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Prepared by and after recording return to:

Heather K. Aeschleman Dykema Gossett PLLC 10 S. Wacker Drive **Suite 2300** Chicago, Illinois 60606



Doc#: 1502719094 Fee: \$86.00 RHSP Fee:\$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds Date: 01/27/2015 01:06 PM Pg: 1 of 17

MORTGAGE AND OTHER LOAN DOCUMENTS **MODIFICATION AGREEMENT**

THIS MORTGAGE AND OTHER LOAN DOCUMENTS MODIFICATION AGREEMENT (this "Agreement") is made as of December 22, 2014 (the "Effective Date"), by and among 133 INDIANA APARTMENTS, LLC, an Illinois limited liability company, PP MB 4, LLC, an Illinois limited liability company, PP MB 5, LLC, an Illinois limited liability company, PP MB 6, LLC, an Illinois limited liability company, and PP FIN CHICAGO 12 LLC, an Illinois limited liability company (each, a "Mortgagor", and collectively, the "Mortgagors") and MB FINANCIAL BANK, N.A., a national banking association, its successors and assigns ("Agent"), as agent for the Banks (as defined below).

RECITALS.

- Pursuant to the terms and conditions of a Credit Agreement dated as of February A. 26, 2014 (as amended, modified, restated, or replaced from time to time, the "Credit Agreement") between Agent, Borrowers (as defined in the Credit Agreement), and the financial institutions identified therein (the "Banks"), the Banks agreed to make available to Borrowers a revolving loan facility under which the Banks agreed to make certain loan to Borrowers initially in an aggregate amount not exceeding \$50,000,000.00 (the "Credit Facility"). The obligations of Borrowers to repay the Credit Facility are evidenced by certain Syndicated Promissory Notes dated as of February 26, 2014 made by Borrowers payable to the order of eace Bank in the aggregate principal amount of the Credit Facility (as amended, restated or replaced from time to time, the "Notes"), and by the Credit Agreement.
 - B. The Credit Facility is secured by, amongst other documents and instruments,
 - a Mortgage, Security Agreement, Fixture Filing and Assignment of Leases and Rents from certain of the Borrowers to Agent dated as of February 26, 2014 and recorded with the Recorder of Deeds in Cook County, Illinois (the "Recorder's Office") on March 5, 2014 as Document No. 1406441074 (the "First Mortgage");
 - a Mortgage, Security Agreement, Fixture Filing and Assignment of Leases and Rents from certain of the Borrowers to Agent dated as of February 26, 2014 and

Box 400

recorded with the Recorder's Office on March 5, 2014 as Document No. 1406441075 (the "Second Mortgage");

- (iii) a Mortgage, Security Agreement, Fixture Filing and Assignment of Leases and Rents from certain of the Borrowers to Agent dated as of February 26, 2014 and recorded with the Recorder's Office on March 5, 2014 as Document No. 1406441076 (the "Third Mortgage", and together with the First Mortgage and the Second Mortgage, the "Mortgages"), which Mortgages, as of the date hereof, encumber all right, title and interest of the applicable Borrower in and to that real property described on Exhibit A attached to each of the Mortgages, and all buildings and other improvements now or hereafter constructed thereon, except to the extent previously released by Agent (the "Original Remaining Premises");
- (iv) an Assignment of Leases and Rents from certain of the Borrowers to Agent dated as of February 26, 2014 and recorded with the Recorder's Office on March 5, 2014 as Document No. 1406441077 (the "First Assignment");
- (v) an Assignment of Leases and Rents from certain of the Borrowers to Agent dated as of February 26 2014 and recorded with the Recorder's Office on March 5, 2014 as Document No. 1406441078 (the "Second Assignment"); and
- (vi) an Assignment of Jesses and Rents from certain of the Borrowers to Agent dated as of February 26, 2014 and recorded with the Recorder's Office on March 5, 2014 as Document No. 1406441079 (the "Third Assignment", and together with the First Assignment and the Second Assignment, the "Assignments").
- C. The Credit Agreement, the Notes, the Mcrtzages, the Assignments, and all other documents evidencing, securing and guarantying the Credit Facility, in their original form and as amended, are sometimes collectively referred to herein as the "Loan Documents".
- D. Concurrently herewith, Mortgagors, Agent and certain other parties are entering into a Joinder Agreement, whereby (i) Mortgagors shall be joined as parties to the Credit Agreement and certain other Loan Documents, and (ii) Mortgagors are required to mortgage the Additional Premises (as defined below) as collateral for the Credit Facility.
- E. Mortgagors, the Borrowers which have not previously been released from the liabilities under the Loan Documents (by their consent to this Agreement), and Agent desire to amend the Loan Documents in order to encumber certain additional premises.

AGREEMENTS:

NOW, THEREFORE, in consideration of (i) the facts set forth hereinabove (which are hereby incorporated into and made a part of this Agreement), (ii) the agreement by Agent to modify the Loan Documents as provided in this Agreement, (iii) the covenants and agreements contained herein, and (iv) for other good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- 1. <u>Recitals</u>. The recitals set forth above are true and correct and are incorporated herein by reference.
- Modification of Mortgage and Assignment. Each Mortgagor is hereby deemed to be a "Mortgagor" under each of the Mortgages, and an "Assignor" under each of the Assignments, and each Mortgagor hereby mortgages, grants, assigns, remises, releases, warrants and conveys to Agent, its successors and assigns, and grants a security interest in, the real property owned by it and legally described on Exhibit A attached hereto and made a part hereof and all buildings and other improvements now or hereafter constructed thereon (the "Additional Premises"). Each Mortgagor agrees that the land owned by it and described on Exhibit A is mortgaged and assigned to Agent to the same extent and with the same effect as though said property had been fully described in each of the Mortgages and each of the Assignments, and all of the terms of each of the Mortgages and Assignments are by reference made a part hereof to the same extent at it set forth herein. The "Mortgaged Property", as defined in the Mortgages, and the land encumbered by the Assignments, as legally described on the legal description exhibits attached thereto, shall hereafter be deemed to be (i) the Original Remaining Premises legally described on Exhibit A attached to each of the Mortgages, together with (ii) the Additional Premises legally described on Exhibit A attached hereto. representations, warranties and covenants in the Mortgages and Assignments are hereby made as to the Additional Premises by the respective Mortgagor.
- 3. <u>Title Policy</u>. Upon the execution of this Agreement by all parties hereto, Mortgagors shall cause (i) the recording of this Agreement in the Recorder's Office; (ii) the delivery to Agent of a new loan policy with respect to the Additional Premises acceptable to Agent.
- 4. <u>Representations and Warranties.</u> Each Mortgagor represents and warrants to Agent that:
 - (a) To such Mortgagor's knowledge, no default (*nat with the passage of time, or giving of notice, or both, would constitute an Event of Default) or Event of Default (as defined in the Credit Agreement) has occurred, under any or the Loan Documents as modified herein.
 - (b) There has been no material adverse change in the financial condition or results from operations of such Mortgagor from the most recent financial statement received by Agent, and there has been no casualty, loss or material deterioration in the condition or value of any collateral security for the Credit Facility owned by such Mortgagor.
 - (c) Each of the representations and warranties in each of the Mortgages and each of the Assignments made or deemed made prior to the date hereof is true and accurate with respect to such Mortgagor as if made on the date hereof.
 - (d) Such Mortgagor has no claims, counterclaims, defenses, or set-offs with respect to the Credit Facility or the Loan Documents as modified herein.

- (e) Each of the Mortgages and each of the Assignments as modified herein are the legal, valid, and binding obligation of such Mortgagor, enforceable against such Mortgagor in accordance with their terms.
- (f) Such Mortgagor is validly existing under the laws of the State of Illinois and has the requisite power and authority to execute and deliver this Agreement and to perform each of the Mortgages and Assignments as modified herein. The execution and delivery of this Agreement and the performance of the Loan Documents as modified herein have been duly authorized by all requisite action by or on behalf of such Mortgagor.
- (g) Such Mortgagor has received a copy of and has read each of the Mortgagos and Assignments.
- 5. <u>Coverarts</u>. Each Mortgagor covenants and agrees with Agent that:
- (a) Suc's Mortgagor shall execute, deliver, and provide to Agent, and shall cause to be executed, delivered and provided to Agent, such additional agreements, documents, instruments and resolutions as are reasonably required at any time by Agent.
- (b) Such Mortgager fully, finally, and forever releases and discharges Agent and its successors, assigns, directors, officers, employees, agents, and representatives from any and all actions, causes of action, claims, debts, demands, liabilities, obligations, and suits, of whatever kind or nature, in law or equity of such Mortgagor whether now known or unknown to such Mortgagor, (i) in respect of the Credit Facility, the Loan Documents, or the actions or omissions of Agent in respect of the Credit Facility or the Loan Documents, and (ii) arising from events occurring prior to or contemporaneously with the date of this Agreement.
- (c) Contemporaneously with the execution and delivery of this Agreement, Mortgagors shall pay or cause to be paid to Agent all the internal and external costs and expenses incurred by Agent in connection with this Agreement (including, without limitation, inside and outside attorneys fees, appraisal fees, appraisal review fees, closing costs, title charges, filing fees, and recording costs).
- 6. <u>Integration, Entire Agreement, Change, Discharge, Termination, or Waiver</u>. Each of the Mortgages and Assignments as modified herein contain the complete understanding and agreement of Mortgagors and Agent in respect of the Credit Facility and supersede all prior representations, warranties, agreements, arrangements, understandings, and negotiations. No provision of the Mortgages or Assignments as modified herein may be changed, discharged, supplemented, terminated, or waived except in a writing signed by the parties thereto.
- 7. <u>Binding Effect</u>. Each of the Mortgages and Assignments as modified herein shall be binding upon and shall inure to the benefit of Mortgagors and Agent and their respective successors and assigns; provided, however, Mortgagors may not assign any of their rights or delegate any of their obligations under the Loan Documents and any purported assignment or delegation shall be void.

- 8. <u>Choice of Law.</u> This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois, without giving effect to conflicts of law principles.
- 9. <u>Counterpart Execution</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same document. Signature pages may be detached from the counterparts and attached to a single copy of this Agreement to physically form one document.
- 10. <u>Captions</u>. The captions and headings herein shall be solely for convenience of reference and in no way define, limit or describe the scope or intent of any provisions or sections of this Agreement.
- Limited Modification. Except to the limited extent expressly provided herein, 11. each of the Mortgages and Assignments shall remain unmodified. The Original Remaining Premises shall remain in all respects subject to the lien, charge and encumbrance of the applicable Mortgage, and nothing herein and nothing done pursuant hereto shall affect or be construed to affect the lien, charge and encumbrance of, or warranty of title in, each of the Mortgages, nor the priority thereof over other liens, charges, encumbrances or conveyances. This Agreement shall not release or affect the liability of any party or parties who may now or hereafter be liable under or on account of any of the Loan Documents. If any obligation of any party or parties who may now or hereafter be liable under or on account of any of the Loan Documents is determined to be void or unempreable on account of this Agreement, the Mortgagors, as an additional and independent obligation, hereby agree to indemnify and hold harmless Agent against and from all loss, cost, darnage or expense (including attorney's fees, whether or not litigation has been commenced and in all trial, bankruptcy and appellate proceedings) suffered or incurred by Agent as a result of any such obligation being void or unenforceable. Whenever possible, this Agreement shall be read to harmonize, rather than conflict, with any term or provision contained in the Loan Documents which is not specifically modified by this Agreement. This Agreement constitutes a modification and not a novation. SOM CO

1502719094 Page: 6 of 17

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement dated as of the day and year first above written.

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133 INDIANA APARTMENTS, LLC, an Illinois limited liability company

By:

Pangea Equity Partners II, L.P., a

Delaware limited partnership

Its:

Managing Member

By:

Pangea Properties, a Maryland

real estate investment trust

Its:

General Partner

Name: natric Borchard

Its:

Secretary

PP MB 4, LLC, an Illinois limited liability company

By:

Pangea Equity Partners II, L.P.,

Delaware limited partnership

Its:

Managing Member

By:

Pangea Properties, a Maryland

real estate investment trust

Its:

General Partner

Name: Patrick Borchard

Its:

Secretary

Clark's Office PP MB 5, LLC, an Illinois limited liability company

By:

Pangea Equity Partners II, L.P., a

Delaware limited partnership

Its:

Managing Member

By:

Pangea Properties, a Maryland

real estate investment trust

Its:

General Partner

Name: Ratrick Borchard

Its:

Secretary

AGENT:

MB FINANCIAL BANK, N.A., a national banking association

By: Name:

Title:

1502719094 Page: 7 of 17

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement dated as of the day and year first above written.

MORT	GAGO	DRS:	AGENT:
		A APARTMENTS, LLC, an liability company	MB FINANCIAL BANK, N.A., a nation banking association
By: Its:	Pange Delaw	a Equity Partners II, L.P., a vare limited partnership ging Member Pangea Properties, a Maryland real estate investment trust General Partner By: Name: Patrick Borchard Its: Secretary	By: sollunkaklu Name! Ashley Lkockly Title: MY Chunerial Ban
PP Mi	•	LC, an Illinois limited liability	
By: Its:	Pangea Equity Partners II, L.P., a Delaware limited partnership Managing Member		
	By: Its:	Pangea Properties, a Maryland real estate investment trust General Partner	Olhy Clork's Office
		By: Name: Patrick Borchard Its: Secretary	TÍS
PP M		LC, an Illinois limited liability	
By: Its:	Delav	a Equity Partners II, L.P., a vare limited partnership ging Member	
	By: Its:	Pangea Properties, a Maryland real estate investment trust General Partner	
		By:	

AGENT:

MB FINANCIAL BANK, N.A., a national banking association

Signature Page to Mortgage Spreader (Cook County – 1 of 2)

1502719094 Page: 8 of 17

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PP MB 6, LLC, an Illinois limited liability company

Pangea Equity Partners II, L.P., a By:

Delaware limited partnership

Managing Member Its:

> Pangea Properties, a Maryland By:

> > real estate investment trust

General Partner

Name: Patrick Borchard

Its: Secretary

PP FIN CHICAGO 12, LLC, an Illinois limited liability company

Pangea Equity Partners II, D.P., By:

Delaware limited partnership

Managing Member Its:

Unit Clert's Office Pangea Properties, a Maryland By:

real estate investment trust

General Partner Its:

> By: Name: Patrick Borchard

Its:

Secretary

1502719094 Page: 9 of 17

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STATE OF	11)
) SS.
COUNTY OF	COOK) .

The undersigned, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Patrick Borchard, the Secretary of Pangea Properties, a Maryland real estate investment trust, who is the general partner of Pangea Equity Partners II, L.P., a Delaware limited liability company, who is the Managing Member of each of 133 INDIANA APARTMENTS, LLC, an Illinois limited liability company, PP MB 4, LLC, an Illinois limited liability company, PP MB 6, LLC, an Illinois limited liability company, PP MB 6, LLC, an Illinois limited liability company, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said companies, for the uses and purposes therein set forth.

OFFICIAL SEAL
CHANELLE CROMWELL
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:09/02/18

9-2-18

1502719094 Page: 10 of 17

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STATE OF ILLINOIS)	
_) ss.	
COUNTY OF COOK)	

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY, that ASHLEYL ROCKEL, the AVP of MB FINANCIAL BANK, N.A., a national banking association, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such ASHLEYL KOCKEL appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act of said Bank for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 16 pt day of December 2014.

Cecilio Romanowski NOTARY PUBLIC

(SEAL)



1502719094 Page: 11 of 17

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CONSENT TO MODIFICATION

The undersigned, being parties to the Mortgages and the Assignments, hereby consent to the terms of the foregoing Agreement. The undersigned agree that: (i) the Mortgages and Assignments, as amended by the Agreement, shall remain in full force and effect, (ii) the Mortgages and Assignments, as amended by the Agreement, are the legal, valid, binding, enforceable and collectible obligations of the undersigned, and (iii) all warranties and representations contained in the Mortgages and Assignments remain true, correct and complete in all material respects.

L. Oktober 1. J. PP MB 2, LLC, an Illinois limited liability company

Pangea Equity Partners II, L.P., a Delaware

limited partnership

Managing Member

Pangea Properties, a Maryland real estate By:

investment trust

General Rartner

Name: Patrick Borchard

Its: Secretary

RODINIA HOLDINGS 4. LLC, an Illinois limited liability company

Pangea Equity Partners II, J.P., a Delaware By:

limited partnership

Managing Member Its:

> Pangea Properties, a Maryland coll estate By:

> > investment trust

General Partner Its:

Name: Patrick Borchard

Its: Secretary

1502719094 Page: 12 of 17

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RODINIA HOLDINGS 6, LLC, an Illinois limited liability company

By: Pangea Equity Partners II, L.P., a Delaware

limited partnership

Its: Managing Member

DOOR OF

By: Pangea Properties, a Maryland real estate

investment trust

Its: General Partner

Name: Patrick Borchard

Its: Secretary

HAFNIUM RENTAL PROPERTIES, LLC, a Delaware limited liability company

Pangea Equity Partners II, L.P., a Delaware

limited partnership

Its: Managing Member

By: Pengea Properties, a Maryland real estate

Office

investment trust

Its: General Partner

Name: Ratrick Forchard

Its: Secretary

1502719094 Page: 13 of 17

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STATE OF)	
) SS	3
COUNTY OF	C00 K)	

The undersigned, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Patrick Borchard, the Secretary of Pangea Properties, a Maryland real estate investment trust, who is the general partner of Pangea Equity Partners II, L.P., a Delaware limited liability company, who is the Managing Member of each of PP MB 2, LLC, an Illinois limited liability company, RODINIA HOLDINGS 4, LLC, an Illinois limited liability company, and HAFNIUM RENTAL PROPERTIES, LLC, a Delaware limited liability company, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said companies, and that he was duly authorized to execute the instrument on behalf of said companies, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 16 day of December, 2014.

OFFICIAL SEAL
CHANELLE CROMWELL
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:09/02/18

Notary Public

My Commission Expires:

9.7-18

1502719094 Page: 14 of 17

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EXHIBIT A

ADDITIONAL PREMISES

PARCEL 1:

THE SOUTH 959 FEET OF THAT PART OF THE NORTHEAST 1/4 OF SECTION 33, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE ILLINOIS CENTRAL RAILROAD LANDS ACQUIRED BY DEED DATED DECEMBER 20, 1902, RECORDED ON JUNE 4, 1903, AS DOCUMENT #3399833. (EXCEPT THE SOUTH 283 FEET OF THE EAST 174 FEET OF SAID TRACT), IN COOK COUNTY, ILLINOIS.

ALSO DESCRIBED AS

THAT PART OF THE NORTHEAST 1/4 OF FRACTIONAL SECTION 33, TOWNSHIP 37 NORTH, RANGE 14. EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE EAST LINE OF THE NORTHEAST 1/4, A DISTANCE OF 283 FEET NORTH OF THE SOUTHEAST CORNER OF SAID NORTHEAST 1/4; THENCE NORTH ALONG SAID EAST LINE, A DISTANCE OF 676 FEET; THENCE WEST ALONG A LINE DRAWN PARALLEL WITH AND 959 FEET NORTH OF THE SOUTH LINE OF SAID NORTHEAST 1/4. A DISTANCE OF 284.03 FEET TO A POINT ON THE EASTERLY LINE DE THE ILLINOIS CENTRAL RAILROAD LANDS ACQUIRED BY DEED DATED DECEMBER 20, 1902 AND RECORDED JUNE 4, 1903 AS DOCUMENT #3399833; THENCE SOUTHWESTERLY ALONG SAID EAST(RLY LINE OF THE ILLINOIS CENTRAL RAILROAD LANDS, A DISTANCE OF 1094. 88 FEET TO THE AFORESAID SOUTH LINE OF THE NORTHEAST 1/4; THENCE EAST ALONG THE SAID SOUTH LINE, A COSTANCE OF 555.88 FEET TO A POINT 174 FEET WEST OF THE AFORESAID SOUTHEAST CORNER OF THE NORTHEAST 1/4; THENCE NORTH PARALLEL WITH THE AFORESAID EAST LINE OF THE NORTHEAST ... 4 A DISTANCE OF 283 FEET; THENCE EAST PARALLEL WITH THE AFORESAID SOUTH LINE A DISTANCE OF 174 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Owned by: 133 Indiana Apartments, LLC Organizational ID of Owner: 03677362

-10/4's Property Address: 13300 S. Indiana, Chicago, Illinois

PIN: 25-33-201-008-0000

PARCEL 2:

LOT 5 (EXCEPT THE EAST 17.00 FEET THEREOF TAKEN FOR WIDENING MICHIGAN AVENUE) IN BLOCK 5 IN ANNA PRICE'S SUBDIVISION OF THE NORTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP MB 4, LLC

Organizational ID of Owner: 05040124

Property Address: 4820 S. Michigan Ave., Chicago, Illinois

PIN: 20-10-107-016-0000

1502719094 Page: 15 of 17

UNOFFICIAL COPY

PARCEL 3:

LOTS 23 AND 24 IN BLOCK 2 IN WEAGE, EBERHART AND BARTLETT'S SUBDIVISION OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 2, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP MB 4, LLC

Organizational ID of Owner: 05040124

Property Address: 1357 N. Homan Ave., Chicago, Illinois

PIN: 16-02-218-041-0000

PARCEL 4:

THE NORTH 40 FEST OF LOT 10 AND THE SOUTH 20 FEET OF LOT 9 IN BLOCK 1 IN SUBDIVISION OF THE EAST 134 FEET OF THE WEST 167 FEET OF THE NORTH 3/4 OF THE WEST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING EAST 68TH STREET HERETOFORE DEDICATED) IN COOK COUNTY, ILLINOIS.

Owned by: PP MB 4, LLC

Organizational ID of Owner: 05040124

Property Address: 6751 S. Jeffery Blv 1., Chicago, Illinois

PIN: 20-24-400-009-0000

PARCEL 5:

LOT 2 AND THAT PART OF LOT 3 LYING NORTH OF A STRAIGHT LINE FROM A POINT ON THE EAST LINE OF MICHIGAN AVENUE 134.82 FEET SOUTH OF THE SOUTH LINE OF 59TH STREET TO A POINT IN THE EAST LINE OF SAID LOT 3, 137.4 FEET SOUTH, OF THE SOUTH LINE OF 59TH STREET (EXCEPT FROM ABOVE THAT PART THEREOF TAKEN OR USED FOR MICHIGAN AVENUE) IN BLOCK 1 IN WILSON, HEALD AND STEBBING'S SUBDIVISION OF THE NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 15, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP MB 4, LLC

Organizational ID of Owner: 05040124

Property Address: 5901 S. Michigan Ave., Chicago, Illinois

PIN: 20-15-302-001-0000

1502719094 Page: 16 of 17

UNOFFICIAL COPY

PARCEL 6:

LOTS 11, 12, 13, 14 AND 15 IN BLOCK 133 IN MAYWOOD, A SUBDIVISION OF THE SOUTH 1/2 OF THE SOUTH WEST 1/4 OF SECTION 2, AND THE WEST 1/2 OF SECTION 11, AND THE NORTHWEST 1/4 OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THE SOUTH 1/2 OF THE VACATED EAST-WEST ALLEY LYING NORTH OF AND ADJOINING LOT 15 IN BLOCK 133 AFORESAID VACATED BY ORDINANCE RECORDED NOVEMBER 3, 2005 AS DOCUMENT NUMBER 0530734072.

Owned by PP MB 5, LLC

Organizational ID of Owner: 05040132

Property Address: 1010 S. 2nd Ave., Maywood, Illinois

PIN: 15-14-106-509-0000

PARCEL 7:

LOTS 45 AND 46 IN BLOCK 54 IN CALUMET AND CHICAGO CANAL AND DOCK COMPANY'S SUBDIVISION OF PARTS OF SECTIONS 5 AND 6, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP MB 5, LLC

Organizational ID of Owner: 05040132

Property Address: 9001 S. Commercial Ave., Illinois

PIN: 26-06-224-001-0000

PARCEL 8:

LOT 17 (EXCEPT THE NORTH 40 FEET THEREOF AND EXCEPT THE WEST 150 FFET THEREOF) IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 20 ACRES OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPTING FROM SAID PREMISES THAT PART TAKEN AND USED FOR SOUTH PARK AVENUE, IN COOK COUNTY, ILLINOIS.

Owned by: PP FIN CHICAGO 12, LLC Organizational ID of Owner: 04832507

Property Address: 5130 S. Dr. Martin Luther King Jr. Dr., Chicago, Illinois

PIN: 20-10-306-012-0000

1502719094 Page: 17 of 17

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PARCEL 9:

LOTS 1, 2, 3 AND 4 IN BLOCK 2 IN HUNDLEY'S SUBDIVISION OF 13 ACRES OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10. TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP FIN CHICAGO 12, LLC Organizational ID of Owner: 04832507

Property Address: 5300 S. Michigan Ave., Chicago, Illinois

PIN: 20-10-309-038-0000

PARCEL 10:

LOT 9 AND THE SOUTH 10 FEET OF LOT 8 IN SUBDIVISION OF THE WEST 1/3 OF THE SOUTH 1/2 OF LOT 19 AND THE WEST 1/3 OF LOT 20 (EXCEPT THAT PART TAKEN FOR STREET) OF NEWHALL, LARNED AND MOODBRIDGE'S SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 15, TOWNSHIP 38 NORTH, RAMCE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Owned by: PP FIN CHICAGO 12 LLC Organizational ID of Owner: 04832507

Chica_E Property Address: 5854 S. Michigan Ave, Chicago, Illinois

PIN: 20-15-120-033-0000