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Prepared by and after
recording, return to:

DLA Piper LLP (US)
203 North LaSalle Street
Suite 1900
Chicago, Illinois 60601
Attn: Alison Mitchell



Doc#: 1504019121 Fee: \$106.00
RHSP Fee: \$9.00 RPRF Fee: \$1.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 02/09/2015 02:49 PM Pg: 1 of 35

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SECOND MODIFICATION OF LOAN AGREEMENT, NOTE, MORTGAGE AND OTHER LOAN DOCUMENTS AND SPREADER AGREEMENT

THIS SECOND MODIFICATION OF LOAN AGREEMENT, NOTE, MORTGAGE AND OTHER LOAN DOCUMENTS AND SPREADER AGREEMENT (this "**Agreement**") is made as of the 6th day of February, 2015, by and among **221 N. LASALLE, LLC**, a Delaware limited liability company ("**Borrower**"), **STERLING BAY CAPITAL PARTNERS I, LLC**, a Delaware limited liability company ("**Sterling Guarantor**"), **DRA G&I FUND VIII REAL ESTATE INVESTMENT TRUST**, a Maryland business trust ("**DRA Guarantor**" and together with Sterling Guarantor, collectively, "**Guarantor**"), and **ACRC LENDER W LLC**, a Delaware limited liability company ("**Lender**").

RECITALS

A. ACRC Lender LLC, a Delaware limited liability company ("**Original Lender**") made a loan to Borrower (the "**Loan**") in the original stated principal amount of Sixty-Nine Million Seven Hundred Thousand and 00/100 Dollars (\$69,700,000.00) pursuant to the terms and conditions of a Loan and Security Agreement dated as of September 22, 2014 (the "**Loan Agreement**"). The Loan is evidenced by a Note dated September 22, 2014 (the "**Note**") executed by Borrower made payable to Original Lender in the original amount of the Loan.

B. The Loan is secured by (i) a Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing (the "**Mortgage**") dated as of September 22, 2014, executed by Borrower for the benefit of Original Lender and recorded on September 24, 2014, with the Cook County Recorder of Deeds as Document No. 1426744049, which Mortgage encumbers the real property legally described on Exhibit A attached thereto (the "**Property**"); (ii) an Amended and Restated Guaranty dated as of December 23, 2014, executed by Guarantor in favor of Lender (the "**Guaranty**"); (iii) a Guaranty of Completion dated as of December 23, 2014, executed by Guarantor in favor of Lender (the "**Completion Guaranty**"); (iv) an Environmental Indemnity Agreement dated December 23, 2014 executed by Borrower and Guarantor in favor of Lender ("**Environmental Indemnity**"); and (v) certain other loan documents (the Note, Mortgage, Guaranty, Completion Guaranty, Environmental Indemnity, Loan Agreement, First Amendment (as defined below) and the other documents evidencing securing and guarantying the Loan, in

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their original form and as amended from time to time, are sometimes collectively referred to herein as the "**Loan Documents**").

C. Original Lender assigned all of its interest in the Loan and the Loan Documents to Lender.

D. Lender is the current holder of the Note and other Loan Documents.

E. Lender, Borrower and Guarantor entered into that certain First Modification of Loan Agreement, Note, Mortgage and Other Loan Documents dated December 23, 2014 ("**First Amendment**").

F. Borrower has requested that Lender disburse a portion of the Unit Purchase Holdback toward Approved Unit Purchase Expenses relating to its purchase of the Unit legally described on Exhibit B attached hereto ("**New Borrower Unit**") and Lender has agreed to disburse such portion of the Unit Purchase Holdback subject to the terms and conditions herein provided.

NOW, THEREFORE, in consideration of the Recitals set forth above, the agreements by Lender to modify the Loan Documents, as provided herein, the covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower, Guarantor and Lender hereby agree as follows:

1. **Affirmation of Recitals.** The recitals set forth above are true and correct and are incorporated herein by this reference.

2. **Definitions.** Capitalized terms used but not defined in this Agreement shall have the meanings ascribed to such terms in the Loan Agreement.

3. **Outstanding Principal Balance.** After the disbursement of the Unit Purchase Holdback referred to in the above Recitals and the disbursement of the Base Building Capital Holdback made on the date hereof, the outstanding principal balance of the Loan shall be \$46,341,581.00.

4. **Modified Definitions.**

(a) Section 1.1.3(a) of the Loan Agreement titled "Borrower Units" is hereby amended to include within the definition, the New Borrower Unit (in addition to all other Units therein described).

5. **Mortgage Spreader/Legal Description.** The Mortgage is hereby spread to encumber, in addition to the Property therein described, the New Borrower Unit. Accordingly, the legal description attached to each Loan Document (including, without limitation, Exhibit A to the Mortgage and Loan Agreement) is hereby (i) amended to include the New Borrower Unit and (ii) replaced with the legal description attached to this Agreement as Exhibit A.

6. **Title Policy.** As a condition precedent to the agreements contained herein, Borrower shall, at Borrower's sole cost and expense, cause the Title Company to issue a replacement Title Policy as of the date this Agreement is recorded (a) reflecting the recording of

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this Agreement; and (b) insuring the first priority of the lien of the Mortgage as amended hereby, subject only to the exceptions set forth in the original title policy from First American Title Insurance Company (which is being replaced by the Title Policy), taxes not yet due and payable, and any other encumbrance expressly agreed to by Lender.

7. **Representations and Warranties of Borrower.** Borrower hereby represents, covenants and warrants to Lender as follows:

(a) The representations and warranties in the Loan Agreement, the Mortgage and the other Loan Documents are true and correct in all material respects as of the date hereof.

(b) There is currently no Event of Default under the Note, the Loan Agreement, the Mortgage or the other Loan Documents and Borrower does not have knowledge of any event or circumstance which with the giving of notice or the passage of time, or both, would constitute an Event of Default under the Note, the Loan Agreement, the Mortgage or the other Loan Documents.

(c) The Loan Documents are in full force and effect and, following the execution and delivery of this Agreement, the Loan Documents continue to be the legal, valid and binding obligations of Borrower enforceable in accordance with their respective terms, subject to limitations imposed by bankruptcy, insolvency, other debtor relief laws and general principles of equity.

(d) There has been no material adverse change in the financial condition of Borrower, Guarantor or any other party whose financial statement has been delivered to Lender in connection with the Loan from the date of the most recent financial statement received by Lender.

(e) As of the date hereof, Borrower has no claims, counterclaims, defenses or set-offs with respect to the Loan or the Loan Documents as modified herein.

(f) Borrower validly exists under the laws of the State of its formation or organization and has the requisite power and authority to execute and deliver this Agreement and to perform the Loan Documents as modified herein. The execution and delivery of this Agreement by Borrower and the performance by Borrower of the Loan Documents as modified herein have been duly authorized by all requisite action by or on behalf of Borrower. This Agreement has been duly executed and delivered on behalf of Borrower.

8. **Reaffirmation of Guarantor Documents.** Guarantor hereby ratifies and affirms the Guaranty, Guaranty of Completion and the Environmental Indemnity (collectively, the "**Guarantor Documents**") and agrees that each of the Guarantor Documents is in full force and effect following the execution and delivery of this Agreement. To Guarantor's actual knowledge, the representations and warranties of Guarantor as contained in the Guarantor Documents are, as of the date hereof, true and correct and Guarantor does not have actual knowledge of any default thereunder. Each of the Guarantor Documents continues to be the valid and binding obligations of Guarantor, enforceable in accordance with their respective terms modified as provided

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hereinabove, subject to limitations imposed by bankruptcy, insolvency, other debtor relief laws and principles of equity, and Guarantor has no claim or defense to the enforcement of the rights and remedies of Lender thereunder, except as specifically provided otherwise in the Guarantor Documents. The execution and delivery of this Agreement by Guarantor and the performance by Guarantor of its respective obligations under the Loan Documents have been duly authorized by all requisite action by or on behalf of Guarantor. This Agreement has been duly executed and delivered on behalf of Guarantor.

9. **Loan Fees and Expenses.** As a condition precedent to Lender's agreement to enter into this Agreement, Borrower hereby agrees to pay, promptly upon request therefor, all reasonable out-of-pocket costs and expenses incurred by Lender in connection with this Agreement, including, without limitation, title charges, recording fees, appraisal fees and reasonable attorney's fees and expenses.

10. **Release of Claims.** Borrower, Guarantor and any other obligors, on behalf of themselves and their respective successors and assigns (collectively and individually, "**Borrower Parties**"), hereby fully, finally and completely RELEASE AND FOREVER DISCHARGE Lender and its successors, assigns, affiliates, subsidiaries, parents, officers, shareholders, directors, employees, servicers, attorneys, agents and properties, past, present and future, and their respective heirs, successors and assigns (collectively and individually, "**Lender Parties**"), of and from any and all claims, controversies, disputes, liabilities, obligations, demands, damages, debts, liens, actions and causes of action of any and every nature whatsoever, known or unknown, whether at law, by statute or in equity, in contract or in tort, under state or federal jurisdiction, and whether or not the economic effects of such alleged matters arise or are discovered in the future, which Borrower Parties have as of the date of this Agreement or may claim to have against Lender Parties arising out of or with respect to any and all transactions relating to the Loan or the Loan Documents occurring on or before the date of this Agreement, including any loss, cost or damage of any kind or character arising out of or in any way connected with or in any way resulting from the acts, actions or omissions of Lender Parties occurring on or before the date of this Agreement. The foregoing release is intended to be, and is, a full, complete and general release in favor of Lender Parties with respect to all claims, demands, actions, causes of action and other matters described therein, including specifically, without limitation, any claims, demands or causes of action based upon allegations of breach of fiduciary duty, breach of any alleged duty of fair dealing in good faith, economic coercion, usury, or any other theory, cause of action, occurrence, matter or thing which might result in liability upon Lender Parties arising or occurring on or before the date of this Agreement. Borrower Parties understand and agree that the foregoing general release is in consideration for the agreements of Lender contained herein and that they will receive no further consideration for such release.

11. **Miscellaneous.**

- (a) Intentionally deleted.
- (b) This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois without regard to its conflict of law principles.

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(c) This Agreement shall not be construed more strictly against Lender than against Borrower or Guarantor merely by virtue of the fact that the same has been prepared by counsel for Lender, it being recognized that Borrower, Guarantor and Lender have contributed substantially to the preparation of this Agreement, and Borrower, Guarantor and Lender each acknowledge and waive any claim contesting the existence and adequacy of the consideration given by the other in entering into this Agreement. Each of the parties to this Agreement represent that is has been advised by its respective counsel of the legal and practical effect of this Agreement and recognizes that it is executing and delivering this Agreement, intending thereby to be legally bound by the terms and provisions thereof, of its own free will, without promises or threats or the exertion of duress upon it. The Borrower, Lender and Guarantor hereto state that they have read and understand this Agreement, that they intend to be legally bound by it and that they expressly warrant and represent that they are duly authorized and empowered to execute it.

(d) The execution of this Agreement by Lender shall not be deemed to constitute Lender a venturer or partner of or in any way associated with Borrower or Guarantor nor shall privity of contract be presumed to have been established with any third party.

(e) Borrower, Guarantor and Lender acknowledge that there are no other understandings, agreements or representations, either oral or written, express or implied, with respect to the Loan that are not embodied in the Loan Documents and this Agreement, which collectively represent a complete integration of all prior and contemporaneous agreements and understandings of Borrower, Guarantor and Lender with respect to the Loan; and that all such prior understandings, agreements and representations are hereby modified as set forth in this Agreement. Except as expressly modified hereby, the terms of the Loan Documents are and remain unmodified and in full force and effect.

(f) This Agreement shall bind and inure to the benefit of the parties hereto and their respective heirs, executors, administrators, successors and assigns.

(g) Any references to the Note, the Mortgage, the Loan Agreement or the Loan Documents, contained in any of the Loan Documents shall be deemed to refer to the Note, the Mortgage, the Loan Agreement and the other Loan Documents as amended hereby. This Agreement shall be deemed a "Loan Document" and accordingly, the definition of the term "Loan Documents" appearing in the Loan Documents is hereby amended to include, in addition to the documents already covered thereby, this Agreement. The paragraph and section heading used herein are for convenience only and shall not limit the substantive provisions hereof. All words herein which are expressed in the neuter gender shall be deemed to include the masculine, feminine and neuter genders. Any word herein which is expressed in the singular or plural shall be deemed, whenever appropriate in the context, to include the plural and the singular.

(h) This Agreement may be executed in one or more counterparts, all of which, when taken together, shall constitute one original Agreement.

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(i) Time is of the essence of each of Borrower's obligations under this Agreement.

(j) All of the Property shall remain in all respects subject to the lien, charge and encumbrance of the Mortgage and the other Loan Documents, and, nothing herein contained and nothing done pursuant hereto shall affect the lien, charge or encumbrance of the Mortgage or the priority thereof with respect to other liens, charges, encumbrances or conveyances, or release or affect the liability of any party or parties whomsoever who may now or hereafter be liable under or on account of the Loan Documents.

(k) If one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal or unenforceable in any respect by a court of competent jurisdiction, such invalidity, illegality or unenforceability shall not affect any other provision of this Agreement, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein or therein.

[signature page to follow]

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[Signature Page to Second Modification of Loan Agreement, Note, Mortgage and Other Loan Documents and Spreader Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.


BORROWER:

221 N. LASALLE, LLC, a Delaware limited liability company

By: 221 N. LaSalle Parent, LLC, its sole member

By: SBCP 221 N. LaSalle, LLC, a manager

By: Sterling Bay Capital Management, LLC, its manager

By: 

Name: Andrew L. Gloor
Title: Manager

By: G&I VIII INVESTMENT 221 N. LASALLE LLC, a Delaware limited liability company, a manager

By: _____
Name: _____
Its: _____

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[Signature Page to Second Modification of Loan Agreement, Note, Mortgage and Other Loan Documents and Spreader Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.

BORROWER:

221 N. LASALLE, LLC, a Delaware limited liability company

By: 221 N. LaSalle Parent, LLC, its sole member

By: SBCP 221 N. LaSalle, LLC, a manager

By: Sterling Bay Capital Management, LLC, its manager

By: _____

Name: Andrew L. Gloor

Title: Manager

By: G&I VIII INVESTMENT 221 N. LASALLE LLC, a Delaware limited liability company, a manager

By:  _____

Name: Jean Marie Apruzzese

Its: _____

Vice President

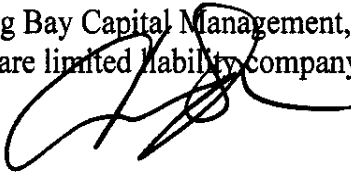
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[Signature Page to Second Modification of Loan Agreement, Note, Mortgage and Other Loan Documents and Spreader Agreement]

GUARANTOR:

STERLING BAY CAPITAL PARTNERS I, LLC, a Delaware limited liability company

By: Sterling Bay Capital Management, LLC, a Delaware limited liability company, its Manager



By: _____
Name: ANDREW GUICA
Its: MANAGER

DRA G&I FUND VIII REAL ESTATE INVESTMENT TRUST, a Maryland business trust

By: _____
Name: _____
Its: _____

Property of Cook County Clerk's Office

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[Signature Page to Second Modification of Loan Agreement, Note, Mortgage and Other Loan Documents and Spreader Agreement]

GUARANTOR:

STERLING BAY CAPITAL PARTNERS I, LLC, a Delaware limited liability company

By: Sterling Bay Capital Management, LLC, a Delaware limited liability company, its Manager

By: _____

Name: _____

Its: _____

DRA G&I FUND VIII REAL ESTATE INVESTMENT TRUST, a Maryland business trust

By:  _____

Name: Jean Marie Apruzzese

Its: _____

Vice President

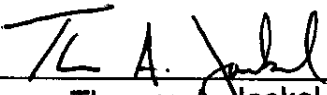
Property of Cook County Clerk's Office

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[Signature Page to Second Modification of Loan Agreement, Note, Mortgage and Other Loan Documents and Spreader Agreement]

LENDER:

ACRC LENDER W LLC, a Delaware limited liability company

By 
Name: Thomas A. Jaekel
Its: Vice President

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BORROWER'S ACKNOWLEDGMENT

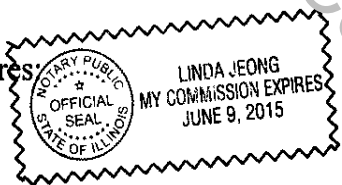
STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Linda Jeong, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY that Andrew L. Gloor, personally known to me to be the Manager of Sterling Bay Capital Management, LLC, the manager of SBCP 221 N. LaSalle, LLC, a manager of 221 N. LaSalle Parent, LLC, the sole member of 221 N. LASALLE, LLC, a Delaware limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged to me that he, being thereunto duly authorized, signed and delivered said instrument as the free and voluntary act of said Manager and as his own free and voluntary act, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal this 5th day of February, 2015.

Linda Jeong
Notary Public

My Commission expires



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BORROWER'S ACKNOWLEDGMENT

STATE OF New York

COUNTY OF New York

I, Susan Fattorusso a Notary Public, in and for the County and State aforesaid,
 DO HEREBY CERTIFY that Sean Marie Puzos personally known to me to be the
Vice President of G&I VIII INVESTMENT 221 N. LASALLE LLC, a Delaware
 limited liability company, a manager of 221 N. LaSalle Parent, LLC, the sole member of 221 N.
 LASALLE, LLC, a Delaware limited liability company, personally known to me to be the same
 person whose name is subscribed to the foregoing instrument, appeared before me this day in
 person and acknowledged to me that he, being thereunto duly authorized, signed and delivered
 said instrument as the free and voluntary act of said Manager and as his own free and voluntary
 act, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal this 5 day of February, 2015.

Susan Fattorusso
 Notary Public

My Commission expires:

03/08/2015

SUSAN FATTORUSSO
 Notary Public, State of New York
 No. 01FA6021152
 Qualified in Kings County
 Commission Expires March 8, 2015

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GUARANTOR'S ACKNOWLEDGMENT

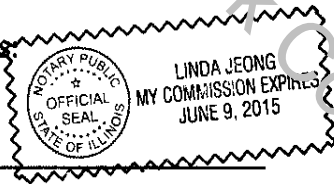
STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Linda Jeong, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY that Andrew Gloor, as Manager of Sterling Bay Capital Management, LLC, a Delaware limited liability company, the Manager of STERLING BAY CAPITAL PARTNERS I, LLC, a Delaware limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged to me that he/she, being thereunto duly authorized, signed and delivered said instrument as the free and voluntary act of said limited liability company and as his/her own free and voluntary act, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal this 5th day of February, 2015.

Linda Jeong
Notary Public

My Commission expires:



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GUARANTOR'S ACKNOWLEDGMENT

STATE OF New York)

COUNTY OF New York)

I, Susan Fattorusso, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY that Yanmare Arizuel, as Vice President of DRA G&I Fund VIII Real Estate Investment Trust, a Maryland business trust, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged to me that he/she, being thereunto duly authorized, signed and delivered said instrument as the free and voluntary act of said Vice President and as his/her own free and voluntary act, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal this 5 day of February, 2015.

Susan Fattorusso
Notary Public

My Commission expires:

03/08/2015

SUSAN FATTORUSSO
Notary Public, State of New York
No. 01FA6021152
Qualified in Kings County
Commission Expires March 8, 2015

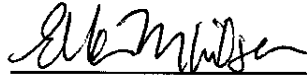
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LENDER'S ACKNOWLEDGMENT

STATE OF IL)
)
COUNTY OF COOK)

I, Ellen M. Wilson, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY that Thomas A. Jactel, as Vice President of ACRC LENDER W LLC, a Delaware limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged to me that he/she, being thereunto duly authorized, signed and delivered said instrument as the free and voluntary act of said LLC and as his/her own free and voluntary act, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal this 5th day of February, 2015.



Notary Public

My Commission expires:

Aug 5, 2017



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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1B: (AIR RIGHTS LOTS):

LOT 3T*, LOTS 4T*, 4T1*, LOTS 5T*, 5T1*, LOTS 6T*, 6T1*, LOTS 7T*, 7T1*, LOTS 8T*, 8T1*, LOTS 9T*, 9T1*, LOTS 10T*, 10T1*, LOTS 11T*, 11T1*, LOTS 12T*, 12T1*, LOTS 13T*, 13T1*, LOTS 14T*, 14T1*, LOTS 15T*, 15T1*, LOTS 16T*, 16T1*, LOTS 17T*, 17T1*, LOTS 18T*, 18T1*, LOTS 19T*, 19T1*, LOTS 20T*, 20T1*, LOTS 21T*, 21T1*, LOTS 22T*, 22T1*, LOTS 23T*, 23T1*, LOT 24T*, LOT 25T*, LOT 26T*, LOT 27T*, LOT 28T*, LOT 29T*, LOT 30T*, LOT 31T*, LOT 32T*, LOT 33T*, LOT 34T*, LOT 35T*, LOT 36T*, LOT 37T*, LOT 38T*, LOT 39T*, LOT 40T*, LOT 41T*, LOTS 42D*, 42E*, 42T*, LOT 43T*, IN THE LASALLE-WACKER SUBDIVISION, BEING A SUBDIVISION OF PART OF BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR WIDENING OF NORTH LASALLE STREET, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 08248 6018 AND LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 121345032, IN COOK COUNTY, ILLINOIS.

PARCEL 1D: (OFFICE LOTS):

LOT B1D, LOTS 1D2, 1E, 1F, 1G,
 LOTS 2D, 2E1, 2E2, 2F1, 2F2, 2F3, 2G1, 2G2, 2G3, 2H1, 2H2, 2J, 2R1, 2R2, 2R3, 2R4, 2R5, LOTS 3D1, 3D2, 3E1, 3E2, 3E3, 3E4, 3F1, 3F2, 3F3, 3G, 3H, 3R1, 3R2, 3R3, 3R4, 3R5, LOTS 4D1, 4D2, 4E1, 4E2, 4E3, 4F1, 4F2, 4F3, 4F4, 4F5, 4G, 4R1, 4R2, LOTS 5D, 5E1, 5E2, 5E3, 5E4, 5F1, 5F2, 5F3, 5F4, 5F5, 5F6, 5F7, 5G1, 5G2, 5G3, 5H1, 5H2, 5H3, 5H4, 5R1, 5R2, 5R3, LOTS 6D, 6E, 6F, 6G, 6H1, 6H2, 6J1, 6J2, 6J3, 6K1, 6K2, 6K3, 6L1, 6L2, 6M1, 6M2, 6N1, 6N2, 6N3, LOTS 7D, 7E, 7F, 7G, 7H1, 7H2, 7H3, 7J1, 7J2, 7K1, 7K2, 7L1, 7L2, 7R1, 7R2, LOTS 8D1, 8D2, 8D3, 8D4, 8E1, 8E2, 8F1, 8F2, 8F3, 8G1, 8G2, 8G3, 8H1, 8H2, 8K1, 8K3, 8R, LOTS 9D1, 9D2, 9E, 9F1, 9F2, 9G1, 9G2, 9G3, 9H1, 9H2, 9H3, 9J1, 9J2, 9K1, 9K2, 9L1, 9L2, 9L3, 9R1, 9R2, LOTS 10D, 10E, 10F, 10G, 10H1, 10H2, 10J1, 10J2, 10J3, 10K, 10L1, 10L2, 10M1, 10M2, 10N1, 10N2, 10N3, 10N4, 10R, LOTS 11D1, 11D2, 11E1, 11E2, 11F, 11G, 11H1, 11H2, 11H3, 11J, 11K1, 11K2, 11K3, 11L1, 11L2, 11L3, 11M, 11R, LOTS 12D, 12E, 12F, 12G1, 12G2, 12G3, 12H1, 12H2, 12J1, 12J2, 12J3, 12K1, 12K2, 12M1, 12M2, LOTS 13D, 13E, 13F, 13G1, 13G2, 13G3, 13K1, 13K2, 13K3, 13K4, LOTS 14D, 14E, 14F, 14G1, 14G2, 14H1, 14H2, 14J1, 14J2, 14J3, 14K1, 14K2, 14K3, 14K4, 14L1, 14L2, 14M, 14R1, LOTS 15F1, 15F2, 15G1, 15G2, 15H1, 15H2, 15J1, 15J2, 15J3, 15K1, 15K2, 15L1, 15L2, 15L3, 15R1, 15R2, LOTS 16D1, 16D2, 16E1, 16E2, 16E3, 16E4, 16E5, 16F1, 16F2, 16G1, 16G2, 16H1, 16H2, 16J1, 16J2, 16R, LOTS 17D1, 17D2, 17E1, 17E2, 17E3, 17F1, 17F2, 17G1, 17G2, 17H1, 17H2, 17H3, 17H4, 17H5, 17J1, 17J2, 17K1, 17K2, LOTS 18D1, 18D2, 18D3, 18E1, 18E2, 18F1, 18F2, 18F3, 18G1, 18G2, 18H1, 18H2, 18H3, 18J, 18K1, 18K2, 18R, LOTS 19D1, 19D2, 19D3, 19E1, 19E2, 19F1, 19F2, 19G, 19H1, 19H2, 19J1, 19J2, 19J3, 19J4, 19L, LOTS 20D, 20E1, 20E2, 20F, 20G, 20H, 20J, 20K1, 20K2, 20L, 20M1, 20M2, 20M3, 20M4, 20N1, 20N2, 20N3, 20P, LOTS 21D1, 21D2, 21E, 21F1, 21F2, 21G1, 21G2, 21G3, 21G4, 21G5, 21H1, 21H2, 21H3, 21H4, 21K1, 21K2, LOTS 22D1, 22D2, 22D3, 22E1, 22E2, 22E3, 22F1, 22F2, 22F3, 22F4, 22F5, 22F6, 22F7, 22F8, 22F9, 22R1, LOTS 23D, 23E, 23F1, 23F2, 23F3,

Exhibit A-1

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23F4, 23F5, 23F6, 23G1, 23G2, 23G3, 23H1, 23H2, 23R1, 23R2, 23R3, LOTS 24D1, 24D2, 24E1, 24E2, 24E3, 24E4, 24F1, 24F2, 24F3, 24F4, 24F5, 24R1, LOTS 26D1, 26D2, 26E1, 26E2, 26R1, 26R2, LOTS 28D1, 28D2, 28E1, 28E2, 28R1, 28R2, LOTS 29D1, 29D2, 29E, 29F1, 29F2, 29R1, 29R2, LOTS 30D1, 30D2, 30E1, 30E2, 30R1, 30R2, LOTS 32D1, 32D2, 32E1, 32E2, 32R1, 32R2, LOTS 33D1, 33D2, 33E, 33F, 33G, 33R, LOTS 34D1, 34D2, 34E1, 34E2, 34R1, 34R2, LOTS 35D1, 35D2, 35E1, 35E2, 35R1, 35R2, LOTS 36D1, 36D2, 36E1, 36E2, 36R1, 36R2, LOTS 37D1, 37D2, 37E1, 37E2, 37R1, 37R2, LOTS 39D, 39E, 39R1, LOT 40D, LOT 41D, IN THE LASALLE-WACKER SUBDIVISION, BEING A SUBDIVISION OF PART OF BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR WIDENING OF NORTH LASALLE STREET, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018 AND LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 1121345032, IN COOK COUNTY, ILLINOIS.

PARCEL 1E: (FLEX LOTS):

LOTS B2C3, B2C4, AND 101 IN THE LASALLE-WACKER SUBDIVISION, BEING A SUBDIVISION OF PART OF BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR WIDENING OF NORTH LASALLE STREET, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018 AND LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 1121345032, IN COOK COUNTY, ILLINOIS.

PARCEL 1F: (STORAGE LOTS):

LOTS B2ST7, B2ST8, B2ST9, B2ST10A, B2ST10B, B2ST11, B2ST12, B2ST13, B2ST14A, B2ST14B, B2ST14C, B2ST14D, B2ST15, B2ST16A, B2ST16E, B2ST17, B2ST18, B2ST19, B2ST20, B2ST21, B2ST25, B2ST26, B2ST28A, B2ST28B, B2ST31, LOT B1ST, LOT 13ST1, LOT 15ST, LOTS 17ST1, 17ST2, LOT 23ST IN THE LASALLE-WACKER SUBDIVISION, BEING A SUBDIVISION OF PART OF BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR WIDENING OF NORTH LASALLE STREET, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018 AND LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 1121345032, IN COOK COUNTY, ILLINOIS.

PARCEL 1G:

LOT(S) 1N1, 1N2, 1N3, 1P1, 1P2, 1P3, 1L, 1M, 1D1, 1H, 1J AND 1K IN THE LASALLE-WACKER SUBDIVISION RECORDED WITH THE COOK COUNTY RECORDER OF DEEDS ON SEPTEMBER 4, 2008 AS DOCUMENT NUMBER 0824816018 AND LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 1121345032, BEING A SUBDIVISION OF PART OF LOTS 3 AND 4 IN BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH,

Exhibit A-2

UNOFFICIAL COPY

RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR THE WIDENING OF NORTH LASALLE STREET, IN COOK COUNTY, ILLINOIS.

* DESIGNATES AN AIR RIGHTS LOT OR SUBTERRANEAN LOT

PARCEL 2A:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1A THROUGH 1G, BOTH INCLUSIVE, AS CREATED BY DECLARATION OF COVENANTS, RESTRICTIONS AND EASEMENTS FOR THE LASALLE WACKER DATED AUGUST 11, 2008 AND RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018, AS MODIFIED FROM TIME TO TIME, OVER THE COMMON PROPERTIES IN THE LASALLE WACKER SUBDIVISION ALSO RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018, AS DEFINED IN SAID DECLARATION.

PARCEL 2B:

EASEMENT FOR THE BENEFIT OF PARCELS 1A THROUGH 1G, BOTH INCLUSIVE, TO MAINTAIN ANY PORTION OF THE BUILDING LOCATED ON LAND IN THE LASALLE WACKER SUBDIVISION 0824816018, WHICH ENCROACHES UPON THE PROPERTY EAST OF AND ADJOINING, INCLUDING THE EAST FOUNDATION WALL AS SET FORTH IN EASEMENT AGREEMENT DATED AS OF OCTOBER 23, 2006 AND RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629839027 AND RE-RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629631087, MADE BY AND BETWEEN LASALLE WACKER BUILDING, LLC, A DELAWARE LIMITED LIABILITY COMPANY AND 111 WEST WACKER ASSOCIATES, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY.

PARCEL 2C:

EASEMENT FOR THE BENEFIT OF THE LAND IN THE LASALLE WACKER SUBDIVISION 0824816018 FOR LIGHT, AIR AND VIEW AS SET FORTH IN AGREEMENT OF ADJACENT PROPERTY OWNERS REGARDING SETBACKS AND EASEMENTS FOR LIGHT, AIR AND VIEW MADE BY AND BETWEEN LASALLE WACKER BUILDING, LLC, A DELAWARE LIMITED LIABILITY COMPANY AND 111 WEST WACKER ASSOCIATES, LLC, DATED OCTOBER 19, 2006 AND RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629639026.

Common Address: 221 North LaSalle Street, Chicago, Illinois

Pin Numbers: Pin numbers follow on next page.

Exhibit A-3

UNOFFICIAL COPY

EXHIBIT A-4

| Parcel: | Tax Identification Numbers: |
|---|-----------------------------|
| lots B2C3, B2C4 in Parcel 1E and other property | 17-09-419-009-0000 |
| Parcel 1B | 17-09-419-010-0000 |
| lot B2ST7 | 17-09-419-012-0000 |
| lot B2ST8 | 17-09-419-013-0000 |
| lot B2ST9 | 17-09-419-014-0000 |
| lot B2ST10A | 17-09-419-015-0000 |
| lot B2ST10E | 17-09-419-016-0000 |
| lot B2ST11 | 17-09-419-017-0000 |
| lot B2ST12 | 17-09-419-018-0000 |
| lot B2ST13 | 17-09-419-019-0000 |
| lot B2ST14A | 17-09-419-020-0000 |
| lot B2ST14B | 17-09-419-021-0000 |
| lot B2ST14C | 17-09-419-022-0000 |
| lot B2ST14D | 17-09-419-023-0000 |
| lot B2ST15 | 17-09-419-024-0000 |
| Lot B2ST16A | 17-09-419-025-0000 |
| Lot B2ST16B | 17-09-419-026-0000 |
| Lot B2ST17 | 17-09-419-027-0000 |
| lot B2ST18 | 17-09-419-028-0000 |
| lot B2ST19 | 17-09-419-029-0000 |
| lot B2ST20 | 17-09-419-030-0000 |
| Lot B2ST21 | 17-09-419-031-0000 |
| Lot B2ST25 | 17-09-419-032-0000 |
| Lot B2ST26 | 17-09-419-033-0000 |
| Lot B2ST28A | 17-09-419-034-0000 |
| Lot B2ST28B | 17-09-419-035-0000 |
| Lot B2ST31 | 17-09-419-036-0000 |
| Lot B1ST | 17-09-419-044-0000 |
| Lot 1C1 | 17-09-419-046-0000 |
| Lot 2D | 17-09-419-064-0000 |
| Lot 2E1 | 17-09-419-065-0000 |
| Lot 2E2 | 17-09-419-066-0000 |
| Lot 2F1 | 17-09-419-067-0000 |
| Lot 2F2 | 17-09-419-068-0000 |
| Lot 2F3 | 17-09-419-069-0000 |

UNOFFICIAL COPY

| | |
|---------|--------------------|
| Lot 2G1 | 17-09-419-070-0000 |
| Lot 2G2 | 17-09-419-071-0000 |
| Lot 2G3 | 17-09-419-072-0000 |
| Lot 2H1 | 17-09-419-073-0000 |
| Lot 2H2 | 17-09-419-074-0000 |
| Lot 2J | 17-09-419-075-0000 |
| Lot 2R1 | 17-09-419-076-0000 |
| Lot 2R2 | 17-09-419-077-0000 |
| Lot 2R3 | 17-09-419-078-0000 |
| Lot 2R4 | 17-09-419-079-0000 |
| Lot 2R5 | 17-09-419-080-0000 |
| Lot 3D1 | 17-09-419-081-0000 |
| Lot 3D2 | 17-09-419-082-0000 |
| Lot 3E1 | 17-09-419-083-0000 |
| Lot 3E2 | 17-09-419-084-0000 |
| Lot 3E3 | 17-09-419-085-0000 |
| Lot 3E4 | 17-09-419-086-0000 |
| Lot 3F1 | 17-09-419-087-0000 |
| Lot 3F2 | 17-09-419-088-0000 |
| Lot 3F3 | 17-09-419-089-0000 |
| Lot 3G | 17-09-419-090-0000 |
| Lot 3H | 17-09-419-091-0000 |
| Lot 3R1 | 17-09-419-092-0000 |
| Lot 3R2 | 17-09-419-093-0000 |
| Lot 3R3 | 17-09-419-094-0000 |
| Lot 3R4 | 17-09-419-095-0000 |
| Lot 3R5 | 17-09-419-096-0000 |
| Lot 4D1 | 17-09-419-097-0000 |
| Lot 4D2 | 17-09-419-098-0000 |
| Lot 4E1 | 17-09-419-099-0000 |
| Lot 4E2 | 17-09-419-100-0000 |
| Lot 4E3 | 17-09-419-101-0000 |
| Lot 4F1 | 17-09-419-102-0000 |
| Lot 4F2 | 17-09-419-103-0000 |
| Lot 4F3 | 17-09-419-104-0000 |
| Lot 4F4 | 17-09-419-105-0000 |
| Lot 4F5 | 17-09-419-106-0000 |
| Lot 4G | 17-09-419-107-0000 |

EXHIBIT A-5

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 4R1 | 17-09-419-108-0000 |
| Lot 4R2 | 17-09-419-109-0000 |
| Lot 5D | 17-09-419-110-0000 |
| Lot 5E1 | 17-09-419-111-0000 |
| Lot 5E2 | 17-09-419-112-0000 |
| Lot 5E3 | 17-09-419-113-0000 |
| Lot 5E4 | 17-09-419-114-0000 |
| Lot 5F1 | 17-09-419-115-0000 |
| Lot 5F2 | 17-09-419-116-0000 |
| Lot 5F3 | 17-09-419-117-0000 |
| Lot 5F4 | 17-09-419-118-0000 |
| Lot 5F5 | 17-09-419-119-0000 |
| Lot 5F6 | 17-09-419-120-0000 |
| Lot 5F7 | 17-09-419-121-0000 |
| Lot 5G1 | 17-09-419-122-0000 |
| Lot 5G2 | 17-09-419-123-0000 |
| Lot 5G3 | 17-09-419-124-0000 |
| Lot 5H 1 | 17-09-419-125-0000 |
| Lot 5H2 | 17-09-419-126-0000 |
| Lot 5H3 | 17-09-419-127-0000 |
| Lot 5H4 | 17-09-419-128-0000 |
| Lot 5R1 | 17-09-419-129-0000 |
| Lot 5R2 | 17-09-419-130-0000 |
| Lot 5R3 | 17-09-419-131-0000 |
| Lot 6D | 17-09-419-132-0000 |
| Lot 6E | 17-09-419-133-0000 |
| Lot 6F | 17-09-419-134-0000 |
| Lot 6G | 17-09-419-135-0000 |
| Lot 6H1 | 17-09-419-136-0000 |
| Lot 6H2 | 17-09-419-137-0000 |
| Lot 6J1 | 17-09-419-138-0000 |
| Lot 6J2 | 17-09-419-139-0000 |
| Lot 6J3 | 17-09-419-140-0000 |
| Lot 6K1 | 17-09-419-141-0000 |
| Lot 6K2 | 17-09-419-142-0000 |
| Lot 6K3 | 17-09-419-143-0000 |
| Lot 6L1 | 17-09-419-144-0000 |
| Lot 6L2 | 17-09-419-145-0000 |

EXHIBIT A-6

UNOFFICIAL COPY

| | |
|---------|----------------------|
| Lot 6M1 | 17-09-419-146-0000 |
| Lot 6M2 | 17-09-419-147-0000 |
| Lot 6N1 | 17-09-419-148-0000 |
| Lot 6N2 | 17-09-419-149-0000 |
| Lot 6N3 | 17-09-419-150-0000 |
| Lot 7D | 17-09-419-151-0000 |
| Lot 7E | 17-09-419-152-0000 |
| Lot 7F | 17-09-419-153-0000 |
| Lot 7G | 17-09-419-154-0000 |
| Lot 7H1 | 17-09-419-155-0000 |
| Lot 7H2 | 17-09-419-156-0000 |
| Lot 7H3 | 17-09-419-157-0000 |
| Lot 7J1 | 17-09-419-158-0000 |
| Lot 7J2 | 17-09-419-159-0000 |
| Lot 7K1 | 17-09-419-160-0000 |
| Lot 7K2 | 17-09-419-161-0000 |
| Lot 7L1 | 17-09-419-162-0000 |
| Lot 7L2 | 17-09-419-163-0000 / |
| Lot 7R1 | 17-09-419-168-0000 |
| Lot 7R2 | 17-09-419-169-0000 |
| Lot 8D1 | 17-09-419-170-0000 |
| Lot 8D2 | 17-09-419-171-0000 |
| Lot 8D3 | 17-09-419-172-0000 |
| Lot 8D4 | 17-09-419-173-0000 |
| Lot 8E1 | 17-09-419-174-0000 |
| Lot 8E2 | 17-09-419-175-0000 |
| Lot 8F1 | 17-09-419-176-0000 |
| Lot 8F2 | 17-09-419-177-0000 |
| Lot 8F3 | 17-09-419-17B-0000 |
| Lot 8G1 | 17-09-419-179-0000 |
| Lot 8G2 | 17-09-419-1B0-0000 |
| Lot 8G3 | 17-09-419-1B1-0000 |
| Lot 8H1 | 17-09-419-1B2-0000 |
| Lot 8H2 | 17-09-419-183-0000 |
| Lot 8K1 | 17-09-419-1B5-0000 |
| Lot 8K3 | 17-09-419-187-0000 |
| Lot 8R | 17-09-419-188-0000 |
| Lot 9D1 | 17-09-419-189-0000 |

Exhibit A-7

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 9D2 | 17c09-419-190-0000 |
| Lot 9E | 17-09-419-191-0000 |
| Lot 9F1 | 17-09-419-192-0000 |
| Lot 9F2 | 17-09-419-193-0000 |
| Lot 9G1 | 17-09-419-194-0000 |
| Lot 9G2 | 17-09-419-195-0000 |
| Lot 9G3 | 17-09-419-196-0000 |
| Lot 9H1 | 17-09-419-197-0000 |
| Lot 9H2 | 17-09-419-198-0000 |
| Lot 9H3 | 17-09-419-199-0000 |
| Lot 9J1 | 17-09-419-200-0000 |
| Lot 9J2 | 17-09-419-201-0000 |
| Lot 9K1 | 17-09-419-202-0000 |
| Lot 9K2 | 17-09-419-203-0000 |
| Lot 9L1 | 17-09-419-204-0000 |
| Lot 9L2 | 17-09-419-205-0000 |
| Lot 9L3 | 17-09-419-206-0000 |
| Lot 9R1 | 17-09-419-207-0000 |
| Lot 9R2 | 17-09-419-208-0000 |
| Lot 10D | 17-09-419-209-0000 |
| Lot 10E | 17-09-419-210-0000 |
| Lot 10F | 17-09-419-211-0000 |
| Lot 10G | 17-09-419-212-0000 |
| Lot 10H1 | 17-09-419-213-0000 |
| Lot 10H2 | 17-09-419-214-0000 |
| Lot 10J1 | 17-09-419-215-0000 |
| lot 10J2 | 17-09-419-216-0000 |
| lot 10J3 | 17-09-419-217-0000 |
| lot 10K | 17-09-419-218-0000 |
| lot 10L1 | 17-09-419-219-0000 |
| lot 10L2 | 17-09-419-220-0000 |
| lot 10M1 | 17-09-419-221-0000 |
| lot 10M2 | 17-09-419-222-0000 |
| lot 10N1 | 17-09-419-223-0000 |
| lot 10N2 | 17-09-419-224-0000 |
| lot 10N3 | 17-09-419-225-0000 |
| lot 10N4 | 17-09-419-226-0000 |
| lot 10R | 17-09-419-227-0000 |

EXHIBIT A-8

UNOFFICIAL COPY

| | |
|----------|--------------------|
| lot 11D1 | 17-09-419-228-0000 |
| Lot 11D2 | 17-09-419-229-0000 |
| Lot 11E1 | 17-09-419-230-0000 |
| Lot 11E2 | 17-09-419-231-0000 |
| Lot 11F | 17-09-419-232-0000 |
| Lot 11G | 17-09-419-233-0000 |
| Lot 11H1 | 17-09-419-234-0000 |
| Lot 11H2 | 17-09-419-235-0000 |
| Lot 11I3 | 17-09-419-236-0000 |
| Lot 11J | 17-09-419-237-0000 |
| Lot 11K1 | 17-09-419-238-0000 |
| Lot 11K2 | 17-09-419-239-0000 |
| Lot 11K3 | 17-09-419-240-0000 |
| Lot 11L1 | 17-09-419-241-0000 |
| Lot 11L2 | 17-09-419-242-0000 |
| Lot 11L3 | 17-09-419-243-0000 |
| Lot 11M | 17-09-419-244-0000 |
| Lot 11R | 17-09-419-247-0000 |
| Lot 12D | 17-09-419-248-0000 |
| Lot 12E | 17-09-419-249-0000 |
| Lot 12F | 17-09-419-250-0000 |
| Lot 12G1 | 17-09-419-251-0000 |
| Lot 12G2 | 17-09-419-252-0000 |
| Lot 12G3 | 17-09-419-253-0000 |
| Lot 12H1 | 17-09-419-254-0000 |
| Lot 12H2 | 17-09-419-255-0000 |
| Lot 12J1 | 17-09-419-256-0000 |
| Lot 12J2 | 17-09-419-257-0000 |
| Lot 12J3 | 17-09-419-258-0000 |
| Lot 12K1 | 17-09-419-259-0000 |
| Lot 12K2 | 17-09-419-260-0000 |
| Lot 12M1 | 17-09-419-263-0000 |
| Lot 12M2 | 17-09-419-264-0000 |
| Lot 13D | 17-09-419-265-0000 |
| Lot 13E | 17-09-419-266-0000 |
| Lot 13F | 17-09-419-267-0000 |
| Lot 13G1 | 17-09-419-268-0000 |
| Lot 13G2 | 17-09-419-269-0000 |

EXHIBIT A-9

UNOFFICIAL COPY

| | |
|-----------|--------------------|
| Lot 13G3 | 17-09-419-270-0000 |
| Lot 13K1 | 17-09-419-275-0000 |
| Lot 13K2 | 17-09-419-276-0000 |
| Lot 13K3 | 17-09-419-277-0000 |
| Lot 13K4 | 17-09-419-278-0000 |
| Lot 13ST1 | 17-09-419-282-0000 |
| Lot 14D | 17-09-419-283-0000 |
| Lot 14E | 17-09-419-284-0000 |
| Lot 14F | 17-09-419-285-0000 |
| Lot 14G1 | 17-09-419-286-0000 |
| Lot 14G2 | 17-09-419-287-0000 |
| Lot 14H1 | 17-09-419-288-0000 |
| Lot 14H2 | 17-09-419-289-0000 |
| Lot 14J1 | 17-09-419-290-0000 |
| Lot 14J2 | 17-09-419-291-0000 |
| Lot 14J3 | 17-09-419-292-0000 |
| Lot 14K1 | 17-09-419-293-0000 |
| Lot 14K2 | 17-09-419-294-0000 |
| Lot 14K3 | 17-09-419-295-0000 |
| Lot 14K4 | 17-09-419-296-0000 |
| Lot 14L1 | 17-09-419-297-0000 |
| Lot 14L2 | 17-09-419-298-0000 |
| Lot 14M | 17-09-419-299-0000 |
| Lot 14R1 | 17-09-419-300-0000 |
| Lot 15F1 | 17-09-419-303-0000 |
| Lot 15F2 | 17-09-419-304-0000 |
| Lot 15G1 | 17-09-419-305-0000 |
| Lot 15G2 | 17-09-419-306-0000 |
| Lot 15H1 | 17-09-419-307-0000 |
| Lot 15H2 | 17-09-419-308-0000 |
| Lot 15J1 | 17-09-419-309-0000 |
| Lot 15J2 | 17-09-419-310-0000 |
| Lot 15J3 | 17-09-419-311-0000 |
| Lot 15K1 | 17-09-419-312-0000 |
| Lot 15K2 | 17-09-419-313-0000 |
| Lot 15L1 | 17-09-419-314-0000 |
| Lot 15L2 | 17-09-419-315-0000 |
| Lot 15L3 | 17-09-419-316-0000 |

EXHIBIT A-10

UNOFFICIAL COPY

| | |
|-----------|--------------------|
| Lot 15R1 | 17-09-419-317-0000 |
| Lot 15R2 | 17-09-419-318-0000 |
| Lot 15ST | 17-09-419-319-0000 |
| Lot 16D1 | 17-09-419-320-0000 |
| Lot 16D2 | 17-09-419-321-0000 |
| Lot 16E1 | 17-09-419-322-0000 |
| Lot 16E2 | 17-09-419-323-0000 |
| Lot 16E3 | 17-09-419-324-0000 |
| Lot 16E4 | 17-09-419-325-0000 |
| Lot 16E5 | 17-09-419-326-0000 |
| Lot 16F1 | 17-09-419-327-0000 |
| Lot 16F2 | 17-09-419-328-0000 |
| Lot 16G1 | 17-09-419-329-0000 |
| Lot 16G2 | 17-09-419-330-0000 |
| Lot 16H1 | 17-09-419-331-0000 |
| Lot 16H2 | 17-09-419-332-0000 |
| Lot 16J1 | 17-09-419-333-0000 |
| Lot 16J2 | 17-09-419-334-0000 |
| Lot 16R | 17-09-419-339-0000 |
| Lot 17D1 | 17-09-419-340-0000 |
| Lot 17D2 | 17-09-419-341-0000 |
| Lot 17E1 | 17-09-419-342-0000 |
| Lot 17E2 | 17-09-419-343-0000 |
| Lot 17E3 | 17-09-419-344-0000 |
| Lot 17F1 | 17-09-419-345-0000 |
| Lot 17F2 | 17-09-419-346-0000 |
| Lot 17G1 | 17-09-419-347-0000 |
| Lot 17G2 | 17-09-419-348-0000 |
| Lot 17H1 | 17-09-419-349-0000 |
| Lot 17H2 | 17-09-419-350-0000 |
| Lot 17H3 | 17-09-419-351-0000 |
| Lot 17H4 | 17-09-419-352-0000 |
| Lot 17H5 | 17-09-419-353-0000 |
| Lot 17J1 | 17-09-419-354-0000 |
| Lot 17J2 | 17-09-419-355-0000 |
| Lot 17K1 | 17-09-419-356-0000 |
| Lot 17K2 | 17-09-419-357-0000 |
| Lot 17ST1 | 17-09-419-358-0000 |

Exhibit A-11

UNOFFICIAL COPY

| | |
|-----------|--------------------|
| Lot 17ST2 | 17-09-419-359-0000 |
| Lot 18D1 | 17-09-419-360-0000 |
| Lot 18D2 | 17-09-419-361-0000 |
| Lot 18D3 | 17-09-419-362-0000 |
| Lot 18E1 | 17-09-419-363-0000 |
| Lot 18E2 | 17-09-419-364-0000 |
| Lot 18F1 | 17-09-419-365-0000 |
| Lot 18F2 | 17-09-419-366-0000 |
| Lot 18F3 | 17-09-419-367-0000 |
| Lot 18G1 | 17-09-419-368-0000 |
| Lot 18G2 | 17-09-419-369-0000 |
| Lot 18H1 | 17-09-419-370-0000 |
| Lot 18H2 | 17-09-419-371-0000 |
| Lot 18H3 | 17-09-419-372-0000 |
| Lot 18J | 17-09-419-373-0000 |
| Lot 18K1 | 17-09-419-374-0000 |
| Lot 18K2 | 17-09-419-375-0000 |
| Lot 18R | 17-09-419-376-0000 |
| Lot 19D1 | 17-09-419-377-0000 |
| Lot 19D2 | 17-09-419-378-0000 |
| Lot 19D3 | 17-09-419-379-0000 |
| Lot 19E1 | 17-09-419-380-0000 |
| Lot 19E2 | 17-09-419-381-0000 |
| Lot 19F1 | 17-09-419-382-0000 |
| Lot 19F2 | 17-09-419-383-0000 |
| Lot 19G | 17-09-419-384-0000 |
| Lot 19H1 | 17-09-419-385-0000 |
| Lot 19H2 | 17-09-419-386-0000 |
| Lot 19J1 | 17-09-419-387-0000 |
| Lot 19J2 | 17-09-419-388-0000 |
| Lot 19J3 | 17-09-419-389-0000 |
| Lot 19J4 | 17-09-419-390-0000 |
| Lot 19L | 17-09-419-393-0000 |
| Lot 20D | 17-09-419-394-0000 |
| Lot 20E1 | 17-09-419-395-0000 |
| Lot 20E2 | 17-09-419-396-0000 |
| Lot 20F | 17-09-419-397-0000 |
| Lot 20G | 17-09-419-398-0000 |

Exhibit A-12

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 20H | 17-09-419-399-0000 |
| Lot 20J | 17-09-419-400-0000 |
| Lot 20K1 | 17-09-419-401-0000 |
| Lot 20K2 | 17-09-419-402-0000 |
| Lot 20L | 17-09-419-403-0000 |
| Lot 20M1 | 17-09-419-404-0000 |
| Lot 20M2 | 17-09-419-405-0000 |
| Lot 20M3 | 17-09-419-406-0000 |
| Lot 20M4 | 17-09-419-407-0000 |
| Lot 20N1 | 17-09-419-408-0000 |
| Lot 20N2 | 17-09-419-409-0000 |
| Lot 20N3 | 17-09-419-410-0000 |
| Lot 20P | 17-09-419-411-0000 |
| Lot 21D1 | 17-09-419-412-0000 |
| Lot 21D2 | 17-09-419-413-0000 |
| Lot 21E | 17-09-419-414-0000 |
| Lot 21F1 | 17-09-419-415-0000 |
| Lot 21F2 | 17-09-419-416-0000 |
| Lot 21G1 | 17-09-419-417-0000 |
| Lot 21G2 | 17-09-419-418-0000 |
| Lot 21G3 | 17-09-419-419-0000 |
| Lot 21G4 | 17-09-419-420-0000 |
| Lot 21G5 | 17-09-419-421-0000 |
| Lot 21H1 | 17-09-419-422-0000 |
| Lot 21H2 | 17-09-419-423-0000 |
| Lot 21H3 | 17-09-419-424-0000 |
| Lot 21H4 | 17-09-419-425-0000 |
| Lot 21K1 | 17-09-419-427-0000 |
| Lot 21K2 | 17-09-419-428-0000 |
| Lot 22D1 | 17-09-419-429-0000 |
| Lot 22D2 | 17-09-419-430-0000 |
| Lot 22D3 | 17-09-419-431-0000 |
| Lot 22E1 | 17-09-419-432-0000 |
| Lot 22E2 | 17-09-419-433-0000 |
| Lot 22E3 | 17-09-419-434-0000 |
| Lot 22F1 | 17-09-419-435-0000 |
| Lot 22F2 | 17-09-419-436-0000 |
| Lot 22F3 | 17-09-419-437-0000 |

EXHIBIT A-13

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 22F4 | 17-09-419-438-0000 |
| Lot 22F5 | 17-09-419-439-0000 |
| Lot 22F6 | 17-09-419-440-0000 |
| Lot 22F7 | 17-09-419-441-0000 |
| Lot 22F8 | 17-09-419-442-0000 |
| Lot 22F9 | 17-09-419-443-0000 |
| Lot 22R1 | 17-09-419-448-0000 |
| Lot 23D | 17-09-419-449-0000 |
| Lot 23E | 17-09-419-450-0000 |
| Lot 23F1 | 17-09-419-451-0000 |
| Lot 23F2 | 17-09-419-452-0000 |
| Lot 23F3 | 17-09-419-453-0000 |
| Lot 23F4 | 17-09-419-454-0000 |
| Lot 23F5 | 17-09-419-455-0000 |
| Lot 23F6 | 17-09-419-456-0000 |
| Lot 23G1 | 17-09-419-457-0000 |
| Lot 23G2 | 17-09-419-458-0000 |
| Lot 23G3 | 17-09-419-459-0000 |
| Lot 23H1 | 17-09-419-460-0000 |
| Lot 23H2 | 17-09-419-461-0000 |
| Lot 23R1 | 17-09-419-462-0000 |
| Lot 23R2 | 17-09-419-463-0000 |
| Lot 23R3 | 17-09-419-464-0000 |
| Lot 23ST | 17-09-419-465-0000 |
| Lot 24D1 | 17-09-419-466-0000 |
| Lot 24D2 | 17-09-419-467-0000 |
| Lot 24E1 | 17-09-419-468-0000 |
| Lot 24E2 | 17-09-419-469-0000 |
| Lot 24E3 | 17-09-419-470-0000 |
| Lot 24E4 | 17-09-419-471-0000 |
| Lot 24F1 | 17-09-419-472-0000 |
| Lot 24F2 | 17-09-419-473-0000 |
| Lot 24F3 | 17-09-419-474-0000 |
| Lot 24F4 | 17-09-419-475-0000 |
| Lot 24F5 | 17-09-419-476-0000 |
| Lot 24R1 | 17-09-419-477-0000 |
| Lot 26D1 | 17-09-419-485-0000 |
| Lot 26D2 | 17-09-419-486-0000 |

Exhibit A-14

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 26E1 | 17-09-419-487-0000 |
| Lot 26E2 | 17-09-419-488-0000 |
| Lot 26R1 | 17-09-419-489-0000 |
| Lot 26R2 | 17-09-419-490-0000 |
| Lot 28D1 | 17-09-419-497-0000 |
| Lot 28D2 | 17-09-419-498-0000 |
| Lot 28E1 | 17-09-419-499-0000 |
| Lot 28E2 | 17-09-419-500-0000 |
| Lot 28R1 | 17-09-419-501-0000 |
| Lot 28R2 | 17-09-419-502-0000 |
| Lot 29D1 | 17-09-419-503-0000 |
| Lot 29D2 | 17-09-419-504-0000 |
| Lot 29E | 17-09-419-505-0000 |
| Lot 29F1 | 17-09-419-506-0000 |
| Lot 29F2 | 17-09-419-507-0000 |
| Lot 29R1 | 17-09-419-508-0000 |
| Lot 29R2 | 17-09-419-509-0000 |
| Lot 30D1 | 17-09-419-510-0000 |
| Lot 30D2 | 17-09-419-511-0000 |
| Lot 30E1 | 17-09-419-512-0000 |
| Lot 30E2 | 17-09-419-513-0000 |
| Lot 30R1 | 17-09-419-514-0000 |
| Lot 30R2 | 17-09-419-515-0000 |
| Lot 32D1 | 17-09-419-522-0000 |
| Lot 32D2 | 17-09-419-523-0000 |
| Lot 32E1 | 17-09-419-524-0000 |
| Lot 32E2 | 17-09-419-525-0000 |
| Lot 32R1 | 17-09-419-526-0000 |
| Lot 32R2 | 17-09-419-527-0000 |
| Lot 33D1 | 17-09-419-528-0000 |
| Lot 33D2 | 17-09-419-529-0000 |
| Lot 33E | 17-09-419-530-0000 |
| Lot 33F | 17-09-419-531-0000 |
| Lot 33G | 17-09-419-532-0000 |
| Lot 33R | 17-09-419-533-0000 |
| Lot 34D1 | 17-09-419-534-0000 |
| Lot 34D2 | 17-09-419-535-0000 |
| Lot 34E1 | 17-09-419-536-0000 |

EXHIBIT A-15

UNOFFICIAL COPY

| | |
|----------|--------------------|
| Lot 34E2 | 17-09-419-537-0000 |
| Lot 34R1 | 17-09-419-538-0000 |
| Lot 34R2 | 17-09-419-539-0000 |
| Lot 35D1 | 17-09-419-540-0000 |
| Lot 35D2 | 17-09-419-541-0000 |
| Lot 35E1 | 17-09-419-542-0000 |
| Lot 35E2 | 17-09-419-543-0000 |
| Lot 35R1 | 17-09-419-544-0000 |
| Lot 35R2 | 17-09-419-545-0000 |
| Lot 36D1 | 17-09-419-546-0000 |
| Lot 36D2 | 17-09-419-547-0000 |
| Lot 36E1 | 17-09-419-548-0000 |
| Lot 36E2 | 17-09-419-549-0000 |
| Lot 36R1 | 17-09-419-550-0000 |
| Lot 36R2 | 17-09-419-551-0000 |
| Lot 37D1 | 17-09-419-552-0000 |
| Lot 37D2 | 17-09-419-553-0000 |
| Lot 37E1 | 17-09-419-554-0000 |
| Lot 37E2 | 17-09-419-555-0000 |
| Lot 37R1 | 17-09-419-556-0000 |
| Lot 37R2 | 17-09-419-557-0000 |
| Lot 39D | 17-09-419-564-0000 |
| Lot 39E | 17-09-419-565-0000 |
| Lot 39R1 | 17-09-419-566-0000 |
| Lot 40D | 17-09-419-567-0000 |
| Lot 41D | 17-09-419-568-0000 |
| Lot 1D1 | 17-09-419-048-0000 |
| Lot 1H | 17-09-419-053-0000 |
| Lot 1J | 17-09-419-054-0000 |
| Lot 1K | 17-09-419-055-0000 |
| Lot 1L | 17-09-419-056-0000 |
| Lot 1M | 17-09-419-057-0000 |
| Lot 1N1 | 17-09-419-058-0000 |
| Lot 1N2 | 17-09-419-059-0000 |
| Lot 1N3 | 17-09-419-060-0000 |
| Lot 1P1 | 17-09-419-061-0000 |
| Lot 1P2 | 17-09-419-062-0000 |
| Lot 1P3 | 17-09-419-063-0000 |

EXHIBIT A-16

UNOFFICIAL COPY

| | |
|---------|--------------------|
| Lot BID | 17-09-419-043-0000 |
| Lot 1D2 | 17-09-419-049-0000 |
| Lot 1E | 17-09-419-050-0000 |
| Lot 1F | 17-09-419-051-0000 |
| Lot 1G | 17-09-419-052-0000 |

Property of Cook County Clerk's Office

Exhibit A-17

UNOFFICIAL COPY

EXHIBIT B

NEW BORROWER UNIT

PARCEL 1D:

LOT B1D, LOTS 1D2, 1E, 1F, 1G,

IN THE LASALLE-WACKER SUBDIVISION, BEING A SUBDIVISION OF PART OF BLOCK 18 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 09 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 4 TAKEN FOR WIDENING OF NORTH LASALLE STREET, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018, AS AMENDED BY LETTER OF CORRECTION RECORDED AUGUST 1, 2011 AS DOCUMENT 1121345032, IN COOK COUNTY, ILLINOIS.

PARCEL 2A:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1, AS CREATED BY DECLARATION OF COVENANTS, RESTRICTIONS AND EASEMENTS FOR THE LASALLE WACKER DATED AUGUST 11, 2008 AND RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018, AS MODIFIED FROM TIME TO TIME, OVER THE COMMON PROPERTIES IN THE LASALLE WACKER SUBDIVISION ALSO RECORDED SEPTEMBER 4, 2008 AS DOCUMENT 0824816018, AS DEFINED IN SAID DECLARATION.

PARCEL 2B:

EASEMENT FOR THE BENEFIT OF PARCEL 1 TO MAINTAIN ANY PORTION OF THE BUILDING LOCATED ON LAND IN THE LASALLE WACKER SUBDIVISION 0824816018, WHICH ENCROACHES UPON THE PROPERTY EAST OF AND ADJOINING, INCLUDING THE EAST FOUNDATION WALL AS SET FORTH IN EASEMENT AGREEMENT DATED AS OF OCTOBER 23, 2006 AND RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629839027 AND RE-RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629631087, MADE BY AND BETWEEN LASALLE WACKER BUILDING, LLC, A DELAWARE LIMITED LIABILITY COMPANY AND 111 WEST WACKER ASSOCIATES, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY.

PARCEL 2C:

EASEMENT FOR THE BENEFIT OF THE LAND IN THE LASALLE WACKER SUBDIVISION 0824816018 FOR LIGHT, AIR AND VIEW AS SET FORTH IN AGREEMENT OF ADJACENT PROPERTY OWNERS REGARDING SETBACKS AND EASEMENTS FOR LIGHT, AIR AND VIEW MADE BY AND BETWEEN LASALLE WACKER BUILDING, LLC, A DELAWARE LIMITED LIABILITY COMPANY AND 111 WEST WACKER ASSOCIATES, LLC, DATED OCTOBER 19, 2006 AND RECORDED OCTOBER 23, 2006 AS DOCUMENT 0629639026.

Exhibit B-1

UNOFFICIAL COPY

Common Address: 221 North LaSalle Street, Chicago, Illinois

Pin Nos: 17-09-419-043-0000
17-09-419-049-0000
17-09-419-050-0000
17-09-419-051-0000
17-09-419-052-0000

Property of Cook County Clerk's Office