UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 662-4141	
B. E-MAIL CONTACT AT FILER (optional) CLS-CTLS_Glendale_Customer_Service@wolte	erskluwer.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	20279 - COMPASS BANK
CT Lien Solutions P.O. Box 29071	51389592
Glendale, CA 91209-9071	ILIL
	FIXTURE 1
Ette video Cooke II	

Doc#: 1533617025 Fee: \$54.00 RHSP Fee:\$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds Date: 12/02/2015 01:13 PM Pg: 1 of 9

Glendale, CA 91209-9071				
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a, INITIAL FINANCING STATEMENT FI', E N' JMBER 329135076 - 10/18/2013 CC IL Cook	16.	(or recorded) in the REAL f	ENT AMENDMENT is to be filed [f	
			ndum (Form UCC3Ad) and provide Debt	
TERMINATION: Effectiveness of the Financing Statement identifier Statement	I above is terminated with res	spect to the security interest(s) o	of Secured Party authorizing this To	ermination
ASSIGNMENT (full or partial): Provide name of Assign æ ir item 76 For partial assignment, complete items 7 and 9 and also indicate a		nee in item 7c <u>and</u> name of Ass	signor in item 9	
CONTINUATION: Effectiveness of the Financing Statement ide tiff continued for the additional period provided by applicable law	ed above with respect to the	security interest(s) of Secured F	arty authorizing this Continuation	Statement is
. PARTY INFORMATION CHANGE:				
Check one of these two boxes:	heck one of dese three boxes		Complete home DELETE comp	. Circa annual acoma
This Change affects Debtor or Secured Party of record	CHANGE name and/or addr item 6a or 6b; <u>a_d</u> ite n 7a o	r 7b <u>and</u> item 7c		: Give record name item 6a or 6b
CURRENT RECORD INFORMATION: Complete for Party Information	Change - provide only one na	me (6a or 6b)		
6a. ORGANIZATION'S NAME	0,			
2118 Halsted Associates, LLC	4	4		
OR 66. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	AMF	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
				1
CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Info	ormation Change - provide only one	name (7a or 7b) / .se exe t, full name; de	o not omit, modify, or abbreviate any part of t	the Debtor's name)
7a. ORGANIZATION'S NAME		<u> </u>		
		10.		
7b. INDIVIDUAL'S SURNAME				
			0	
INDIVIDUAL'S FIRST PERSONAL NAME			0	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
c. MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY
			CV	
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NAME OF SECURED PARTY OF RECORD AUTHORIZING			me of Assignor, if this is an Assignr	ment) VI //
If this is an Amendment authorized by a DEBTOR, check here and and 9a. ORGANIZATION'S NAME	d provide name of authorizing	Debtor		- 90
Compass Bank, an Alabama banking corporatio	n			
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65-0010141648-34

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: 2118 Halsted Associates, LLC

66138

1533617025 Page: 2 of 9

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

HE ABOVE SPACE IS FOR FILING OFFICE I	SE ONLY
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1533617025 Page: 3 of 9

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. E-MAIL CONTACT AT FILER (optional)				to order or
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Las Olas Centre 450 East Les, Olas Blvd., Suite 1400		4:		
Fort Lauderdale, FL 33301				
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6a: Check only if applicable and check only one box:

| Public-Finance Transaction | Manufactured-Home Transaction | A Debtor is a Transmitting Utility | Agricultural Lien | Non-UCC Filing
| Public-Finance Transaction | Manufactured-Home Transaction | A Debtor is a Transmitting Utility | Agricultural Lien | Non-UCC Filing
| Reference Designation | Bailes/Bailor | Licenses/Licensor
| R. OPTIONAL FILER REFERENCE DATA:
| Cook County, Illinois

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UCC FINANCING STATEMENT ADDENDUM **FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1s or 1b on Financing Statement; If line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME 2118 Halsted Associates, LLC Bb. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)///// SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10s o. 10t) on an additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of that Dibbor's name) and enter the mailing address in line 10c 10s. ORGANIZATION'S NAME 105. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 10c. MAILING ADDRESS POSTAL CODE COUNTRY 11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (112 or 11b) 11a. ORGANIZATION'S NAME OR 115. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 11c, MAILING ADDRESS CITY POSTAL CODE COUNTRY 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): -13.— This-FINANGING-STATEMENT-is-to-be-liked-(for-record) (or-recorded) in the REAL ESTATE RECORDS. (if applicable) 14. This FINANCING STATEMENT covers limber to be cut covers as-extracted collateral 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate; (if Debtor does not have a record interest): See attached Exhibit A-1. 17. MISCELLANEOUS:

International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

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Schedule I to UCC Financing Statement

DEBTOR:

2118 Halsted Associates, LLC

1430 North Dearborn, Suite 601

Chicago, Illinois 60610

SECURED PARTY:

Compass Bank, an Alabama banking corporation

1450 Brickell Avenue, Suite 2000

Miami, Florida 33131

This Financing S'atement to which this Exhibit A is attached and made a part thereof covers the following types (or items) of property under that certain MORTGAGE, SECURITY AGREEMENT AND FIXTURE 1 W.N.; dated as of the date stated therein (the "Mortgage"), from the Debtor to the Secured Party, including a security interest in all right, title and interest of the Debtor, without limitation, in the inflowing:

All right, title, interest and estate of Mortgagor now owned, or hereafter acquired, in and to all the following (collectively, the "Property"):

- (a) <u>Land</u>. The real property described in <u>Exhibit A-1</u> attached hereto and made a part hereof (collectively, the "Land");
- (b) Additional Land. All additional rands, estates and development rights hereafter acquired by Mortgagor for use in connection with the Land and the development of the Land and all additional lands and estates therein which may, from time to time, by supplemental mortgage or otherwise be expressly made subject to the lien of this Mortgage;
- (c) <u>Improvements</u>. The buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements now or hereafter erected or located on the Land (collectively, the "*Improvements*");
- (d) <u>Easements</u>. All easements, rights-of-way or use, rights, strips and porces of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberars, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Mortgagor of, in and to the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;

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- (e) Equipment. All "equipment," as such term is defined in Article 9 of the Uniform Commercial Code (as hereinafter defined), now owned or hereafter acquired by Mortgagor, which is used at or in connection with the Improvements or the Land or is located thereon or therein (including, but not limited to, all Gaming Equipment and all machinery, equipment, furnishings, and electronic data-processing and other office equipment now owned or hereafter acquired by Mortgagor and any and all additions, substitutions and replacements of any of the foregoing), together with all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (collectively, the "Equipment"). Notwithstanding the foregoing, Equipment shall not include any property belonging to Tenants under Leases (defined below), in each case except to the extent that Mortgagor shall have any right or interest therein;
- Fixtures. All Equipment now owned, or the ownership of which is hereafter acquired, by Mortgagor which is so related to the Land and Improvements forming part of the Property that it is deemed fixtures or real property under the law of the particular state in which the Equipment is located, including, without limitation, all building or construction materials intended for construction, reconstruction, alteration or repair of or installation on the Property, construction equipment, appliances, machinery, plant equipment, fittings, apparatuses, fixtures and other items now or hereafter attached to, installed in or used in connection with (temporarily or permanently) any of the Improvements or the Land, including, but not limited to, engines, devices for the operation of rumps, pipes, plumbing, cleaning, call and sprinkler systems, fire extinguishing apparatuses and equipment, heating, ventilating, plumbing, laundry, incinerating, electrical, air conditioning and in cooling equipment and systems, gas and electric machinery, appurtenances and equipment, poliution control equipment, security systems, disposals, dishwashers, refrigerators and ranges, recreational equipment and facilities of all kinds, and water, gas, electrical, storm and sanitary ever facilities, utility lines and equipment (whether owned individually or jointly with others, and, if owned jointly, to the extent of Mortgagor's interest therein) and all other utilities whether or not situated in easements, all water tanks, water supply, water power sites, fuel stations, fuel sames, fuel supply, and all other structures, together with all accessions, appurtenances, additions, epil: cements, betterments and substitutions for any of the foregoing and the proceeds thereof (coil-crively, the "Fixtures"). Notwithstanding the foregoing, "Fixtures" shall not include any property which Tenants are entitled to remove pursuant to the applicable Leases, except to the extent that Mortgagor shall have any right or interest therein;
- (g) Personal Property. All furniture, furnishings, objects of ar machinery, goods, tools, supplies, appliances, general intangibles, contract rights, accounts, accounts receivable, franchises, licenses (including all Licenses), IT Systems, certificates and permit, and all other personal property of any kind or character whatsoever (as defined in and subject to acprovisions of the Uniform Commercial Code), other than Fixtures, which are now or hereafter owned by Mortgagor and which are located within or about the Land and the Improvements, together with all accessories, replacements and substitutions thereto or therefor and the proceeds thereof (collectively, the "Personal Property"), and the right, title and interest of Mortgagor in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (as amended from time to time, the "Uniform Commercial Code"), superior in lien to the lien of this Mortgage, and all proceeds and products of any of the above;

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- (h) Leases and Rents. All leases, subleases or subsubleases, lettings, licenses. concessions or other agreements (whether written or oral) pursuant to which any Person is granted a possessory interest in, or right to use or occupy all or any portion of the Land and the Improvements, and every modification, amendment or other agreement relating to such leases, subleases, subsubleases, or other agreements entered into in connection with such leases, subleases, subsubleases, or other agreements and every guarantee of the performance and observance of the covenants, conditions and agreements to be performed and observed by the other party thereto, heretofore or hereafter entered into, whether before or after the filing by or against Mortgagor of any petition for relief under 11 U.S.C. §101 et seq., as the same may be amended from time to time (the "Bankruptcy Code") (collectively, the "Leases"), and all right; title and interest of Mortgagor, its successors and assigns, therein and thereunder, including, without limitation, cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, revenues, issues and profits (including all oil and gas or other mineral royalties and bonuses) from the Land and the Improvements, whether paid or accruing before or after the filing by or against Mortgagor of any petition for relief under the Bankruptcy Code (collectively, the "Rents"), and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment and performance of tre Obligations, including the payment of the Debt;
- (i) <u>Condemnation Awards</u>. All awards or payments, including interest thereon, which may heretofore and herefler be made with respect to the Property, whether from the exercise of the right of eminent domain (including, but not limited to, any transfer made in lieu of or in anticipation of the exercise of such light), or for a change of grade, or for any other injury to or decrease in the value of the Property,
- (j) <u>Insurance Proceeds</u>. All proceeds in respect of the Property under any insurance policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments or settlements made in lieu thereof, for damage to the Property;
- (k) <u>Tax Certiorari</u>. All refunds, rebates or credis in connection with any reduction in Taxes or Other Charges charged against the Property as a result of tax certiorari proceedings or any other applications or proceedings for reduction;
- (l) <u>Rights</u>. The right, in the name and on behalf of Mortgago, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Mortgagee in the Property;
- (m) Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or respecting any business or activity conducted on the Land and any part thereof and all right, title and interest of Mortgagor therein and thereunder, including, without limitation, the right, upon the happening of any default hereunder, to receive and collect any sums payable to Mortgagor thereunder;

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- Intellectual Property. All trademarks, service marks, trade names, domain (n) names, other source indicators, copyrights, patents, patent rights, licenses, technology, software, trade secrets, know-how database rights, design rights, trade secrets, customer data, and other intellectual property rights that are necessary or advisable for the operation of the business of Mortgagor and the Property or otherwise maintained by Mortgagor, and all technology platforms which are integral to the management, operation and performance of each Property, including, without limitation, all IT systems, sales, catering and accounting systems; player tracking systems; slot and table games accounting systems; ticket-in/ticket-out systems and all other transaction-based systems; "Front of house ops systems" such as: casino accounting, cage and count; fanchising and merchandising operation systems; performance management (live, syndicated, televised, pay-per-view); safety, security, surveillance systems and CCTV infrastructure; roint of sale, kitchen and restaurant management systems; payroll accounting systems; and 21 ir ventory tracking systems; together with all related proprietary hardware and software and any other items (collectively, as the same may be supplemented or upgraded from time to time;
 - (o) Accounts Any reserves, escrows and deposit accounts maintained by Mortgagor with respect to the Property, and all proceeds, products, distributions, dividends and/or substitutions thereon and the reol;
 - (p) <u>Uniform Commercial Code Property</u>. All documents, instruments, chattel paper and intangibles, as the foregoing terms are defined in the Uniform Commercial Code, and general intangibles relating to the Property;
 - (q) Minerals. All minerals, cors timber, trees, shrubs, flowers and landscaping features now or hereafter located on, under crabove Land;
 - (r) <u>Proceeds</u>. All proceeds of any of the foregoing, including, without limitation, proceeds of insurance and condemnation awards, whether in cash or in liquidation or other claims, or otherwise; and
 - (s) Other Rights. Any and all other rights of Mortgagar in and to the items set forth in Subsections (a) through (1) above.

AND, without limiting any of the other provisions of this Mortgage, to the extent parmitted by applicable law, Mortgagor expressly grants to Mortgagee, as secured party, a security interest in the portion of the Property which is or may be subject to the provisions of the Uniform Commercial Code which are applicable to secured transactions; it being understood and agreed that the Improvements and Fixtures are part and parcel of the Land (the Land, the Improvements and the Fixtures collectively referred to as the "Real Property") appropriated to the use thereof and, whether affixed or annexed to the Land or not, shall for the purposes of this Mortgage be deemed conclusively to be real estate and mortgaged hereby.

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EXHIBIT A-1

LEGAL DESCRIPTION AND PIN

LOT 17 IN BLOCK 1 IN CUSHMAN'S RESUBDIVISION OF THE NORTH 1/2 OF BLOCK 4 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTIONS 29,31,32 AND 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN NUMBFR: 14-32-220-036-0000

2119 Wildstol County Clark's Office