UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS		Doc#: 14				00
A. NAME & PHONE OF CONTACT AT FILER (optional) Katherine S. Sprenger, Esq.  B. E-MAIL CONTACT AT FILER (optional)		RHSP Fee:\$ Karen A.Yari Cook County Date: 09/23/	brougi / Reco	h	ds	7
C. SEND ACKNOWLEDGMENT TO: (Name and Address)						
Barack Ferrazzano Kirschbaum & Nagelberg 200 West Madison, Suite 3900 Chicago, IL on606	; LLP					
L 90		THE ABOVE SPACE	IS FOR	R FILING OFFICE	USE OI	NLY
1. DEBTOR'S NAME: Provide only ve bettor name (1a or 1b) (use exact, furname will not fit in line 1b, leave all or firm 1 blank, check here and provide	Il name; do not omit, modify, or e the Individual Debtor informat	abbreviate any part of the ion in item 10 of the Finan	Debtor's cing Stat	name); if any part iement Addendum (	of the Indi	vidual Debtor's (1Ad)
18. ORGANIZATION'S NAME FULTON RACINE 1154 LLC OR 15. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	A	DDITION	IAL NAME(S)/INITI/	AL(S)	SUFFIX
1c. MAILING ADDRESS	CITY			POSTAL CODE		COUNTRY
305 N. RACINE AVENUE  2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exa.s, fu	CHICAGO		L Debtor's	60607 name); If any part	of the Indi	viduat Debtors
name will not fit in line 2b, leave all of Item 2 blank, check here and plant.  2a. ORGANIZATION'S NAME	e ndividual Debtor Informal	ion in item 10 of the Finan	cing Stat	tement Addendum (	(Form UCC	C1Ad)
OR 25. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	Al	DOITION	IAL NAME(S)/INITIA	AL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	S	TATE	POSTAL CODE		COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SEC	CURED PARTY): Provide only	Secured Party name (	3a or 3b)		-	
T2 FULTON EXCHANGE, LLC		<u>C</u> }				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	(0,	DDITION	IAL NAME(S)/INITI	AL(S)	SUFFIX
3c. MAILING ADDRESS 111 W. WESLEY STREET, SUITE #5	WHEATON		TATE	POSTAL CODE 60187		COUNTRY
4. COLLATERAL: This financing statement covers the following collateral: All of Debtor's right, title and interest in, to an and made a part hereof which is located on or hereto and made a part hereof.	nd under that colla related to the real	teral described property descr	on S ibed	chedule 1 a on Exhibit	ittache A atta	ed hereto ched
Even To:					7	
FREEDOM TITLE CORPORATION 2260 HICKS ROAD SUITE 415 ROLLING MEADOWS IL 60008						
6713622 5/6						
5, Check only if applicable and check only one box: Collateral is held in a Tru	ist (see UCC1Ad, item 17 and li			red by a Decedent's		
6a. Check only if applicable and check only one box:    Public-Finance Transaction   Manufactured-Home Transaction	A Debtor is a Transm			f applicable and che	eck <u>only</u> or Non-UCC <b>!</b>	
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor	Consignee/Consignor	Seller/Buyer	_	lee/Bailor		ee/Licensor
8. OPTIONAL FILER REFERENCE DATA: Filed with: IL - Cook County  Cl	M # TCMT-0077	International Associ			A#	442333 626015

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NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if lin	ne 1b was left blank				
pecause Individual Debtor name did not fit, check here	ne ib was ien blank				
98. ORGANIZATION'S NAME FULTON RACINE 1154 LLC					
9b. INDIVIDUAL'S SURNAME					
FIRST PERSONAL NAME					
ADDITIONAL NAME(S)/INIT AL(\$)	SUFFIX	THE ABOVE	CDACE IS EOD	FILING OFFICE U	SE ONI V
DEBTOR'S NAME: Provide (10a or 'Jb) c ly one additional Debtor name or D do not omit, modify, or abbreviate any part c the Debtor's name) and enter the ma	Debtor name that did not fit in the illing address in tine 10c				
10a. ORGANIZATION'S NAME					
10b. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)					SUFFIX
: MAILING ADDRESS	CIT		STATE POST	AL CODE	COUNTRY
	OR SECURTO PARTY'S	NAME: Provide o	only <u>one</u> name (11	a or 11b)	
11a, ORGANIZATION'S NAME	1//		Librario de la	A TO SERVICE (C)	loueny
116, INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NA	AME(S)/INITIAL(S)	SUFFIX
: MAILING ADDRESS	CITY	6	STATE POST	AL CODE	COUNTR
ADDITIONAL SPACE FOR ITEM 4 (Collateral):			Tó	)	
			C		
REAL ESTATE RECORDS (If applicable)	14. This FINANCING STATEM		-extracted coffaters		fixture fling
REAL ESTATE RECORDS (If applicable)	1 —	ut covers as	-extracted collater	al X Is filed as a	
5. Name and address of a RECORD OWNER of real estate described in Item 16	covers timber to be countries.  16. Description of real estate  Legal descriptio	ut covers as	-extracted collater	al X Is filed as a	

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#### SCHEDULE 1 TO UCC FINANCING STATEMENT

#### **Debtor**

Fulton Racine 1154 LLC ("**Debtor**") 305 N. Racine Avenue Chicago, IL 60607 Attn: Maria-Urbana Afonso-Cedicci

#### **Secured Party**

T2 Fulton Exchange, LLC ("Secured Party")
111 W. Wesley Street, Suite #5
Wheaton, IL 60187
Attn: Jeff Brown

Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing, from Debtor to Secured Party dated as of September \_\_\_. 2014. Debtor irrevocably grants, conveys and assigns to Secured Party a security interest in all assets of Debtor of any kind or nature including without limitation the following property now or hereafter owned by Debtor (the "Collateral") located on or related to the real property located in the City of Chicago, County of Cook, State of Illinois described on Exhibit A attached hereto (the "Land"):

- All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all furnishings, furniture, fixtures, machinery, inventory, equipment, appliances, systems, building materials, vehicles and personal property of every kind and nature whatsoever including, without limitation, all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures and systems, carpeting and other floor coverings, washers, dryers, water heaters, mirrors, mantels, air conditioning apparatus and systems, refrigerating plant, refrigerators, computers and all hardware and scirvare therefor, cooking apparatus and appurtenances, window screens, awnings and storm saches, which are or shall be attached to said buildings, structures or improvements, or which are or shall be located in, on or about the Land, or which, wherever located (including, without limitation, in warehouses or other storage facilities or in the possession of or on the premises of yendors or manufacturers thereof), are used or intended to be used in or in connection with the construction, fixturing, equipping, furnishing, use, operation or enjoyment of the Land or the improvements thereon, now or hereafter owned by Debtor, including all extensions, additions, improvements, betterments, renewals and replacements of any of the foregoing, together with all warehouse receipts or other documents of title relating to any of the foregoing and the benefit of any deposits or payments now or hereafter made by Debtor in connection with any of the foregoing; and
- B. All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, licenses, privileges, liberties, tenements, hereditaments and appurtenances whatsoever in any way belonging, relating or appertaining to the Mortgaged Property, or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor and the reversion and reversions, remainder and remainders thereof, and all the estate, right, title, interest, property,

possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same; and

- C. Each and every lease, license and other document or instrument, including, without limitation, those described in Granting Clause B above, granting to any person or entity any right to use or occupy, and any other agreement with respect to the use or occupancy of, all or any portion of the Land or the improvements of any type or nature located thereon (the "Improvements"), whether heretofore, now or hereafter entered into (the "Leases"); and
- D. The rents, deposits, issues, profits, proceeds, revenues, awards and other benefits of the Mortgaged Property from time to time accruing (including, without limitation, all payments under the Leases, licenses and documents described in Granting Clause C above, proceeds of insurance, condemnation awards and payments in lieu thereof, tenant security deposits, advance room deposits and escrow funds, all receivables, customer obligations, installment payment configations and other obligations now existing or hereafter arising or created out of sale, lease, sublease, license, concession or other grant of the right of the possession, use or occupancy of all or any portion of the Mortgaged Property, or personalty located thereon, or rendering of services by Debtor or any operator or manager of the Mortgaged Property or acquired from others including, without limitation, from the rental of any space, and all the estate, right, tide, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same) (collectively, the "Rents"); and
- E. All proceeds and avails from rentals, nortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from the foregoing Rents now or hereafter existing, all of which shall constitute proceeds of conateral pursuant to Section 9-315 of the Uniform Commercial Code ("UCC"), as adopted in the state in which the Mortgaged Property is located (the "State"); and

All of the aforementioned personal property and any and all other personal property, whether tangible or intangible, not otherwise described herein and now or at any time hereafter owned by the Debtor and now or at any time hereafter located in or on or otherwise utilized in any one or more of the ownership, use, enjoyment, construction, occupancy, management, maintenance, repair and operation of the Land, the Improvements or the equipment located thereon, including, without limitation, trade names, trademarks, service marks, copyrights, patents and other intellectual property and any and all funds of Debtor from time to time in Secured Party's possession, all of which shall constitute proceeds of collateral pursuant to Sections 9-102(a), 9-203(f), 9-315(b)(2) and 9-315(c) of the UCC (the "Personalty"), and the right, title and interest of Debtor in and to any of the Personalty which may be subject to any security agreements as defined in the UCC, superior in lien to the lien of this Mortgage; and

F. All of the aforementioned contracts and agreements and any and all other contracts or agreements, whether written or oral, to which Debtor is or hereafter becomes a party, to the extent assignment is permitted therein, including, without limitation, purchase

contracts for the sale of all or any portion of the Land, contracts pertaining to architectural services, contracts pertaining to engineering services, and contracts relating in any manner to the ownership, use, enjoyment, construction, occupancy, management, maintenance, operation or repair of all or any portion of the Land, the Improvements, the equipment located thereon or the Personalty or otherwise related to all or any part of the real and personal property described elsewhere herein (the "Contracts"); and

- G. To the extent assignment thereof is legally permissible, all franchises, permits, licenses, entitlements and rights therein respecting the ownership, use, enjoyment, occupation, management, maintenance, repair and operation of any of the foregoing; and
- H. Any and all rights, titles, interests, estates and other claims, at law or in equity, that Debtor now has or may hereafter acquire in or to any proceeds from the sale, assignment, conveyance, hypothecation, grant, pledge or other transfer of any or all of the foregoing real or personal property; and
- I. Any and all refunds, rebates, reimbursements, reserves, deferred payments, deposits, cost savings, governmental subsidy payments, governmentally registered credits (such as emissions reduction credits) and payments of any kind due from or payable by any governmental authority or any insurance or utility company relating to any or all of the Mortgaged Property; and
- J. All refunds, rebates, reimbursements and payments of any kind due from or payable by any governmental authority for any was, assessments or governmental or quasi-governmental charges or levies imposed upon Debter with respect to the Mortgaged Property or upon any or all of the Mortgaged Property; and
- K. All monies relating to the Mortgaged Property held in any cash collateral or operating account maintained with Secured Party or any Affiliate of Secured Party now or at any time hereafter, all monies held in any capital expenditure escrows or other operational escrows or reserve funds and any other escrows, reserves or letters of credit benefiting or relating to the Mortgaged Property; and
- L. All right, title and interest of Debtor arising from the operation of the Mortgaged Property in and to all payments for goods or property sold or leased or for services rendered, whether or not yet earned by performance, and not evidenced by an instrument or chattel paper including, without limiting the generality of the foregoing, all accounts, accounts receivable, contract rights, book debts, and notes arising from the operation of the Mortgaged Property and Mortgaged Property-related services on the Mortgaged Property or arising from the sale, lease or exchange of goods or other property and/or the performance of services; and
- M. All of Debtor's existing and after acquired or created accounts (including, without limitation, bank, brokerage and similar accounts and demand depository accounts), accounts receivable, contract rights, general intangibles, judgments, notes, drafts, acceptances,

instruments, chattel paper, deposits and all other personal property of every kind, nature or description in connection with the Mortgaged Property.



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### **EXHIBIT A TO UCC FINANCING STATEMENT**

#### **Legal Description**

UNIT C1 AND C2 IN THE 1150 W. FULTON CONDOMINIUM, AS DELINEATED AND DEFINED IN THE C1, LARATIN, SETHER WI. CTION 8, TOWN JOK COUNTY, ILLIN
STREET ADDRESS: 1154 V.
PIN: 17-08-401-013-1001 DECLARATION RECORDED AS DOCUMENT NO. 021166414 AS AMENDED FROM TIME TO TIME,

A-1