APPLICABLE VERSION OF THE UNIFORM COMMERCIAL CODE OF THE STATE OF ILLINOIS, OR WHERE APPROPRIATE, AS THE CASE MAY BE, THE JURISDICTION IN WHICH THE COLLATERAL IS LOCATED AS SUCH DEFINITIONS MAY BE ENLARGED OR EXPANDED FROM TIME TO TIME BY LEGISLATIVE AMENDMENT THERETO OR JUDICIAL DECISION (THE "UNIFORM COMMERCIAL CODE"). WITHOUT LIMITING SAID DEFINITIONS, AS USED HEREIN THE FOLLOWING TERMS SHALL MEAN AND INCLUDE:

(A) "ACCOUNTS" MEANS ALL ACCOUNTS, ACCOUNTS RECEIVABLE, CREDIT CARD RECEIVABLES, CONTRACT RIGHTS, INSTRUMENTS, DOCUMENTS, CHATTEL PAPER, TAX REFUNDS FROM FEDERAL, STATE AND LOCAL GOVERNMENTS AND ALL OBLIGATIONS IN ANY FORM INCLUDING WITHOUT LIMITATION THOSE ARISING OUT OF THE SALE OR LEASE OF GOODS OR THE RETENTION OF SERVICES BY DEBTOR; ALL GUARANTIES, LETTERS OF CREDIT AND OTHER SECURITY AND SUPPORTING OBLIGATIONS FOR ANY OF THE ABOVE; ALL MERCHANDISE RETURNED TO OR RECLAIMED BY DEBTOR; AND ALL BOOKS AND RECORDS (INCLUDING COMPUTER PROGRAMS, TAPES AND DATA PROCESSING SOFTWARE) EVIDENCING AN INTEREST IN OR RELATING TO THE ABOVE; ALL WINNINGS IN A LOTTERY OR OTHER GAME OF CHANCE OPERATED BY A GOVERNMENTAL UNIT OR PERSON LICENSED TO OPERATE SUCH GAME BY A GOVERNMENTAL UNIT AND ALL RIGHTS TO PAYMENT THEREFROM; AND ALL "ACCOUNTS" AS SAME IS NOW OR HEREAFTER DEFINED IN THE UNIFORM COMMERCIAL CODE, PROVIDED, HOWEVER, IF THERE IS ANY CONFLICT BETWEEN THE DEFINITIONS HEREIN AND THE DENFINITIONS IN THE UNIFORM COMMERCIAL CODE, THE DEFINITIONS OF THE UNIFORM COMMERCIAL CODE SHALL CONTROL AS TO ANY SUCH CONFLICT.

(B) "EQUIPMENT" MEANS ALL GOODS (EXCLUDING INVENTORY, FARM PRODUCTS OR CONSUMER GOODS), MACHINERY, MACHINE TOOLS, EQUIPMENT,

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FIXTURES, OFFICE EQUIPMENT, FURNITURE, FURNISHINGS, MOTORS, MOTOR VEHICLES, TOOLS, DIES, PARTS, JIGS, GOODS (INCLUDING, WITHOUT LIMITATION, EACH OF THE ITEMS OF EQUIPMENT SET FORTH ON ANY SCHEDULE WHICH IS EITHER NOW OR IN THE FUTURE ATTACHED TO SECURED PARTY=S COPY OF THIS AGREEMENT), ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL SUPPLIES USED OR USEFUL IN CONNECTION THEREWITH, AND ALL AEQUIPMENTS AS SAME IS NOW OR HEREAFTER DEFINED IN THE UNIFORM COMMERCIAL CODE, PROVIDED, HOWEVER, IF THERE IS ANY CONFLICT BETWEEN THE DEFINITIONS HEREIN AND THE DENFINITIONS IN THE UNIFORM COMMERCIAL CODE, THE DEFINITIONS OF THE UNIFORM COMMERCIAL CODE SHALL CONTROL AS TO ANY SUCH CONFLICT.

(C) "GENERAL INTANGIBLES" MEANS ALL GENERAL INTANGIBLES, CHOSSES IN ACTION, CAUSES OF ACTION, OBLIGATIONS OR INDEBTEDNESS OWED TO DEBTOR FROM ANY SOURCE WHATSOEVER, PAYMENT INTANGIBLES, SOFTWARE AND ALL OTHER INTANGIBLE PERSONAL PROPERTY OF EVERY KIND AND NATURE (OTHER THAN ACCOUNTS) INCLUDING WITHOUT LIMITATION, PATENTS, TRADEMARKS, TRADE NAMES, SERVICE MARKS, COPYRIGHTS AND APPLICATIONS FOR ANY OF THE ABOVE, AND GOODWILL, TRADE SECRETS, LICENSES, FRANCHISES, RIGHTS UNDER AGREEMENTS, WARRANTY AGREEMENTS, FINANCE CONTRACTS, TAX REFUND CLAIMS, AND ALL BOOKS AND RECORDS INCLUDING ALL COMPUTER PROGRAMS, DISKS, TAPES, PRINTOUTS, CUSTOMER LISTS, CREDIT FILES AND OTHER BUSINESS AND FINANCIAL RECORDS, AND THE EQUIPMENT CONTAINING ANY SUCH INFORMATION, AND ALL "GENERAL INTANGIBLES" AS SAME IS NOW OR HEREAFTER DEFINED IN THE UNIFORM COMMERCIAL CODE, PROVIDED, HOWEVER, IF THERE IS ANY CONFLICT BETWEEN THE DEFINITIONS HEREIN AND THE DENFINITIONS IN THE UNIFORM COMMERCIAL CODE, THE DEFINITIONS OF THE UNIFORM COMMERCIAL CODE SHALL CONTROL AS TO ANY SUCH CONFLICT.

(D) "INVENTORY" MEANS ALL GOODS, SUPPLIES, WARES, MERCHANDISES AND OTHER TANGIBLE PERSONAL PROPERTY, INCLUDING RAW MATERIALS, WORK IN PROCESS, SUPPLIES AND COMPONENTS, AND FINISHED GOODS, INCLUDING, BUT NOT LIMITED TO, ALL NEW, USED, DEMONSTRATOR, AND PROGRAM AUTOMOBILES, TRUCKS, VANS AND OTHER MOTOR VEHICLES, AND ALL PARTS, ACCESSORIES, ADDITIONS OR ACCESSIONS THERETO, WHETHER HELD FOR SALE OR LEASE, OR FURNISHED OR TO BE FURNISHED UNDER ANY CONTRACT FOR SERVICE, OR USED OR CONSUMED IN BUSINESS, AND ALSO INCLUDING PRODUCTS OF AND ACCESSIONS TO INVENTORY, PACKING AND SHIPPING MATERIALS, AND ALL DOCUMENTS OF TITLE EVIDENCING ANY OF THE FOREGOING, WHETHER NEGOTIABLE OR NON-NEGOTIABLE, REPRESENTING ANY OF THE FOREGOING, AND ALL "INVENTORY"

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AS SAME IS NOW OR HEREAFTER DEFINED IN THE UNIFORM COMMERCIAL CODE, PROVIDED, HOWEVER, IF THERE IS ANY CONFLICT BETWEEN THE DEFINITIONS HEREIN AND THE DENFINITIONS IN THE UNIFORM COMMERCIAL CODE, THE DEFINITIONS OF THE UNIFORM COMMERCIAL CODE SHALL CONTROL AS TO ANY SUCH CONFLICT.

(E) "INVESTMENT PROPERTY" MEANS A SECURITY, WHETHER CERTIFICATED OR UNCERTIFICATED, SECURITY ENTITLEMENT, SECURITIES ACCOUNT, COMMODITY CONTRACT OR COMMODITY ACCOUNT AND ALL "INVESTMENT PROPERTY" AS SAME IS NOW OR HEREAFTER DEFINED IN THE UNIFORM COMMERCIAL CODE, PROVIDED, HOWEVER, IF THERE IS ANY CONFLICT BETWEEN THE DEFINITIONS HEREIN AND THE DENFINITIONS IN THE UNIFORM COMMERCIAL CODE, THE DEFINITIONS OF THE UNIFORM COMMERCIAL CODE SHALL CONTROL AS TO ANY SUCH CONFLICT.

(F) "PROCEEDS" MEANS ALL PROCEEDS OF, AND ALL OTHER PROFITS, RENTALS OR RECEIPTS, IN WHATEVER FORM, ARISING FROM THE COLLECTION, SALE, LEASE, EXCHANGE ASSIGNMENT, LICENSING, OR OTHER DISPOSITION OF, OR REALIZATION UPON, COLLATERAL, INCLUDING, WITHOUT LIMITATION, ALL CLAIMS OF THE COMPANY AGAINST THIRD PARTIES FOR LOSS OF, DAMAGE TO OR DESTRUCTION OF, OR FOR PROCEEDS PAYABLE UNDER, OR UNEARNED PREMIUMS WITH RESPECT TO, POLICIES OF INSURANCE IN RESPECT OF, ANY COLLATERAL, AND ANY CONDEMNATION OR REQUISITION PAYMENTS WITH RESPECT TO ANY COLLATERAL, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING.

(G) ALL SECURITIES, MONEYS, CASH, PROMISSORY NOTES, WARRANTS, DIVIDENDS, DISTRIBUTIONS, COMMERCIAL TORT CLAIMS, CONTRACTS, AGREEMENTS, CONTRACT RIGHTS OR OTHER PROPERTY, OWNED BY THE DEBTOR OR IN WHICH DEBTOR HAS AN INTEREST, INCLUDING, BUT NOT LIMITED TO, THOSE WHICH NOW OR HEREAFTER IN THE POSSESSION OR CONTROL OF SECURED PARTY OR IN TRANSIT BY MAIL OR CARRIER TO OR IS IN THE POSSESSION OF ANY THIRD PARTY ACTING ON BEHALF OF SECURED PARTY, WITHOUT REGARD TO WHETHER SECURED PARTY RECEIVED THE SAME IN PLEDGE, FOR SAFEKEEPING, AS AGENT FOR COLLECTION OR TRANSMISSION OR OTHERWISE OR WHETHER SECURED PARTY HAD CONDITIONALLY RELEASED THE SAME, AND THE PROCEEDS THEREOF, ALL RIGHTS TO PAYMENT FROM AND ALL CLAIMS AGAINST SECURED PARTY AND ANY DEPOSIT ACCOUNTS OF DEBTOR WITH SECURED PARTY, INCLUDING ALL DEMAND, TIME, SAVINGS, PASSBOOK OR OTHER ACCOUNTS AND ALL DEPOSITS THEREIN, NOW OWNED OR HEREAFTER ACQUIRED (ALL SUCH ASSETS BEING REFERRED TO HEREIN AS THE "OTHER ASSETS"), AS WELL AS THE PROCEEDS OF ANY AND ALL OF THE FOREGOING.

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

4014 N. ROCKWELL, L.L.C.

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

**SEE EXHIBIT B ATTACHED HERETO AND MADE A PART
HEREOF FOR LEGAL DESCRIPTION.**

17. MISCELLANEOUS:

UNOFFICIAL COPY

EXHIBIT B-LEGAL DESCRIPTION OF SUBJECT PROPERTY

PARCEL 1:

LOTS 14 TO 17, BOTH INCLUSIVE IN BLOCK 4 IN PAUL O. STENSLAND'S SECOND SUBDIVISION OF THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF SECTION 13, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 FOR INGRESS AND EGRESS, AS CREATED BY DOCUMENT 14127967 OVER AND UPON THE EAST/WEST VACATED 16-FOOT PUBLIC ALLEY, LYING SOUTH OF AND ADJOINING THE SOUTH LINE OF LOT 17 AND LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOTS 18 TO 25 IN BLOCK 4 IN PAUL O. STANSLAND'S SECOND SUBDIVISION OF THE SOUTH 1/2 OF SOUTHEAST 1/4 OF SECTION 13, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 26 AND 27 IN BLOCK 5 IN PAUL O. STENSLAND'S SECOND SUBDIVISION IN THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF SECTION 13, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Address: 4014-4022 N. Rockwell, Chicago, Illinois 60618 & 2500 W. Irving Park, Chicago, Illinois 60618

PIN's: 13-13-415-014-0000, 13-13-416-022-0000 and 13-13-416-023-0000