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Karen A. Yarbrough

Cook County Recorder of Deeds

Date: 12/31/2014 03:08 PM Pg: 1 of 18

PREPARED BY, AND AFTER RECORDING RETURN TO:

Paul Hastings LLP 515 South Flower Street Twenty-Fifth Floor Los Angeles, CA 90071 Attn: Kenneth Krug, Esq.

SPACE ABOVE FOR RECORDER'S USE

AMENDED AND RESTATED ASSIGNMENT OF TIF NOTE AND RELATED DOCUMENTS

KNOW ALL PERSONS BY THESE PRESENTS:

This Amended and Resta'eo Assignment of TIF Note and Related Documents ("Assignment") is dated for reference purposes only as of the 1st day of December, 2014, but will not be effective and binding on the parties hereto until the Closing Date (as hereinafter defined), and is made by BURTON ROSENWALD GP, LLC, an Illinois limited liability company ("Assignor") to and for the benefit of CITIBANK, N.A. ("Assignee").

As collateral security for that certain loan made by City of Chicago, a municipality and home rule unit of local government duly organized and validly existing under the constitution and laws of the state of Illinois to Rosenwald Courts Arannents, L.P., an Illinois limited partnership, as assigned to Assignee, and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does by these presents collaterally assign, without recourse or warranty, to Assignee, all of Assignor's right, title and interest, as a holder of the beneficial interest in and to the documents described on Schedule 1, attached hereto (the "Assigned Documents"), and does collaterally assign, without limitation, all rights to receive payments under the Assigned Documents.

TO HAVE AND TO HOLD the same unto said Assignee forever, subject only to all the provisions contained therein, AND the said Assignor hereby constitutes and appoints the Assignee as the Assignor's true and lawful attorney, irrevocable in law or in equity, in the Assignor's name, place and stead, but at Assignee's cost and expense, to have, use and take all lawful ways and means for the recovery of all of the said money and interest; and in case of payment, to discharge the same as fully as the Assignor might or could if these presents were not made.

This Assignment shall be governed, construed and enforced in accordance with the laws of the State of Illinois.

Amended and Restated Assignment of TIF Note LEGAL_US_W # 80096057.5

Rosenwald Courts Apartments

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IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Assignment or caused this Assignment to be duly executed and delivered by its authorized representative as of the date first set forth above.

ASSIGNOR:

BURTON ROSENWALD GP, LLC, an

Illinois limited liability company

By: The Burton Foundation, an Illinois not for profit corporation, Sole Member

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STATE OF ILLINOIS)
COUNTY OF	Cook) S:
COUNTY OF	LUUN.	,

I, the undersigned, a Notary Public in and for the County and State aforesaid, do hereby certify that Tracey L. Manning, personally known to me to be the President of The Burton Foundation, an Illinois not for profit corporation, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her respective capacity as President, as her free and voluntary act and deed, as the free and voluntary act and deed of said corporation, and as the free and voluntary act and deed of BURTON ROSENWALD G), LLC, an Illinois limited liability company, of which said corporation is the sole member, for the uses and purposes therein set forth.

Given under my Land and official seal this 18th day of December, 2014.

My commission exploracy Public, State of Illinois
My Commission Explores Oct. 14, 2017

Notary Public

Junit Clarks Office

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SCHEDULE 1

ASSIGNED DOCUMENTS

1. Tax Increment Allocation Revenue Note by CITY OF CHICAGO, COOK COUNTY, ILLINOIS in favor of BURTON ROSENWALD GP, LLC, an Illinois limited partnership dated as of December 1, 2013, in the original principal amount of up to \$25,000,000.

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EXHIBIT A

LEGAL DESCRIPTION (ENTIRE PROPERTY)

3-FLATS PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 1, 2, 3 AND 4 IN THE RESUBDIVISION OF LOTS 1, 2, 3 AND 4 IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAIL PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE ALONG THE EAST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST 99.98 FEET TO THE SOUTH LINE OF SAID LOT 4; THENCE SOUTH 88°21'56" WEST ALONG SAID SOUTH LINE 109.00 FEET; THENCE NORTH 01°36'43" WEST 42.98 FEET; THENCE SOUTH 88°21'56" WEST 52.00 FEET TO THE WEST LINE OF SAID LOT 1; THENCE NORTH 01°36'44" WEST ALONG \$ AD WEST LINE 57.00 FEET TO THE NORTHWEST CORNER OF SAID LOT 1 BEING A FOINT ON THE NORTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG \$ AID NORTH LINE 161.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

3-FLATS PARCEL 2

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY OPDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOULOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 5 BEING A POINT 99.98 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°21'56" WEST ALONG THE NORTH LINE OF SAID LOT 5 A DISTANCE OF 109.00 FEET; THENCE SOUTH 01°36'43" EAST 75.05 FEET; THENCE NORTH 88°22'56" EAST 109.00 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 75.08 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORES ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALGNG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THE NCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 1 (BASEMEN 17/5) FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1921 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WIN. TON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 144.92 FEET TO THE POINT OF BEGINNING. IN COOK COUNTY, ILLINOIS.

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SENIOR SOUTH PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 467H STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°30'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 27.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET: THENCE NORTH 01°26'55" WAST 22.28 FEET; THENCE NORTH 88°22'29" EAST 5.14 FEET; THENCE SOUTH 01°26'55" FAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SCEDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET: THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST

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27.68 FEET; THENCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, FXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERICIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HCRIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 56 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE. SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET: THENCE SOUTH 01°26'55" EAST 76.52 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.34 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET: THENCE SOUTH 88°33'05" WEST 7.74 FEET, THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 FHROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO

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THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST OUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAIL PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASUPED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 24.83 FEET: THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FLET; THENCE SOUTH 88°22'29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAS Γ 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 1 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD

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PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING.

(EXCEPT,

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUPDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1713 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERT CALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; TI ENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET: THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" V FST 19.53 FEET; THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST 27.68 FEET, TAFNCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING),

IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 2 (BASEMENT)

C/0/4; THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36'44" WEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" EAST 32.42 FEET; THENCE SOUTH 01°34'32" EAST 8.34

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FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMPER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID FRACT: THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED FEARING OF NORTH 88°22'56" EAST 141.20 FEET: THENCE NORTH 01°37'31" WEST 7.51 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET: THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" LAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET; THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.66 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 51°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINF, OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINO'S

REMAINDER PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 1, 2, 3 AND 4 IN THE RESUBDIVISION OF LOTS 1, 2, 3 AND 4 IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE ALONG THE EAST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST 99.98 FEET TO THE SOUTH LINE OF SAID LOT 4; THENCE SOUTH 88°21'56" WEST ALONG SAID SOUTH LINE 109.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'43" WEST 42.98 FEET; THENCE SOUTH 88°21'56" WEST 52.00 FEET TO THE WEST LINE

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OF SAID LOT 1; THENCE SOUTH 01°36'44" EAST ALONG SAID WEST LINE 42.98 FEET TO THE SOUTHWEST CORNER OF SAID LOT 1 BEING A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG SAID SOUTH LINE 52.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

REMAINDER PARCEL 2

LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED OF CEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10'254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIOIAN,

(EXCEPT,

3-FLATS PARCEL 2

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NOVEH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANU PY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVIS ON AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 5 BEING A POINT 99.98 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET. AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°21'56" WEST ALONG THE NORTH LINE OF SAID LOT 5 A DISTANCE OF 109.00 FEET; THENCE SOUTH 01°36'43" EAST 7 . G3 FEET; THENCE NORTH 88°22'56" EAST 109.00 FEET TO THE EAST LINE OF SAID TRACT; THENCE NOR'H \10°36'43" WEST ALONG SAID EAST LINE 75.08 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT.

SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCI USIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SCULLAWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY OR DIVIANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 102542 17, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, VANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THENCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT.

SENIOR SOUTH PARCEL 1 (BASEMENT/1ST FLOOR)

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THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST OUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE. SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID LAST LINE 144.92 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 2 (BASE) (FNT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FLET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BRING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE NORTH 88°22'20" EAST 5.14 FEET; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FFLT, THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF MIGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN SLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 76.52

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FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.34 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT. SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGII BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO THE POINT OF BEGINNING: THENCE NORTH 0) 937'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WES' 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEE [; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO TAE POINT OF BEGINNING;

ALSO EXCEPT.

SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR) THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF 11/1E WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOC I ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS A CLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEAUNG OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 24.83 FEET; THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FEET; THENCE SOUTH 88 22 29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAST 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE

ALSO EXCEPT,

POINT OF BEGINNING:

RETAIL PARCEL 1 WITHOUT ITS EXCEPTION (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED

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DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING;

ALSO EXCLPT

RETAIL PARCE (2 (BASEMENT)

THAT PART OF / TFACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHEP. WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND I FCORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36:44" VEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" WEST 32.42 FEET; THENCE SOUTH 01°34'32" E 1ST 8.34 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST YA'LF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14. EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY CALUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET; THE VCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET: THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.66 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING),

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IN COOK COUNTY, ILLINOIS.

PARKING LOT A PARCEL

LOTS 15, 16, 17, 18, 19, 20 AND 21 IN BLOCK 4 IN WINSTONS SUBDIVISION OF THE SOUTH 34 ACRES AND THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARKING LOT B PARCEL

LOTS 1 THROUGH 4, BOTH INCLUSIVE, IN BLOCK 4 IN WINSTONS SUBDIVISION OF THE SOUTH 4 ACRES AND THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TO'NISHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARKING LOT C PARCEL

LOTS 42 THROUGH 46, BOTH INCLUSIVE, IN BLOCK 6 IN WINSTONS SUBDIVISION OF THE SOUTH 34 ACRES AND (P.F. WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Addresses

Parking Lot A:

4638-4652 South Wabash Avenue

Chicago, Illinois 60653

Parking Lot B:

4602 South Wabash Avenue

Chicago, Illinois 60653

Parking Lot C:

4601, 4609, 4611 South Michigan Avenue

Chicago, Illinois 60605

All Other Parceis.

4600 South Michigan Avenue

Chicago, Illinois 60653

<u>PINS</u>

Parking Lot A:

20-03-318-033-0000

20-03-318-025-0000

20-03-318-026-0000

20-03-318-027-0000 20-03-318-028-0000

Parking Lot B:

20-03-318-011-0000

20-03-318-012-0000

Parking Lot C:

20-03-320-001-0000

20-03-320-002-0000

20-03-320-003-0000

3 Flats Parcel 1:

20-03-319-007-0000

Remainder Parcel 1: 20-03-319-007-0000

All Other Parcels:

20-03-319-008-0000