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Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 07/01/2015 03:09 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) ALLEN C. BALK 312-461-4334
B. E-MAIL CONTACT AT FILER (optional) abalk@mpslaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) ALLEN C. BALK MELTZER, PURTILL & STELLE LLC 300 SOUTH WACKER DRIVE, SUITE 2300 CHICAGO, ILLINOIS 60606 40017106 70511

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PERSHING KING DRIVE LLC	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
OR 1b. INDIVIDUAL'S SURNAME			
1c. MAILING ADDRESS 350 WEST HUBBARD STREET, SUITE 222	CITY CHICAGO	STATE IL	POSTAL CODE 60654
			COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
OR 2b. INDIVIDUAL'S SURNAME			
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME FIRST MIDWEST BANK	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
OR 3b. INDIVIDUAL'S SURNAME			
3c. MAILING ADDRESS 770 WEST DUNDEE ROAD	CITY ARLINGTON HEIGHTS	STATE IL	POSTAL CODE 60004
			COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:
ALL ASSETS OF DEBTOR LOCATED AT THE PROPERTY DESCRIBED ON EXHIBIT A ATTACHED HERETO

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	6b. Check <u>only</u> if applicable and check <u>only</u> one box:
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	<input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:
33474-099 - COOK COUNTY RECORDER'S OFFICE

International Association of Commercial Administrators (IACA)

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EXHIBIT A

LEGAL DESCRIPTION OF SHOPPING CENTER PARCEL

PROPERTY DESCRIPTION:

THAT PART OF VARIOUS LOTS, BLOCKS, VACATED STREETS AND ALLEYS IN THE WEST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING NORTH OF EAST PERSHING ROAD, EAST OF SOUTH MARTIN LUTHER KING DRIVE, SOUTH OF EAST 38TH STREET AND WEST OF SOUTH RHODES AVENUE DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE NORTH LINE OF EAST PERSHING ROAD AS DEDICATED BY DOCUMENT NO. 12753088 AND THE EAST LINE OF SOUTH MARTIN LUTHER KING DRIVE; THENCE NORTH ALONG THE EAST LINE OF SOUTH MARTIN LUTHER KING DRIVE TO THE SOUTH LINE OF EAST 38TH STREET AS DEDICATED BY DOCUMENT NO. 1507113039; THENCE EAST ALONG SAID SOUTH LINE OF EAST 38TH STREET TO THE WEST LINE OF SOUTH RHODES AVENUE; THENCE SOUTH ALONG SAID WEST LINE OF SOUTH RHODES AVENUE TO THE SAID NORTH LINE OF EAST PERSHING ROAD; THENCE WEST ALONG SAID NORTH LINE OF EAST PERSHING ROAD TO THE POINT OF BEGINNING;

ALL IN COOK COUNTY, ILLINOIS.

ALSO KNOWN AS:

PARCEL 1:

LOTS 18, IN BLOCK 2 OF ELLIS' WEST ADDITION TO CHICAGO, A SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING THEREFROM THAT PART THEREOF TAKEN BY DOCUMENT NO. 12753088) IN COOK COUNTY, ILLINOIS;

AND

LOTS 1, 2, 3 (EXCEPT THAT PART TAKEN FOR VERNON STREET AND THAT PART TAKEN BY DOCUMENT 12753088), IN COOK COUNTY, ILLINOIS; AND IN W. B. EGAN'S SUBDIVISION OF LOTS 13, 15, 16 AND 17 IN BLOCK 2 IN ELLIS' WEST SUBDIVISION AFORESAID, TOGETHER WITH THE SOUTH HALF OF VACATED 38TH PLACE LYING NORTH OF AND ADJOINING SAID LOTS 1,2,3 (EXCEPT THAT PART TAKEN FOR VERNON STREET AND THAT PART TAKEN BY DOCUMENT 12753088),

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IN COOK COUNTY, ILLINOIS; AND TOGETHER WITH THE VACATED WEST HALF OF VERNON AVENUE LYING EAST OF AND ADJOINING SAID LOTS 1, 2, 3 (EXCEPT THAT PART TAKEN FOR VERNON STREET AND THAT PART TAKEN BY DOCUMENT 12753088), IN COOK COUNTY, ILLINOIS;

AND

LOTS 20, 21, 22 AND 23 IN W. B. EGAN'S SUBDIVISION OF LOTS 13, 15, 16 AND 17 IN BLOCK 2 IN ELLIS' WEST SUBDIVISION AFORESAID, TOGETHER WITH THE VACATED WEST HALF OF VERNON AVENUE LYING EAST OF AND ADJOINING SAID LOTS 20, 21, 22 AND 23;

AND

LOTS 15, 16, 17, 18, 19, 20 AND 21 IN OWNER'S SUBDIVISION OF SUBLOTS 10 TO 19, BOTH INCLUSIVE, (EXCEPT THAT PART OF SUBLOTS 16 AND 17 TAKEN FOR VERNON AVENUE), ALL IN W. B. EGAN'S SUBDIVISION AFORESAID, TOGETHER WITH THE VACATED WEST HALF OF VERNON AVENUE LYING EAST OF AND ADJOINING SAID LOTS AND THE NORTH HALF OF VACATED 38TH PLACE LYING SOUTH OF AND ADJOINING SAID LOT 15;

AND

THAT PART OF LOT 12, TOGETHER WITH THE VACATED WEST HALF OF VERNON AVENUE LYING EAST OF AND ADJOINING SAID LOT 12 IN BLOCK 2 OF ELLIS' WEST ADDITION TO CHICAGO, A SUBDIVISION OF PART OF THE SOUTHEAST QUARTER OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF THE SOUTH LINE OF EAST 38TH STREET AS DEDICATED BY DOCUMENT 1507113039, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 4 (EXCEPT THAT PART TAKEN FOR VERNON STREET) AND LOTS 5 TO 9, BOTH INCLUSIVE, TOGETHER WITH VACATED 38TH PLACE LYING NORTH AND ADJOINING SAID LOTS, IN W. B. EGAN'S SUBDIVISION OF LOTS 13, 15, 16 AND 17 IN BLOCK 2 IN ELLIS' WEST ADDITION TO CHICAGO, SUBDIVISION OF THE WEST 86.06 ACRES OF THE SOUTHEAST 1/4 OF SECTION 34, TOWNSHIP 39, NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING THEREFROM THAT PART THEREOF TAKEN BY DOCUMENT 12753088), IN COOK COUNTY, ILLINOIS.

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AND

LOTS 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 AND THE VACATED 16-FOOT NORTH SOUTH ALLEY IN OWNER'S SUBDIVISION OF SUBLOTS 10 TO 19, BOTH INCLUSIVE, (EXCEPT THAT PART OF SUBLOTS 16 AND 17 TAKEN FOR VERNON AVENUE), ALL IN W. B. EGAN'S SUBDIVISION AFORESAID;

AND

LOTS 1, 2, 3, 4, 5, 6, 7, 8, 9 AND 10 IN SUBDIVISION OF LOT 14 IN BLOCK 2 IN ELLIS' WEST ADDITION TO CHICAGO BY J. M. H. BURGETT;

AND

THAT PART OF LOT 11 (EXCEPT THE WEST 33 FEET OF SAID LOT TAKEN FOR VERNON AVENUE) IN BLOCK 2 IN ELLIS' WEST ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 86.06 ACRES OF THE SOUTHEAST QUARTER OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF THE SOUTH LINE OF EAST 38TH STREET AS DEDICATED BY DOCUMENT 1507113039, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF VACATED SOUTH VERNON AVENUE LYING SOUTH OF THE SOUTH LINE OF EAST 38TH STREET AS DEDICATED BY DOCUMENT 1507113039, AS VACATED BY ORDINANCE RECORDED MARCH 12, 2015 AS DOCUMENT NUMBER 1507113038, IN COOK COUNTY, ILLINOIS.

PIN NUMBERS: 17-34-411-011 (part of)
17-34-412-013 (part of)
17-34-412-014 (part of)

ADDRESS: 3857 SOUTH MARTIN LUTHER KING DRIVE, CHICAGO, ILLINOIS