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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

| A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 662-4141 | | |
|---|---------------|---|
| B. E-MAIL-CONTACT AT FILER (optional) CLS-CTLS_Glendale_Customer_Service@wolte | erskluwer.com | |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address) | 11573 - ISTAR | |
| CT Lien Solutions P.O. Box 29071 | 50879923 | |
| Glendale, CA 91209-9071 | ILIL | |
| | FIXTURE | ı |
| F31 - 25 - 0 - 1 - 11 | |] |



Doc#: 1532839008 Fee: \$64.00 RHSP Fee:\$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

| C. SEND ACKNOWLEDGMENT TO: (Name and Addre | ^{ess)} 11573 - ISTAR | | County Recorder of Deeds | |
|--|---|---|--|---|
| CT Lien Solutions | 50879923 | Date | : 11/24/2015 09:10 AM Pg: | 1 01 14 |
| P.O. Box 29071 | 50079923 | | | |
| Glendale, CA 91209-9071 | ILIL | | | |
| | FIXTURE | | | |
| | | | | |
| File with Cook, IL | | | PACE IS FOR FILING OFFICE | |
| 1a. INITIAL FINANCING STATEMENT TILT NUMBER 01U02898 3/27/2001 CC IL CCンK | | (or recorded) in the RE | TEMENT AMENDMENT is to be filed FAL ESTATE RECORDS Addendum (Form UCC3Ad) <u>and</u> provide D | |
| 2. TERMINATION: Effectiveness of the Financing Statement | nent identified above is terminated wi | th respect to the security interes | t(s) of Secured Party authorizing this | Termination |
| ASSIGNMENT (full or partial): Provide name of Assign For partial assignment, complete items 7 and 9 and a | | | Assignor in item 9 | |
| CONTINUATION: Effectiveness of the Financing State continued for the additional period provided by applications. | | the security interest(s) of Secur | ed Party authorizing this Continuation | on Statement is |
| 5. PARTY INFORMATION CHANGE: | 0 | | | • |
| Check one of these two boxes: | AND Check che of thruse three by | | ome Complete the SE SE | |
| This Change affects Debtor or Secured Party of rec | ord CHANC and and/or item 6a or 6b; and and | | | me: Give record name I in item 6a or 6b |
| 6. CURRENT RECORD INFORMATION: Complete for Party | Information Change - providε only οι | e name (6a or 6b) | | |
| 6a. ORGANIZATION'S NAME | |), | | |
| Toyota on Western, Inc. | | 9, | | |
| 6b. INDIVIDUAL'S SURNAME | FIRST PERSON | NAL NAME | ADDITIONAL NAME(SYNITIAL(S) | SUFFIX |
| 7. CHANGED OR ADDED INFORMATION: Complete for Assignment | nent or Party Information Change - provide only | one name (7a or 7b) (usc ass t, full name | ne; do not omit, modify, or abbreviate any part | of the Debtor's name) |
| 7a. ORGANIZATION'S NAME | | | | |
| OR TO MONOGRAPHIC CHICAGO | | | | = |
| 7b. INDIVIDUAL'S SURNAME | | | 7 | |
| | | | <u>T'</u> | |
| INDIVIDUAL'S FIRST PERSONAL NAME | | | 0, | |
| INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S) | | | | |
| MOINDOAL S ADDITIONAL NAME(S)MAHIAL(S) | | | | SUFFIX |
| 7c. MAILING ADDRESS | Crry | | STATE POSTAL CODE | COUNTRY |
| 7.5. William of Abbricas | GIT1 | | STATE POSTAL CODE | COUNTRY |
| • O courtebulous at the courtebulous | | | | |
| 8. COLLATERAL CHANGE: Also check one of these | : four boxes: | DELETE collateral | RESTATE covered collateral | ASSIGN collateral |
| Indicate collateral: | | | | a 1/ |
| | | | | S |
| | | | | p 1/7 |
| | | | | |
| | | | | S N |
| | | | | 4.8 |
| 9. NAME OF SECURED PARTY OF RECORD AUTH | IODIZING THIS AMENDMENT. E | rovide only one same (9a or 9h) | (name of Assigner if this is an Assign | |
| If this is an Amendment authorized by a DEBTOR, check he | | | (name of Assignor, if this is an Assign | |
| 9a. ORGANIZATION'S NAME | | <u> </u> | | |
| FALCON AUTO DEALERSHIP LOAN T | RUST 2001-1 | | | |
| OR 9b. INDIVIDUAL'S SURNAME | FIRST PERSON | IAL NAME | ADDITIONAL NAME(SYNITIAL(S) | SUFFIX IN |
| 10. OPTIONAL FILER REFERENCE DATA: Debtor Nam | e: Tovota on Western, Inc. | | . <u></u> | |
| 50879923 817014 | a ayour on Prootoni, mo. | | | |

Prepared by CT Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

| FOL | LOW INSTRUCTIONS | | | |
|--|---|--|--|----------------------|
| | NITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Ameni J02898 3/27/2001 CC IL Cook | dment form | | |
| | NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Ar | mendment form | | |
| | 12a. ORGANIZATION'S NAME | The state of the s | | |
| FALCON AUTO DEALERSHIP LOAN TRUST 2001-1 | | | | |
| OR | | | | |
| Oiv | 12b. INDIVIDUAL'S SURNAME | | | |
| | FIRST PERSONAL NAME | | | |
| | ADDITIONAL NAME(SYINITIAL(S) | SUFFIX | | |
| | | | THE ABOVE SPACE IS FOR FILING OFFICE I | |
| | Name of DEBTOR on related financing statem: it (flame of a current Debtor o one Debtor name (13a or 13b) (use exact, full name: do not omit, modify, or at | | | em 13): Provide only |
| | Toyota on Western, Inc. | | | |
| OR | 13b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)INITIAL(S) | SUFFIX |
| Det Toy Sec FAL | ADDITIONAL SPACE FOR ITEM 8 (Collateral): ofter Name and Address: ofte on Western, Inc 6941 South Western Avenue, Chicago, II ured Party Name and Address: CON AUTO DEALERSHIP LOAN TRUST 2001-1 - 140 Broadw | vay 12th Fir or, New York, | on of real estate: | |
| | covers timber to be cut covers as-extracted collateral is filed a Name and address of a RECORD OWNER of real estate described in item 17 if Debtor does not have a record interest): | 6941 S Chicag | | |
| 18. | MISCELLANEOUS; 50879923-IL-31 11573 - ISTAR FINANCIAL INC. FALCO | ON AUTO DEALERSHIP LOAN | File with: Cook, IL 817014 | <u>.</u> |

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RIDER TO UCC-1 FINANCING STATEMENT

Name and address of Debtor:

SCHNUR PROPERTY CORPORATION

6941 South Western Avenue

Chicago, Illinois 60636

Taxpayer Identification Number

of Debtor:

36-4422252

Name and address of Debtor:

TOYOTA ON WESTERN, INC. 6941 South Western Avenue

Chicago, Illinois 60636

Taxpayer Identification Number

of Debtor:

Name and address of Secured Party:

Falcon Financial, LLC 2015 West Main Street Stamford, CT 06902

Taxpayer Identification Number of Secured Party:

06-1434806

Business:

The business operated under the following rade name at the following

address:

Trade Name

Address (See Exhibit A for more specific description)

Toyota on Western

6941-59, 6932 and 7018 South Western Avenue

Chicago, Illinois

The Collateral covered by this Financing Statement includes:

(a) All estate, right, title and interest of the Debtor in, to, under or derived from all machinery, equipment, fixtures and accessions thereof and renewals, replacements thereof and substitutions therefor and other tangible property of every kind and nature whatsoever owned or acquired by the Debtor, or in which the Debtor has or shall have an interest, now or hereafter located upon the real property described on Exhibit A (the "Real Property") or in the above described business (the "Business"), or appurtenant thereto, or usable exclusively in connection with the present or future operation and occupancy of the Business (hereinafter collectively called the "Equipment");

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- (b) All estate, right, title and interest of the Debtor in, to, under or derived from all contract rights, chattel paper, instruments, general intangibles, computer hardware, software and intellectual property, Accounts, guaranties and warranties, letters of credit, and documents, in each case relating to the Business or to the present or future operation or occupancy of the Business, and all plans, specifications, maps, surveys, studies, books of account, records, files, insurance policies, guarantees and warranties, all relating to the Real Property and the Business or to the present or future operation or occupancy of the Real Property and the Business, all architectural, engineering, construction and management contracts, all supply and service contracts for water, sanitary and storm sewer, drainage, electricity, steam, gas, telephone and other utilities relating to the Real Property and the Business and all other agreements affecting or relating to the use, enjoyment or occupancy of the Business but in each case excluding all Excluded Collateral (as defined below;
- (c) All estate, right, title and interest of the Debtor in, to, under or derived from all licenses, authorizations, certificates, variances, consents, approvals and other permits now or hereafter pertaining to the Real Property and the Business and all estate, right, title and interest of the Debtor in, to under or derived from all tradenames or business names relating to the Business or the present or future operation or occupancy of the Business, but excluding all Excluded Collateral (hereafter defined);
- (d) All estate, right, title and interest of the Debtor in, to, under or derived from all amounts deposited with the Secured Party, including all insurance proceeds and awards and including all notes, certificates of deposit, instruments, securities and other investments relating thereto and all interest, dividends and other income thereon, proceeds thereof and rights relating thereto;
- (e) All estate, right, title and interest of the Debtor in to, under or derived from all proceeds of any sale, transfer, taking by condemnation (or any proceeding or purchase in lieu thereof), financing, refinancing or a conversion into cash or liquidated claims, whether voluntary or involuntary, of any of the Real Property or the Business, including all insurance proceeds and awards and title insurance proceeds under any title insurance policy now or hereafter held by the Debtor, and all rights, dividends and other claims of any kind whatsoever (including damage, secured, unsecured, priority and bankruptcy claims) now or hereafter relating to the Real Property, the Business, or any other collateral all of which the Debtor hereby irrevocably directs be paid to the Secured Party to the extent provided hereunder, to be held, applied and disbursed as provided in the Loan Documents;
- (f) All estate, right, title and interest of the Debtor as seller in, to or under any agreement, contract, understanding or arrangement pursuant to which the Debtor has obtained the agreement of any person to purchase any of the Real Property, the Business, or the Collateral (as defined below) or any interest therein and all income, profits, benefits, avails, advantages and claims against guarantors under any thereof;
- (g) All inventory, excluding motor vehicles, held or maintained at the Business, or otherwise used in the ownership or operation of the Business, together with all additions

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and accessions thereto, replacements therefor, products thereof and documents therefor (collectively, the "Inventory");

(h) All income and proceeds of any and all of the above items (a) through (g). All such items (a) through (h) being sometimes referred to as the "Collateral".

Notwithstanding the foregoing provisions, the grant of a security interest hereunder shall NOT extend to, and the term "Collateral" shall not include, any general intangibles which are now or hereafter held by the Debtor as licensee, franchisee or otherwise, to the extent that (i) such general intangibles are not assignable or capable of being encumbered as a matter of law or under the terms of the license, franchise agreement or other agreement applicable thereto (but solely to the extent that any such restriction shar be enforceable under applicable law), without the consent of the licensor or franchisor thereof or other applicable party thereto and (ii) such consent has not been obtained ("Excluded Collateral"); provided, however, that the foregoing grant of security interest shall extend to, and the term Collateral shall include, (A) any and all proceeds of such general intangibles to the extent that the assignment or encumbering of such proceeds is not so restricted an a (E) upon any such licensor, franchisor or other applicable party's consent with respect to any such otherwise excluded general intangibles being obtained, thereafter such general intangibles as well as any and all proceeds thereof that might theretofore have been excluded from such grant of a security interest and the term SUC.
-OLINE CIRTAS OFFICE "Collateral."

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EXHIBIT A

LEGAL DESCRIPTION:

PARCEL 1:

LOTS 41 THROUGH 55 INCLUSIVE, IN ENGLEWOOD ON THE HILL, THIRD ADDITION, BEING A SUBDIVISION IN THE SOUTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERTIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 157 THROUGH 168 INCLUSIVE IT BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SOUTHEAST 1/4 OF SECTION 24) IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 175 THROUGH 182 IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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EXHIBIT A

PARCEL 3:

LOTS 173 THROUGH (1) IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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RIDER TO UCC-1 FINANCING STATEMENT

Name and address of Debtor:

SCHNUR PROPERTY CORPORATION

6941 South Western Avenue

Chicago, Illinois 60636

Taxpayer Identification Number

of Debtor:

36-4422252

Name and address of Debtor:

TOYOTA ON WESTERN, INC. 6941 South Western Avenue Chicago, Illinois 60636

Taxpayer Identification Number of Debtor:

Name and address of Secured Pany:

Falcon Financial, LLC 2015 West Main Street Stamford, CT 06902

Taxpayer Identification Number of Secured Party:

06-1484806

Business:

The business operated under the following trade name at the following

address:

Trade Name

Address (See Exhibit A for more sperific description)

Toyota on Western

6941-59, 6932 and 7018 South Western Avenue

Chicago, Illinois

The Collateral covered by this Financing Statement includes:

(a) All estate, right, title and interest of the Debtor in, to, under or derived from all machinery, equipment, fixtures and accessions thereof and renewals, replacements thereof and substitutions therefor and other tangible property of every kind and nature whatsoever owned or acquired by the Debtor, or in which the Debtor has or shall have an interest, now or hereafter located upon the real property described on Exhibit A (the "Real Property") or in the above described business (the "Business"), or appurtenant thereto, or usable exclusively in connection with the present or future operation and occupancy of the Business (hereinafter collectively called the "Equipment");

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- (b) All estate, right, title and interest of the Debtor in, to, under or derived from all contract rights, chattel paper, instruments, general intangibles, computer hardware, software and intellectual property, Accounts, guaranties and warranties, letters of credit, and documents, in each case relating to the Business or to the present or future operation or occupancy of the Business, and all plans, specifications, maps, surveys, studies, books of account, records, files, insurance policies, guarantees and warranties, all relating to the Real Property and the Business or to the present or future operation or occupancy of the Real Property and the Business, all architectural, engineering, construction and management contracts, all supply and service contracts for water, sanitary and storm sewer, drainage, electricity, steam, gas, telephone and other utilities relating to the Real Property and the Business and all other agreements affecting or relating to the use, enjoyment or occupancy of the Business but in each case excluding all Excluded Collateral (as defined below);
- (c) All estate, right, title and interest of the Debtor in, to, under or derived from all licenses, authorizations, certificates, variances, consents, approvals and other permits now or hereafter pertaining to the Real Property and the Business and all estate, right, title and interest of the Debtor in, to under or derived from all tradenames or business names relating to the Business or the present or future operation or occupancy of the Business, but excluding all Excluded Collateral (pereafter defined);
- (d) All estate, right, title and interest of the Debtor in, to, under or derived from all amounts deposited with the Secured Party, including all insurance proceeds and awards and including all notes, certificates of deposit, instruments, securities and other investments relating thereto and all interest, dividends and other income thereon, proceeds thereof and rights relating thereto;
- (e) All estate, right, title and interest of the Debtor in, to under or derived from all proceeds of any sale, transfer, taking by condemnation (or any proceeding or purchase in lieu thereof), financing, refinancing or a conversion into cash or liquidated claims, whether voluntary or involuntary, of any of the Real Property or the Business, including all insurance proceeds and awards and title insurance proceeds under any title insurance policy now or hereafter held by the Debtor, and all rights, dividends and other claims of any kind whatsoever (including damage, secured, unsecured, priority and bankruptcy claims) now or hereafter relating to the Real Property, the Business, or any other collateral all of which the Debtor hereby irrevocably directs be paid to the Secured Party to the extent provided hereunder, to be held, applied and disbursed as provided in the Loan Documents;
- (f) All estate, right, title and interest of the Debtor as seller in, to or under any agreement, contract, understanding or arrangement pursuant to which the Debtor has obtained the agreement of any person to purchase any of the Real Property, the Business, or the Collateral (as defined below) or any interest therein and all income, profits, benefits, avails, advantages and claims against guarantors under any thereof;
- (g) All inventory, excluding motor vehicles, held or maintained at the Business, or otherwise used in the ownership or operation of the Business, together with all additions

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and accessions thereto, replacements therefor, products thereof and documents therefor (collectively, the "Inventory");

(h) All income and proceeds of any and all of the above items (a) through (g). All such items (a) through (h) being sometimes referred to as the "Collateral".

Notwithstanding the foregoing provisions, the grant of a security interest hereunder shall NOT extend to, and the term "Collateral" shall not include, any general intangibles which are now or hereafter held by the Debtor as licensee, franchisee or otherwise, to the extent that (i) such general intangibles are not assignable or capable of being encumbered as a matter of law or under the terms of the license, franchise agreement of other agreement applicable thereto (but solely to the extent that any such restriction shall of enforceable under applicable law), without the consent of the licensor or franchisor thereof or other applicable party thereto and (ii) such consent has not been obtained ("Excluded Collateral"); provided, however, that the foregoing grant of security interest shall extend to, and the term Collateral shall include, (A) any and all proceeds of such general intangibles to the extent that the assignment or encumbering of such proceeds is not so restricted and (E) upon any such licensor, franchisor or other applicable party's consent with respect to any such otherwise excluded general intangibles being obtained, thereafter such general intarpibles as well as any and all proceeds thereof that might theretofore have been excluded from such grant of a security interest and the term NC.

OUNT CORTES OFFICE "Collateral."

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EXHIBIT A

LEGAL DESCRIPTION:

PARCEL 1:

LOTS 41 THROUGH 56 INCLUSIVE, IN ENGLEWOOD ON THE HILL, THIRD ADDITION, BEING A SUBDIVISION IN THE SOUTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 157 THROUGH 168 INCLUSIVE IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, FUNNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SOUTHEAST 1/4 OF SECTION 24) IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 175 THROUGH 182 IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 15 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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EXHIBIT A

PARCEL 3:

LOTS 173 THROUGH 17 IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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RIDER TO UCC-1 FINANCING STATEMENT

Name and address of Debtor:

SCHNUR PROPERTY CORPORATION

6941 South Western Avenue

Chicago, Illinois 60636

Taxpayer Identification Number

of Debtor:

36-4422252

Name and address of Debtor:

TOYOTA ON WESTERN, INC. 6941 South Western Avenue

Chicago, Illinois 60636

Taxpayer Identification Number

of Debtor:

Name and address of Secured Parly:

Falcon Financial, LLC 2015 West Main Street Stamford, CT 06902

Taxpayer Identification Number of Secured Party:

of Secured Party:

06-1434806

Business: The business operated under the following upde name at the following address:

Trade Name

Address (See Exhibit A for more specific description)

Toyota on Western

6941-59, 6932 and 7018 South Western Avenue

Chicago, Illinois

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(a) All estate, right, title and interest of the Debtor in, to, under or derived from all machinery, equipment, fixtures and accessions thereof and renewals, replacements thereof and substitutions therefor and other tangible property of every kind and nature whatsoever owned or acquired by the Debtor, or in which the Debtor has or shall have an interest, now or hereafter located upon the real property described on Exhibit A (the "Real Property") or in the above described business (the "Business"), or appurtenant thereto, or usable exclusively in connection with the present or future operation and occupancy of the Business (hereinafter collectively called the "Equipment");

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- (b) All estate, right, title and interest of the Debtor in, to, under or derived from all contract rights, chattel paper, instruments, general intangibles, computer hardware, software and intellectual property, Accounts, guaranties and warranties, letters of credit, and documents, in each case relating to the Business or to the present or future operation or occupancy of the Business, and all plans, specifications, maps, surveys, studies, books of account, records, files, insurance policies, guarantees and warranties, all relating to the Real Property and the Business or to the present or future operation or occupancy of the Real Property and the Business, all architectural, engineering, construction and management contracts, all supply and service contracts for water, sanitary and storm sewer, drainage, electricity, steam, gas, telephone and other utilities relating to the Real Property and the Business and all other agreements affecting or relating to the use, enjoyment or occupancy of the Business but in each case excluding all Excluded Collateral (as defined below):
- (c) All estate, right, title and interest of the Debtor in, to, under or derived from all licenses, authorizations certificates, variances, consents, approvals and other permits now or hereafter pertaining to the Real Property and the Business and all estate, right, title and interest of the Debtor in, to under or derived from all tradenames or business names relating to the Business or the present or future operation or occupancy of the Business, but excluding all Excluded Collatera. (Precent defined);
- (d) All estate, right, title and interest of the Debtor in, to, under or derived from all amounts deposited with the Secured Party, including all insurance proceeds and awards and including all notes, certificates of deposit, instruments, securities and other investments relating thereto and all interest, dividence and other income thereon, proceeds thereof and rights relating thereto;
- (e) All estate, right, title and interest of the Debtor in to, under or derived from all proceeds of any sale, transfer, taking by condemnation (or any proceeding or purchase in lieu thereof), financing, refinancing or a conversion into cash or liquidated claims, whether voluntary or involuntary, of any of the Real Property or the Business, including all insurance proceeds and awards and title insurance proceeds under any title insurance policy now or hereafter held by the Debtor, and all rights, dividends and other craims of any kind whatsoever (including damage, secured, unsecured, priority and bankrupicy claims) now or hereafter relating to the Real Property, the Business, or any other collateral all of which the Debtor hereby irrevocably directs be paid to the Secured Party to the extent provided hereunder, to be held, applied and disbursed as provided in the Loan Documents;
- (f) All estate, right, title and interest of the Debtor as seller in, to or under any agreement, contract, understanding or arrangement pursuant to which the Debtor has obtained the agreement of any person to purchase any of the Real Property, the Business, or the Collateral (as defined below) or any interest therein and all income, profits, benefits, avails, advantages and claims against guarantors under any thereof;
- (g) All inventory, excluding motor vehicles, held or maintained at the Business, or otherwise used in the ownership or operation of the Business, together with all additions

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and accessions thereto, replacements therefor, products thereof and documents therefor (collectively, the "Inventory");

(h) All income and proceeds of any and all of the above items (a) through (g). All such items (a) through (h) being sometimes referred to as the "Collateral".

Notwithstanding the foregoing provisions, the grant of a security interest hereunder shall NOT extend to, and the term "Collateral" shall not include, any general intangibles which are now or hereafter held by the Debtor as licensee, franchisee or otherwise, to the extent that (i) such general intangibles are not assignable or capable of being encumbered as a matter of law or under the terms of the license, franchise agreement or other agreement applicable thereto (but solely to the extent that any such restriction shall be enforceable under applicable law), without the consent of the licensor or franchisor thereof or other applicable party thereto and (ii) such consent has not been obtained ("Excluded Collateral"); provided, however, that the foregoing grant of security interest shall extend to, and the term Collateral shall include, (A) any and all proceeds of such general intangibles to the extent that the assignment or encumbering of such proceeds is not so restricted an I (E) upon any such licensor, franchisor or other applicable party's consent with respect to any such otherwise excluded general intangibles being obtained, thereafter such general intangibles as well as any and all proceeds thereof that. Outhing Clerk's Office might theretofore have been excluded from such grant of a security interest and the term "Collateral."

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EXHIBIT A

LEGAL DESCRIPTION:

PARCEL 1:

LOTS 41 THROUGH 53 INCLUSIVE, IN ENGLEWOOD ON THE HILL, THIRD ADDITION, BEING A SUBDIVISION IN THE SOUTHWEST 1/4 OF SECTION 19, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 157 THROUGH 168 INCLUSIVE IN PRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SOUTHEAST 1/4 OF SECTION 24) IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 175 THROUGH 182 IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 17 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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EXHIBIT A

PARCEL 3:

LOTS 173 THROUGH 126 IN BRITIGAN'S WESTWOOD, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 24, TOWNSHIP 38 NORTH, RANGE 13 (EXCEPT THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SAID SECTION 24) EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.