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| AMLE & PHONE OF CONTACT AT FILER (optional) MALE ONTACT AT FILER (optional) MALE CONTACT AT FILER (optional) MALE CONTACT AT FILER (optional) Paul Hastings LLP 71 S. Wacker Drive, Floor 45 Chicago, Illinoù 5 66666 Attra: Bradley V. Aitter MEDTOR'S NAME: Provide only not behave came (1a or 1b) (size exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name; if any part of the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) MALING ADDRESS OTTY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS | | - | | | | |
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| Cook County Recorder of Deeds Date: 12/01/2015 03:09 PM Pg: 1 of 7 Paul Hastings LLP 71 S. Wacker Drive, Floor 45 Chicago, Illimot-5 66666 Attn: Bradley V. Aitter FEBTOR'S NAME: Provide only one Person name (in or 1b) (use exact, full name; do not onlit, modify, or abbreviate any part of the Deebtor's name); if any part of the Individual Deebtor Information in flem 10 of the Financing Statement Adderdum (Form UCC1Ad) 18. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC 19. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)INITIAL(S) SUFFIX ANALING ADDRESS CITY STATE POSTAL CODE COUNTR Chicago IL 60604 USA DEBTOR'S NAME: Provide only one Debtor name (20 or 2b) (use elacul, foir name; do not onlit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor information in flem 10 of the Financing Statement Adderdum (Form UCC1Ad) STATE POSTAL CODE COUNTR Chicago IL 60604 USA DEBTOR'S NAME: Provide only one Debtor name (20 or 2b) (use elacul, foir name; do not onlit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor information in flem 10 of the Financing Statement Adderdum (Form UCC1Ad) DEBTOR'S NAME: Provide only one Debtor name (20 or 2b) (use elacul, foir name; do not onlit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor information in flem 10 of the Financing Statement Adderdum (Form UCC1Ad) DEBTOR'S NAME: Provide only one Debtor, check here and provide by individual Debtor information in flem 10 of the Financing Statement Adderdum (Form UCC1Ad) BECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide 6-1/2 food Statement Adderdum (Form UCC1Ad) SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide 6-1/2 food Statement Adderdum (Form UCC1Ad) SUPFIX MALING ADDRESS CITY STATE POSTAL CODE COUNTR STATE | LOW INSTRUCTIONS | | AHSP Fee: | \$9.00 F | 3PRF Fee: \$1.00 | |
| Date: 12/01/2015 03:09 PM Pg: 1 of 7 SEND ACKNOWLEDGMENT TO: (Name and Address) Paul Hastings LLP 71 S. Wacker Drive, Floor 45 Chicago, Illino's 50606 Attn: Bradley V. Ritter THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY EBTOR'S NAME: Provide orly one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor information in litem 10 of the Financing Statement Addendum (Form UCC1Ad) 1a. ORGANIZATION'S NAME MAILING ADDRESS OITY STATE POSTAL CODE COUNTR THOUGHDAL'S SURNAME ADDITIONAL NAME(SylINITIALIS) SUFFIX STATE POSTAL CODE COUNTR Chicago III. 60604 USA DEBTOR'S NAME: Provide only one Debtor came (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in litem 10 of the Financing Statement Addendum (Form UCC1Ad) STATE POSTAL CODE COUNTR THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE. THE ABOVE SPACE IS FOR FILING | NAME & PHONE OF CONTACT AT FILER (optional) | | Cook Coun | tv Rece | order of Deeds | |
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| EBTOR'S NAME: Provide only one Debtor name (1s or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 1a. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtorance will not fit in time 2b. leave all of Item 2 blank, check here and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME FIRST PELSO IAL NAME POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY STATE POSTAL CODE COUNTR MAILING ADDRESS GITY STATE POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY STATE POSTAL CODE NY 10013 USA MAILING ADDRESS 1state POSTAL CODE NY 10013 USA COLLATERAL: This financing elatement covers the following collateral: Ull that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be coated on or used in connection with or is in any way related to the real property described on Exhibit | | | | | | |
| EBTOR'S NAME: Provide only one Debtor name (1s or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 1a. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME Provide only one Debtor name (2s or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtorance will not fit in time 2b. leave all of Item 2 blank, check here and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME FIRST PELSO IAL NAME POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY STATE POSTAL CODE COUNTR MAILING ADDRESS GITY STATE POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY STATE POSTAL CODE NY 10013 USA MAILING ADDRESS 1state POSTAL CODE NY 10013 USA COLLATERAL: This financing elatement covers the following collateral: Ull that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be coated on or used in connection with or is in any way related to the real property described on Exhibit | Chicago, Illinois 60606 | | | | | |
| EBTOR'S NAME: Provide only one Debtor name (ta or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 1a. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(SYINITIAL(S) SUFFIX MAILING ADDRESS CITY Chicago CITY STATE POSTAL CODE COUNTRY BY AND STATE POSTAL CODE COUNTRY C | | , 1 | | | | |
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| Ta. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC 1b. INDIVIDUAL'S SURNAME MAILING ADDRESS To W. Jackson Blvd., Suite 350 Chicago | | | | | | |
| NORTH SUBURBAN HOUSING, LLC 1D. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY | DEBTOR'S NAME: Provide or y one Jebtor name (1a or 1b) (use exact name will not fit in line 1b, leave all of iter in blank, check here and pro- | t, full name; do not omit, moully, ut about | item 10 of the Financin | g Stateme | ent Addendum (Form UC | C1Ad) |
| Th. INDIVIDUAL'S SURNAME MAILING ADDRESS CITY Chicago IL 60604 USA Chicago IL 60604 USA Chicago III 60604 USA Chicago III 60604 USA Chicago Chicago Chicago Chicago III Chicag | 1a. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LLC | | | | | |
| MAILING ADDRESS 75 W. Jackson Blvd., Suite 350 DEBTOR'S NAME: Provide only gag Debtor name (2a or 2b) (use exact, furname; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME FIRST PET SO IAL NAME ADDITIONAL NAME(S)/INITIAL(S) STATE POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only gag Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY STATE POSTAL CODE COUNTR MAILING ADDRESS 90 Greenwich Street, 2nd Floor CITY STATE POSTAL CODE COUNTR New York COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be occated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | | FIRST PERSONAL NAME | ADD | ITIONAL I | NAME(S)/INITIAL(S) | SUFFIX |
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| 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME MAILING ADDRESS CITY STATE POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only gone Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS CITY FIRST PERSONAL NAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX CITY New York CITY New York CITY New York CUNTR COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be cocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | 75 W. Jackson Blvd., Suite 350 | | | | | |
| 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME FIRST PECSO IAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX MAILING ADDRESS CITY STATE POSTAL CODE COUNTR SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Section Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITY Provide only one Section Party name (3a or 3b) 3a. ORGANIZATION'S NAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX STATE POSTAL CODE COUNTR STATE POSTAL CODE COUNTR New York New York New York STATE POSTAL CODE COUNTR New York New York STATE POSTAL CODE COUNTR NEW YORK New York STATE POSTAL CODE COUNTR New York STATE New Yor | DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use example) | a, an name; do not omit, modify, or abbr | eviate any part of the Di | ebtors na va Statem | ent Addendum (Form U | CC1Ad) |
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| SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide drily one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | 2b. INDIVIDUAL'S SURNAME | FIRST PET, SO IAL NAME | ADL | HONAL | NAME(S)/INITIAL(S) | SOFFIX |
| SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide drily one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | | | | | | COLINTE |
| 38. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | MAILING ADDRESS | CITY | SIA | TE IPO | ISTAL CODE | COOMIK |
| 38. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | | 12 | | | | |
| 38. ORGANIZATION'S NAME CITIBANK, N.A. 3b. INDIVIDUAL'S SURNAME MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR | SECURED PARTY): Provide only one | Security Party name (3a | or 3b) | | |
| ADDITIONAL NAME(S)/INITIAL(S) MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | 3a. ORGANIZATION'S NAME | | しと | | | |
| MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | | · | | | ALAST (D) (IN UTIAL (C) | Touceiv |
| MAILING ADDRESS 90 Greenwich Street, 2nd Floor COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | 3b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADI | DITIONAL | NAME(S)/INITIAL(S) | SUPPIX |
| 90 Greenwich Street, 2nd Floor New York New York New York 10013 USA COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | | <u></u> | | <u> </u> | | |
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| COLLATERAL: This financing statement covers the following collateral: All that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit B attached hereto | 90 Greenwich Street, 2nd Floor | New York | 72 | Y | 0013 | USA |
| all that property described on Exhibit A attached hereto and by this reference made a part hereof which is or may be ocated on or used in connection with or is in any way related to the real property described on Exhibit Battached hereto | | | | | | |
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| | ocated on or used in connection with or is in any | way related to the real pro | perty described | i on ex | 90 | g nereto |
| | All that property described on Exhibit A attached ocated on or used in connection with or is in any and by this reference made a part hereof. | way related to the real pro | perty described | i on Ex | 90 | u nereto |
| | ocated on or used in connection with or is in any | way related to the real pro | perty described | i on Ex | - G | u nereto |
| | ocated on or used in connection with or is in any | way related to the real pro | perty described | i on ex | | i nereco |
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| | ocated on or used in connection with or is in any and by this reference made a part hereof. Check only if applicable and check only one box: Collateral is held in | way related to the real pro | perty described | ministered | by a Decedent's Perso | nal Represen |
| a. Check only if applicable and check only one box: 6b. Check only if applicable and check only one box: | ocated on or used in connection with or is in any and by this reference made a part hereof. | a Trust (see UCC1Ad, item 17 and instr | perty described | ministered k <u>polv</u> if a | l by a Decedent's Perso | nal Represen (one box: |
| Check only if applicable and check only one box. Contact and | ocated on or used in connection with or is in any and by this reference made a part hereof. Check only if applicable and check only one box: Collateral is held in a. Check only if applicable and check only one box: | a Trust (see UCC1Ad, item 17 and instriction A Debtor is a Transmitting | perty described | ministered k <u>only</u> if a Agricultur | by a Decedent's Persopplicable and check only | nat Represen ¿ one box: C Filing |

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| NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing S | statement; if line 1b was left bla | ınk | | | | |
|--|--|-------------------------------------|---------------|--------------------|---------------------------|-----------------|
| because Individual Debtor name did not fit, check here | | | | | | |
| 98. ORGANIZATION'S NAME NORTH SUBURBAN HOUSING, LI | LC | | | | | |
| | | | | | | |
| 9b. INDIVIDUAL'S SURNAME | | | | | | |
| FIRST PERSONAL AMI | | | | | | |
| ADDITIONAL NAME(S)IN (TIA) (S) | SU | FFIX . | THE ABOVE | SPACE IS | FOR FILING OFFICE | JSE ONLY |
| D. DEBTOR'S NAME: Provide (10a o. 10a) cally one additional Debt do not omit, modify, or abbreviate any part of the Labtor's name) and | otor name or Debtor name that i enter the mailing address in li | did not fit in line 1 | | | | |
| 10a. ORGANIZATION'S NAME | | | | | | |
| R 10b. INDIVIDUAL'S SURNAME | | | | | | |
| INDIVIDUAL'S FIRST PERSONAL NAME | 0 | | | | | |
| INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) | 7 | | | | | SUFFIX |
| Do. MAILING ADDRESS | CIT | | <u> </u> | STATE | POSTAL CODE | COUNTRY |
| 1. ADDITIONAL SECURED PARTY'S NAME QI | ASSIGNOR SECURE | PARTY'S NA | ME: Provide o | only <u>one</u> na | me (11a or 11b) | |
| T1b. INDIVIDUAL'S SURNAME | FIRST PERSON | IAI NAM | | ADDITIO | NAL NAME(S)/INITIAL(S) | SUFFIX |
| 116. INDIVIDUAL S SURINAME | | |), | | | |
| 1c. MAILING ADDRESS | CITY | | 0 | STATE | POSTAL CODE | COUNTRY |
| 2. ADDITIONAL SPACE FOR ITEM 4 (Collateral): | | | 1 | 0, | | |
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| | | | | (| | |
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| | | | | (| | |
| This FINANCING STATEMENT is to be filed [for record] (or record REAL ESTATE RECORDS (if applicable) | , , , , , , , , , , , , , , , , , , , | CING STATEMENT | | | | fixture filling |
| REAL ESTATE RECORDS (if applicable) 5. Name and address of a RECORD OWNER of real estate described in | covers | timber to be cut | | extracted | | fixture filing |
| REAL ESTATE RECORDS (if applicable) | covers n item 16 16. Description | timber to be cut | covers as | -extracted | collateral is filed as a | fixture filing |
| 5. Name and address of a RECORD OWNER of real estate described in | covers n item 16 16. Description | timber to be cut of real estate: | covers as | -extracted | collateral is filed as a | fixture filing |
| REAL ESTATE RECORDS (if applicable) 5. Name and address of a RECORD OWNER of real estate described in | covers n item 16 16. Description | timber to be cut of real estate: | covers as | -extracted | collateral is filed as a | fixture filing |
| REAL ESTATE RECORDS (if applicable) 5. Name and address of a RECORD OWNER of real estate described in | covers n item 16 16. Description | timber to be cut of real estate: | covers as | -extracted | collateral is filed as a | fixture filing |
| REAL ESTATE RECORDS (if applicable) 5. Name and address of a RECORD OWNER of real estate described in | covers n item 16 16. Description | timber to be cut of real estate: | covers as | -extracted | collateral is filed as a | fixture filing |

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EXHIBIT A

DESCRIPTION OF THE LAND

Address: 9238 Gross Point Road, Skokie, IL 60077 and 215 W. Miner, Arlington Heights, IL 60005

Property Index Numbers: 03-30-418-015-0000, 03-30-418-014-0000, 03-30-418-034-0000, 03-30-418-035-0000, 03-30-418-036-0000, 03-30-418-037-0000 and 10-16-204-022-0000

Real proreity in the City of Skokie, County of Cook, State of Illinois, described as follows:

PARCEL 1:

LOT 2 IN BLCC¹, 3 IN MINERS' ADDITION TO DUNTON, A SUBDIVISION OF THE NORTH 1/2 OF 1942 SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 42 NORTE, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 AND 4 IN BLOCK 4 IN MINERS' ADDITION TO DUNTON, A SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 3 IN BLOCK 3 IN MINERS' ADDITION TO CUTITON, A SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHEAST 1/4 OF THE SOUTHFAST 1/4 OF SECTION 30, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD FRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOT 3 IN BLOCK 2 AND LOT 4 IN BLOCK 3 IN MINERS' ADDITION TO DUNTON, A SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL. MERIDIAN, IN COOK COUNTY, ILLINOIS.

Real property in the City of Arlington Heights, County of Cook, State of Illinois, described as follows:

THAT PART OF THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EAST LINE OF LAMON AVENUE EXTENDED FROM CHURCH STREET, DESCRIBED AS FOLLOWS: COMMENCING AT A STAKE AT THE INTERSECTION OF THE CENTER LINE OF THE ROAD FROM GROSS POINT TO NILES WITH THE NORTHERLY LINE OF CHARLES ODE'S TEN ACRE TRACT AND DISTANT NORTH 52 DEGREES WEST FROM THE SOUTH LINE OF THE NORTH EAST QUARTER OF SECTION 16, AFORESAID, 4 CHAINS AND 53 LINKS; RUNNING THENCE ALONG THE CENTER

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LINE OF SAID ROAD NORTH 36 DEGREES AND 45 MINUTES EAST A DISTANCE OF 2 CHAINS AND 68 LINKS; THENCE NORTH 36 DEGREES WEST A DISTANCE OF 23 CHAINS AND 41 LINKS TO THE EAST LINE OF CHARLES ODE'S SEVEN ACRE TRACT; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID EAST LINE OF TRACT AND PARALLEL WITH THE WEST LINE OF THE EAST HALF OF THE NORTH EAST QUARTER OF SAID SECTION 16, A DISTANCE OF 11.0 CHAINS AND 28 LINKS; THENCE SOUTH 52 DEGREES EAST A DISTANCE OF 15 CHAINS AND 70 LINKS TO THE PLACE OF BEGINNING, BEING A PART OF THE SOUTHWESTERLY 10.0 ACRES OF LOT 3 IN COUNTY CLARK'S DIVISION OF THE TOWN OF NILES (EXCEPT THE SOUTHEASTERLY 40.0 FEET THEREOF AND EXCEPT THAT PART DESCRIBED AS FOLLOWS: BEGINNING AT THE MOST NORTH CORNER OF THE ABOVE DESCRIBED PREMISES; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST 419.18 FEET TO THE SOUTHWESTERLY LINE OF SAID PREMISES, THENCE NORTH 30 DEGREES 00 MINUTES 00 SECONDS EAST 272.48 FEET TO A POINT IN THE NOXTHEASTERLY LINE OF SAID PREMISES; THENCE NORTH 36 DEGREES WEST 220.19 FEET TO THE POINT OF BEGINNING;) ALL IN COOK COUNTY, ILLINOIS.

Also Known As:

THAT PART OF THE NORTH EAST CUARTER OF SECTION 16, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EAST LINE OF LAMON AVENUE EXTENDED FROM CHURCH STREET, DESCRIBED AS FOLLOWS: COMMENCING AT A STAKE AT THE INTERSECTION OF THE CENTER LINE OF THE ROAD FROM GROSS POINT TO MILES WITH THE NORTHERLY LINE OF CHARLES ODE'S TEN ACRE TRACT AND DISTANT NORTH 52 DEGREES WEST FROM THE SOUTH LINE OF THE NORTH EAST QUARTER OF SECTION 16, AFORESAID, 298.98 FEET; RUNNING THENCE ALONG THE CENTER LINE OF SAID ROAD NORTH 36 DEGREES AND 45 MINUTES EAST A DISTANCE OF 176.86 FEET; THENCE NORTH 36 DEGREES WEST A DISTANCE OF 1545.06 FEET, TO THE EAST LINE OF CHARLES ODE'S SEVEN ACRE TRACT; THENCE SCUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID EAST LINE OF TRACT AND PARALLEL WITH THE WEST LINE OF THE EAST HALF OF THE NORTH EAST CUARTER OF SAID SECTION 16, A DISTANCE OF 744.48 FEET; THENCE SOUTH 52 DEGREES EAST A DISTANCE OF 1036.20 FEET TO THE PLACE OF BEGINNING, BEING A PART OF THE SOUTHWESTERLY 10.0 ACRES OF LOT 3 IN COUNTY CLARK'S DIVISION OF THE TOWN OF NILES (EXCEPT THE SOUTHEASTERLY 40.0 FEET THEREOF AND EXCEPT THAT PART DESCRIBED AS FOLLOWS: BEGINNING AT THE MOST NORTH CORNER OF THE ABOVE DESCRIBED PREMISES; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST 419.18 FEET TO THE SOUTHWESTERLY LINE OF SAID PREMISES, THENCE NORTH 30 DEGREES 00 MINUTES 00 SECONDS EAST 272.48 FEET TO A POINT IN THE NORTHEASTERLY LINE OF SAID PREMISES; THENCE NORTH 36 DEGREES WEST 220.30 FEET TO THE POINT OF BEGINNING;) ALL IN COOK COUNTY, ILLINOIS

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EXHIBIT B

DESCRIPTION OF COLLATERAL

DEBTOR:

NORTH SUBURBAN HOUSING, LLC

SECURED PARTY:

CITIBANK, N.A.

In connection with the real property described in <u>Exhibit A</u> and/or the improvements on such real property (collectively, the "<u>Property</u>"), all of Debtor's present and future right, title and interest in and to all of the following:

All of the following that are used now or in the future in connection with the ownership, management of operation of the Property: machinery, equipment, engines, boilers, incinerators, installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring and conduits used in connection with radio, elevision, security, fire prevention, or fire detection or otherwise used to carry electronic signals; teleprome systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dichwashers, garbage disposers, washers, dryers and other appliances; light fixtures, awnings, store, windows and storm doors; pictures, screens, blinds, shades, curtains and curtain rods; mirrors, cabinets, paneling, rugs and floor and wall coverings; fences, trees and plants; swimming pools; and exercise equipment (any of the foregoing that are so attached to the Property as to constitute fixtures under applicable law are referred to below as the "Fixtures");

All (i) accounts (including deposit accounts and escrows, including, without limitation, (a) accounts established for the payment of (1) water and s wer charges, (2) premiums for fire and other hazard insurance, rent loss insurance and such other insurance required by Secured Party, (3) taxes, assessments, vault rentals, and (4) amounts for other charges and expenses required by Secured Party to protect the Property, to prevent the imposition of liens on the Property, or otherwise to protect Secured Party's interests (collectively, items (1) through (4) are herein referred to as the "Impositions"); (b) the Replacement Reserve Fund or ated pursuant to that certain Replacement Reserve Agreement between Debtor and Secured Party, (c) any other reserve fund or account established for the payment of principal or interest on loans a Borrower, capital replacements, repairs or similar items, and (d) all proceeds of and all interest and dividends on such accounts) of Debtor related to the Property; (ii) equipment, goods, supplies and inventory owned by Debtor that are used now or in the future in connection with the ownership, management or operation of the Property or are located on the Property (other than Fixtures), including furniture, furnishings, machinery, building materials, tools, books, records (whether in written or electronic form), computer equipment (hardware and software); (iii) other tangible personal property owned by Debtor which are used now or in the future in connection with the ownership, management or operation of the Property or are located on the Property (other than Fixtures), including ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers and other appliances; (iv) any operating agreements relating to the Property; (v) any surveys, plans and specifications and contracts for architectural,

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engineering and construction services relating to the Property; (vi) documents, instruments, chattel paper, claims, deposits, deposit accounts, payment intangibles, investment property, other intangible property, general intangibles (as such terms are defined in the Uniform Commercial Code) and rights relating to the operation of, or used in connection with, the Property, including all governmental permits relating to any activities on the Property and including subsidy or similar payments received from any sources, including a governmental authority; and (vii) any rights of Debtor in or under letters of credit (collectively, the "Personalty");

All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, anleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Property, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;

All proceeds raid or to be paid by any insurer of the Property, the Fixtures, the Personalty or any other item listed in this Exhibit B;

All awards, payments and other compensation made or to be made by any municipal, state or federal authority with respect to the Property, the Fixtures, the Personalty or any other item listed in this Exhibit B, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Property, the Fixtures, the Personalty or any other item listed in this Exhibit B under the power of eminent domain or otherwise and including any conveyance in lieu thereof;

All contracts, options and other agreements for the sale of the Property, the Fixtures, the Personalty or any other item listed in this <u>Exhibit B</u> entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations;

All present and future leases, subleases, licenses concessions or grants or other possessory interests now or hereafter in force, whether oral or witten, covering or affecting the Property, or any portion of the Property (including proprietary leases of occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions or renewals (the "Leases");

All rents (whether from residential or non-residential space), revenues and other income of the Property, including subsidy payments received from any sources (including, but not limited to payments under any Housing Assistance Payments Contract or similar agreements), parking fees, laundry and vending machine income and fees and charges for food, health care and other services provided at the Property, whether now due, past due, or to become due, and deposits forfeited by tenants.

All earnings, royalties, accounts receivable, issues and profits from the Property or any other item listed in this <u>Exhibit B</u>, whether the foregoing are now due, past due, or to become due, all undisbursed proceeds of the loan secured by the security interests to which this financing statement relates, deposits forfeited by tenants, and, if Debtor is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;

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All refunds or rebates of Impositions by any municipal, state or federal authority or insurance company (other than real property tax refunds applicable to periods before the real property tax year in which the loan secured by the security interests to which this financing statement relates was made);

All tenant security deposits which have not been forfeited by any tenant under any Lease and any bond or other security in lieu of such deposits;

All names under or by which the Property or any part of it may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Property or any part of it;

(i) Any and all payments which may hereafter become due from NEF Assignment Corporation, ar Illinois not for profit corporation ("Equity Investor") to Debtor as capital contributions pursuant to the terms and conditions of the Debtor's partnership agreement, as the same may be adjusted in amount, deferred, combined with other capital contributions or payments, and/or received, due, owing or payable on other dates or from other person and/or entities pursuant to the Debtor's partnership agreement, and all investments, interest, income and other gain from the investment of such moneys, (ii) all of Debtor's rights to enforce the obligations of Equity Investor to Debtor under any of the Debtor's partnership agreement and other documents evidencing, governing, securing or otherwise relating thereto and all amendments, modifications, extension's and renewals of any of the foregoing (collectively, the "Organizational Documents"), (iii) all other payments due or to become due from the Equity Investor under the Organizational Documents, and (iv) all proceeds of the conversion, voluntary or involuntary, of any of the foregoing into cash or other property, in any form whatsoever including, without limitation, general intanguoles, chattel paper, accounts, instruments, documents, money, goods (whether equipment or inventory), and consumer goods;

All documents, writings, books, files, records and oner documents arising from or relating to any of the foregoing, whether now existing or hereafter created; and

All proceeds from the conversion, voluntary or involuntary, of any of the foregoing into cash or liquidated claims, and the right to collect such proceeds, and all other cash and non-cash proceeds and products of any of the foregoing.