This instrument prepared by and after recording return to:

Taylor English Duma, LLP 1600 Parkwood Circle, Suite 400 Atlanta, Georgia 30339 Attn: Christina Moore, Esq.

Permanent Real Estate Index Numbers:

17-16-245-009-0000, 17-16-245-010-0000, 17-16-245-011-0000, 17-16-245-012-0000, and 17-16-245-017-0000

Address of Property: 500 South Dearborn Street Chicago, Illinois 60605



Doc#: 1425845049 Fee: \$76.00 RHSP Fee: \$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds

Date: 09/15/2014 12:16 PM Pg: 1 of 20

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FOURTH AMENDMENT TO THE HOTEL BLAKE, CHICAGO, ILLINOIS RECIPROCAL EASEMENT AND OPERATING AGREEMENT

THIS FOURTH AMENDMENT TO THE HOTEL BLAKE, CHICAGO, ILLINOIS RECIPROCAL EASEMENT AND OPERATING AGREEMENT ("Fourth Amendment"), is made and entered into and declared as of the had on Section 2014 by Printers Row, LLC, an Illinois limited liability company, in its capacity as owner of the Hotel Parcel for itself and on behalf of its successors in title to the Hotel Parcel ("Hotel Owner"), Printers Row, LLC, an Illinois limited liability company, and in its capacity as current owner of the Condominium Parcel and developer of the Condominium, for itself and on behalf of its successors-in-title to the Condominium Parcel ("Developer") and The Hotel Blake Condominium Association, Inc., an Illinois non-profit corporation, for itself and on behalf of all present and future members thereof, having an address of 500 South Dearborn Street, Chicago, Illinois 60605 ("Condominium Association").

WITNESSETH:

WHEREAS, Hotel Owner, Developer, Condominium Association and Printers Row, LLC, in its capacity as owner of the Restaurant Parcel ("Restaurant Owner") caused that certain Reciprocal Easement and Operating Agreement to be recorded on August 23, 2013 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1323519048, as has been amended by that certain First Amendment to Reciprocal Easement and Operating Agreement recorded on February 27, 2014 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1405816013, as has been further amended by that certain Second Amendment to Reciprocal Easement and Operating Agreement recorded on May 6, 2014 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1412645018, as has been further amended by that certain Third Amendment to Reciprocal Easement and Operating Agreement recorded on July 1, 2014 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1418222080 or may be further amended from time to time (collectively, the "Easement Agreement");

WHEREAS, The Hotel Blake, a Condominium ("Condominium") was created by Developer with the recording of that certain Declaration of Condominium For The Hotel Blake, a Condominium recorded on August 23, 2013 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1323519050, as has been amended by that certain First Amendment to Declaration of Condominium For The Hotel Blake, a Condominium recorded on February 27, 2014, in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1405816014, as has been further amended by that certain Second Amendment to Declaration of Condominium For The Hotel Blake, a Condominium recorded on May 6, 2014, in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1412645019, as has been further amended by that certain Third Amendment to Declaration of Condominium For The Hotel Blake, a Condominium recorded on July 1, 2014, in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1418222081 or may be further amended from time to time (collectively, the "Declaration");

WHEREAS, Section 22.4 of the Easement Agreement permits the Hotel Owner, Developer and Condominium Association to automatically amend the Easement Agreement upon Developer's submitting, with the approval of the Hotel Owner, any portion of the Hotel Parcel to the Declaration and the Act as Condominium Expansion Property;

WHEREAS, Hotel Owner and Developer now desire to remove a portion of the Hotel Parcel and add such property to the Condominium Parcel as Condominium Expansion Property to amend certain provisions of the Easement Agreement to effectuate such addition;

WHEREAS, Section 22.6 of the Fasement Agreement requires Developer to provide the Restaurant Owner with written notice of the reallocation of the Hotel Owner's and Condominium Owner's percentage share in the costs, expenses or other monetary obligations under the Easement Agreement in connection with the addition of all or any portion of the Hotel Parcel to the Condominium Parcel and the Act; and

WHEREAS, the Restaurant Owner has been provided notice of this Fourth Amendment and the reallocation of the Hotel Owner's and Condominium Owner's percentage share in the costs, expenses or other monetary obligations under the Easement Agreement.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Hotel Parcel Owner, the Condominium Association and Developer hereby declare as follows:

- 1. The foregoing recitals are true and correct and are incorporated herein as if fully set 10rth hereinafter.
- 2. Exhibit A to the Easement Agreement, containing the legal description of the Hotel Parcel, is hereby amended to remove Hotel Units 801 and 803. For purposes of clarity, the revised Exhibit A, as attached to and made a part of this Fourth Amendment, contains all the Hotel Parcel as of the date hereof, and such attachment shall be hereinafter deemed to constitute Exhibit A to the Easement Agreement.
- 3. Exhibit C to the Easement Agreement, containing the legal description of the Condominium Parcel, is hereby amended to include Condominium Units 801 and 803. For purposes of clarity, the revised Exhibit C, as attached to and made a part of this Fourth Amendment, contains all the Condominium Parcel as of the date hereof, and such attachment shall be hereinafter deemed to constitute Exhibit C to the Easement Agreement.

- 4. Exhibit D to the Easement Agreement, containing the Hotel Owner's and Condominium Owner's percentage share, is hereby deleted in its entirety and the attached Exhibit D is substituted in its place. For purposes of clarity, the revised Exhibit D, as attached to and made a part of this Fourth Amendment, contains a description of the Hotel Owner's and Condominium Owner's percentage share in the costs, expenses or other monetary obligations under the Easement Agreement to be shared by the Condominium Association (on behalf of the Condominium Owner) and Hotel Owner, and such attachment shall be hereinafter deemed to constitute Exhibit D to the Easement Agreement. Hotel Owner and Developer have provided written notice of the revised percentages to Restaurant Owner in accordance with Section 22.6 of the Easement Agreement.
- 5. Except as otherwise modified herein, the Easement Agreement remains valid and in full force and effect
- 6. In the even of a conflict or inconsistency between the terms of this Fourth Amendment and the provisions of the Easement Agreement, the provisions of this Fourth Amendment shall control. Capitalized terms in this Fourth Amendment, unless otherwise defined herein, shall have the meaning given to them in the Easement Agreement.

[signatures appear on the next page]

IN WITNESS WHEREOF, Hotel Owner, Developer and Condominium Association have caused this Fourth Amendment to be executed the day and year first above written.

HOTEL OWNER

Printers Row, LLC,

an Illinois limited liability company, in its capacity as Hotel Owner

By: BMKG, LLC, a Michigan limited liability company, its sole member

By:

Thomas S. Balames, Managing Member

STATE OF Michigan)
COUNTY OF Cakked)
S.S.

I, Derwiew black, a Notary Public is and for the County and State aforesaid, do hereby certify that Thomas S. Balames, as Managing Nember of BMKG, LLC, the sole member of Printers Row, LLC, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such lawy and acknowledged that he signed and delivered the foregoing instrument as his own free and coluntary act of such company in his capacity as the lawy of said company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 11th day of Sex 12014.

Notary Public

My Commission Expires:

06-12-2020

GENEVIEVE POLAKOFF Notary Public, State of Michigan County of Oakland My Commission Expires 06-12-2020

Acting in the County of

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DEVELOPER

Printers Row, LLC,

an Illinois limited liability company, in its capacity as Developer

By: BMKG, LLC, a Michigan limited liability company, its sole member

y: Thomas S. Balanes, Managing Member

STATE OF Yalugan)

COUNTY OF COULT of

I, Sereviewe Chairoff: a Notary Public in and for the County and State aforesaid, do hereby certify that Thomas S. Balames as Managing Member of BMKG, LLC, the sole member of Printers Row, LLC, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such land before me this day in person and acknowledged that he signed and delivered the foregoing instrument as his own free and voluntary act of such company in his capacity as the land of said company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial sea. this 11th day of Syptember 2014.

Notary Public

My Commission Expires:

06-12-2020

GENE TEVE POLAKOFF

Notary Public State of Michigan

County of Cakland

My Commission Exp. res 06-12-2020

Acting in the Count, 17

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CONDOMINIUM ASSOCIATION

The Hotel Blake Condominium Association, Inc., an Illinois not-for-profit corporation

Bу: **(**

mades Cold its Director & President

STATE OF Florida)

(S.S. COUNTY OF Poin Beach

that Churles Cobr, as Action Digitof The Hotel Blake Condominium Association, Inc., personally known to me to be the same person whose name is subscribed to the foregoing instrument as such personally known to me to be the same person whose name is subscribed to the foregoing instrument as such person and acknowledged that the signed and delivered the foregoing instrument as his own free and voluntary act of such company in capacity as the resident Digitof said company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 28 day of August, 2014.

Notary Public

My Commission Expires:

Jul 18, 2017

DAWN S. FOX

Notary Public - State of Florida

My Con. F. pires Jul 18, 2017

Commissi A. J. FF 032186

EXHIBIT A

LEGAL DESCRIPTION OF HOTEL PARCEL

LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, (EXCEPT THAT PART THEREOF (RESTAUP, NT PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.56 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +15.73 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 73.05 FEET; THENCE NORTH 89°57'18" WEST 12.70 FEET; THENCE NORTH 00°02'42" EAST 2.77 FEET; THENCE NORTH 89°57'18" WEST 3.27 FEET; THENCE NORTH 00°02'42" EAST 3.60 FEET; THENCE NORTH 89°57'18" WEST 3.42 FEET; THENCE NORTH 00°02'42" EAST 8.43 FEET; THENCE NORTH 89°57'18" WEST 23.44 FEET; THENCE SOUTH 00°02'42" WEST 20.20 FUET; THENCE SOUTH 89°57'18" EAST 3.01 FEET; THENCE SOUTH 00°02'42" WEST 34.02 FEET; THENCE NOR, '1 89°57'18" WEST 27.23 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF SAID TRACT 34.02 FEET; THENCE SOUTH 89°57'18" EAST 9.37 FEET; THENCE NORTH 00°02'42" EAST 17.93 FEET; THENCE NORTH 89°57'18" WEST 9.39 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF SAID TRACT 61.46 FEET TO THE POINT OF BEGINNING);

ALSO EXCEPT THAT PART THEREOF (CORRIDOR PARCEL) LYING PELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +22.44 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WIFLIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'29" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 4.50 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'18" WEST 13.44 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET; THENCE SOUTH 89°57'18" EAST 14.59 FEET; THENCE SOUTH 00°02'42" WEST 19.86 FEET; THENCE SOUTH 89°57'18" EAST 14.59 FEET; THENCE SOUTH 00°02'42" WEST 31.61 FEET; THENCE SOUTH 89°57'18" EAST 22.14 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST ALONG THE EAST LINE OF SAID TRACT 3.00 FEET; THENCE NORTH 89°57'18" WEST 19.14 FEET; THENCE NORTH 00°02'42" EAST 31.61 FEET; THENCE NORTH 89°57'18" WEST 14.76 FEET; THENCE NORTH 00°02'42" EAST 19.56 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT THAT PART THEREOF (ELEVATOR PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11

FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°02'42" WEST 10.91 FEET; THENCE SOUTH 89°57'18" EAST 10.61 FEET; THENCE NORTH 89°57'18" WEST 10.61 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT THAT PART THEREOF (10TH AND 11TH FLOOR PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.90 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST AIONG THE EAST LINE OF SAID TRACT 146.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°47'42" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 11.63 FEET; THENCE NORTH 89°47'42" WEST 19.76 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST ALONG THE WEST LINE OF SAID TRACT; 50.16 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 89°59'37" EAST ALONG THE SOUTH 100°00'60" EAST ALONG THE EAST LINE OF SAID TRACT 49.91 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 90'-903) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET TO THE POINT OF BEGINNING THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 36.83 FEET TO THE SOUTHWEST CORNER OF SAID TRACT: THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF TRACT 32.87 FEET: THENCE SOUTH 89°57'18" EAST 31.87 FEET: THENCE NORTH 00°02'42" EAST 2.70 FEET: SOUTH 89°57'18" EAST 17.13 FEET: THENCE SOUTH 50°02'42" WEST 61.70 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 902-904) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 163.10 FEET TO THE **POINT OF BEGINNING**; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 32.81 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET; THENCE NORTH 00°02'42" EAST 32.83 FEET; THENCE SOUTH 89°57'18" EAST 30.19 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 905) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE OF SAID TRACT 67.05 FEET TO THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF SAID TRACT 32.87 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°57'18" EAST 31.87 FEET; THENCE NORTH 00°02'42" EAST 15.26 FEET; THENCE NORTH 89°57'18" WEST 31.88 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST 15.26 FEET ALONG THE WEST LINE OF SAID TRACT TO THE POINT OF BEGINNING, IN COOK COUNTY,

ALSO EXCEPT THAT PART THEREOF (PARCEL 900) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL FLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.99 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'18" WEST 30.18 FEET; THENCE SOUTH 00°02'42" WEST 16.11 FEET; THENCE SOUTH 89°57'18" EAST 30.19 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST 16.11 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 801-803) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26,

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27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FLET TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PERMANENT REAL ESTATE INDEX NUMBERS:

1. 45-01 245-012-0 Ox County Clarks Office 17-16-245-009-0000, 1/-16-245-010-0000, 17-16-245-011-0000, 17-16 245-012-0000, and 17-16-245-017-0000

ADDRESS OF PROPERTY:

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EXHIBIT C

LEGAL DESCRIPTION OF CONDOMINIUM PARCEL

CORRIDOR PARCEL

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZON, AL PLANE HAVING AN ELEVATION OF +22.44 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL GOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CONNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET 10 THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TFACT 146.00 FEET; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 4.50 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'18" WEST 13 44 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET; THENCE SOUTH 89°57'18" EAST 10.61 FEET; THENCE SOUTH 00°02'42" WEST 19.86 FEET; THENCE SOUTH 89°57'18" EAST 14.59 FEET; THENCE SOUTH 00°02'42' W.FST 31.61 FEET; THENCE SOUTH 89°57'18" EAST 22.14 FEET TO THE EAST LINE OF SAID TRACT; THENCE NOT HOO'00'00" EAST ALONG THE EAST LINE OF SAID TRACT 3.00 FEET; THENCE NORTH 89°57'18" WEST 19.14 FEET; THENCE NORTH 00°02'42" EAST 31.61 FEET; THENCE NORTH 89°57'18" WEST 14.76 FEET; THENCE NORTH 00°02'42" EAST 19.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ELEVATOR PARCEL

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDIT C'I TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERICIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°02'42" WEST 10.91 FEET; THENCE SOUTH 89°57'18" EAST 10.61 FEET; THENCE NORTH 00°02'42" EAST 10.91 FEET; THENCE NORTH 89°57'18" WEST 10.61 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

10TH AND 11TH FLOOR PARCEL

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN

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OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.90 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 11.63 FEET; THENCE NORTH 89°47'42" WEST 19.76 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST ALONG THE WEST LINE OF SAID TRACT 50.16 FEET TO THE SOUTH WEST CORNER THEREOF; THENCE NORTH 89°59'37" EAST ALONG THE SOUTH LINE OF SAID TRACT 67.05 [LFT TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 00°00'00" EAST ALONG THE EAST LINE OF SAID TRACT 49.91 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 901-903

THAT PART OF LOTS 25, 26, 27, 26 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 N SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUT') DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFGRESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FF.T CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°07'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET TO THE POINT CF BEGINNING THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 36.83 FEET TO THE SOUTHWEST CORNER OF SAID TRACT: THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF TRACT 32.87 FEET: THENCE SOUTH 89°57'18" EAST 31.87 FEET: THENCE NORTH 00°02'42" EAST 26.16 FEET: THENCE NORTH 89°57'18" WEST 12.13 FEET: THENCE NORTH 00°02'42" EAST 2.70 FEET: SOUTH 89°57'18" EAST 17.13 FEET: THENCE SOUTH 00°02'42" WEST 61.70 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 902-904

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT

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THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 163.10 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 32.81 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET; THENCE NORTH 00°02'42" EAST 32.83 FEET; THENCE SOUTH 89°57'18" EAST 30.19 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 905

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 MORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IV OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDAR PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE C. SAID TRACT 67.05 FEET TO THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°00'53" WEST A LON'G THE WEST LINE OF SAID TRACT 32.87 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°57'18" EAST 31.87 FEET; THENCE NORTH 00°02'42" EAST 15.26 FEET; THENCE NORTH 89°57'18" WEST 31.88 FEET 10 THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST 15.26 FEET ALONG THE WEST LINE OF SAID TRACT TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 906

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART C): SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, OGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, WING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND WITHIN ITS HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 146.99 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'18" WEST 30.18 FEET; THENCE SOUTH 00°02'42" WEST 16.11 FEET; THENCE SOUTH 89°57'18" EAST 30.19 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST 16.11 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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PARCEL 801-803

THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 57.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PERMANENT REAL ESTATE INDEX NUMBERS:

County Clerk's Office 17-16-245-009-0000, 17-16-245-010-0000, 17-16-245-011-0000, 17-16-245-012-0000, and 17-16-245-017-0000 ADDRESS OF PROPERTY:

500 South Dearborn Street Chicago, Illinois 60605

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EXHIBIT D

HOTEL OWNER'S SHARE AND CONDOMINIUM OWNER'S SHARE

Current Hotel Owner's Share	(Current Number of Hotel Units in Hotel Parcel) (Current Aggregate Number of Condominium Units and Hotel Units in Hotel Parcel and Condominium Parcel)	142 162	_ =	87.654320 %	
Current Condominium Owner's Share	(Current Number of Condominium Units in Condominium Parcel) (Current Aggregate Number of Condominium Units and Hotel Units in Hotel Parcel and Condominium Parcel)	20 162	_ =	12.345680%	
Motel Parcel and Condominium Parcel)					

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CONSENT OF MORTGAGEE

LEI WSR SENIOR FINANCE, LLC, a Delaware limited liability company, (the "Bank"), holder of that certain Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing, dated August 20, 2013, and recorded on August 23, 2013 in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 1323519054 (the "Mortgage") encumbering the real property legally described on Exhibit "A" attached hereto and all improvements thereon (collectively, the "Property"), hereby consents to the execution and recording of the within Fourth Amendment to Reciprocal Easement and Operating Agreement ("Fourth Amendment") and agrees that said Mortgage is subject thereto. This Consent of Mortgagee shall apply and be effective solely to matters described in the Fourth Amendment and nothing herein contained shall otherwise affect, alter or modify in any manner whatsoever the terms, conditions, lien, operation, effect and priority of the Mortgage as to the Property encumbered thereby.

IN WITNESS WHEREOF, the Bank has caused this Consent of Mortgagee to be signed by its duly authorized officers on its behalf on this day of 2014.

Ox	
LEI WSR SENIOR FINANCE, LLC 11777 San Vicente Blvd	LEI WSR SENIOR FINANCE, LLC, a Delaware limited liability company
Los Angeles, CA 90049	By: May H
	Name: Cara Leonard
	Title: Senior Vice President
	DEL
STATE OF CALIFORNIC	
COUNTY OF Los Angeles) ss: (2)
on September 8, 2014, before me, Vick personally appeared Care Languel satisfactory evidence to be the person(s) whose name(s acknowledged to me that he/she/they executed the same by his/her/their signature(s) on the instrument the person(s) acted, executed the instrument.	, who proved to me on the basis of is/are subscribed to the within instrument and in his/her/their authorized capacity(; and that son(s); or the entity upon behalf of which the
I certify under PENALTY OF PERJURY under the laws of paragraph is true and correct.	of the State of California that the foregoing
WITNESS my hand and official seal.	
	1 //

VICKI TUCHMAN
Ommission No. 2019845
NOTARY PUBLIC-CALIFORNIA
LOS ANGELES COUNTY
My Comm. Expires APRIL 24, 2017

Signature of Notary Public

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EXHIBIT A TO CONSENT OF MORTGAGEE

LEGAL DESCRIPTION OF MORTGAGED PROPERTY

LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT;

EXCEPT THAT PART THEREOF (CORRIDOR PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +22.44 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE 360TH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEILFOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET; THENCE NORTH 89°57'18" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 13.44 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET; THENCE SOUTH 89°57'18" EAST 10.61 FEET; THENCE SOUTH 00°02'42" WEST 11.86 FEET; THENCE SOUTH 89°57'18" EAST 14.59 FEET; THENCE SOUTH 00°02'42" WEST 31.61 FEET; THENCE SOUTH 89°57'18" EAST 22.14 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST ALONG THE EAST LINE OF SAID TRACT 3.00 FEET; THENCE NORTH 89°57'18" WEST 19.14 FEET; THENCE NORTH 00°02'42" EAST 31.61 FEET; THENCE NORTH 89°57'18" WEST 19.14 FEET; THENCE NORTH 00°02'42" EAST 31.61 FEET; THENCE NORTH 89°57'18" WEST 14.76 FEET; THENCE NORTH 00°02'42" EAST 19.56 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT THAT PART THEREOF (ELEVATOR PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.44 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 2.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°02'42" WEST 10.91 FEET; THENCE SOUTH 89°57'18" EAST 10.61 FEET; THENCE NORTH 89°57'18" EAST 10.61 FEET; THENCE NORTH 89°57'18" WEST 10.91 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT THAT PART THEREOF (10TH AND 11TH FLOOR PARCEL) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.90 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°47'42" WEST 29.37 FEET; THENCE NORTH 00°03'39" EAST 11.68 FEET; THENCE NORTH 89°57'18" WEST 17.94 FEET; THENCE SOUTH 00°02'42" WEST 11.63 FEET; THENCE NORTH

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89°47'42" WEST 19.76 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST ALONG THE WEST LINE OF SAID TRACT 50.16 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 89°59'37" EAST ALONG THE SOUTH LINE OF SAID TRACT 67.05 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 00°00'00" EAST ALONG THE EAST LINE OF SAID TRACT 49.91 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 901-903) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET 10 THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET TO THE POINT OF BEGINNING THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 36.83 FEET TO THE SOUTHWEST CORNER OF SAID TRACT: THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF TRACT 32.87 FEET: THENCE SOUTH 89°57'18" EAST 31.87 FEET: THENCE NORTH 00°02'42" EAST 2.70 FEET: SOUTH 89°57'18" EAST 17.13 FEET: THENCE SOUTH 00°02'42" WEST 61.70 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 902-904) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'06" WEST ALONG THE EAST LINE OF SAID TRACT 163.10 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 32.81 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET; THENCE NORTH 00°02'42" EAST 32.83 FEET; THENCE SOUTH 89°57'18" EAST 30.19 FEET TO THE POINT OF BEGINNING, IN COOK CCUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 905) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'37" WEST ALONG THE

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SOUTH LINE OF SAID TRACT 67.05 FEET TO THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°00'53" WEST ALONG THE WEST LINE OF SAID TRACT 32.87 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°57'18" EAST 31.87 FEET; THENCE NORTH 00°02'42" EAST 15.26 FEET; THENCE NORTH 89°57'18" WEST 31.88 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 00°00'53" EAST 15.26 FEET ALONG THE WEST LINE OF SAID TRACT TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 906) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26, 27, 28 ANE 23 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART CF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARPORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CH'CAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCI IBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06' EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 146.99 FEET TO THE POINT OF BEGINNING, THENCE NORTH 89°57'18" WEST 30.18 FEET; THENCE SOUTH 00°02'42" WEST 16.11 FEET; THENCE SCUTH 89°57'18" EAST 30.19 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST 16.11 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT THAT PART THEREOF (PARCEL 801-803) LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING BOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING W 191N ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THAT PART OF LOTS 25, 26, 27, 28 AND 29 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR SOUTH DEARBORN STREET AND EXCEPT THAT PART OF SAID LOT 25 TAKEN FOR WEST CONGRESS PARKWAY) IN OGD NS SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOT 6 (EXCEPT THAT PART THEREOF TAKEN FOR SOUTH DEARBORN STREET) IN KNIGHT'S SUBDIVISION OF LOTS 30, 31 AND 32 18 OGDEN'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +119.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.61 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°09'06" EAST ALONG THE NORTH LINE OF SAID TRACT 67.11 FEET TO THE NORTHEAST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID TRACT 195.91 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 89°59'37" WEST ALONG THE SOUTH LINE TRACT 30.22 FEET THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PERMANENT REAL ESTATE INDEX NUMBERS:

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ADDRESS OF PROPERTY:

500 South Dearborn Street Chicago, Illinois 60605

