

ASSIGNMENT OF SECURITY INSTRUMENTS

Prepared By:

Jack Parrino
Thompson Coburn LLP
55 East Monroe Street, 37th Floor
Chicago, Illinois 60603

When Recorded Mail To:

Brown Legal Advisors, LLC
5315 N. Clark Street, Suite 601
Chicago, Illinois 60640
Attn: Daniel Brown

ASSIGNMENT OF SECURITY INSTRUMENTS

Old Second National Bank, a commercial bank ("Grantor"), whose address is 37 S. River St., Aurora, IL 60506, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby assigns, transfers, sets over and conveys to **DIP Lending I LLC**, a Delaware limited liability company, ("Grantee") whose address is 32 Broadway, Suite 1201, New York, New York 10004, all of Grantor's right, title and interest in and to those certain security instruments more particularly described on Schedule A attached hereto and made a part hereof, in connection with the real property legally described on Exhibit A, as the same may have been assigned, amended, supplemented, restated or modified.

TO HAVE AND TO HOLD the same unto Grantee and its successors and assigns forever.

This Assignment is made without recourse or representation or warranty, express, implied or by operation of law, of any kind and nature whatsoever, except as expressly provided in that certain Loan Purchase and Sale Agreement dated as of December 5, 2014 between Grantor and Grantee.

[Remainder of page intentionally blank; signatures immediately follow]

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IN WITNESS WHEREOF, the undersigned has executed, signed and sealed this Assignment of Security Instruments as of the 12th day of December, 2014.

~~Old Second National Bank~~, a commercial bank

By: [Signature]
Name: Peter Del Real
Title: V.P. Special Assets

ACKNOWLEDGMENT

STATE OF ILLINOIS)
) SS
COUNTY OF KANE)

I, CHRISTA LEQUIRE, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that PETER DEL REAL as VICE PRESIDENT of OLD SECOND NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such V.P. of OLD SECOND NATIONAL BANK, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said bank for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 12th day of December, 2014.

[Signature]
Notary Public



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SCHEDULE A **Assignment of Security Instruments**

List of Security Instruments

1. Real Estate Mortgage dated July 16, 2008 executed by Gatling's Chapel Inc. and Park National Bank as Successor Trustee to Great Lakes Trust Co., N.A. as Successor Trustee to Bank of Homewood as Trustee under Trust Agreement dated August 23, 1994 and known as Trust Number 94057 in favor of Old Second National Bank Recorded with the Cook County Recorder of Deeds on August 4, 2008 as Document No.: 0821747083.
2. Assignment of Rents dated July 16, 2008 executed by Gatling's Chapel Inc. and Park National Bank as Successor Trustee to Great Lakes Trust Co., N.A. as Successor Trustee to Bank of Homewood as Trustee under Trust Agreement dated August 23, 1994 and known as Trust Number 94057 in favor of Old Second National Bank Recorded with the Cook County Recorder of Deeds on August 4, 2008 as Document No. 0821747084.
3. Amendment No. 1 to Mortgage dated as of August 31, 2012 made by Gatling's Chapel, Inc. in favor of Old Second National Bank and Recorded with the Cook County Recorder of Deeds as Document No.: 1231331069.
4. UCC Financing Statement Amendment recorded with the Cook County Recorder of Deeds as Document No.: 1312315008.

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EXHIBIT A

LEGAL DESCRIPTION

Parcel 1:

Lots 30 through 43, 45, 46, 47 and 48 (except that part of said lots lying West of a line 50 feet endorsement of and parallel with the West line of Section 9 aforesaid) in Block 40 in East Washington Heights, a subdivision of the West ½ of the Northwest ¼ and the Southwest ¼ of Section 9, Township 37 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 2:

Lots 25, 26, 27, 28, 29, 30, 31 and 32 (except that part of said lots taken by ordinance for the widening of South Halsted Street) in Block 25 in East Washington Heights, in the West ½ of the Northwest ¼ and the Southwest ¼ of Section 9, Township 37 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3:

Lots 5, 6, 7 and 8 (except that part of said lots lying East of a line 50 feet West of and parallel with the East line of Section 8) in Paul Steinbrecher and Co's Halsted and 103rd Street Subdivision of Block 16 in Hitt's Subdivision of the South East ¼ of Section 8, Township 37 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 4:

Lots 21, 22, 23 and 24 in Block 8 in Hitt's Subdivision of the South East ¼ of Section 8, Township 37 North, Range 14, East of the Third Principal Meridian (except that part thereof lying East of a line 50 feet West of and parallel to the East line of the said Section 8) in Cook County, Illinois.

Parcel 5:

Lots 6, 7, 8 and 9 (except that part of said lots lying endorsement of a line 50 feet West of and parallel with the endorsement line of Section 8) in Barber's subdivision of the East ½ of Block 9 in Hitt's Subdivision of the Southeast ¼ of Section 8, Township 37 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PIN:

Parcel 1:

25-09-316-001	25-09-316-002	25-09-316-003	25-09-316-004
25-09-316-006	25-09-316-007	25-09-316-008	25-09-316-009
25-09-316-010	25-09-316-011	25-09-316-012	25-09-316-013
25-09-316-014	25-09-316-015	25-09-316-016	25-09-316-017
25-09-316-018	25-09-316-019		

Parcel 2:

25-09-308-017	25-09-308-018	25-09-308-019	25-09-308-020
25-09-308-021	25-09-308-022	25-09-308-023	25-09-308-024

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Parcel 3:

25-08-431-019 25-08-431-020 25-08-431-021 25-08-431-022
25-08-431-023

Parcel 4:

25-08-415-043 25-08-415-044 25-08-415-045

Parcel 5:

25-08-423-021 25-08-423-022 25-08-423-023 25-08-423-024

Common Address: 10133 Halsted Street, Chicago, Illinois 60628-1814

Property of Cook County Clerk's Office