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ICC FINANCING STATEMENT		Doc#: RHSP Fe	1500610114 Fee:\$9.00 RPRF Fee	ee: \$50.0	
NAME & PHONE OF CONTACT AT FILER (optional) David L. Dubrow, Esq. (212) 484-3900		Cook Co	Yarbrough	V 1.00	
B. E-MAIL CONTACT AT FILER (optional) david.dubrow@arentfox.com		Date: 01/6	only Hecorder of D 06/2015 03:20 PM	Pg: 1 of 7	
Arent Fox LLP 1675 Broadws, New York, NY 10019 Chame and Address Stewart Title NTS - Chicago 10 S. Riverside Plaza, Suite 1 Chicago, IL 60606 PH: 312-849-4400 File No: 1600021975	450				
Attn: David L. Dubro v, Esq.	THE ABOVI	E SPACE IS FO	R FILING OFFICE US	E ONLY	
DEBTOR'S NAME: Provide only onebb or name (1a or 1b) (use exact, ful name will not fit in line 1b, leave all of item * ble*, check here and provide	Il name; do not omit, modify, or abbreviate any e the Individual Debtor information in item 10 of				
401 Fullerton LLC				Tay years	
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX	
: MAILING ADDRESS 401 East Illinois Street, #030	CITY Chicago	STATE	POSTAL CODE 60611	COUNTRY	
name will not fit in line 2b, leave all of item 2 blank, check here and provide 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME	FIRST PER ON IL NAME		NAL NAME(S)/INITIAL(S)	SUFFIX	
: MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SEC	CURED PARTY): Provide only one Secred P.	rty name (3a or 3b)		
3a. ORGANIZATION'S NAME Fannie Mae					
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	APDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX	
mailing address c/o PNC Bank, National Association 26901 Agoura Road, Suite 200	сіту Calabasas Hill	STAT :	POSTAL CODE 91301	COUNTRY	
COLLATERAL: This financing statement covers the following collateral: See Schedule A and Exhibit A attached hereto and i	made a part hereof.		P S	¥7 N	
Check only if applicable and check only one box: Collateral is held in a Trust	t (see UCC1Ad, item 17 and instructions)		S IN		
Check <u>only</u> if applicable and check <u>only</u> one box:					
a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction	A Debtor is a Transmitting Utility			CC Filing	

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NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Stateme	ent; if line 1b was left blank	1			
because Individual Debtor name did not fit, check here					
98. ORGANIZATION'S NAME 401 Fullerton LLC OR 96. INDIVIDUAL'S SURNAME					
FIRST PERSONAL NAN.		,			
ADDITIONAL NAME(S)/INI\'\^\(\cdot\(\sigma\)	SUFFIX				
D. DEBTOR'S NAME: Provide (10a or 10o) Ally and additional Debtor nar do not omit, modify, or abbreviate any part of the De' tor's name) and enter		<u></u>		FOR FILING OFFICE atement (Form UCC1) (use	
108. ORGANIZATION'S NAME			-		
R 10b. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	7	· · · · · · · · · · · · · · · · · · ·			SUFFIX
c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTR
. ADDITIONAL SECURED PARTY'S NAME or ASSI	GNOR SECUREL PARTY	S NAME: Provide on	dy one nen	ne (41e or 11h)	
11a. ORGANIZATION'S NAME	CHOIC SECONED III A C	S TOTAL TOTAL OF	ny <u>Mais</u> Itali		•
PNC Bank, National Association	Telegat personal alang		ABDITION	AL ALAMETON SAUTTAL (C)	Tours
118 INDIVIOUAL'S SURNAME	FIRST PERSONAL NAME	C_{\prime}	ADDITION	AL NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 26901 Agoura Road, Suite 200	Calabasas Hill			POSTAL CODE 91301	COUNTR
	Calabasas I IIII			31301	COA
a. ADDITIONAL SPACE FOR ITEM 4 (Collateral): See Schedule A and Exhibit A attached hereto.			. 2	Oxx	
 This FINANCING STATEMENT is to be filed (for record) (or recorded) in REAL ESTATE RECORDS (if applicable) 	the 14. This FINANCING STATE covers timber to be		vtracted co	ellateral 📝 is filed as a	a fiyture fillna
 Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): 	16. Description of real estate):		<u></u>	
	See Exhibit A atta	iched hereto a	nd mad	de a part hereof.	

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SCHEDULE A

DEBTOR:

401 FULLERTON LLC

401 EAST ILLINOIS STREET, #030

CHICAGO, ILLINOIS 60611

SECURED PARTY:

FANNIE MAE

c/o PNC BANK, NATIONAL ASSOCATION

26901 AGOURA ROAD, SUITE 200

CALABASAS HILL, CALIFORNIA 91301

This morning statement covers the following types (or items) of property (the "Collateral Property"):

1. Improvements.

The buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the land described in <u>Exhibit A</u> attached hereto (the "**Property**"), including any future replacements, facilities, and additions and other construction on the Property (the "**Improvements**");

2. Goods.

All goods which are used now or in the ruture in connection with the ownership, management, or operation of the Property or the Impreve nents or are located on the Property or in the Improvements, including inventory; furniture; furnishings; machinery, equipment, engines, boilers, incinerators, and installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring, and conduits used in connection with radio, television, security, fire prevention, or fire detection, or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus, plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers, and other appliances; light fixtures, awnings, storm windows, and storm doors; pictures, screens, blinds, shades, curtains, and curtain rods; mirrors, cabinets, paneling, rugs, and floor and wall coverings; fences, trees, and plants; swimming pools; exercise equirment; supplies; tools; books and records (whether in written or electronic form); websites, URLs, blogs, and social network pages; computer equipment (hardware and software); and other tangible personal property which is used now or in the future in connection with the ownership, management, or operation of the Property or the Improvements or are located on the Property or in the Improvements (the "Goods");

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3. Fixtures.

All Goods that are so attached or affixed to the Property or the Improvements as to constitute a fixture (the "Fixtures") under the laws of the jurisdiction in which the Property is located (the "Property Jurisdiction");

4. Personalty.

All Goods, accounts, choses of action, chattel paper, documents, general intangibles (including Software), payment intangibles, instruments, investment property, letter of credit rights, supporting obligations, computer information, source codes, object codes, records and data, all telephone numbers or listings, claims (including claims for indemnity or breach of warranty), deposit accounts and other property or assets of any kind or nature related to the Property or the improvements now or in the future, including operating agreements, surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Property or the Improvements, and all other intangible property and rights relating to the operation of, or used in connection with, the Property or the Improvements, including all governmental permits relating to any activities on the Property (the "Personalty");

5. Other Rights.

All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tonements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Property or the Improvements, or both and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated (the "Other Rights");

6. Insurance Proceeds.

All insurance policies relating to the Property or the Collateral Property (and any unearned premiums) and all proceeds paid or to be paid by any insurer of the Property, the Improvements, the Fixtures, the Personalty, or any other part of the Collateral Property, whether or not Debtor obtained the insurance pursuant to Secured Party's requirements (the "Insurance Proceeds");

7. Awards.

All awards, payments, and other compensation made or to be made by any municipal, state or federal authority with respect to the Property, the Improvements, the Fixtures, the Personalty, or any other part of the Property or the Collateral Property, including any awards or settlements resulting from (a) any action or proceeding, however characterized or named, relating to any condemnation or other taking, or conveyance in lieu thereof, of all or any part of the Property or the Collateral Property, whether direct or indirect (a "Condemnation Action"), (b) any damage to the Property or the Collateral Property caused by governmental action that does not result in a Condemnation Action, or (c) the total or partial taking of the Property, the Improvements, the Fixtures, the Personalty, or any other part of the Property or the Collateral

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Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof (the "Awards");

8. Contracts.

All contracts, options, and other agreements for the sale of the Property, the Improvements, the Fixtures, the Personalty, or any other part of the Property or the Collateral Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations (the "Contracts");

9. Kents.

All rents (whether from residential or non-residential space), revenues and other income of the Property or the Improvements, including subsidy payments received from any sources, including payments under any "Housing Assistance Payments Contract" or other rental subsidy agreement (if any), parking fees, laundry and vending machine income, and fees and charges for food, health care and other services provided at the Property or the Collateral Property, whether now due, past due, or to become due, and tenant security deposits (the "Rents");

10. Leases.

All present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force whether oral or written, covering or affecting the Property or the Collateral Property, or any portion of the Property or the Collateral Property (including proprietary leases or occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions, or renewals thereof (the "Leases") and all Lease guaranties, letters of credit and any other supporting obligation for any of the Leases given in connection with any of the Leases;

11. Other.

All earnings, royalties, accounts receivable, issues, and profits from the Property, the Improvements, the Fixtures, the Personalty, or any other part of the Property or the Collateral Property, and all undisbursed proceeds of the loan secured by the Mortgage, Deed of Trust, or Deed to Secure Debt upon the Property and Improvements (the "Security Instrument") and, if Debtor is a cooperative housing corporation, maintenance charges or assessments rayable by shareholders or residents;

12. Imposition Deposits.

Deposits held by the Secured Party (the "Imposition Deposits") to pay when due (a) any water and sewer charges which, if not paid, may result in a lien on all or any part of the Property or the Collateral Property, (b) the premiums for fire and other casualty insurance, liability insurance, rent loss insurance, and such other insurance as Secured Party may require, (c) taxes, assessments, vault rentals, and other charges, if any, general, special, or otherwise, including assessments for schools, public betterments and general or local improvements, which are levied, assessed or imposed by any public authority or quasi-public authority, and which, if not paid,

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will become a lien on the Property, the Collateral Property or the Improvements or any taxes upon any of the documents evidencing or security the loan secured by the Security Instrument, and (d) amounts for other charges and expenses which Secured Party at any time reasonably deems necessary to protect the Property or the Collateral Property, to prevent the imposition of liens on the Property or the Collateral Property, or otherwise to protect Secured Party's interests, all as reasonably determined from time to time by Secured Party (the "Impositions");

13. Refunds or Rebates.

All refunds or rebates of Impositions by any municipal, state or federal authority or insurance company (other than refunds applicable to periods before the real property tax year in which the Security Instrument is dated);

14. Tenant Security Deposits.

All tenant security deposits;

15. Names.

All names under or by which the Property or any of the above Collateral Property may be operated or known, and all trademarks, trade names, and goodwill relating to the Property or any of the Collateral Property;

16. Collateral Accounts and Collateral Account Funds.

Any and all funds on deposit in any account designated as a "Collateral Account" by Secured Party pursuant to any separate agreement between Debtor and Secured Party which provides for the establishment of any fund, reserve or account;

17. Other Proceeds.

Any and all products, and all cash and non-cash proceeds from a e conversion, voluntary or involuntary, of any of the above into cash or liquidated claims, and the right to collect such proceeds (the "Other Proceeds"); and

18. Mineral Rights.

All of Debtor's right, title and interest in the oil, gas, minerals, mineral merests, royalties, overriding royalties, production payments, net profit interests and other interests and estates in, under and on the Mortgaged Property and other oil, gas and mineral interests with which any of the foregoing interests or estates are pooled or unitized.

All terms used and not specifically defined herein, but which are otherwise defined by the Uniform Commercial Code in force in the Property Jurisdiction (the "UCC"), shall have the meanings assigned to them by the UCC.

[Remainder of Page Intentionally Blank]

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EXHIBIT "A" LEGAL DESCRIPTION

File No.: 14000031920

THE WEST 103 FEET OF THE NORTH 160 FEET OF LOT 3 AND THE EAST 57 FEET OF LOT 4 IN ADAMS AND PORTER'S SUBDIVISION OF THAT PART OF BLOCKS 2 AND 3 LYING NORTH OF THE EAST AND WEST CENTER LINE OF SAID BLOCKS 2 AND 3 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 33 TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

ALSO KNOWN AS:

THE WEST 195 FEET OF THE NORTH 160 FEET (EXCEPT THE EAST 172 FEET THEREOF) OF LOT 3 AND THE EAST 57 FEET OF LOT 4 IN ADAMS AND PORTER'S SUBDIVISION OF THAT PART OF BLOCKS 2 AND 3 LYING NORTH OF THE EAST AND WEST CENTER LINE OF BLOCKS 2 AND 3 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 33, TOWNSHIP 40 NORTH RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN:

AND

THE EAST 80 FEET OF THE WEST 103 FEET OF THE NORTH 160 FEET OF LOT 3 IN ADAMS AND PORTER'S SUBDIVISION OF THAT PART OF BLOCKS 2 AND 3 LYING NORTH OF THE EAST AND WEST CENTER LINE OF SAID BLOCKS 2 AND 3 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLINOIS. C/OPTS OFFICE

INFORMATIONAL NOTES:

Address Reference: 401 - 411 West Fullerton Parkway, Chicago, IL

(For Company Reference Purposes Only):

TAX PARCEL NUMBERS: 14-33-106-003-0000

14-33-106-002-0000

SUBDIVISION PLAT RECORDED AS DOCUMENT 630175

File No.: 14000031920 **Exhibit A Legal Description**