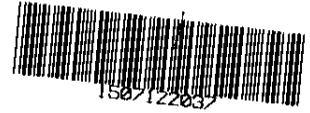


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Doc#: 1507122037 Fee: \$58.00
RHSP Fee: \$9.00 RPRF Fee: \$1.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 03/12/2015 10:32 AM Pg: 1 of 11

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) James M. Tucker 704-417-3118
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) James M. Tucker Nelson Mullins Riley & Scarborough LLP 100 North Tryon Street, 42nd Floor Charlotte, North Carolina 28202

OTI - 145527 134 + 145527 134

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME CRA 1250 & 1400 DST					
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 3 West 57th Street, 10th Floor		CITY New York	STATE NY	POSTAL CODE 10019	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME NATIXIS REAL ESTATE CAPITAL LLC					
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 1251 Avenue of the Americas		CITY New York	STATE NY	POSTAL CODE 10020	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

See Exhibits A and B attached hereto and made a part hereof.

CCRD REVIEWER *RW*

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Deal Name: Chicago Retail Condos

File with: Cook County (Illinois)

097-100-111

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

	9a. ORGANIZATION'S NAME	CRA 1250 & 1400 DST		
	OR			
	9b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME			
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

	10a. ORGANIZATION'S NAME				
	OR				
	10b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

	11a. ORGANIZATION'S NAME				
	OR				
	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit A attached hereto.

17. MISCELLANEOUS:

Deal Name: Chicago Retail Condos

File with: Cook County (Illinois)

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EXHIBIT "A" TO UCC FINANCING STATEMENT

[LEGAL DESCRIPTION]

1250 South Michigan Avenue

COMMERCIAL PARCEL:

THAT PART OF LOTS 19 TO 26, BOTH INCLUSIVE, AND THE SOUTH 15.00 FEET OF LOT 27 IN SEAMAN'S SUBDIVISION OF BLOCK 5 OF ASSESSOR'S DIVISION OF PART OF THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE NORTH 00 DEGREES 11 MINUTES 47 SECONDS WEST ALONG THE EAST LINE OF SAID LOTS, 61.38 FEET TO THE POINT OF BEGINNING; THENCE ALONG THE FOLLOWING COURSES AND DISTANCES ALONG INTERIOR WALLS, THEIR EXTENSIONS AND AROUND A PARKING AREA, NORTH 89 DEGREES 58 MINUTES 16 SECONDS WEST 16.26 FEET; THENCE NORTH 00 DEGREES 01 MINUTES 44 SECONDS EAST 1.52 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 16 SECONDS WEST 3.02 FEET; THENCE SOUTH 00 DEGREES 01 MINUTES 44 SECONDS WEST 1.52 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 16 SECONDS WEST 23.72 FEET; THENCE NORTH 00 DEGREES 01 MINUTES 44 SECONDS EAST 0.67 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 16 SECONDS WEST 1.99 FEET; THENCE N 00 DEGREES 15 MINUTES 22 SECONDS WEST 5.29 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES 38 SECONDS WEST 6.65 FEET; THENCE NORTH 00 DEGREES 15 MINUTES 22 SECONDS WEST 7.97 FEET; THENCE SOUTH 89 DEGREES 50 MINUTES 49 SECONDS WEST 9.45 FEET; THENCE SOUTH 00 DEGREES 13 MINUTES 32 SECONDS EAST 0.45 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES 38 SECONDS WEST 2.48 FEET; THENCE SOUTH 00 DEGREES 13 MINUTES 32 SECONDS EAST 0.87 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES 38 SECONDS WEST 15.15 FEET; THENCE NORTH 00 DEGREES 15 MINUTES 22 SECONDS WEST 0.87 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES 38 SECONDS WEST 1.50 FEET; THENCE SOUTH 00 DEGREES 15 MINUTES 22 SECONDS EAST 0.51 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES 38 SECONDS WEST 0.47 FEET; THENCE NORTH 00 DEGREES 13 MINUTES 32 SECONDS WEST 119.02 FEET; THENCE NORTH 89 DEGREES 50 MINUTES 06 SECONDS EAST 19.63 FEET; THENCE NORTH 00 DEGREES 13 MINUTES 32 SECONDS WEST 0.74 FEET; THENCE NORTH 89 DEGREES 46 MINUTES 28 SECONDS EAST 5.21 FEET; THENCE NORTH 00 DEGREES 13 MINUTES 32 SECONDS WEST 18.49 FEET; THENCE NORTH 89 DEGREES 15 MINUTES 56 SECONDS EAST 35.06 FEET; THENCE SOUTH 00 DEGREES 31 MINUTES 54 SECONDS EAST 0.69 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 33 SECONDS EAST 20.88 FEET; TO THE EAST LINE OF SAID LOTS, THENCE SOUTH 00 DEGREES 11 MINUTES 47 SECONDS EAST ALONG SAID EAST LINE OF SAID LOTS, 150.88 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 13.00 FEET, CITY OF CHICAGO DATUM, AND BELOW AN ELEVATION OF 27.00 FEET, ALL IN COOK COUNTY, ILLINOIS.

UTILITY CORRIDOR:

THOSE PARTS OF LOTS 19 TO 26, BOTH INCLUSIVE, AND THE SOUTH 15.00 FEET OF LOT 27 IN SEAMAN'S SUBDIVISION OF BLOCK 5 OF ASSESSOR'S DIVISION OF PART OF THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE N 00° 11' 47" W, ALONG THE EAST LINE

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OF SAID LOTS, 62.19 FEET; THENCE S 89° 25' 50" W 43.00 FEET, TO THE POINT OF BEGINNING; THENCE S 00° 08' 56" E 6.23 FEET; THENCE S 89° 25' 50" W 2.85 FEET; THENCE N 00° 08' 56" W 6.23 FEET; THENCE N 89° 25' 50" E 2.85 FEET; MORE OR LESS TO THE POINT OF BEGINNING, AND LYING ABOVE AN ELEVATION OF 13.00 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 46.01 FEET, ALSO: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE N 00° 11' 47" W ALONG THE EAST LINE OF SAID LOTS, 55.60 FEET, THENCE S 89° 48' 39" W 40.60 FEET, TO THE POINT OF BEGINNING; THENCE S 89° 48' 39" W 5.60 FEET; THENCE N 00° 09' 43" W 5.71 FEET; THENCE S 89° 44' 28" E 5.60 FEET; THENCE S 00° 09' 43" E 5.66 FEET; MORE OR LESS TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 46.01 FEET AND BELOW AND ELEVATION OF 58.08 FEET, ALSO: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE N 00° 11' 47" W, ALONG THE EAST LINE OF SAID LOTS, 55.60 FEET; THENCE S 89° 48' 39" W 40.60 FEET, TO THE POINT OF BEGINNING; THENCE S 00° 11' 47" W 14.25 FEET; THENCE S 89° 48' 39" W 5.22 FEET; THENCE N 00° 11' 47" W 14.25 FEET; THENCE N 89° 48' 39" EAST 5.23 FEET; MORE OR LESS TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 56.01 FEET AND BELOW AN ELEVATION OF 58.08 FEET, ALSO: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE N 00° 11' 47" W, ALONG THE EAST LINE OF SAID LOTS, 47.91 FEET; THENCE S 89° 43' 04" W, 36.89 FEET, TO THE POINT OF BEGINNING; THENCE S 00° 16' 56" E 4.60 FEET; THENCE S 89° 43' 04" W 6.83 FEET; THENCE S 00° 16' 56" E 1.10 FEET; THENCE S 89° 43' 04" W 1.39 FEET; THENCE N 00° 16' 56" W 5.70 FEET; THENCE N 89° 43' 04" E 8.21 FEET; MORE OR LESS, TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 58.08 FEET AND BELOW AN ELEVATION OF 211.07 FEET, ALSO: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS, THENCE N 00° 11' 47" W, ALONG THE EAST LINE OF SAID LOTS, 45.27 FEET; THENCE S 89° 43' 04" W, 43.71 FEET, TO THE POINT OF BEGINNING; THENCE S 00° 16' 56" E 3.06 FEET; THENCE S 89° 43' 04" W 1.62 FEET; THENCE S 00° 16' 56" E 5.71 FEET; THENCE S 89° 43' 04" W 5.28 FEET; THENCE N 00° 16' 56" W 2.13 FEET; THENCE N 89° 43' 04" W 0.10 FEET; THENCE N 00° 16' 56" W 6.81 FEET; THENCE N 89° 43' 04" E 5.14 FEET, THENCE S 00° 16' 56" E 0.16 FEET, THENCE N 89° 43' 04" E 1.68 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 211.07 FEET, CITY OF CHICAGO DATUM, AND BELOW AN ELEVATION OF 277.87 FEET, ALL IN COOK COUNTY, ILLINOIS, ALSO:

ROOF LEGAL:

THAT PART OF LOTS 19 TO 26, BOTH INCLUSIVE, AND THE SOUTH 15.00 FEET OF LOT 27 IN SEAMAN'S SUBDIVISION OF BLOCK 5 OF ASSESSOR'S DIVISION OF PART OF THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS; THENCE N 00°11'47" W, ALONG THE EAST LINE OF SAID LOTS 12.75 FEET; THENCE S 89°44'59" W, 14.39 FEET TO THE POINT OF BEGINNING; THENCE S 89°44'59" W, 33.68 FEET; THENCE S 0°15' 01" E, 6.58 FEET; THENCE S 89° 44' 59" W, 16.22 FEET; THENCE N 0°15'01" W, 6.58 FEET; THENCE S 89°44' 59" W, 9.17 FEET; THENCE S 0°15'01" E, 6.58 FEET; THENCE S 89°44'59" W, 16.20 FEET; THENCE N 0°15' 01" W, 6.58 FEET; THENCE S 89°44'59" W, 9.11 FEET; THENCE S 0°15'01" E, 6.58 FEET; THENCE S 89°44'59" W, 15.97 FEET; THENCE N 0°15'01" W, 12.31 FEET; THENCE S 89°49'22" W, 25.90 FEET; THENCE N 0°10'38" W, 64.69 FEET; THENCE N 89°48'51" E, 25.95 FEET; THENCE N 0°10'38" W, 12.31 FEET; THENCE N 89°48'51" E, 15.92 FEET; THENCE S 0°11'09" E, 6.47 FEET; THENCE N 89°48'51" E, 9.21 FEET; THENCE N 0°11'09" W, 6.47 FEET; THENCE N 89°48'51" E, 16.11 FEET; THENCE S 0°11'09" E, 6.47 FEET; THENCE N 89°48'51" E, 9.18 FEET; THENCE N 0°11'09" W, 6.47 FEET; THENCE N 89°48'51" E, 16.12 FEET; THENCE S 0°11'09" E, 6.47 FEET THENCE N 89°48'51" E, 33.80 FEET; THENCE S 0°07' 51" E, 24.61 FEET; THENCE S 89°44' 42" W, 2.06 FEET; THENCE S 0°13'30" E, 0.35 FEET; THENCE S 89°44'42" W, 63.87 FEET; THENCE S 0°15'18" E, 26.19 FEET THENCE N 89°44'42" E, 63.92 FEET; THENCE S 0°13'30" E, 0.35 FEET; THENCE N 89°44'42" E,

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1.95 FEET; THENCE S 0°07'51" E, 24.65 FEET, MORE OR LESS, TO THE POINT OF BEGINNING; LYING ABOVE AN ELEVATION OF 302.00 FEET, CITY OF CHICAGO DATUM, ALSO, COMMENCING AT THE SOUTHEAST CORNER OF SAID LOTS; THENCE N 0°11'47" W, 12.75 FEET; THENCE S 89°44'59" W, 14.39 FEET; THENCE N 0°07'51" W, 24.65 FEET TO THE POINT OF BEGINNING; THENCE N 89°44'42" E, 0.55 FEET; THENCE N 0°13'30" W, 1.50 FEET; THENCE N 89°46'30" E, 13.77 FEET; THENCE N 0°13'30" W, 23.89 FEET; THENCE S 89°46'30" W, 13.77 FEET; THENCE N 0°13'30" W, 1.50 FEET; THENCE S 89°44'42" W, 2.57 FEET; THENCE S 0°13' 30" E, 0.35 FEET; THENCE S 89°44' 42" W, 63.87 FEET; THENCE S 0°15'18" E, 26.19 FEET; THENCE N 89°44'42" E, 63.92 FEET; THENCE S 0°13'30" E, 0.35 FEET; THENCE N 89°44'42" E, 1.95 FEET; MORE OR LESS, TO THE POINT OF BEGINNING; LYING ABOVE AN ELEVATION OF 320.50 FEET, CITY OF CHICAGO DATUM, ALL IN COOK COUNTY, ILLINOIS.

1400 South Michigan Avenue

COMMERCIAL PARCEL A:

THAT PART OF LOTS 22 THROUGH 28, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF LOT 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 38.22 FEET, THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 21.51 FEET, THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 4.01 FEET, THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 39.75 FEET, THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 19.14 FEET, THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 6.56 FEET, THENCE NORTH 00 DEGREES 17 SECONDS 05 SECONDS EAST, A DISTANCE OF 5.95 FEET, THENCE SOUTH 89 DEGREES 44 MINUTES 56 SECONDS EAST, A DISTANCE OF 2.65 FEET, THENCE NORTH 00 DEGREES 15 MINUTES 04 SECONDS EAST, A DISTANCE OF 2.19 FEET, THENCE SOUTH 89 DEGREES 44 MINUTES 56 SECONDS EAST, A DISTANCE OF 0.47 FEET, THENCE NORTH 00 DEGREES 15 MINUTES 04 SECONDS EAST, A DISTANCE OF 6.56 FEET TO THE NORTH LINE OF LOT 28, THENCE NORTH 89 DEGREES 53 MINUTES 02 SECONDS EAST, ALONG THE NORTH LINE OF LOT 28, A DISTANCE OF 51.57 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 14.28 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 39.85 FEET (EXCEPT THAT PART OF THE WEST 7.45 FEET LYING ABOVE AN ELEVATION OF 30.19 FEET). ALL IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL B:

THOSE PARTS OF LOTS 22 THROUGH 28, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 66.29 TO THE POINT OF BEGINNING, THENCE CONTINUING SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 107.60 FEET, THENCE NORTH 89 DEGREES 46 MINUTES 23 SECONDS WEST, A DISTANCE OF 66.77 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 17.53 SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 4.30 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 34.19 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 2.05 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 7.20 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 5.58 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 40.82 FEET; THENCE SOUTH 89

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DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 17.01 FEET; THENCE SOUTH 00 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 0.75 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 5.34 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 0.62 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 0.67 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 4.02 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 10.73 FEET; THENCE SOUTH 00 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 0.62 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 7.38 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 0.68 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 3.36 FEET; THENCE NORTH 00 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 3.98 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 21.45 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 14.28 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 30.93 FEET, ALSO COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 173.89 TO THE POINT OF BEGINNING, THENCE NORTH 89 DEGREES 46 MINUTES 23 SECONDS WEST, A DISTANCE OF 25.27 FEET, THENCE NORTH 0 DEGREES 17 MINUTES 08 SECONDS EAST A DISTANCE OF 14.25 FEET, THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 25.26 FEET TO THE EAST LINE OF LOTS 22 THROUGH 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF SAID LOTS, A DISTANCE OF 14.22 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 30.93 AND BELOW AN ELEVATION OF 39.90 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C-2:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOTS 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST, ALONG THE EAST LINE OF LOTS 22 THROUGH 28 A DISTANCE OF 173.89 FEET; THENCE NORTH 89 DEGREES 46 MINUTES 23 SECONDS WEST, A DISTANCE OF 66.77 FEET TO THE POINT OF BEGINNING OF COMMERCIAL PARCEL C-2; THENCE CONTINUING NORTH 89 DEGREES 46 MINUTES 23 SECONDS WEST, A DISTANCE OF 77.55 FEET; THENCE NORTH 0 DEGREES 16 MINUTES 14 SECONDS EAST, A DISTANCE OF 48.15 FEET; THENCE NORTH 89 DEGREES 43 MINUTES 46 SECONDS WEST, A DISTANCE OF 27.13 FEET TO THE WEST LINE OF LOTS 22 THROUGH 28; THENCE NORTH 0 DEGREES 15 MINUTES 20 SECONDS EAST ALONG THE WEST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 40.02 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST A DISTANCE OF 69.72 FEET; THENCE NORTH 0 DEGREES 17 MINUTES 8 SECONDS EAST, A DISTANCE OF 15.40 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 1.02 FEET; THENCE NORTH 0 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 3.37 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 1.02 FEET; THENCE NORTH 0 DEGREES 17 MINUTES 08 SECONDS EAST, A DISTANCE OF 22.88 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST A DISTANCE OF 35.75 FEET; THENCE SOUTH 0 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 40.82 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 5.58 FEET; THENCE SOUTH 0 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 7.20 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 2.05 FEET; THENCE SOUTH 0 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 34.19 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 4.30 FEET; THENCE SOUTH 0 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 17.53 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 14.28 FEET (CITY OF

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CHICAGO DATUM) AND BELOW AN UPPER AIR RIGHTS ELEVATION OF 24.90 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ROOF PARCEL I:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE SOUTH 00 DEGREES 15 MINUTES 20 SECONDS WEST ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 8.48 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 28.91 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00 DEGREES 17 MINUTES 08 SECONDS WEST, A DISTANCE OF 4.16 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 0.52 FEET; THENCE SOUTH 00°17'08" WEST, A DISTANCE OF 15.33 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 7.16 FEET; THENCE SOUTH 00°17' 08" WEST, A DISTANCE OF 10.27 FEET; THENCE NORTH 89°42'52" WEST, A DISTANCE OF 115.90 FEET; THENCE NORTH 00°17'08" EAST, A DISTANCE OF 10.52 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 5.10 FEET; THENCE NORTH 00°17'08" EAST, A DISTANCE OF 15.14 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 7.08 FEET; THENCE NORTH 00°17'08" EAST, A DISTANCE OF 4.10 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 24.92 FEET; THENCE SOUTH 00°17' 08" WEST, A DISTANCE OF 4.67 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 0.60 FEET; THENCE NORTH 00°17'08" EAST, A DISTANCE OF 4.67 FEET; THENCE SOUTH 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 24.95 FEET; THENCE SOUTH 00°17'08" WEST, A DISTANCE OF 4.70 FEET; THENCE SOUTH 89°42'52" EAST, A DISTANCE OF 10.66 FEET; THENCE NORTH 00°17'08" EAST, A DISTANCE OF 4.70 FEET; THENCE S 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 24.91 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 309.50 FEET (CITY OF CHICAGO DATUM); IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ROOF PARCEL J:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 66.38 FEET; THENCE N 89°42'52" W A DISTANCE OF 21.26 FEET TO THE POINT OF BEGINNING; THENCE S 00°17'08" W, A DISTANCE OF 10.14 FEET; THENCE N 89°42'52" W, A DISTANCE OF 7.01 FEET; THENCE S 00°17'08" W, A DISTANCE OF 15.48 FEET; THENCE N 89°42'52" W, A DISTANCE OF 0.54 FEET; THENCE S 00°17'08" W, A DISTANCE OF 4.19 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 24.97 FEET; THENCE N 00°17'08" E, A DISTANCE OF 4.84 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 10.70 FEET; THENCE S 00°17'8" W, A DISTANCE OF 4.84 FEET; THENCE N 89°42'52" W, A DISTANCE OF 25.01 FEET; THENCE N 00°17'08" E, A DISTANCE OF 4.84 FEET; THENCE N 89°42'52" W, A DISTANCE OF 10.56 FEET; THENCE S 00°17'08" W, A DISTANCE OF 4.84 FEET; THENCE N 89°42'52" W, A DISTANCE OF 24.99 FEET; THENCE N 00° 17"08" E, A DISTANCE OF 4.17 FEET; THENCE NORTH 89 DEGREES 42 MINUTES 52 SECONDS WEST, A DISTANCE OF 7.00 FEET; THENCE N 00°17'08" E, A DISTANCE OF 15.19 FEET; THENCE N 89 DEGREES 42 MINUTES 52 SECONDS W, A DISTANCE OF 5.23 FEET; THENCE N 00 DEGREES 17 MINUTES 08 SECONDS E, A DISTANCE OF 10.45 FEET; THENCE S 89°42'52" E, A DISTANCE OF 116.01 TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 309.50 FEET (CITY OF CHICAGO DATUM); IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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UTILITY CORRIDOR PARCEL D:

THOSE PARTS OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 56.28 FEET, THENCE N 89 DEGREES 42 MINUTES 52 SECONDS W, A DISTANCE OF 99.94 FEET TO THE POINT OF BEGINNING; THENCE S 00 DEGREES 17 MINUTES 08 SECONDS W, A DISTANCE OF 18.42 FEET; THENCE N 89 DEGREES 42 MINUTES 52 SECONDS W, A DISTANCE OF 22.74 FEET; THENCE S 00°17'08" W, A DISTANCE OF 13.81 FEET; THENCE N 89°42'52" W, A DISTANCE OF 48.74 FEET TO THE WEST LINE OF SAID LOTS 22 THROUGH 28; THENCE N 00°15'20" E, ALONG THE WEST LINE OF SAID LOTS 22 THROUGH 28, A DISTANCE OF 87.31 FEET TO THE NORTHWEST CORNER OF LOT 28; THENCE N 89°53'02" E, ALONG THE NORTH LINE OF LOT 28, A DISTANCE OF 28.15 FEET; THENCE S 00 DEGREES 06 MINUTES 58 SECONDS E, A DISTANCE OF 55.57 FEET; THENCE S 89 DEGREES 42 MINUTES 52 SECONDS EAST, A DISTANCE OF 42.99 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 2.97 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 14.28 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14. EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

UTILITY CORRIDOR PARCEL E:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 56.28 FEET; THENCE N 89° 42' 52" W, A DISTANCE OF 79.68 FEET TO THE POINT OF BEGINNING; THENCE S 00°17'08" W, A DISTANCE OF 17.09 FEET; THENCE N 89°42'52" W, A DISTANCE OF 20.26 FEET; THENCE N 00°17'08" E, A DISTANCE OF 17.09 FEET; THENCE S 89°42'52" E, A DISTANCE OF 20.26 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 2.97 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 14.28 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

UTILITY CORRIDOR PARCEL F:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 88.51 FEET; THENCE N 89° 42' 52" W, A DISTANCE OF 49.39 FEET TO THE POINT OF BEGINNING; THENCE N 89°42'52" W, A DISTANCE OF 73.31 FEET; THENCE N 00°17'08" E, A DISTANCE OF 13.81 FEET; THENCE S 89 DEGREES 42 MINUTES 52 SECONDS E, A DISTANCE OF 12.98 FEET; THENCE S 00°17'08" W, A DISTANCE OF 5.52 FEET; THENCE S 89°42'52" E, A DISTANCE OF 19.92 FEET; THENCE N 00 DEGREES 17 MINUTES 08 SECONDS E, A DISTANCE OF 6.85 FEET; THENCE S 89°42'52" E, A DISTANCE OF 3.00 FEET; THENCE S 00°17'08" W, A DISTANCE OF 10.64 FEET; THENCE S 89°42'52" E, A DISTANCE OF 4.50 FEET; THENCE N 00°17'08" E, A DISTANCE OF 10.64 FEET; THENCE S 89°42'52" E, A DISTANCE OF 2.40 FEET; THENCE S 00°17'08" W, A DISTANCE OF 12.14 FEET; THENCE S 89°42'52" E, A DISTANCE OF 29.40 FEET; THENCE N 00°17'08" E, A DISTANCE OF 18.41 FEET; THENCE S 89°42'52" E, A DISTANCE OF 1.11 FEET; THENCE S 00°17'08" W, A DISTANCE OF 21.41 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 11.57 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 13.02 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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UTILITY CORRIDOR PARCEL G:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 61.28 FEET; THENCE N 89° 42' 52" W, A DISTANCE OF 93.88 FEET TO THE POINT OF BEGINNING; THENCE S 00°17'08" W, A DISTANCE OF 10.14 FEET; THENCE N 89 DEGREES 42 MINUTES 52 SECOND W, A DISTANCE OF 5.94 FEET; THENCE N 00°17'08" E, A DISTANCE OF 10.14 FEET; THENCE S 89°42'52" E, A DISTANCE OF 5.94 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 14.28 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 30.93 FEET; IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

UTILITY CORRIDOR PARCEL H:

THAT PART OF LOTS 22 THROUGH 28 DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF LOT 28; THENCE S 00° 15' 20" W, ALONG THE EAST LINE OF LOTS 22 THROUGH 28, A DISTANCE OF 61.10 FEET; THENCE N 89° 42' 52" W, A DISTANCE OF 92.15 FEET TO THE POINT OF BEGINNING; THENCE S 0° 17' 08" W, A DISTANCE OF 10.73 FEET; THENCE N 89° 42' 52" W, A DISTANCE OF 7.66 FEET; THENCE N 0° 17' 08" E, A DISTANCE OF 11.83 FEET; THENCE S 89° 42' 52" E, A DISTANCE OF 3.13 FEET; THENCE S 00 DEGREES 7 MINUTES 08 SECOND W, A DISTANCE OF 1.10 FEET; THENCE S 89° 42' 52" E, A DISTANCE OF 4.53 FEET TO THE POINT OF BEGINNING, LYING ABOVE AN ELEVATION OF 30.93 FEET (CITY OF CHICAGO DATUM) AND BELOW AN ELEVATION OF 309.50 FEET, ALL IN BLOCK 16 IN HERRINGTON'S ADDITION TO CHICAGO IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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EXHIBIT "B" TO UCC FINANCING STATEMENT

[COLLATERAL DESCRIPTION]

All right, title, interest and estate of Debtor in and to the following:

(a) all structures, buildings and improvements of every kind and description (the "**Improvements**") now or at any time hereafter located or placed on the premises described in **Exhibit "A"** annexed hereto and made a part hereof (the "**Premises**") (the Premises, the Improvements, and the property, rights, interests and estates hereinafter described are collectively referred to herein as the "**Property**");

(b) all easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, rights to oil, gas, minerals, coal and other substances of any kind or character, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to the Premises and the Improvements; and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road, highway, alley or avenue, opened, vacated or proposed, in front of or adjoining the Premises, to the center line thereof; and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Premises and the Improvements and every part and parcel thereof, with the appurtenances thereto;

(c) all machinery, furniture, furnishings, equipment, computer software and hardware, fixtures (including all heating, air conditioning, plumbing, lighting, communications and elevator fixtures), inventory, materials, supplies and other articles of personal property and accessions thereof, renewals and replacements thereof and substitutions therefor, and other property of every kind and nature, tangible or intangible, owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises or the Improvements, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Premises and the Improvements (hereinafter collectively referred to as the "**Equipment**"), including any leases of, deposits in connection with, and proceeds of any sale or transfer of any of the foregoing, and the right, title and interest of Debtor in and to any of the Equipment that may be subject to any "security interest" as defined in the Uniform Commercial Code, as in effect in the state where the Property is located (the "**UCC**"), superior in lien to the lien of the Security Instrument;

(d) all awards or payments to which Debtor is entitled, including interest thereon, that may heretofore or hereafter be made with respect to the Premises or the Improvements, whether from the exercise of the right of eminent domain or condemnation (including any transfer made in lieu of or in anticipation of the exercise of such right), or for a change of grade, or for any other injury to or decrease in the value of the Premises or Improvements;

(e) all leases and other agreements or arrangements heretofore or hereafter entered into affecting the use, enjoyment or occupancy of, or the conduct of any activity upon or in, the Premises or the Improvements, including any extensions, renewals, modifications or amendments thereof (hereinafter collectively referred to as the "**Leases**") and all rents, rent equivalents, moneys payable as damages (including payments by reason of the rejection of a Lease in a Bankruptcy Proceeding) or in lieu of rent or rent equivalents, royalties (including all oil and gas or other mineral royalties and bonuses), income, fees, receivables, receipts, revenues, deposits (including security, utility and other deposits), accounts, cash, issues, profits, charges for services rendered, and other consideration of whatever form or nature received

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by or paid to or for the account of or benefit of Debtor or its agents or employees from any and all sources arising from or attributable to the Premises and/or the Improvements, including all receivables, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of the sale, lease, sublease, license, concession or other grant of the right of the use and occupancy of the Premises or the Improvements, or rendering of services by Debtor or any of its agents or employees, and proceeds, if any, from business interruption or other loss of income insurance (hereinafter collectively referred to as the "**Rents**"), together with all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;

(f) all proceeds of and any unearned premiums on any insurance policies covering the Property, including the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Property;

(g) the right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Secured Party in the Property;

(h) all accounts (including reserve accounts), escrows, documents, instruments, chattel paper, claims, deposits and general intangibles, as the foregoing terms are defined in the UCC, and all franchises, trade names, trademarks, symbols, service marks, books, records, plans, specifications, designs, drawings, surveys, title insurance policies, permits, consents, licenses, management agreements, contract rights (including any contract with any architect or engineer or with any other provider of goods or services for or in connection with any construction, repair or other work upon the Property), approvals, actions, refunds of real estate taxes and assessments (and any other governmental impositions related to the Property) and causes of action that now or hereafter relate to, are derived from or are used in connection with the Property, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon (hereinafter collectively referred to as the "**Intangibles**"); and

(i) all proceeds, products, offspring, rents and profits from any of the foregoing, including those from sale, exchange, transfer, collection, loss, damage, disposition, substitution or replacement of any of the foregoing to which Debtor is entitled.

This UCC Financing Statement is filed in connection with that certain Mortgage, Assignment of Leases and Rents and Security Agreement, recorded contemporaneously herewith (the "**Security Instrument**") covering the fee estate of Debtor in the Premises and intended to be duly recorded in the county in which the Premises is located. Capitalized terms used but not defined herein shall have the respective meanings given such terms in the Security Instrument.